

REPORT

Regional Building Activity Report

February 2025



Building Activity Report

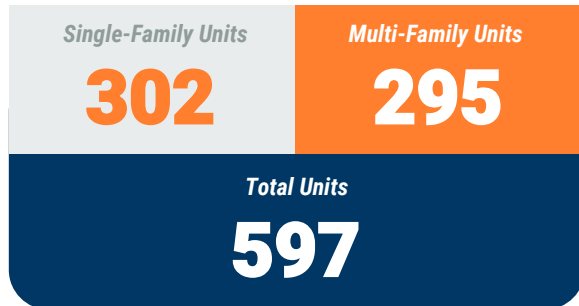
February, 2025

Region

Permit data excludes Baltimore City. Due to a change in software at Baltimore City, permit information was not available at the time of data collection.

Residential Construction Overview

MONTHLY UNIT TOTAL



YEAR-TO-DATE UNIT TOTAL

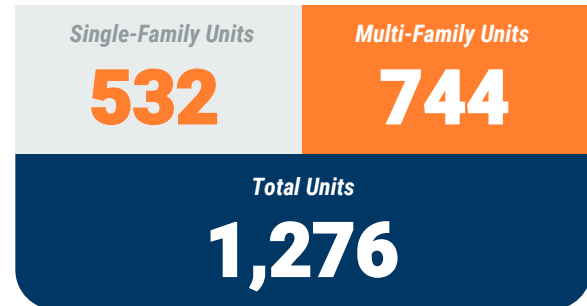
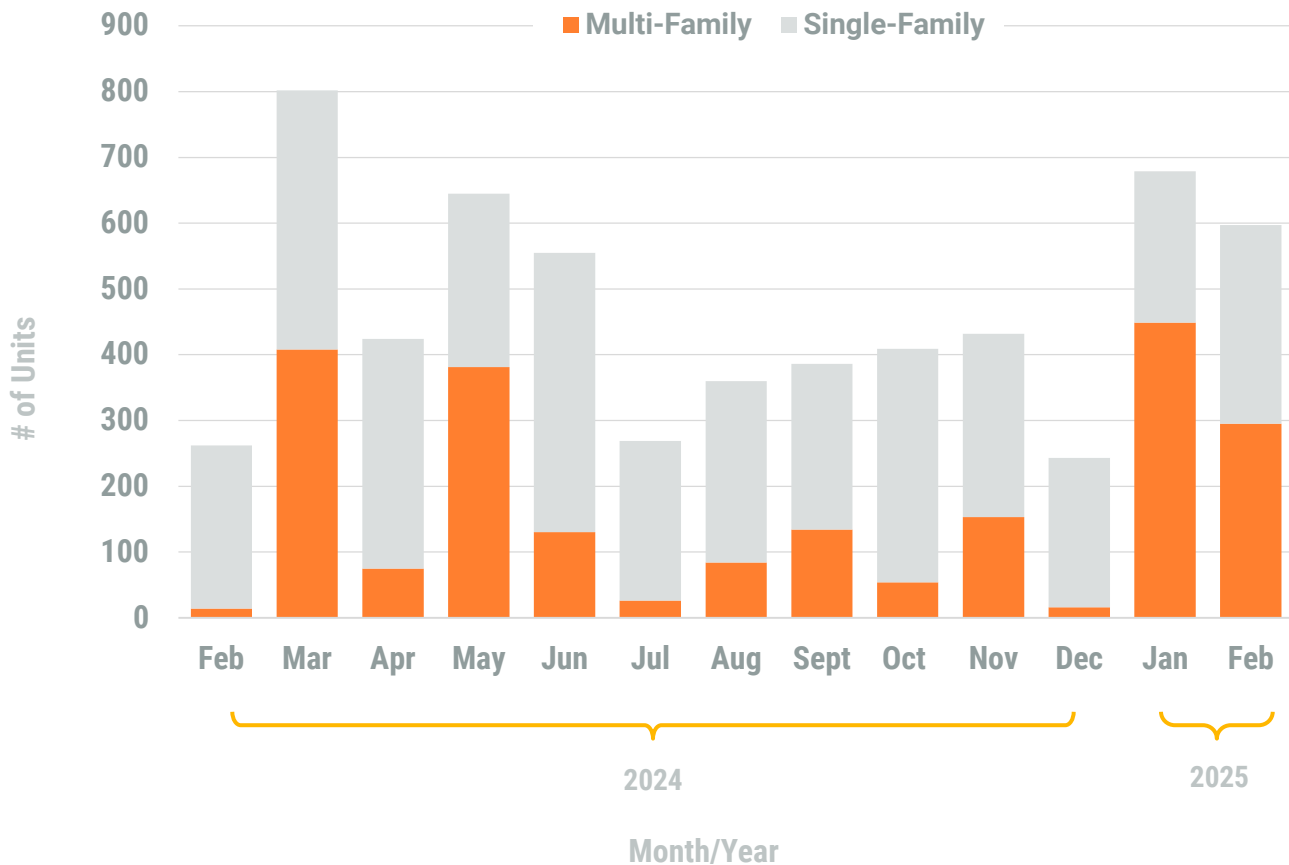


Exhibit 1: New Residential Unit Permit Activity (13-Month)

Chart excludes Baltimore City from regional totals.





Building Activity Report

February, 2025

Region

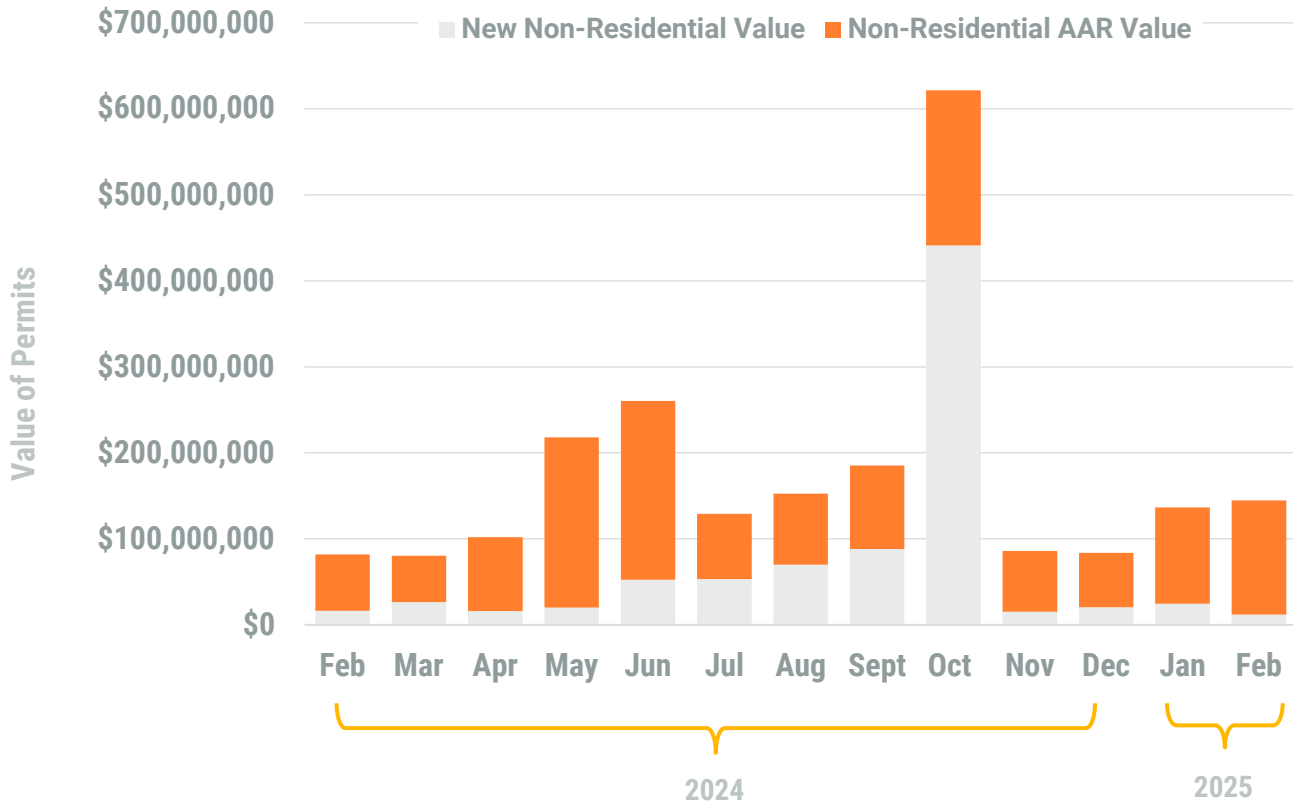
Permit data excludes Baltimore City. Due to a change in software at Baltimore City, permit information was not available at the time of data collection.

Non-Residential Construction Overview

	MONTHLY VALUE	YEAR-TO-DATE VALUE
New NON-RESIDENTIAL	\$11,723,000	\$36,413,000
AARs NON-RESIDENTIAL <small>Alterations, Additions, Repairs (AARs)</small>	\$133,096,000	\$244,770,000

Exhibit 2: Non-Residential Construction Permit Activity (13-Month)

Chart excludes Baltimore City from regional totals.



* As of Aug 2020, Queen Anne's County is included in the Regional BPDS
 ** Annapolis data are included in Anne Arundel totals
 *** AAR data is tabulated for permits valued over \$10,000.
 Note: Residential units in mixed-use permits are included in residential unit totals.
 Value of Mixed-Use cannot be apportioned and are not included in Non-Residential Value totals.
 Source: BPDS at the Baltimore Metropolitan Council



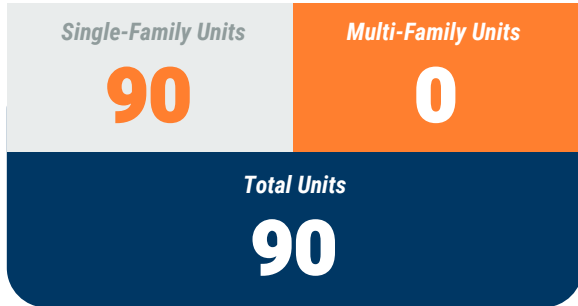
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Anne Arundel County

Residential Construction Overview

MONTHLY UNIT TOTAL



YEAR-TO-DATE UNIT TOTAL

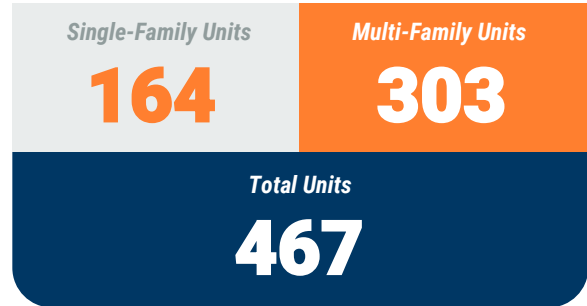
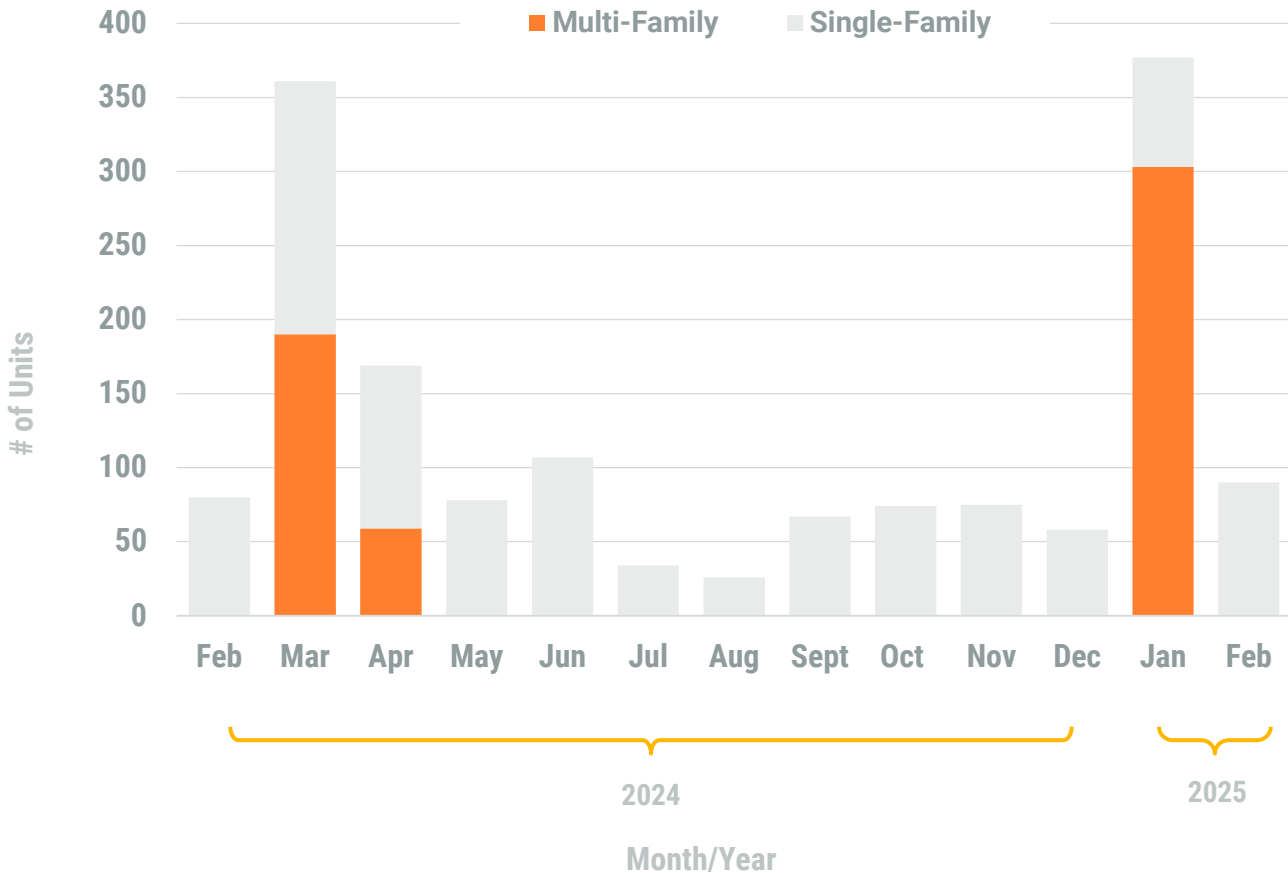


Exhibit 1: New Residential Unit Permit Activity (13-Month)





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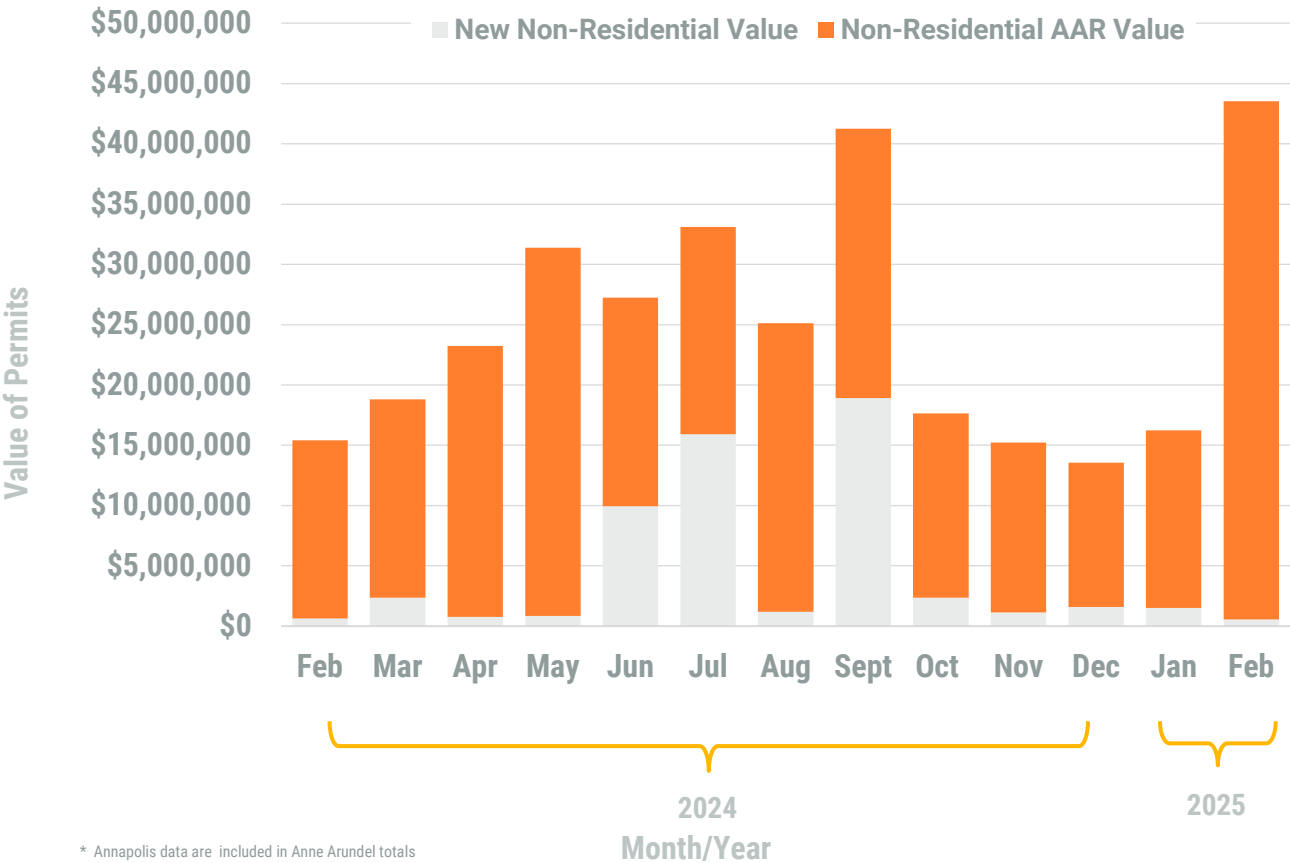
February, 2025

Anne Arundel County

Non-Residential Construction Overview

	MONTHLY VALUE	YEAR-TO-DATE VALUE
New NON-RESIDENTIAL	\$560,000	\$2,071,000
AARs NON-RESIDENTIAL <small>Alterations, Additions, Repairs (AARs)</small>	\$42,970,000	\$57,705,000

Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



* Annapolis data are included in Anne Arundel totals
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Note: Residential units in mixed-use permits are included in residential unit totals.
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Baltimore City

Permit data excludes Baltimore City. Due to a change in software at Baltimore City, permit information was not available at the time of data collection.

Residential Construction Overview

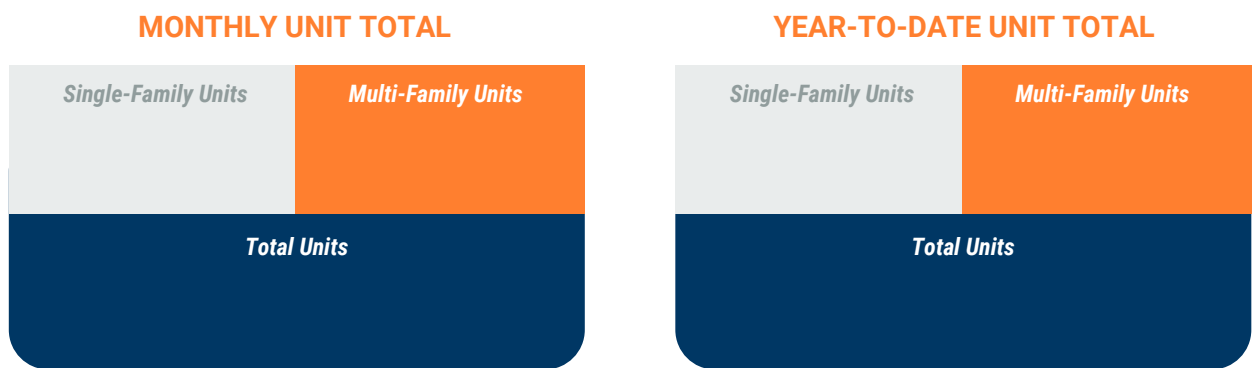
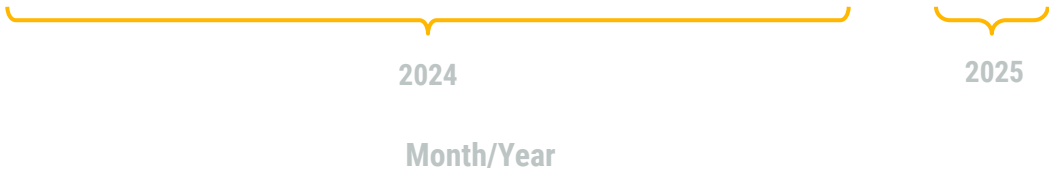


Exhibit 1: New Residential Unit Permit Activity (13-Month)

of Units





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Baltimore City

Permit data excludes Baltimore City. Due to a change in software at Baltimore City, permit information was not available at the time of data collection.

Non-Residential Construction Overview

	MONTHLY VALUE	YEAR-TO-DATE VALUE
New NON-RESIDENTIAL		
AARs NON-RESIDENTIAL <i>Alterations, Additions, Repairs (AARs)</i>		

Exhibit 2: Non-Residential Construction Permit Activity (13-Month)

Value of Permits



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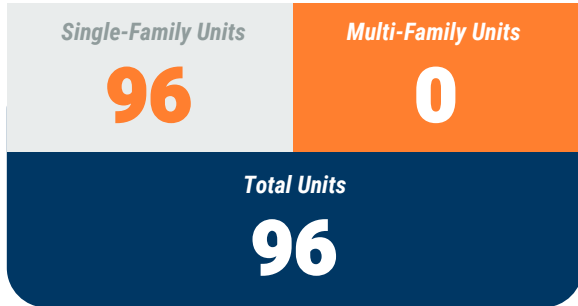
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Baltimore County

Residential Construction Overview

MONTHLY UNIT TOTAL



YEAR-TO-DATE UNIT TOTAL

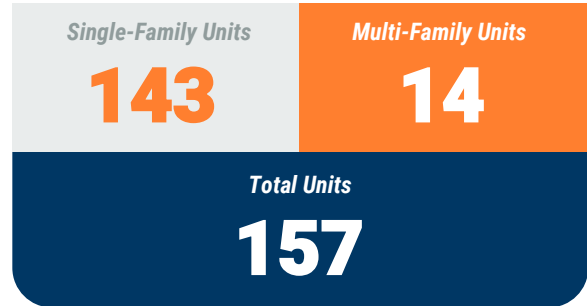
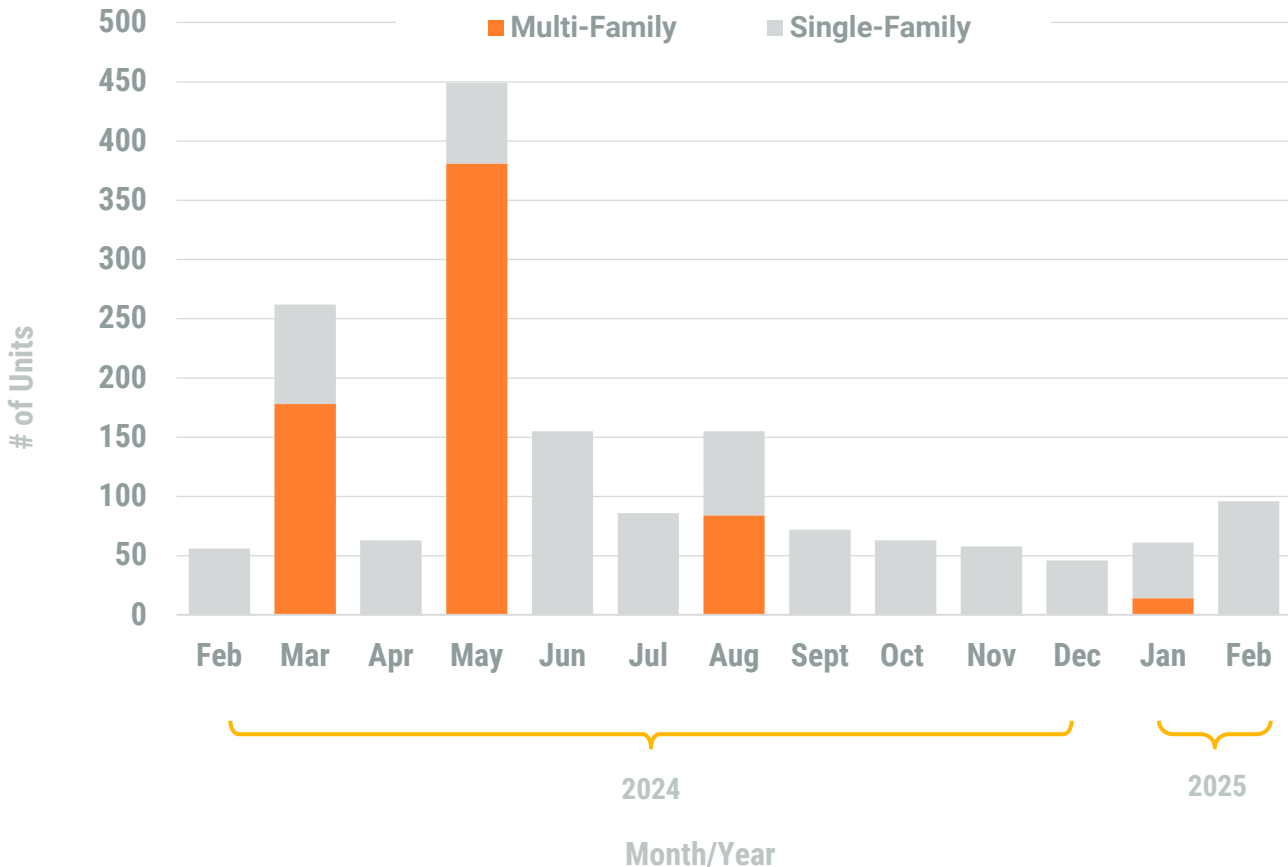


Exhibit 1: New Residential Unit Permit Activity (13-Month)





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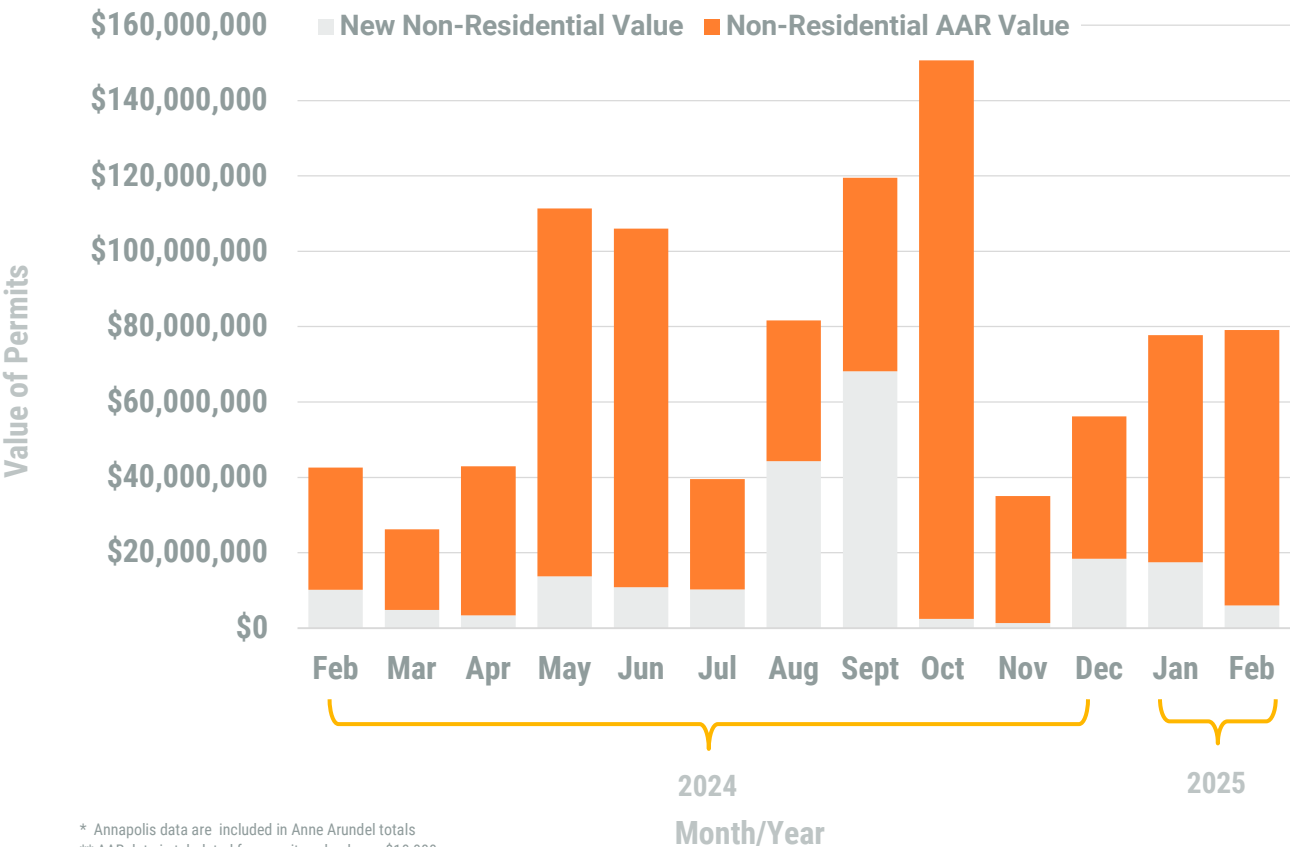
February, 2025

Baltimore County

Non-Residential Construction Overview

	MONTHLY VALUE	YEAR-TO-DATE VALUE
New NON-RESIDENTIAL	6,003,000	23,494,000
AARs NON-RESIDENTIAL <small>Alterations, Additions, Repairs (AARs)</small>	73,097,000	133,345,000

Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



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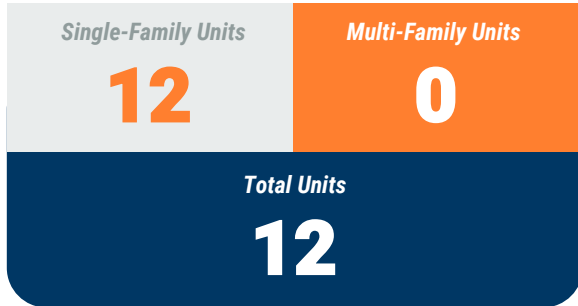
Building Activity Report

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Carroll County

Residential Construction Overview

MONTHLY UNIT TOTAL



YEAR-TO-DATE UNIT TOTAL

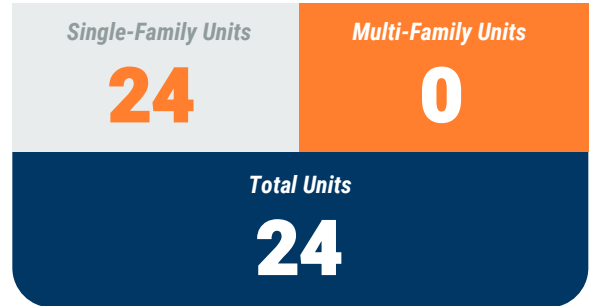
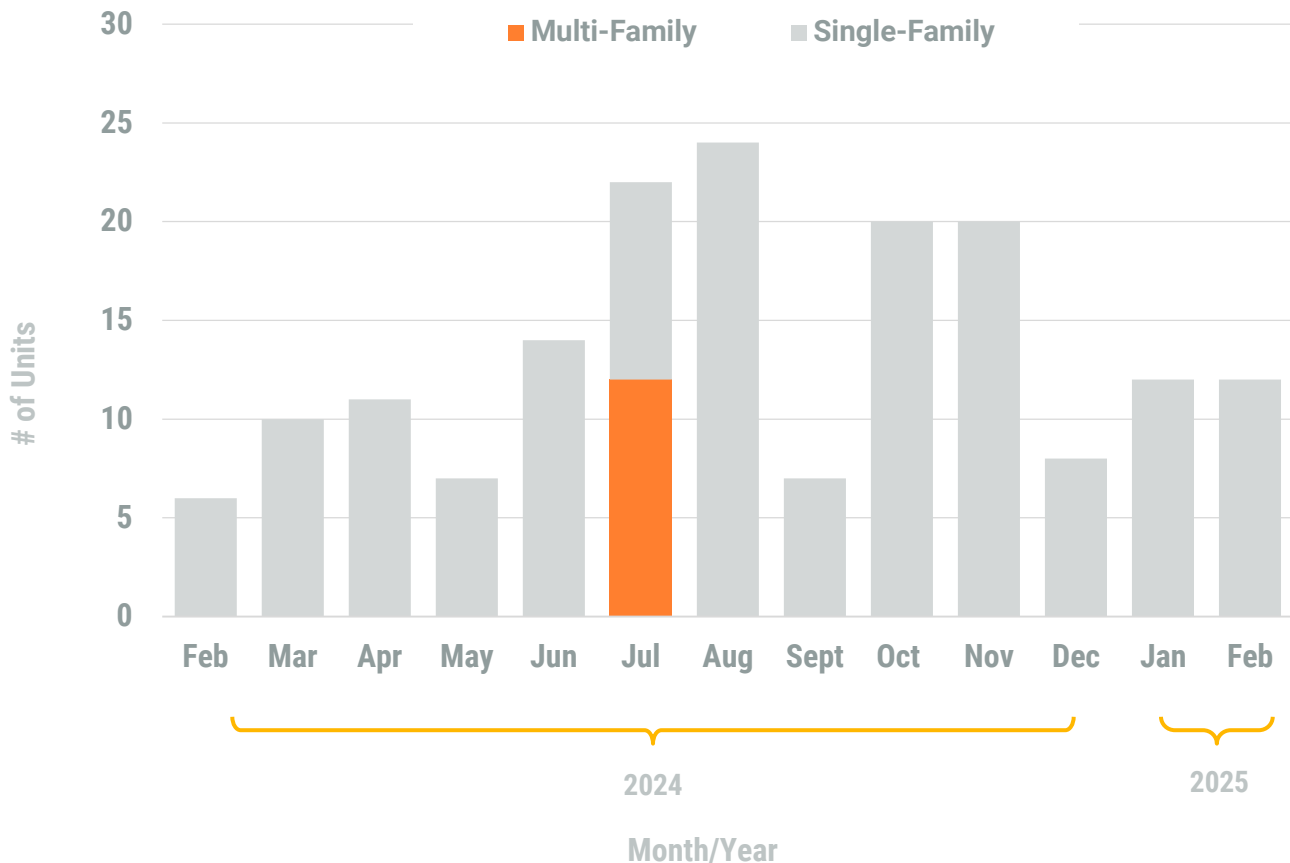


Exhibit 1: New Residential Unit Permit Activity (13-Month)





Building Activity Report

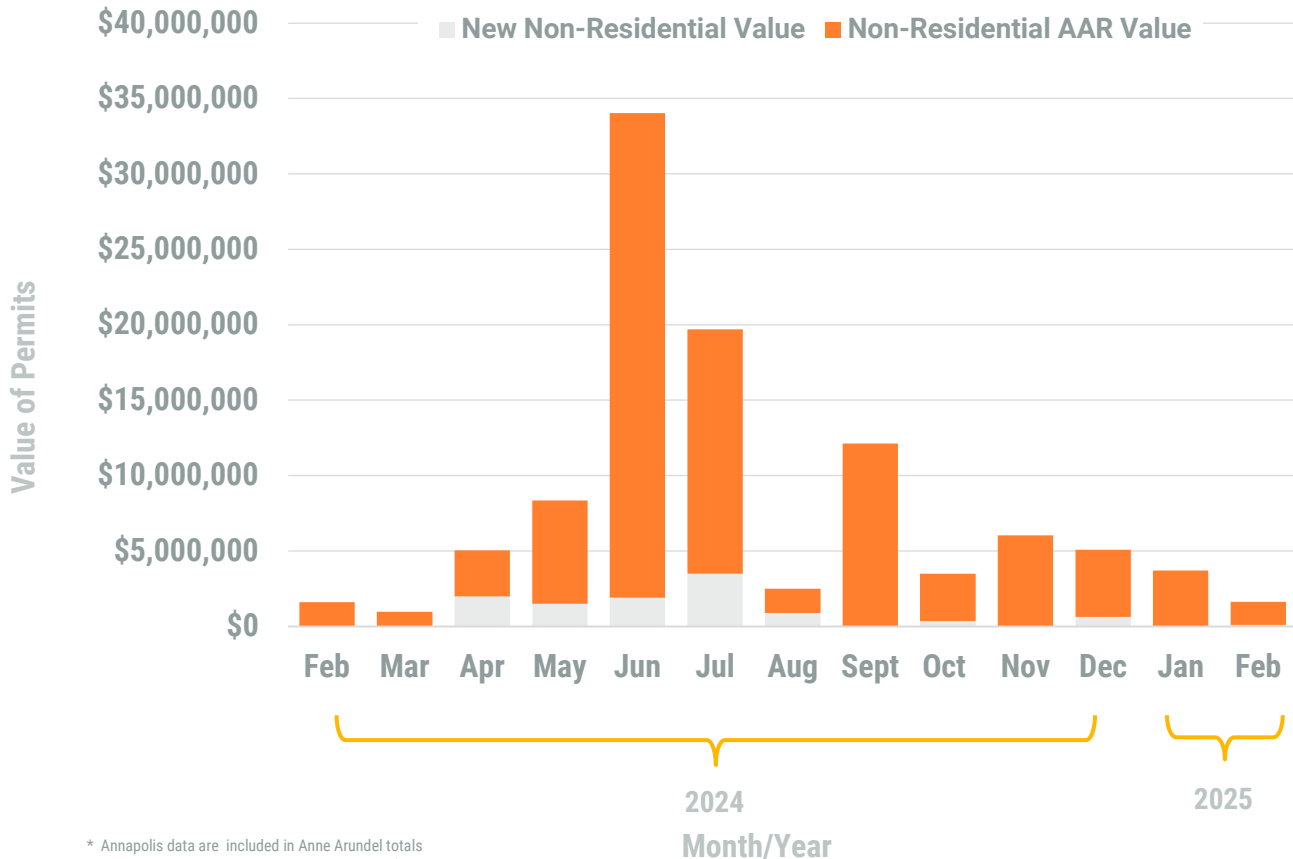
February, 2025

Carroll County

Non-Residential Construction Overview

	MONTHLY VALUE	YEAR-TO-DATE VALUE
New NON-RESIDENTIAL	\$100,000	\$100,000
AARs NON-RESIDENTIAL <small>Alterations, Additions, Repairs (AARs)</small>	\$1,516,000	\$5,219,000

Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



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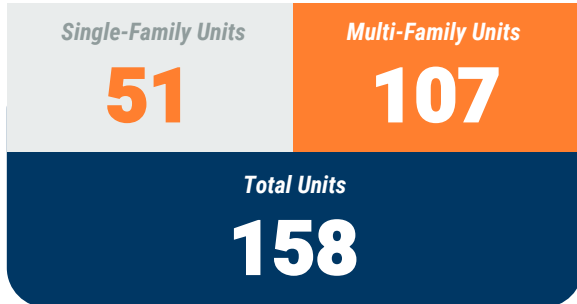
Building Activity Report

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Harford County

Residential Construction Overview

MONTHLY UNIT TOTAL



YEAR-TO-DATE UNIT TOTAL

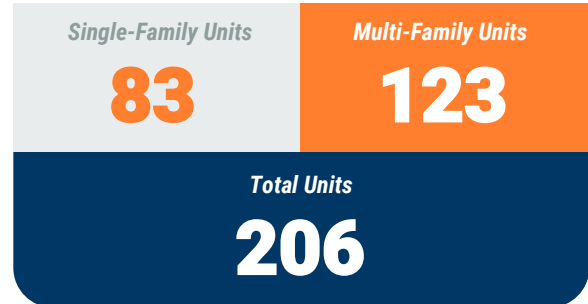
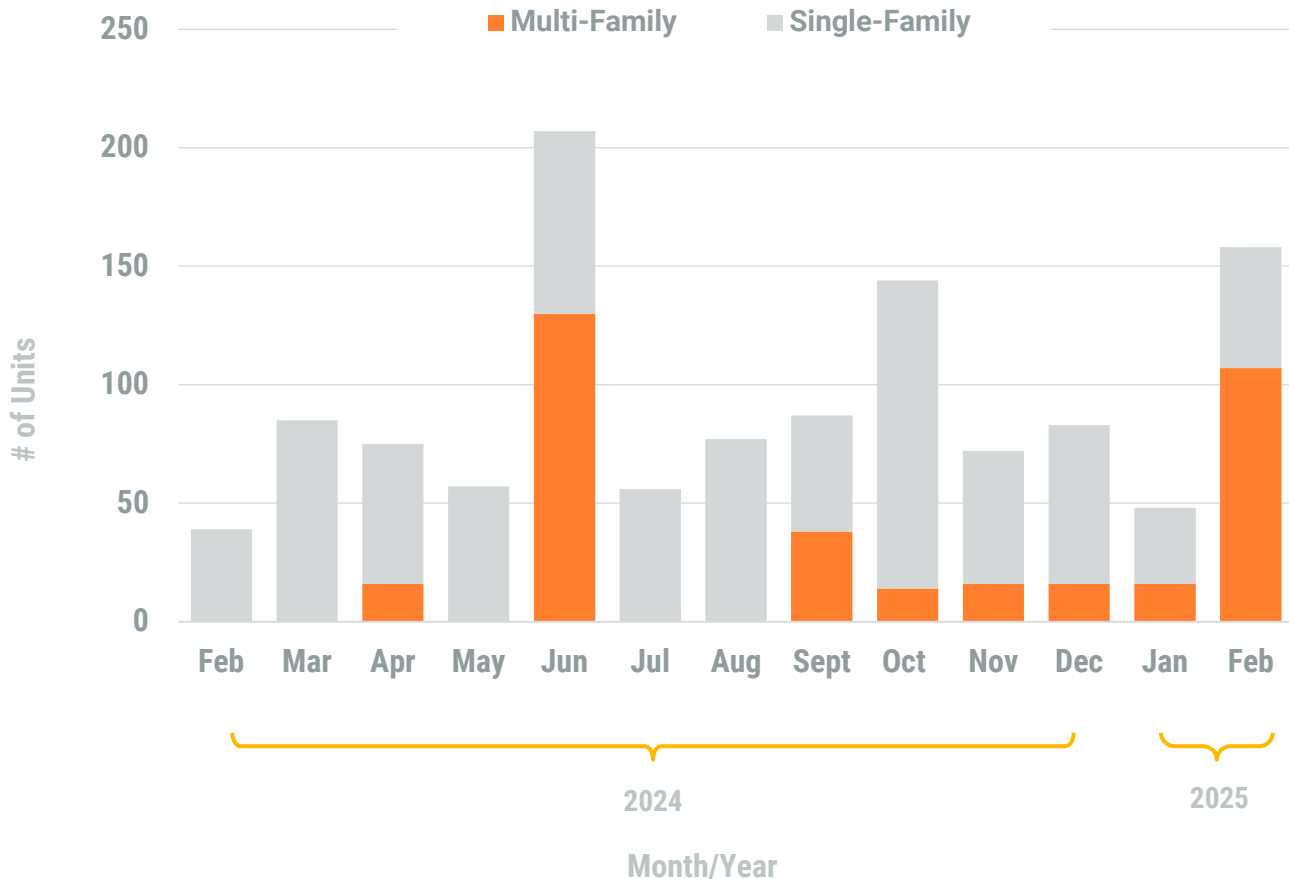


Exhibit 1: New Residential Unit Permit Activity (13-Month)





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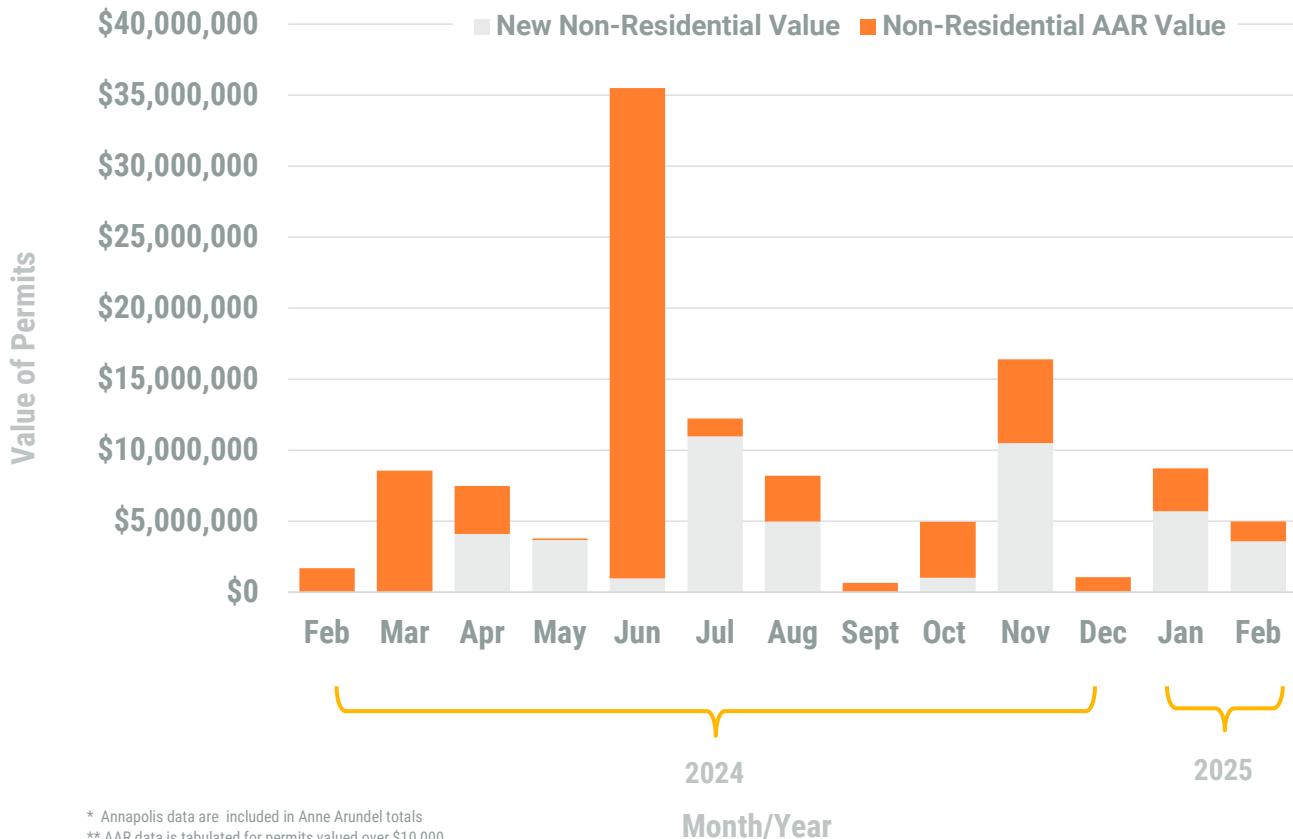
February, 2025

Harford County

Non-Residential Construction Overview

	MONTHLY VALUE	YEAR-TO-DATE VALUE
New NON-RESIDENTIAL	\$3,588,000	\$9,276,000
AARs NON-RESIDENTIAL <small>Alterations, Additions, Repairs (AARs)</small>	\$1,385,000	\$4,418,000

Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



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Source: BPDS at the Baltimore Metropolitan Council



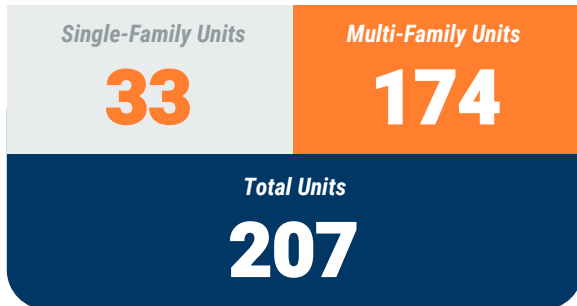
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Howard County

Residential Construction Overview

MONTHLY UNIT TOTAL



YEAR-TO-DATE UNIT TOTAL

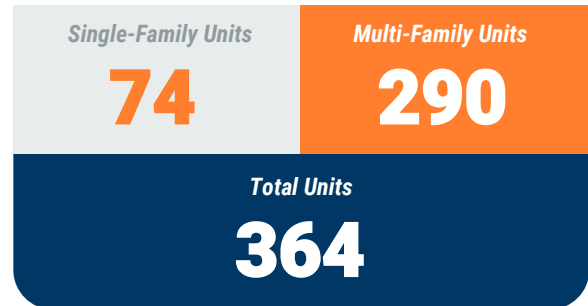
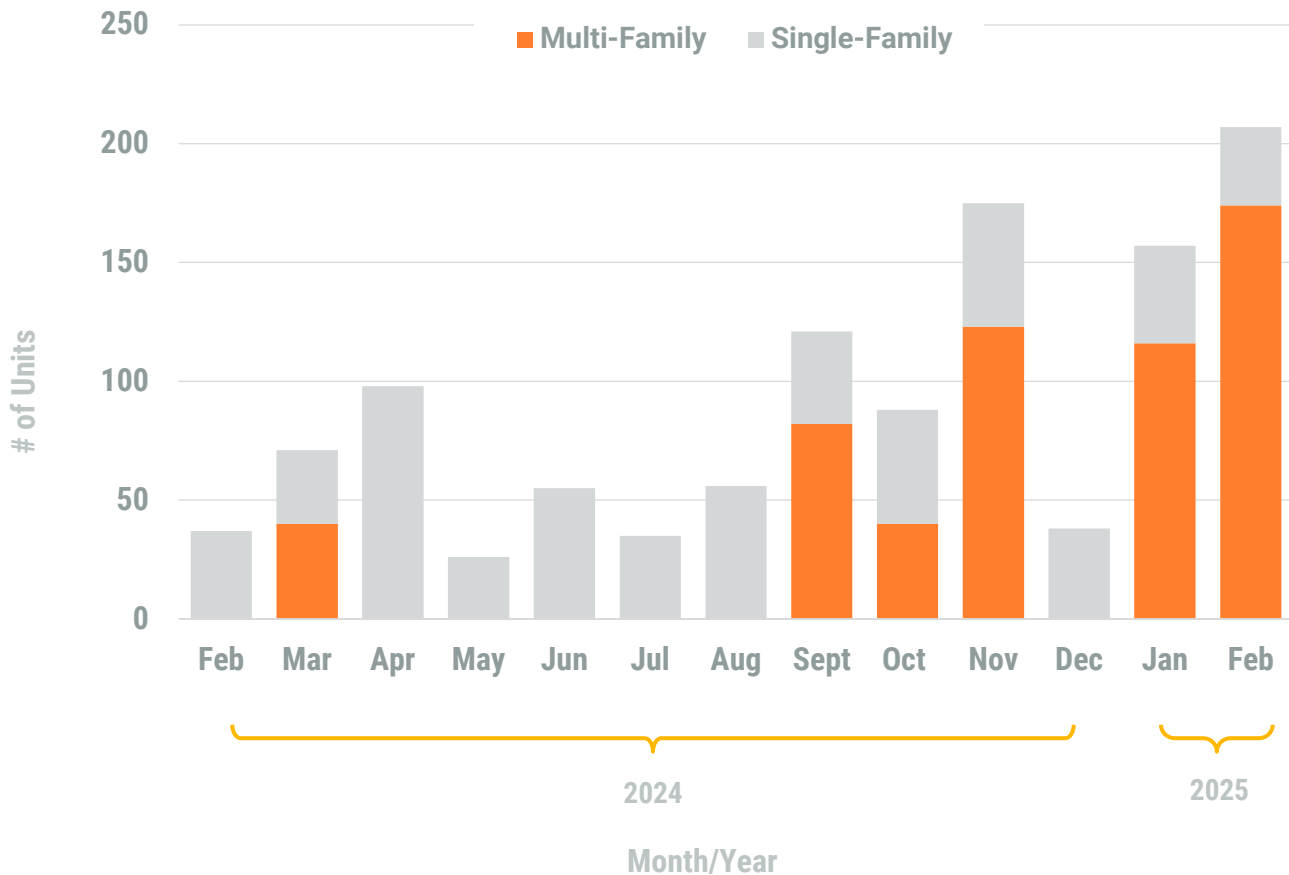


Exhibit 1: New Residential Unit Permit Activity (13-Month)





Building Activity Report

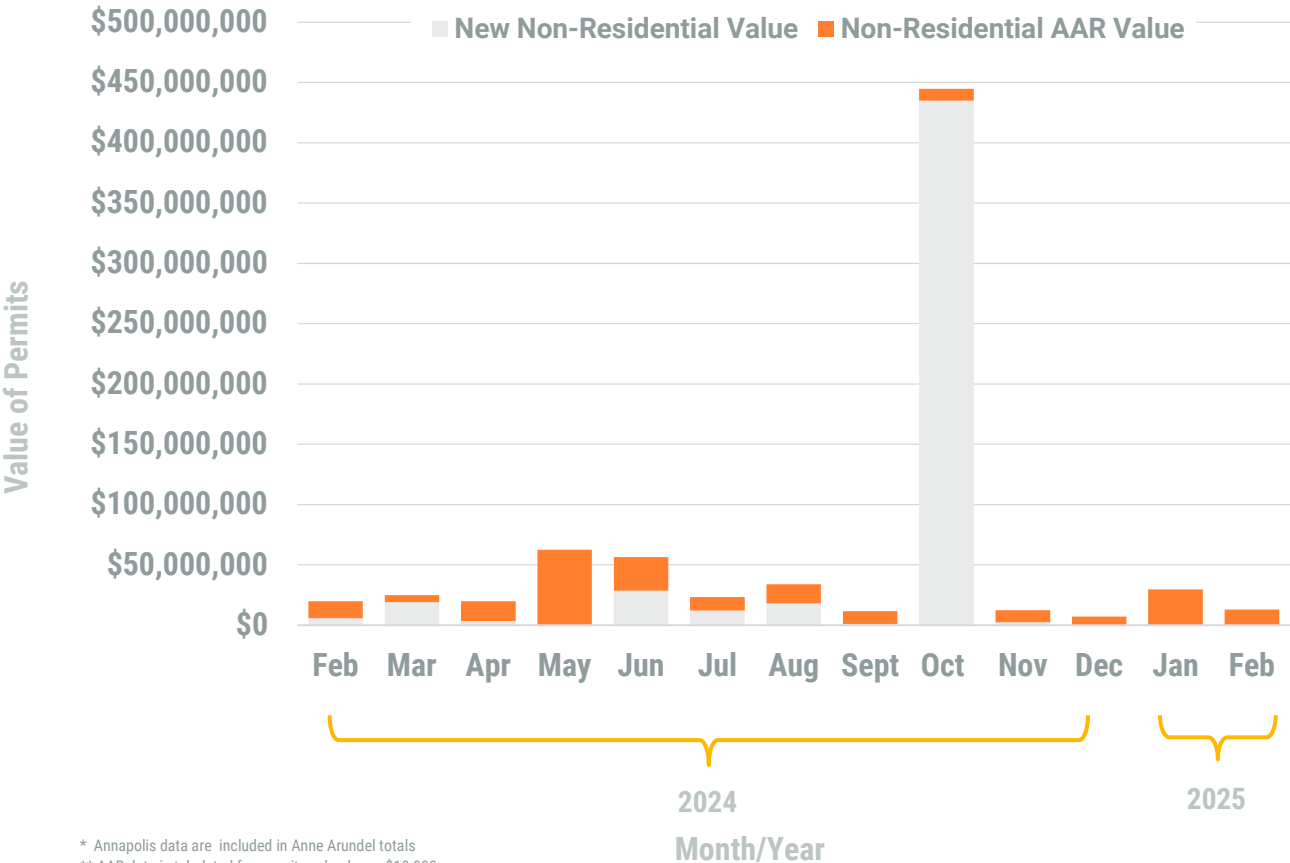
February, 2025

Howard County

Non-Residential Construction Overview

	MONTHLY VALUE	YEAR-TO-DATE VALUE
New NON-RESIDENTIAL	\$0	\$0
AARs NON-RESIDENTIAL <small>Alterations, Additions, Repairs (AARs)</small>	\$12,765,000	\$42,445,000

Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



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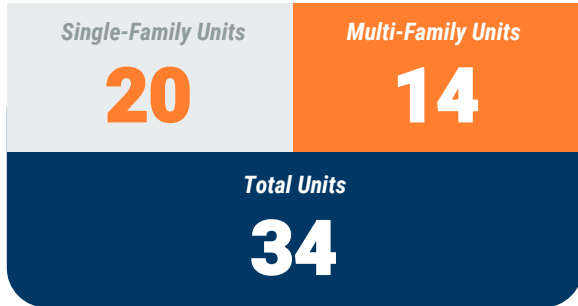
Building Activity Report

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Queen Anne's County

Residential Construction Overview

MONTHLY UNIT TOTAL



YEAR-TO-DATE UNIT TOTAL

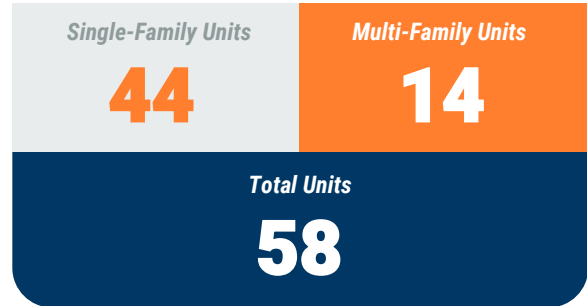
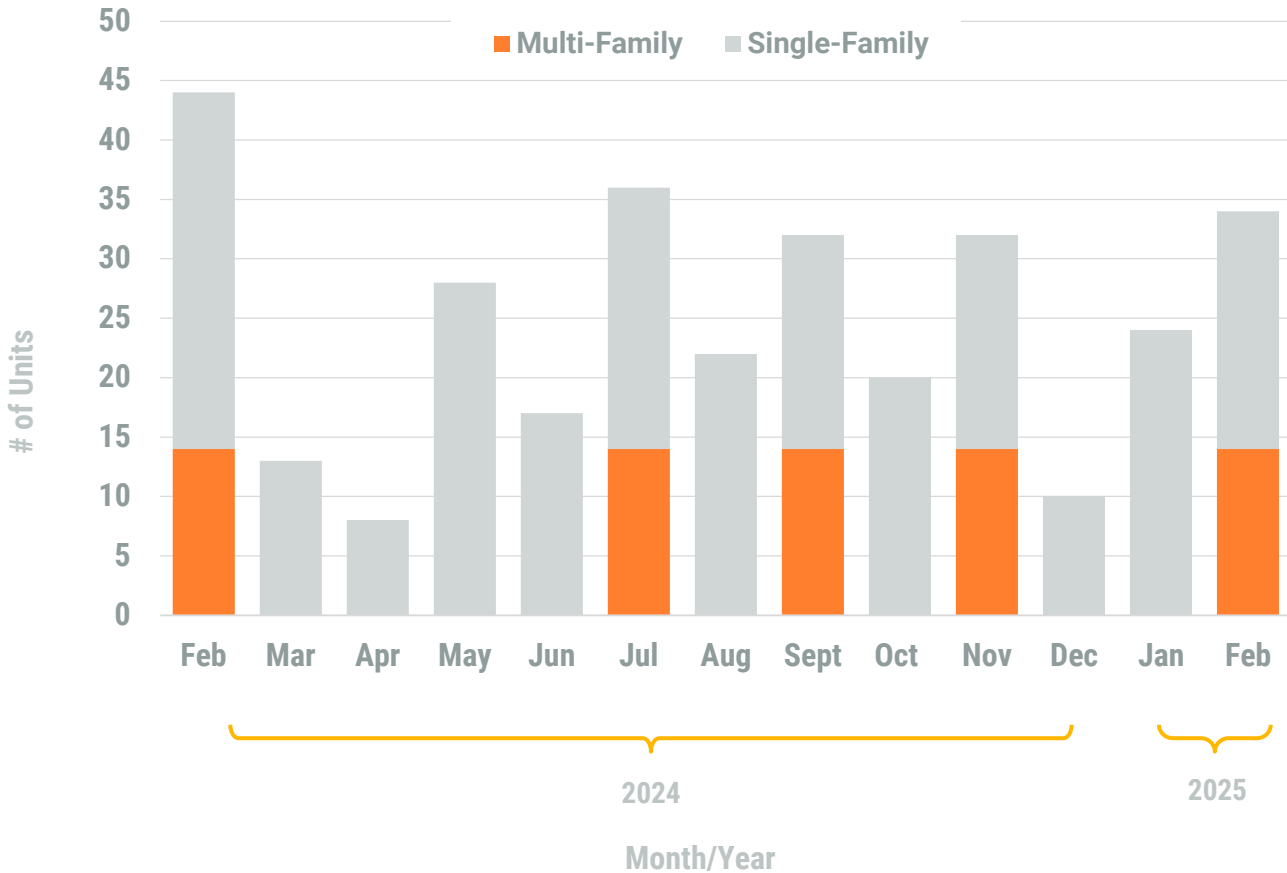


Exhibit 1: New Residential Unit Permit Activity (13-Month)





Building Activity Report

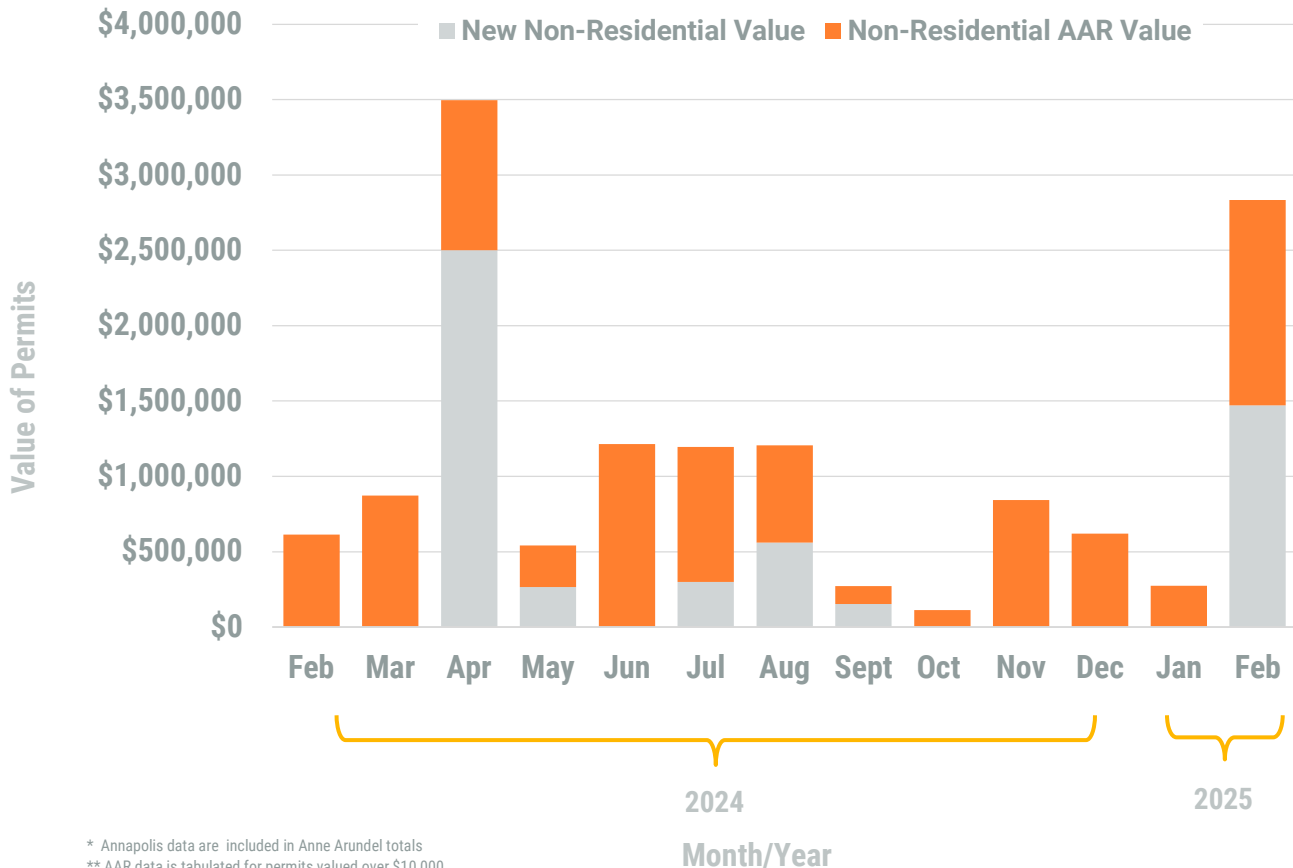
February, 2025

Queen Anne's County

Non-Residential Construction Overview

	MONTHLY VALUE	YEAR-TO-DATE VALUE
New NON-RESIDENTIAL	\$1,472,000	\$1,472,000
AARs NON-RESIDENTIAL <small>Alterations, Additions, Repairs (AARs)</small>	\$1,363,000	\$1,638,000

Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



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Source: BPDS at the Baltimore Metropolitan Council



Building Activity Report

February, 2025

Table A. Region's Most Significant New Non-Residential Projects

Amount	County/City	Location	Description	Owner Name
\$ 3,128,000	Baltimore	Cockeysville/Timonium	New Flex/Warehouse Shell Bldg (B)	
\$ 2,300,000	Harford	Bel Air/Fallston	New Rstrnt Bldg	
\$ 1,629,000	Baltimore	Rossville	New 7 Bay Garage Bldg For Jetvac Vehicles (Fullerton)	Baltimore County
\$ 1,055,000	Queen Anne's	Centreville	New Switch House w HVAC for Jones Farm Solar Power Plant	
\$ 800,000	Harford	Edgewood/Joppa	New 2-Sty Bldg To House Gym, Ofcs, Storage (Bldg 6)	Pyramid Walden LLC
\$ 700,000	Baltimore	Dundalk/Turners Station	New Auto Spa	
\$ 500,000	Baltimore	Edgemere	New 1-Sty Office And Scale House Bldg	
\$ 488,000	Harford	Aberdeen/Havre De Grace	New Northeast Tank Nooster Pump Station	City of Aberdeen
\$ 355,500	Anne Arundel	Fort Meade	New Terminal Bldg	Anne Arundel County
\$ 259,000	Queen Anne's	Kent Island	New Telecommunications Monopole Tower, Equipmnt	Sam Averno

Source: Building Permit Data System at the Baltimore Metropolitan Council

Table B. Region's Most Significant Non-Residential AAR Projects

Amount	County/City	Location	Description	Owner Name
\$ 26,645,478	Baltimore	Edgemere	Alts: Instl Conveyor System for Package Handling	
\$ 25,000,000	Annapolis	Annapolis	Grade	
\$ 20,000,000	Baltimore	Edgemere	Int Alts: Rplc Conveyor System, Mezzanines, Warehouse Equip, Reinforce Slab, Light	
\$ 5,564,263	Baltimore	Greenspring Valley/Pikesville	Int Alts: Stud, Partitns, Millwrk, Doors, HVAC, Ceiling, Finishes, Fixturs	
\$ 5,300,000	Howard	Elkridge	Int Alts- Manufacturing: Foundations For Equip/Cranes, Roof Patching, Insulation, Rstrms, Glazing, Louvers, Doors	Troy Hill I LLC
\$ 4,990,000	Anne Arundel	Jessup/Severn	Int/Ext Alts: Pump Station Repairs, Add Monorail w Screens	Anne Arundel County
\$ 4,782,313	Baltimore	Towson/Loch Raven	SWM (in County Park)	
\$ 2,065,000	Annapolis	Annapolis	Int Reno: Multiple Rstrnts, Bars, Kitchens, Common Space "Annapolis Waterfront Hotel"	
\$ 1,600,000	Annapolis	Annapolis	Ext Alt: Instl 6 Bus EV Charging Stations, BGE Service Transformer, Switchbrd, Underground Conduits	
\$ 1,500,000	Anne Arundel	Brooklyn Park/Linthicum	Int Alts: Imprvmnts	Ce Ventures LLC
\$ 1,300,000	Annapolis	Annapolis	Int Alts: Fitout for New Tenant "Black Market Bakers" Suite 300	
\$ 1,077,103	Baltimore	Chase/Bowleys Quarters	Int Alts: Studs, Partitns, Ceiling, Rstrms, Fixturs, Finishes "Lauring Dermatology"	
\$ 1,000,000	Howard	Clarksville	Int Alts: Rplc Elevator. JHUAPL / Bldg 17	JHUAPL
\$ 1,000,000	Howard	Clarksville	Int Alts: Rplc Elevator. JHUAPL / Bldg 12	JHUAPL
\$ 1,000,000	Baltimore	Reisterstown/Owings Mills	Int Alts: Partitns, Stud, Rstrms, Break Rm, HVAC, Fixturs, Finishes "Lowes"	
\$ 900,000	Baltimore	Edgemere	Add 2 Concrete Landings w Canopies	
\$ 900,000	Baltimore	Liberty/Lochearn	Int Alts: Partitns, Stud, Ceiling, Break Rm, Restrm, Cooler/Freezer Equip, HVAC, Fixturs, Finishes	
\$ 800,000	Anne Arundel	Jessup/Severn	Int/Ext Alts: w Outdoor Seating	Ridge Road LLC
\$ 800,000	Queen Anne's	Kent Island	Int Alts: Fitout for Starbucks in Convient Store	Raza Mir
\$ 750,000	Howard	Columbia	Int Alts: Exam, Treatment, Surgery, Xray, Dental, Kennel, Reception, Laundry, Ofc, Employee Lounge "Paws Up Vet"	MWD 3MFB LLC

Source: Building Permit Data System at the Baltimore Metropolitan Council



Appendix

February, 2025

Table 1a. Residential Construction Activity

	Single-Family Units				Multi-Family Units				Total Units			
	February 2024	February 2025	YTD 2024	YTD 2025	February 2024	February 2025	YTD 2024	YTD 2025	February 2024	February 2025	YTD 2024	YTD 2025
Anne Arundel	80	90	178	164	-	-	78	303	80	90	256	467
Annapolis*	(5)	(5)	(17)	(5)	-	-	-	-	(5)	(5)	(17)	(5)
Baltimore City												
Baltimore	53	96	99	143	-	-	-	14	53	96	99	157
Carroll	5	12	15	24	-	-	-	-	5	12	15	24
Harford	38	51	90	83	-	107	-	123	38	158	90	206
Howard	37	33	125	74	-	174	-	290	37	207	125	364
Queen Annes	23	20	36	44	14	14	14	14	37	34	50	58
Region	236	302	543	532	14	295	92	744	250	597	635	1,276
Regional Change 2024-2025 As a Percent		66 28.0%		(11) -2.0%		281 2007.1%		652 708.7%		347 138.8%		641 100.9%

	Number of AAR Permits**				Value of New Residential Construction Activity (thousands of dollars)				Value of Additions, Alterations and Repairs (thousands of dollars)			
	February 2024	February 2025	YTD 2024	YTD 2025	February 2024	February 2025	YTD 2024	YTD 2025	February 2024	February 2025	YTD 2024	YTD 2025
Anne Arundel	246	260	506	501	12,334	14,647	32,865	83,781	10,456	22,625	21,042	35,307
Annapolis*	(40)	(64)	(84)	(94)	(1,928)	1,923	(5,340)	1,923	(1,289)	(5,847)	(2,793)	(9,827)
Baltimore City												
Baltimore	116	152	214	287	13,871	26,719	26,518	43,219	5,824	10,873	13,652	16,993
Carroll	67	81	159	146	1,607	4,008	5,144	9,382	3,509	5,774	7,260	8,444
Harford	14	16	30	43	8,151	33,898	17,281	45,179	671	347	1,065	1,423
Howard	161	162	276	313	8,098	8,169	22,267	44,713	8,602	8,085	15,312	14,712
Queen Annes	8	11	27	21	8,832	7,122	12,178	12,265	400	499	1,949	1,150
Region	612	682	1,212	1,311	52,893	94,563	116,253	238,539	29,462	48,203	60,280	78,029
Regional Change 2024-2025 As a Percent		70 11.4%		99 8.2%		41,670 78.8%		122,286 105.2%		18,741 63.6%		17,749 29.4%

* Annapolis data are included in Anne Arundel totals

** AAR data is tabulated for permits valued over \$10,000.

Note: Residential units in mixed-use permits are included in residential unit totals.

Value of Mixed-Use cannot be apportioned and are not included in Non-Residential Value totals.

Source: BPDS at the Baltimore Metropolitan Council



Appendix

February, 2025

Table 1b. Non-Residential Construction Activity

	Number of AAR Permits**				Value of New Non-Residential Construction Activity (thousands of dollars)				Value of Additions, Alterations and Repairs (thousands of dollars)			
	February 2024	February 2025	YTD 2024	YTD 2025	February 2024	February 2025	YTD 2024	YTD 2025	February 2024	February 2025	YTD 2024	YTD 2025
Anne Arundel	90	66	164	140	641	560	31,189	2,071	15,209	42,970	37,544	57,705
Annapolis*	(13)	(17)	(28)	(31)	-	-	-	-	(1,607)	(30,624)	(6,015)	(32,482)
Baltimore City												
Baltimore	103	116	203	225	10,137	6,003	40,882	23,494	32,520	73,097	54,224	133,345
Carroll	11	16	28	21	-	100	1,700	100	1,602	1,516	5,553	5,219
Harford	6	8	19	19	-	3,588	731	9,276	1,683	1,385	6,769	4,418
Howard	36	30	68	54	5,600	-	6,375	-	14,253	12,765	20,647	42,445
Queen Annes	8	8	14	14	-	1,472	1,529	1,472	615	1,363	1,103	1,638
Region	254	244	496	473	16,378	11,723	82,406	36,413	65,882	133,096	125,840	244,770
Regional Change 2024-2025		(10)		(23)		(4,655)		(45,993)		67,214		118,930
As a Percent		-3.9%		-4.6%		-28.4%		-55.8%		102.0%		94.5%

Table 1c. Mixed-Use Construction Activity

	Number of Residential Units in Mixed-Use Permits				Value of Mixed-Use Construction Activity (thousands of dollars)			
	February 2024	February 2025	YTD 2024	YTD 2025	February 2024	February 2025	YTD 2024	YTD 2025
Anne Arundel	-	-	-	-	-	-	-	-
Annapolis*	-	-	-	-	-	-	-	-
Baltimore City								
Baltimore	-	-	-	-	-	-	-	-
Carroll	-	-	-	-	-	-	-	-
Harford	-	-	-	-	-	-	-	-
Howard	-	174	-	174	-	118,900	-	118,900
Queen Annes	-	-	-	-	-	-	-	-
Region	-	174	-	174	-	118,900	-	118,900
Regional Change 2024-2025		174		174		118,900		118,900
As a Percent		-		-		-		-

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Source: BPDS at the Baltimore Metropolitan Council

METROPOLITAN



Building Activity Report

February, 2025

Produced by:

Baltimore Metropolitan Council

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