

REPORT

# Regional Building Activity Report

January 2025



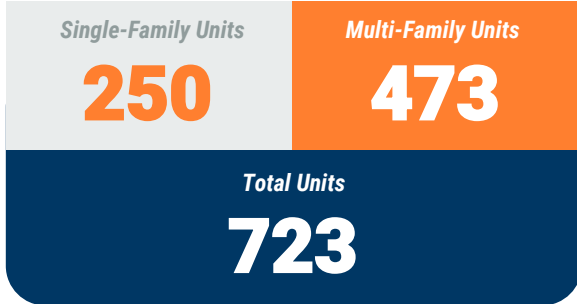
# Building Activity Report

January, 2025

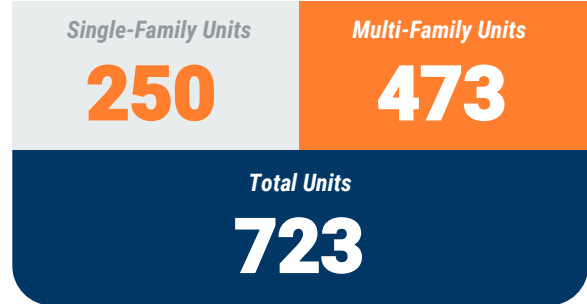
Region

## Residential Construction Overview

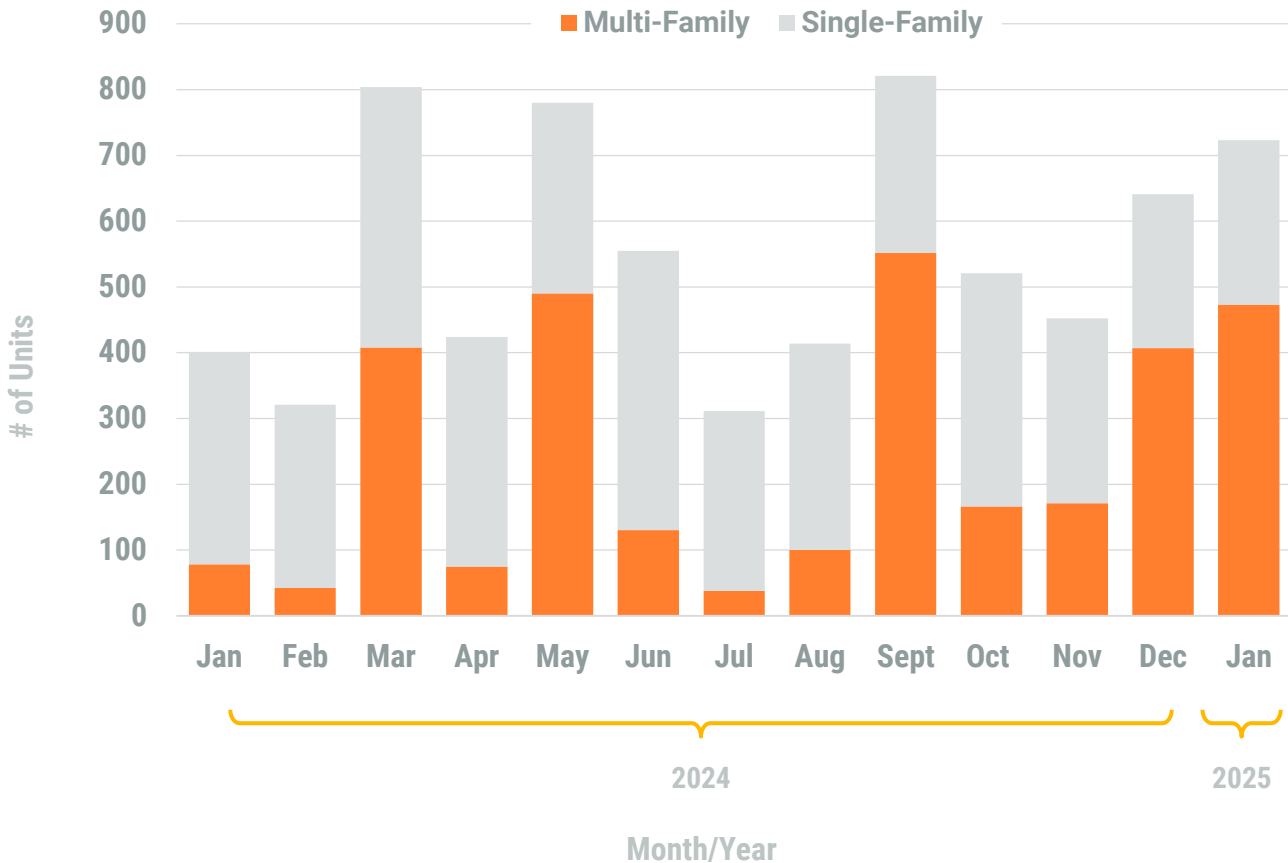
### MONTHLY UNIT TOTAL



### YEAR-TO-DATE UNIT TOTAL



## Exhibit 1: New Residential Unit Permit Activity (13-Month)





# Building Activity Report

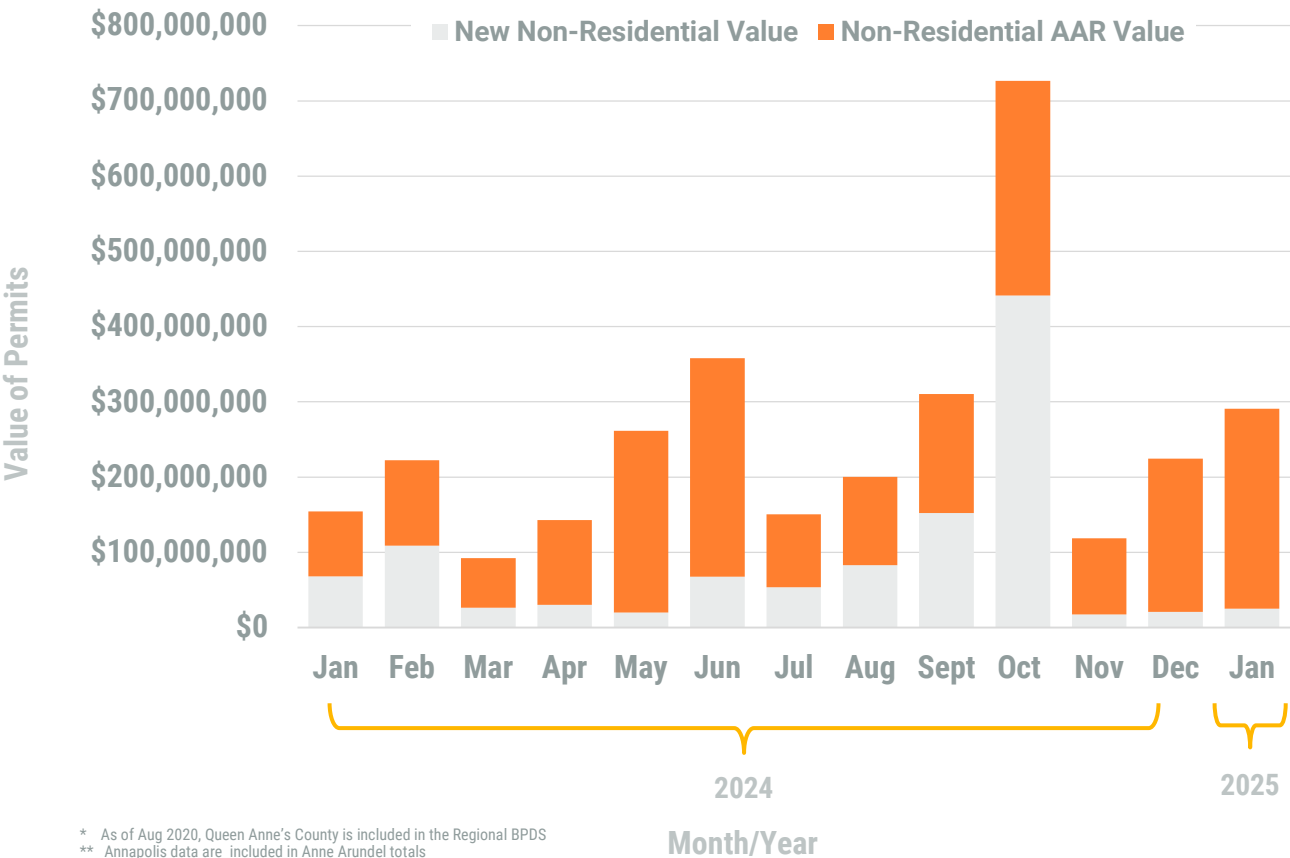
January, 2025

Region

## Non-Residential Construction Overview

	MONTHLY VALUE	YEAR-TO-DATE VALUE
New NON-RESIDENTIAL	\$24,869,000	\$24,869,000
AARs NON-RESIDENTIAL <small>Alterations, Additions, Repairs (AARs)</small>	\$265,886,000	\$265,886,000

Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



\* As of Aug 2020, Queen Anne's County is included in the Regional BPDS  
\*\* Annapolis data are included in Anne Arundel totals  
\*\*\* AAR data is tabulated for permits valued over \$10,000.  
Note: Residential units in mixed-use permits are included in residential unit totals.  
Value of Mixed-Use cannot be apportioned and are not included in Non-Residential Value totals.  
Source: BPDS at the Baltimore Metropolitan Council



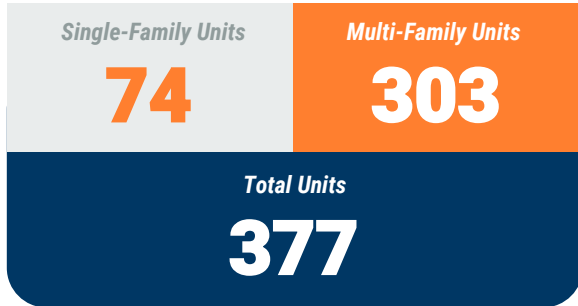
# Building Activity Report

January, 2025

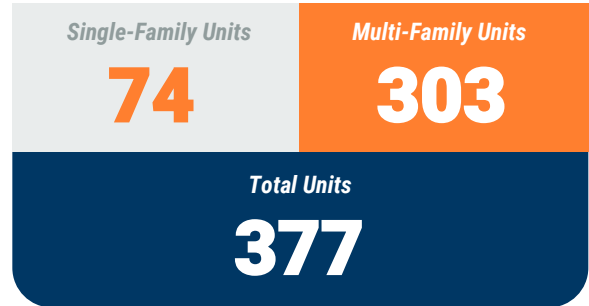
Anne Arundel County

## Residential Construction Overview

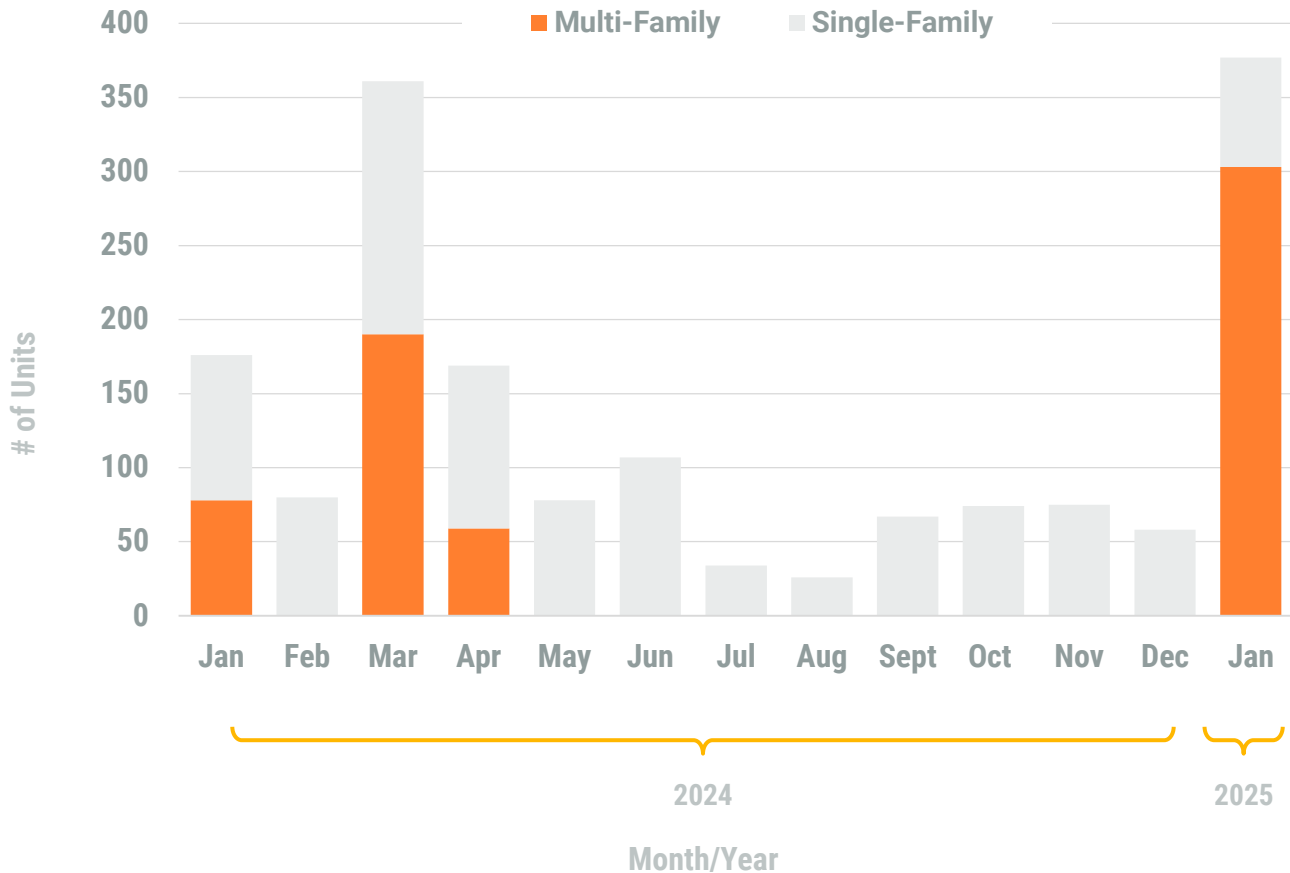
### MONTHLY UNIT TOTAL



### YEAR-TO-DATE UNIT TOTAL



## Exhibit 1: New Residential Unit Permit Activity (13-Month)





# Building Activity Report

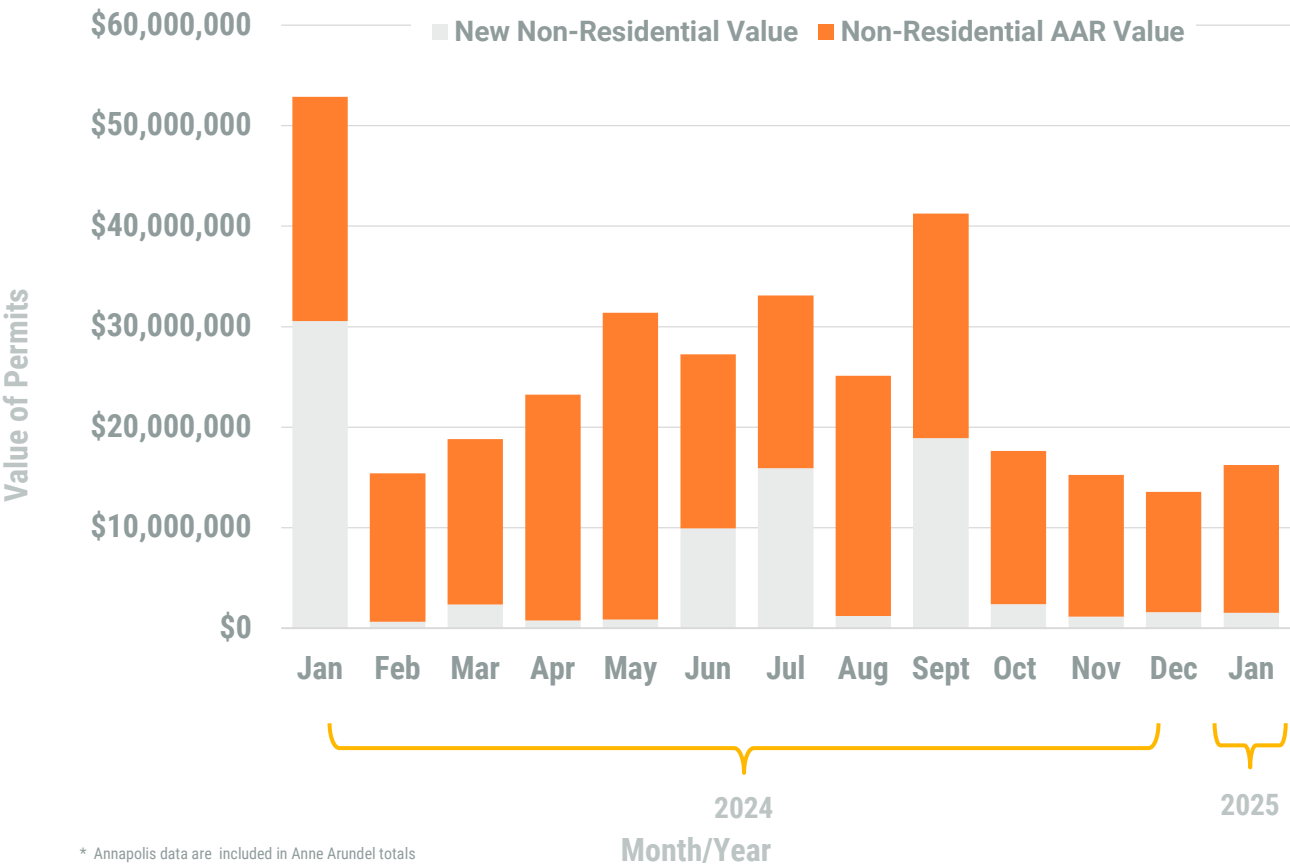
January, 2025

Anne Arundel County

## Non-Residential Construction Overview

	MONTHLY VALUE	YEAR-TO-DATE VALUE
New NON-RESIDENTIAL	\$1,510,000	\$1,150,000
AARs NON-RESIDENTIAL <small>Alterations, Additions, Repairs (AARs)</small>	\$14,735,000	\$14,735,000

Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



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Source: BPDS at the Baltimore Metropolitan Council



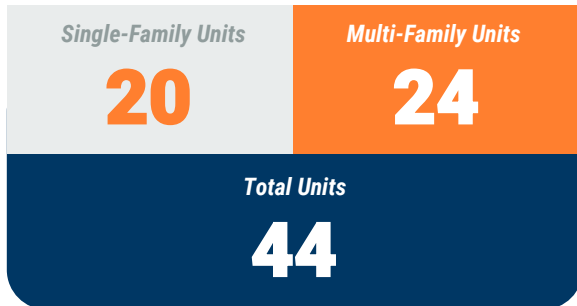
# Building Activity Report

January, 2025

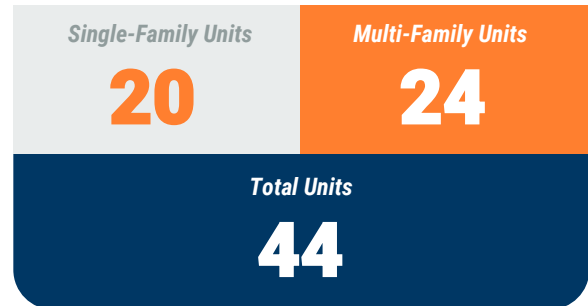
Baltimore City

## Residential Construction Overview

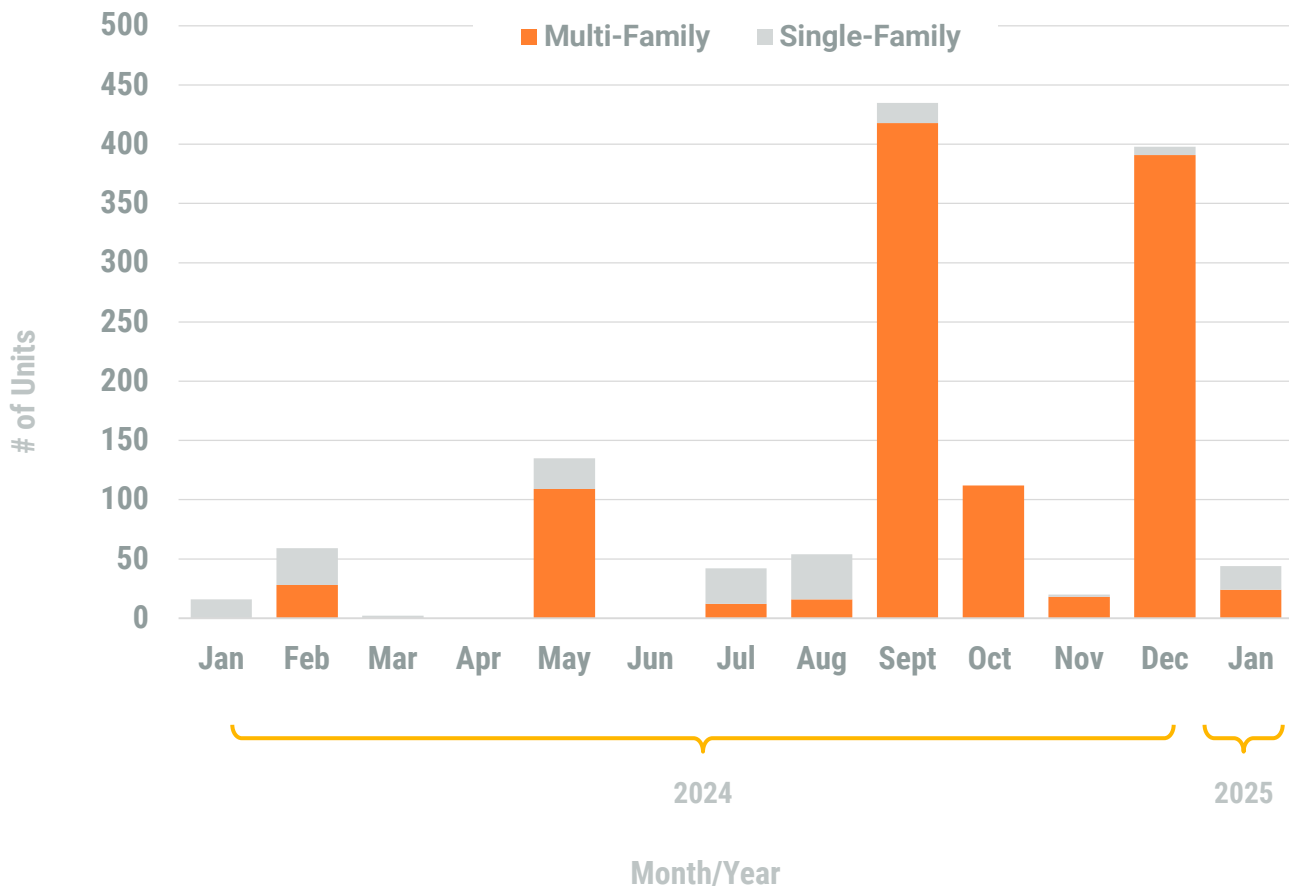
### MONTHLY UNIT TOTAL



### YEAR-TO-DATE UNIT TOTAL



## Exhibit 1: New Residential Unit Permit Activity (13-Month)





# Building Activity Report

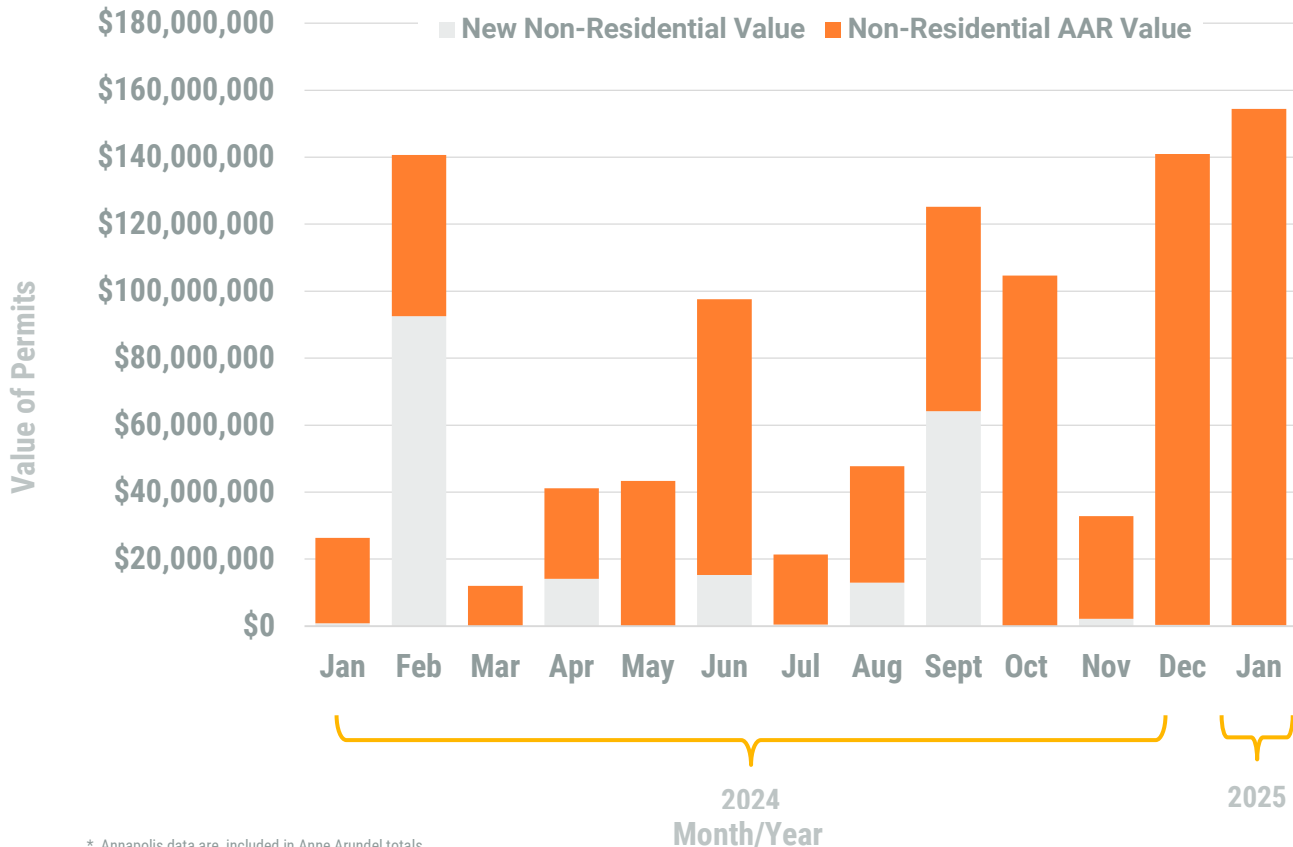
January, 2025

Baltimore City

## Non-Residential Construction Overview

	MONTHLY VALUE	YEAR-TO-DATE VALUE
New <b>NON-RESIDENTIAL</b>	<b>\$180,000</b>	<b>\$180,000</b>
AARs <b>NON-RESIDENTIAL</b> <small>Alterations, Additions, Repairs (AARs)</small>	<b>\$154,212,000</b>	<b>\$154,212,000</b>

Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



\* Annapolis data are included in Anne Arundel totals

\*\* AAR data is tabulated for permits valued over \$10,000.

Note: Residential units in mixed-use permits are included in residential unit totals.

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Source: BPDS at the Baltimore Metropolitan Council



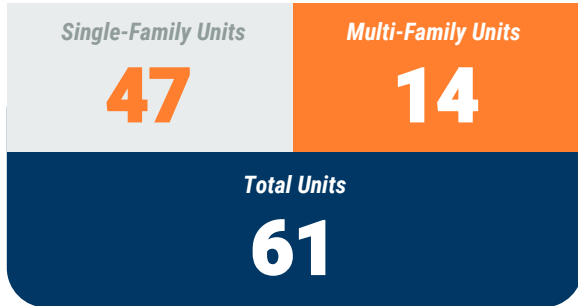
# Building Activity Report

January, 2025

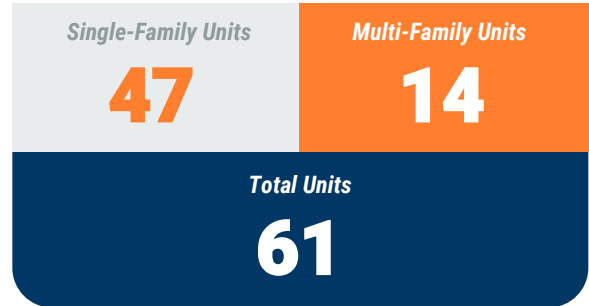
Baltimore County

## Residential Construction Overview

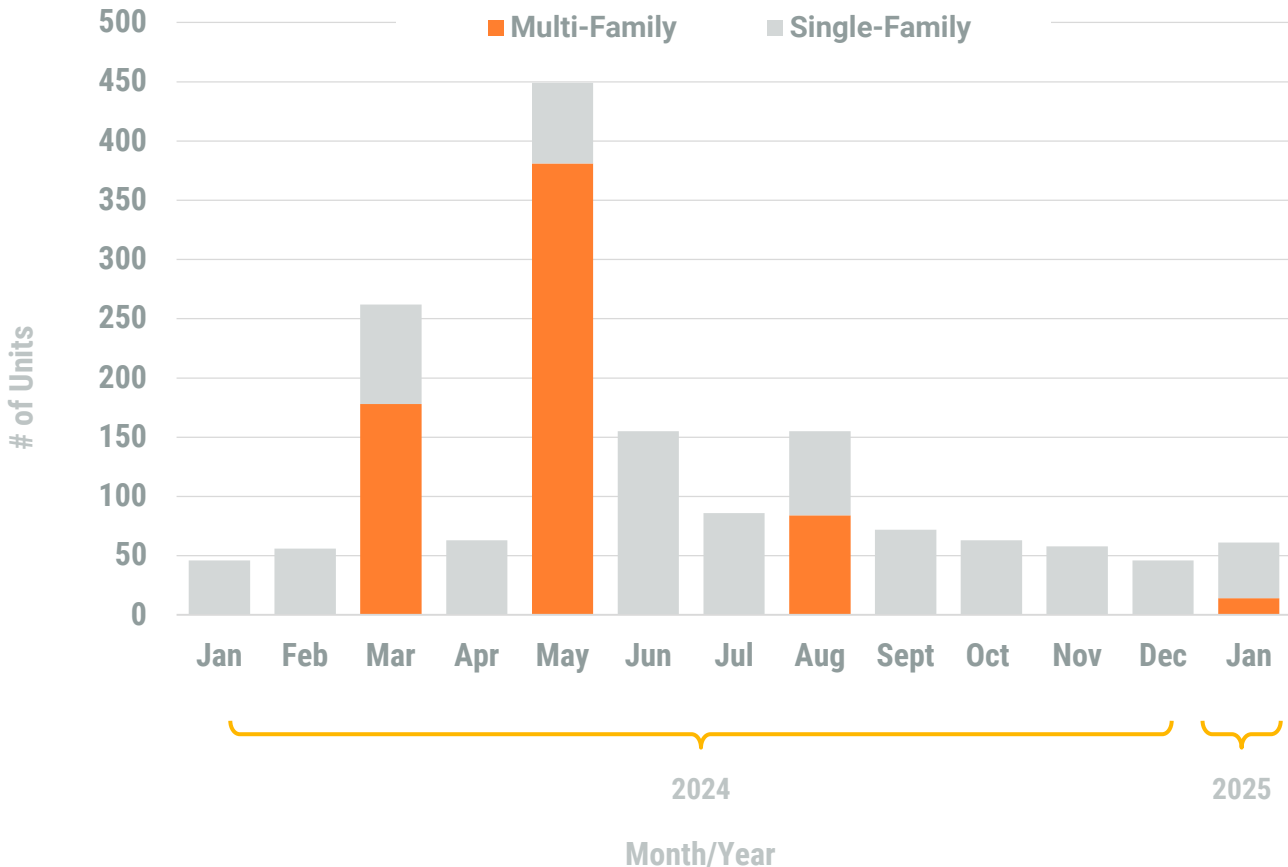
### MONTHLY UNIT TOTAL



### YEAR-TO-DATE UNIT TOTAL



## Exhibit 1: New Residential Unit Permit Activity (13-Month)





# Building Activity Report

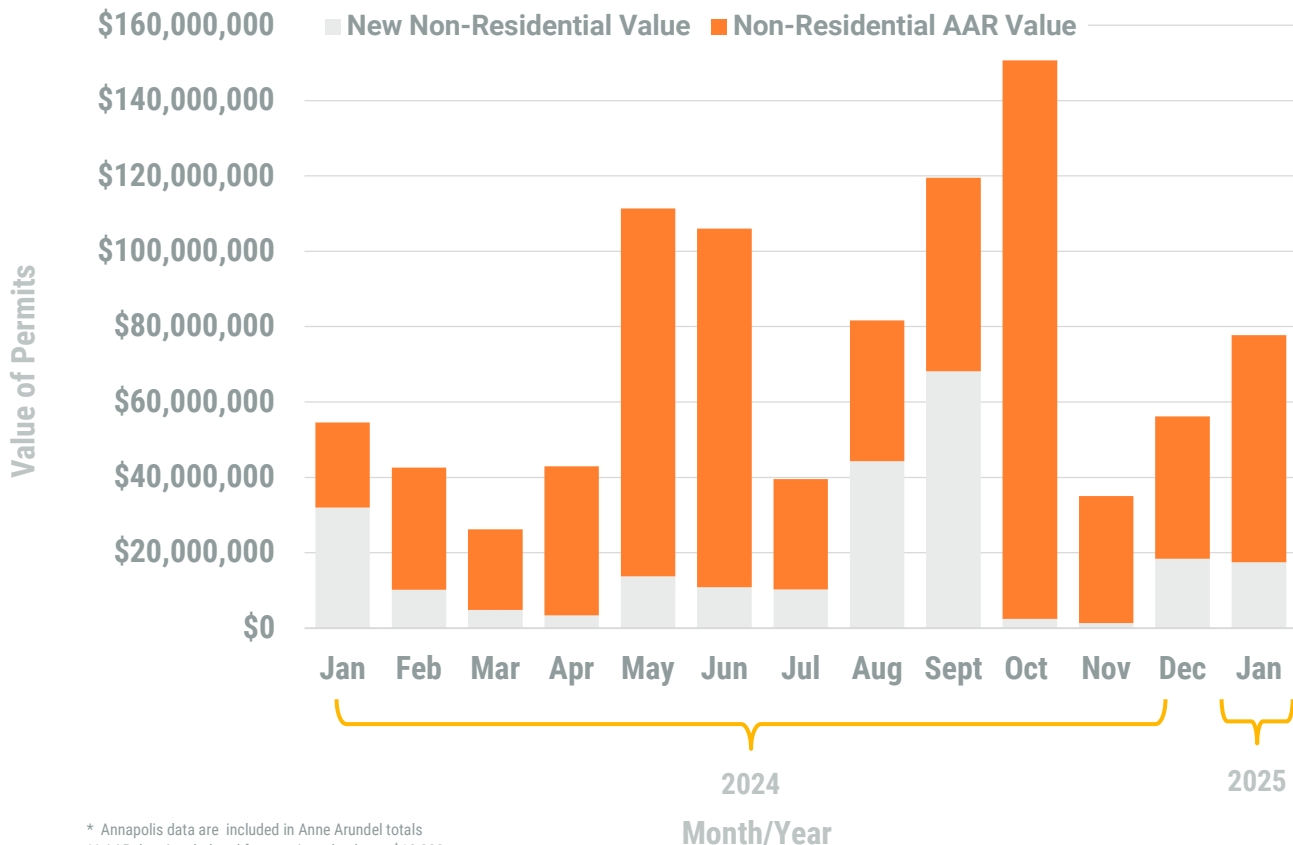
January, 2025

Baltimore County

## Non-Residential Construction Overview

	MONTHLY VALUE	YEAR-TO-DATE VALUE
New <b>NON-RESIDENTIAL</b>	17,491,000	17,491,000
AARs <b>NON-RESIDENTIAL</b> <small>Alterations, Additions, Repairs (AARs)</small>	60,248,000	60,248,000

## Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



\* Annapolis data are included in Anne Arundel totals

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Source: BPDS at the Baltimore Metropolitan Council



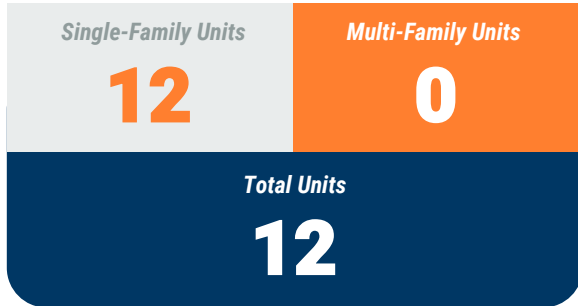
# Building Activity Report

January, 2025

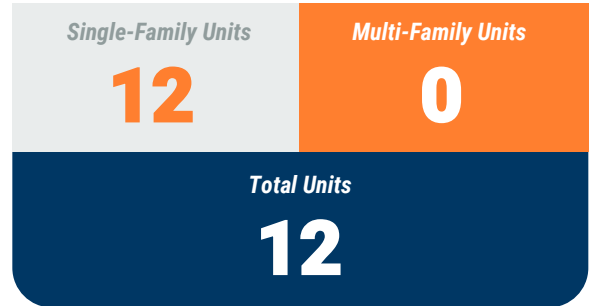
Carroll County

## Residential Construction Overview

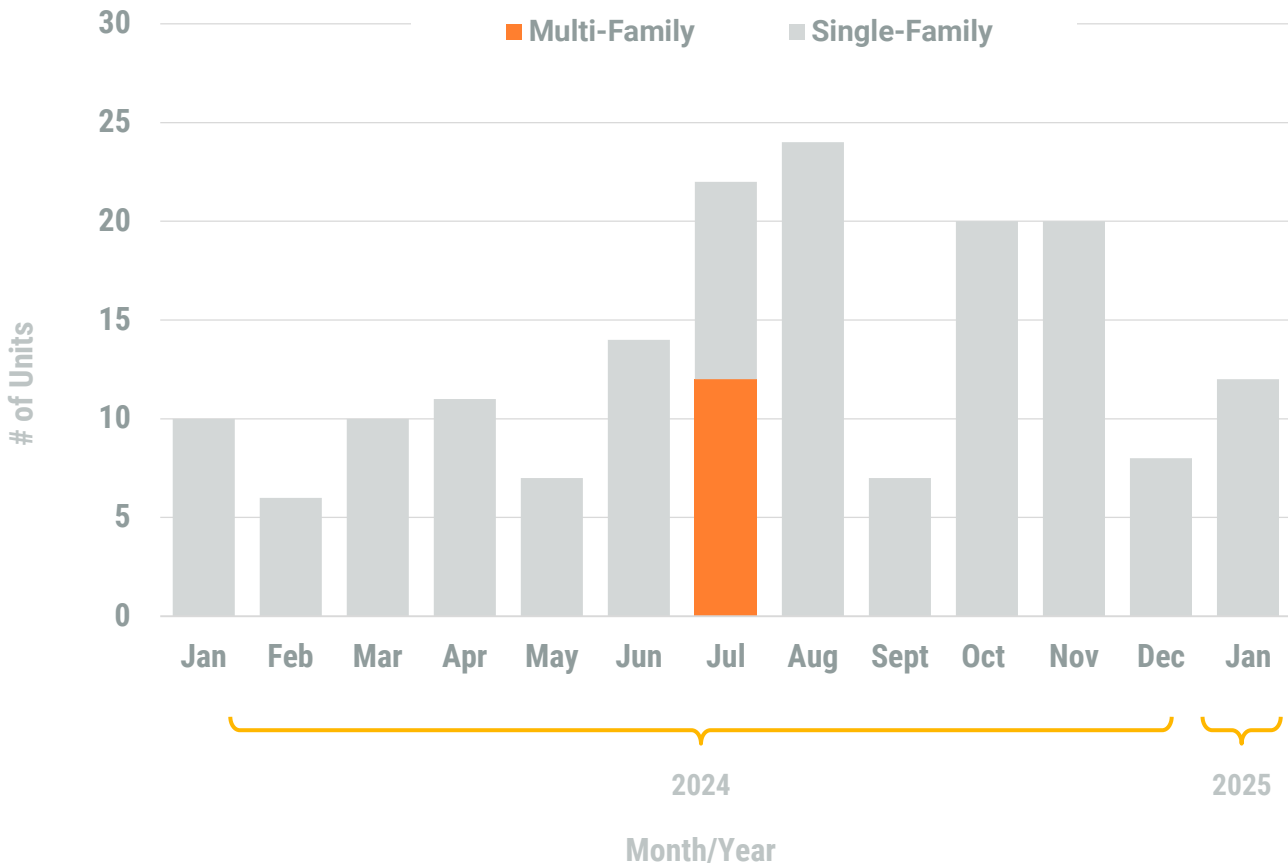
### MONTHLY UNIT TOTAL



### YEAR-TO-DATE UNIT TOTAL



## Exhibit 1: New Residential Unit Permit Activity (13-Month)





# Building Activity Report

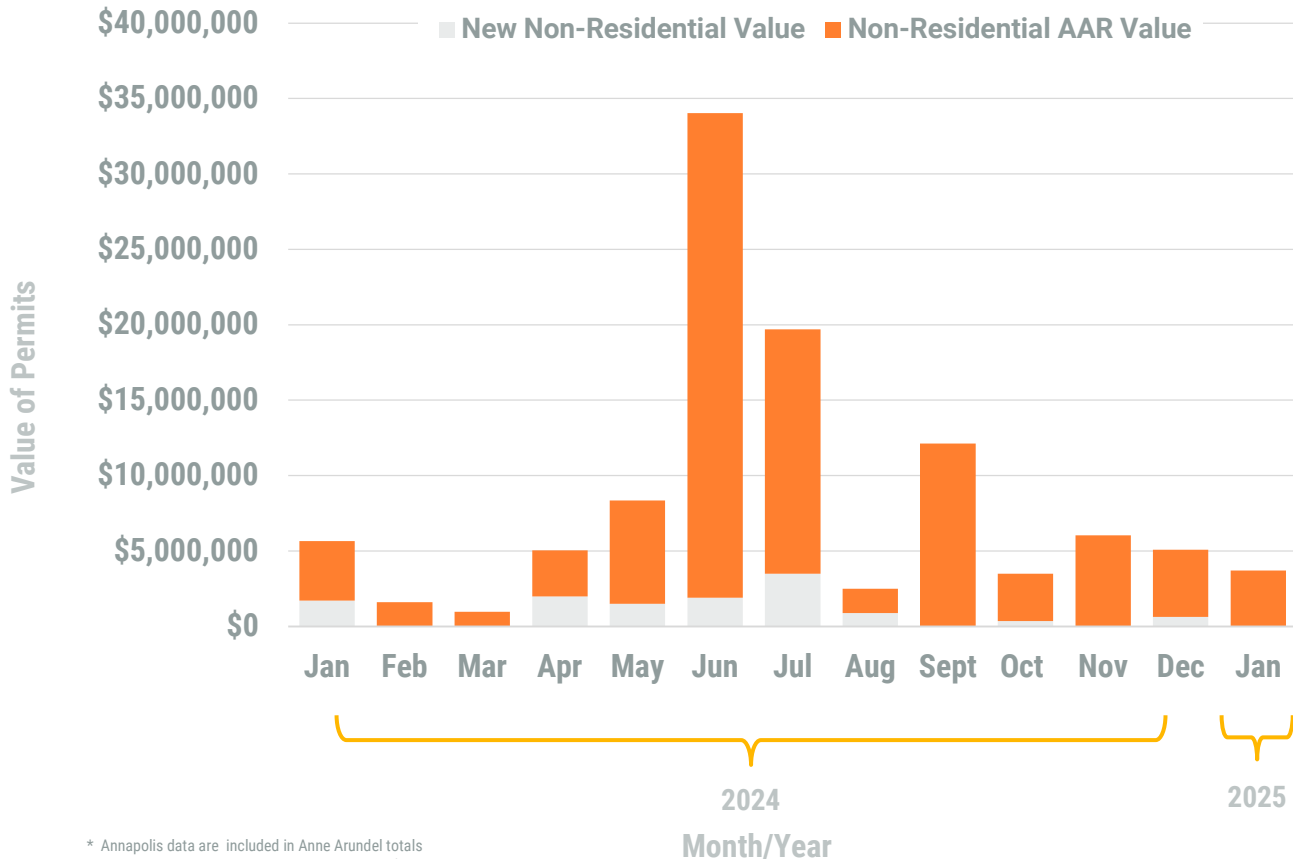
January, 2025

Carroll County

## Non-Residential Construction Overview

	MONTHLY VALUE	YEAR-TO-DATE VALUE
New <b>NON-RESIDENTIAL</b>	\$0	\$0
AARs <b>NON-RESIDENTIAL</b> <small>Alterations, Additions, Repairs (AARs)</small>	\$3,703,000	\$3,703,000

## Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



\* Annapolis data are included in Anne Arundel totals

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Source: BPDS at the Baltimore Metropolitan Council



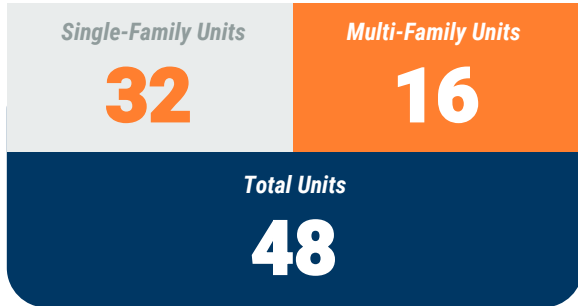
# Building Activity Report

January, 2025

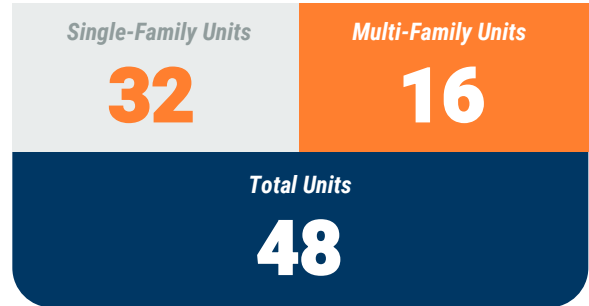
Harford County

## Residential Construction Overview

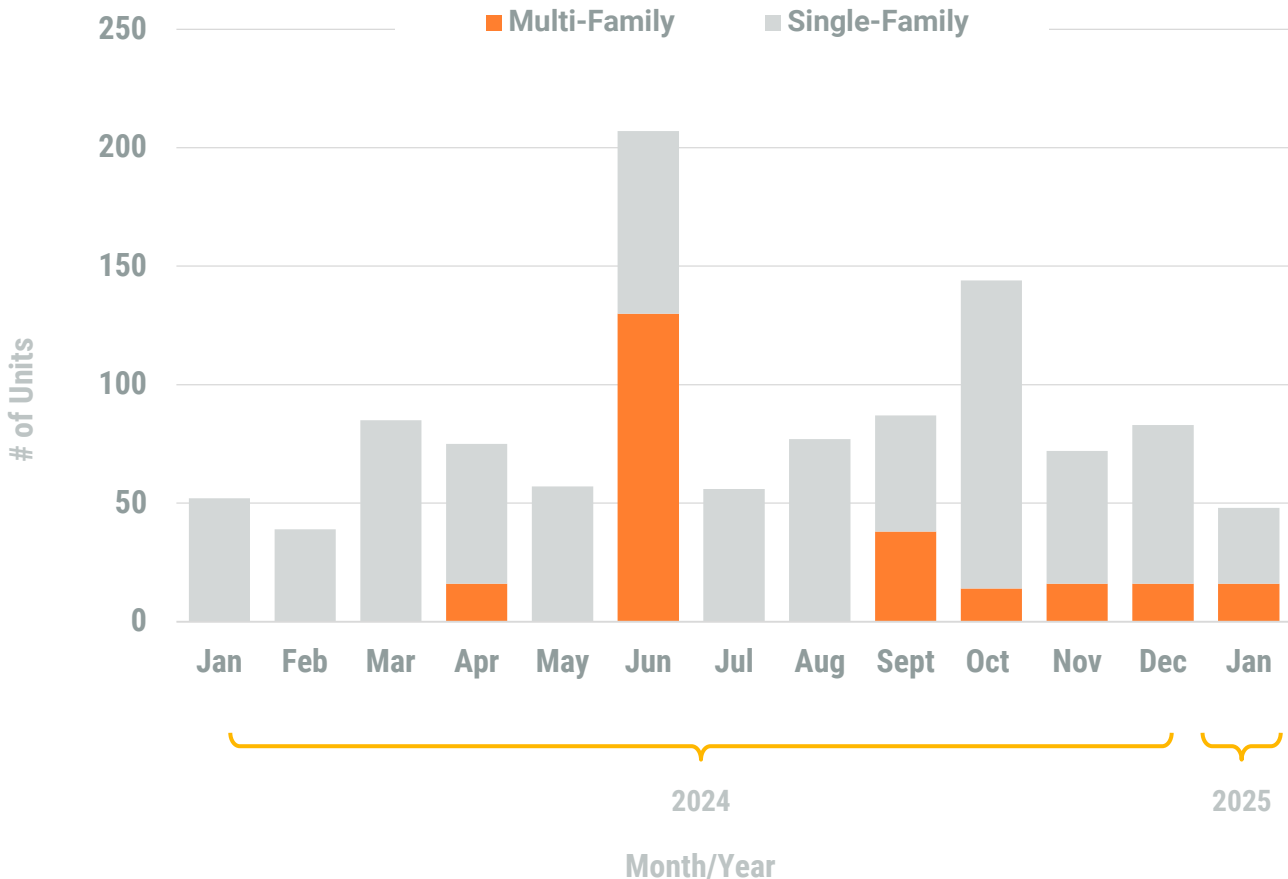
### MONTHLY UNIT TOTAL



### YEAR-TO-DATE UNIT TOTAL



## Exhibit 1: New Residential Unit Permit Activity (13-Month)





# Building Activity Report

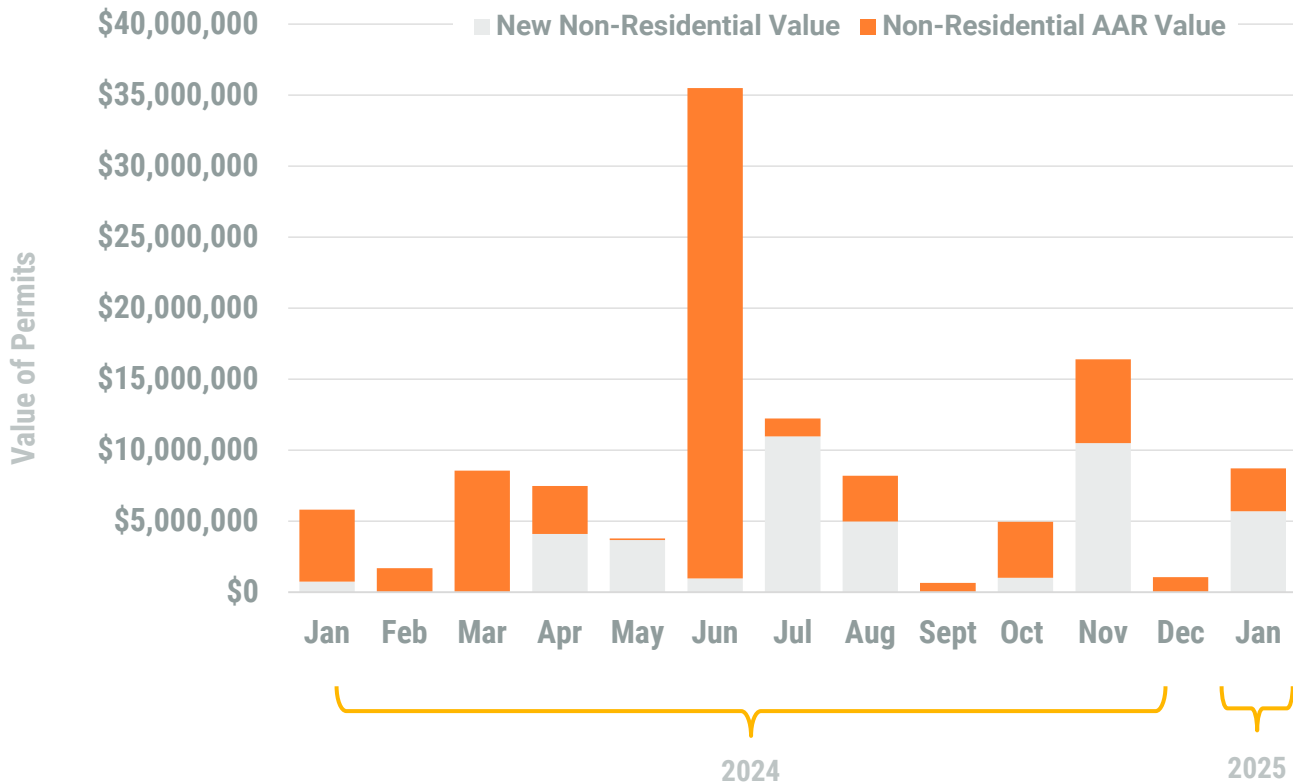
January, 2025

Harford County

## Non-Residential Construction Overview

	MONTHLY VALUE	YEAR-TO-DATE VALUE
New <b>NON-RESIDENTIAL</b>	\$5,688,000	\$5,688,000
AARs <b>NON-RESIDENTIAL</b> <small>Alterations, Additions, Repairs (AARs)</small>	\$3,033,000	\$3,033,000

## Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



\* Annapolis data are included in Anne Arundel totals

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Source: BPDS at the Baltimore Metropolitan Council



# Building Activity Report

January, 2025

Howard County

## Residential Construction Overview

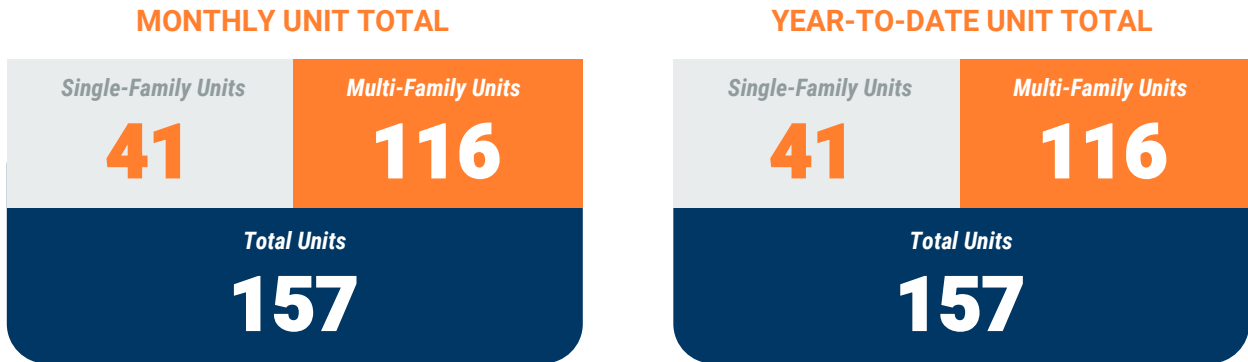
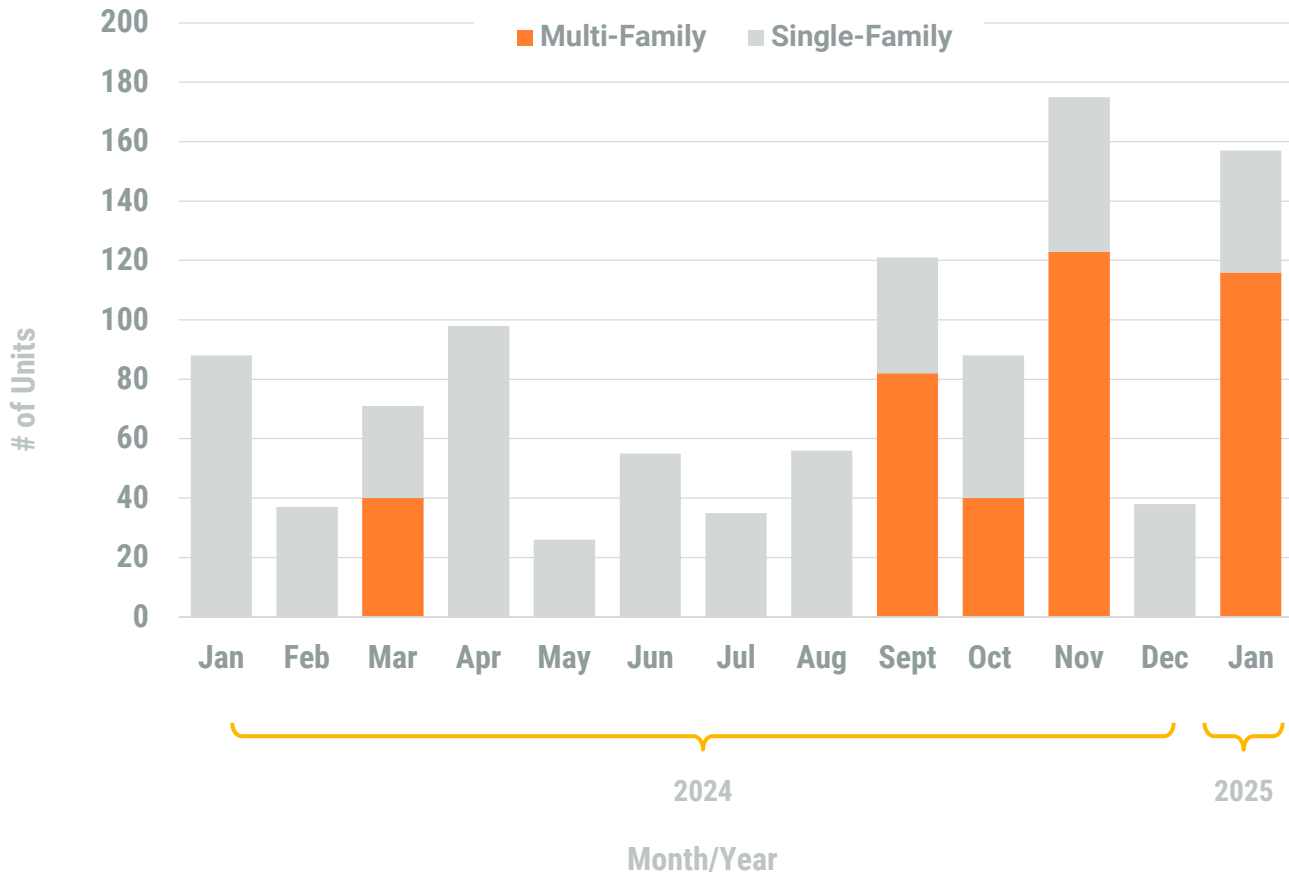


Exhibit 1: New Residential Unit Permit Activity (13-Month)





# Building Activity Report

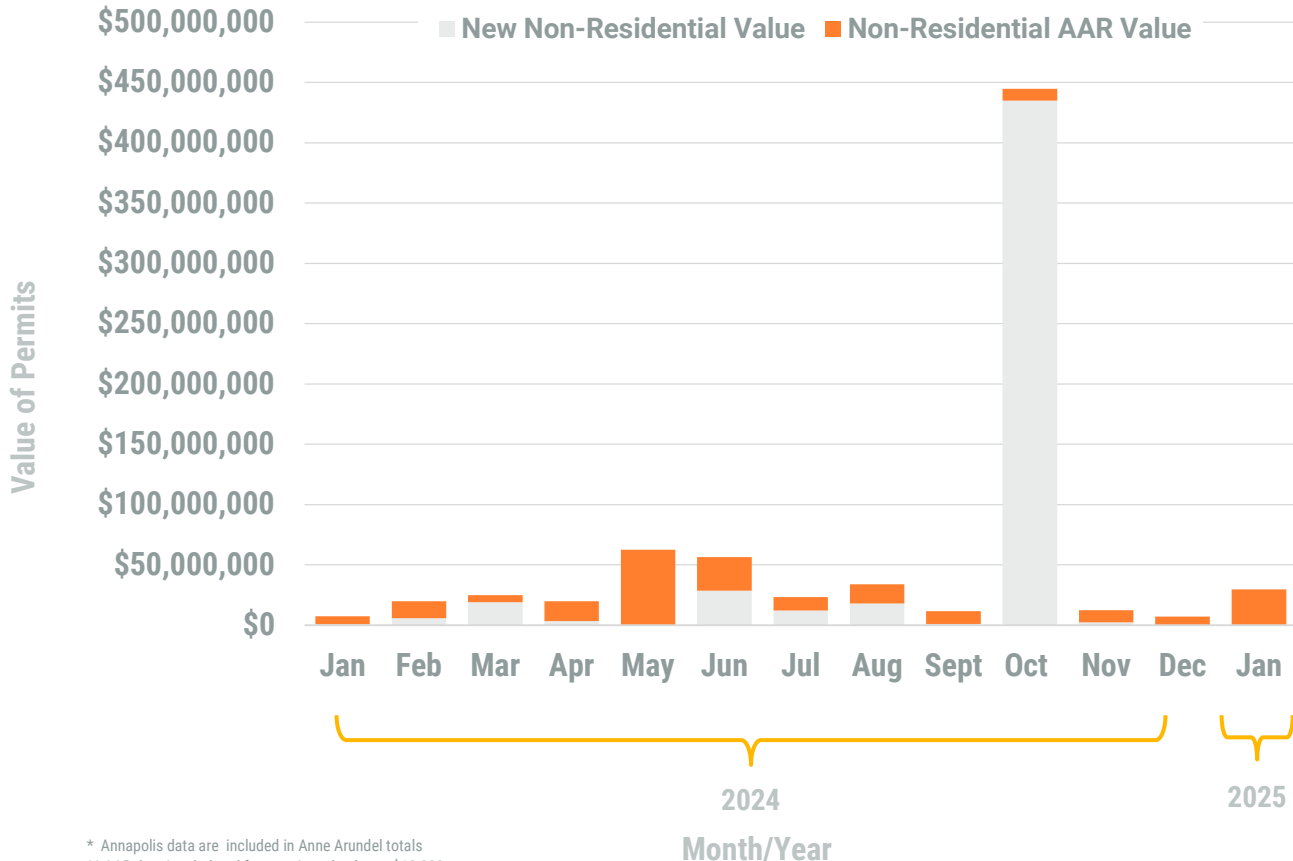
January, 2025

Howard County

## Non-Residential Construction Overview

	MONTHLY VALUE	YEAR-TO-DATE VALUE
New <b>NON-RESIDENTIAL</b>	\$0	\$0
AARs <b>NON-RESIDENTIAL</b> <small>Alterations, Additions, Repairs (AARs)</small>	\$29,680,000	\$29,680,000

## Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



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Note: Residential units in mixed-use permits are included in residential unit totals.

Value of Mixed-Use cannot be apportioned and are not included in Non-Residential Value totals.

Source: BPDS at the Baltimore Metropolitan Council



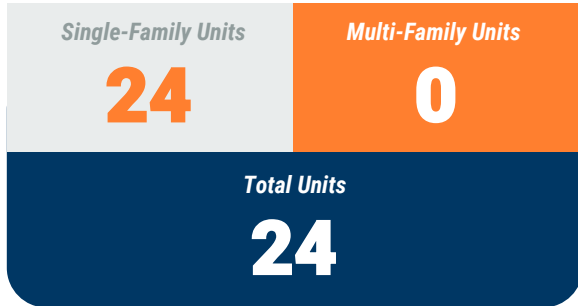
# Building Activity Report

January, 2025

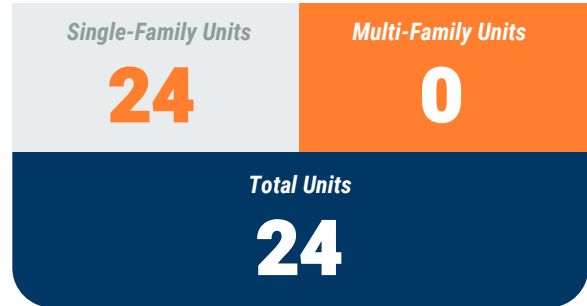
Queen Anne's County

## Residential Construction Overview

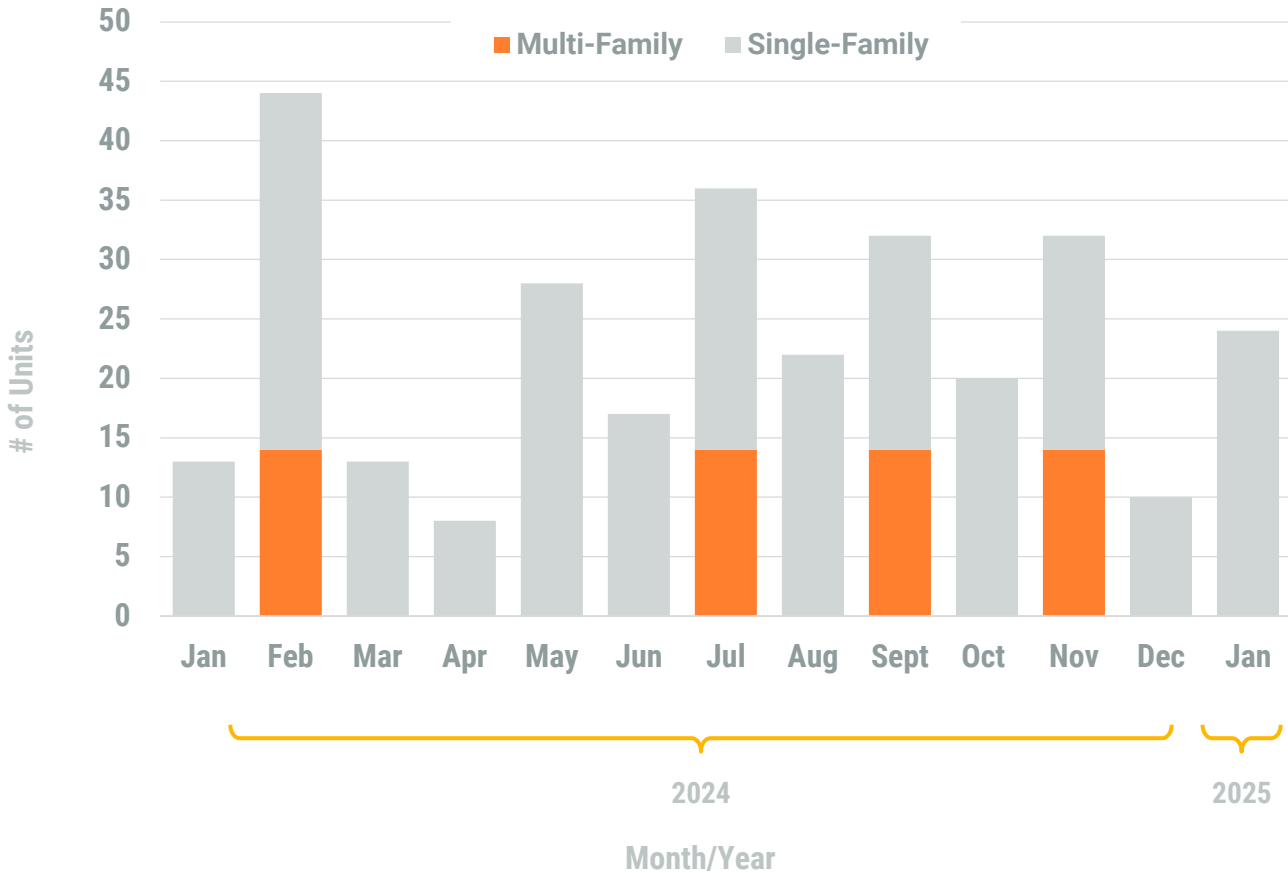
### MONTHLY UNIT TOTAL



### YEAR-TO-DATE UNIT TOTAL



## Exhibit 1: New Residential Unit Permit Activity (13-Month)





# Building Activity Report

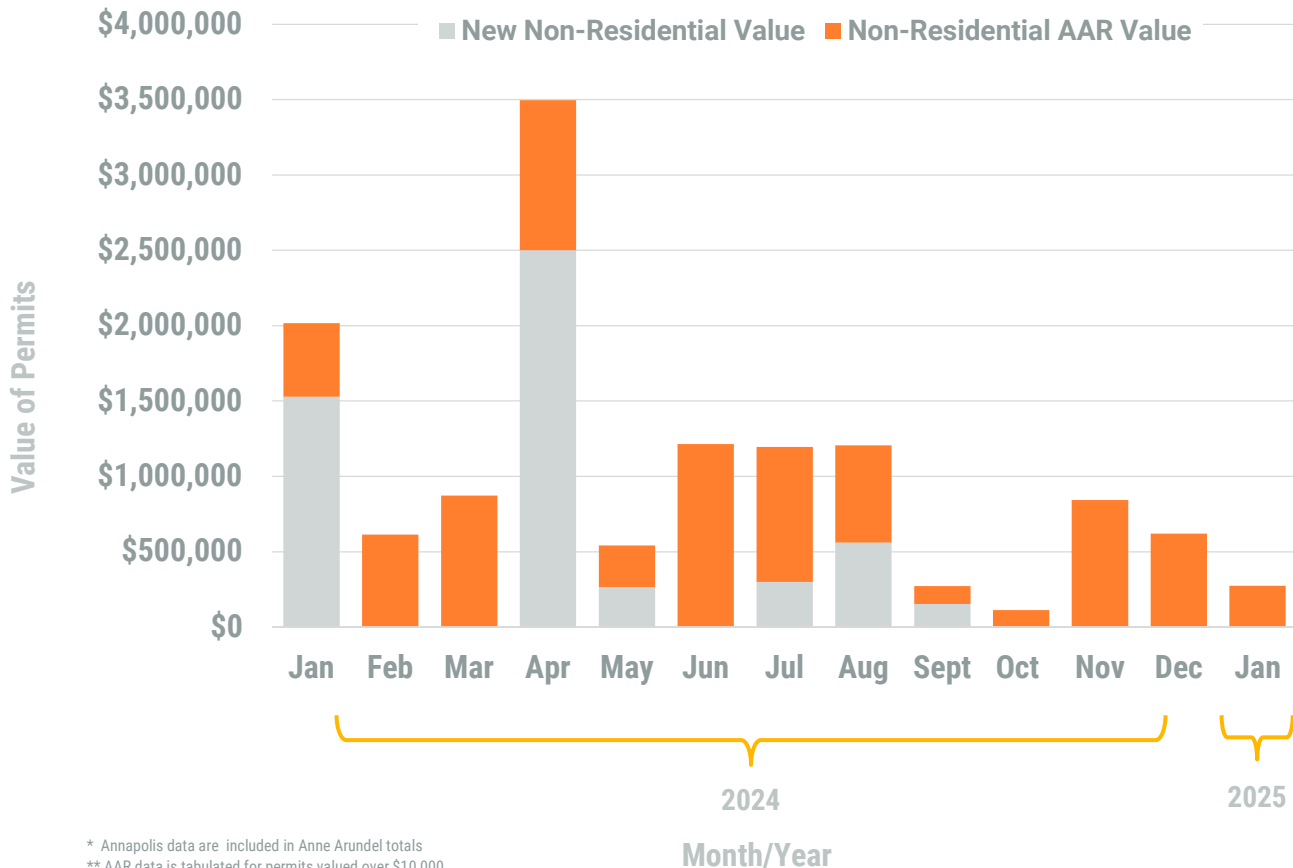
January, 2025

Queen Anne's County

## Non-Residential Construction Overview

	MONTHLY VALUE	YEAR-TO-DATE VALUE
New <b>NON-RESIDENTIAL</b>	\$0	\$0
AARs <b>NON-RESIDENTIAL</b> <small>Alterations, Additions, Repairs (AARs)</small>	\$275,000	\$275,000

## Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



\* Annapolis data are included in Anne Arundel totals

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Note: Residential units in mixed-use permits are included in residential unit totals.

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Source: BPDS at the Baltimore Metropolitan Council



# Building Activity Report

January, 2025

**Table A. Region's Most Significant New Non-Residential Projects**

Amount	County/City	Location	Description	Owner Name
\$ 5,000,000	Harford	Bel Air/Fallston	New Shell Bldg	
\$ 3,511,000	Baltimore	Chase/Bowleys Quarters	New Shell Bldg (Bldg A)	
\$ 3,128,000	Baltimore	Cockeysville/Timonium	New Flex Warehouse Bldg	
\$ 2,806,000	Baltimore	Chase/Bowleys Quarters	New Shell Flex Building (Bldg B)	
\$ 2,528,000	Baltimore	Chase/Bowleys Quarters	New Shell Flex Building (Bldg C)	
\$ 1,590,000	Baltimore	Essex	New Car Wash Facility	
\$ 1,500,000	Baltimore	Randallstown	New Car Wash Facility	Craig Van Bremen
\$ 1,000,000	Baltimore	Reisterstown/Owings Mills	New 4-Sty Self-Storage Facility (Ph 2)	
\$ 963,000	Baltimore	Cockeysville/Timonium	New Retail Bldg	
\$ 898,000	Anne Arundel	Odenton	New Bldg For Police Special Ops Training	Anne Arundel County
\$ 688,000	Harford	Bel Air/Fallston	New Bldg for Auto Zone Store 9304	Simmons Enterprises Group LLC
\$ 389,000	Anne Arundel	Marley Neck	New Rstrnt Bldg	B F Saul Real Estate Inv Trust

Source: Building Permit Data System at the Baltimore Metropolitan Council

**Table B. Region's Most Significant Non-Residential AAR Projects**

Amount	County/City	Location	Description	Owner Name
\$ 79,285,000	Baltimore City	Hampden	Int/Ext Alts, Site Work: Rehab Vernon Pumping Station	Mayor And City Council
\$ 61,000,000	Baltimore City	Gardenville	Addtn, Int/Ext Alts, Site Work, MEP, Utilities 'Armistead Gardens Pk-8 School'	Mayor And City Council
\$ 20,000,000	Baltimore	Arbutus/Lansdowne	Int Alts: Instl Conveyance Equipment Platform for UPS Parcel Material Handling System	
\$ 20,000,000	Baltimore	Harrisonville	Addtn, Int Alts: at NFL Practice Facility "Baltimore Ravens"	Baltimore County
\$ 19,880,000	Howard	Laurel	Int Alts: Emerson Data Center. Partitns, Ceilings, Finishes, MEP, Fire Protection	Laurel Building LLC
\$ 4,000,000	Howard	Clarksville	Ext Alts: Rplc Roof, Bldg 1	JHU APL
\$ 3,400,000	Carroll	Westminster	Int Reno: Carroll County Family Shelter "The Cove"	The County Commissioners
\$ 3,300,000	Anne Arundel	Brooklyn Park/Linthicum	Alts: Imprvmnts	TFG Station Ridge Property LLC
\$ 3,000,000	Baltimore City	Waverly	Int Alts: New Lab Spaces in Shell Space on 2nd Flr of Macaulay Hall	Johns Hopkins University
\$ 2,116,000	Baltimore	Cockeysville/Timonium	Int Reno, HVAC "Baywest Endocrinology"	
\$ 2,000,000	Baltimore City	Canton	Ext Alt: Rplc GAF Manufacturing Plant Heater and Equip	South Ponca Realty Corp
\$ 1,927,380	Baltimore	Sparks	Addtn Rplcmnt: For Entry Extension, Mailrm, Storage (Assisted Living Facility)	
\$ 1,500,000	Baltimore	Arbutus/Lansdowne	Int Alts "Walmart 3720"	
\$ 1,500,000	Baltimore	Towson/Loch Raven	Int Reno: HVAC "Rheumatology Associates Of Baltimore"	
\$ 1,500,000	Howard	Clarksville	Alts: Reno West End of JHUAPL Bldg MP4	Johns Hopkins University
\$ 1,350,325	Baltimore	Rossville	Int Alts: Partitns, Stud, Ceiling, Millwrk, Rstrms, Fixturs, Finishes	
\$ 1,200,000	Baltimore City	Carroll Park	Int Reno: Add 3 Rstrms, MEP	West Pratt Holdings, LLC
\$ 1,200,000	Harford	Aberdeen/Havre De Grace	Ext Alt: Rplc Roof	
\$ 1,154,240	Annapolis City	Annapolis	Alt: From Retail to Ofcs	
\$ 1,130,000	Anne Arundel	Jessup/Severn	Alts: Imprvmnts	NBP 560 LLC
\$ 1,100,000	Baltimore City	Cherry Hill	Alts: Instl Reinforced Bond Beam Along Roof, Rplc Joists Roof Decking, Loading Dock	Overflo Public Warehouse, Inc
\$ 1,000,000	Baltimore City	Canton	Int Alts: Fitout 2nd Flr of Mason F Lord Bldg on Bayview Campus	FSK Land Corporation
\$ 1,000,000	Howard	Columbia	Int Alts: Stud, Partitns, Ceiling, Light, Mech "Howard County Health Dept"	Dept Of Public Works
\$ 1,000,000	Harford	Aberdeen/Havre De Grace	Alts: Reno, Rftp Equip "Walmart"	
\$ 1,000,000	Howard	Laurel	Int Alts: Instl Cat Walks, Rack Sys In Warehouse / Guarantee Records Management	Tarbay Holdings LLC

Source: Building Permit Data System at the Baltimore Metropolitan Council



# Appendix

January, 2025

**Table 1a. Residential Construction Activity**

	Single-Family Units				Multi-Family Units				Total Units			
	January 2024	January 2025	YTD 2024	YTD 2025	January 2024	January 2025	YTD 2024	YTD 2025	January 2024	January 2025	YTD 2024	YTD 2025
Anne Arundel	98	74	98	74	78	303	78	303	176	377	176	377
Annapolis*	(12)	-	(12)	-	-	-	-	-	(12)	-	(12)	-
Baltimore City	16	20	16	20	-	24	-	24	16	44	16	44
Baltimore	46	47	46	47	-	14	-	14	46	61	46	61
Carroll	10	12	10	12	-	-	-	-	10	12	10	12
Harford	52	32	52	32	-	16	-	16	52	48	52	48
Howard	88	41	88	41	-	116	-	116	88	157	88	157
Queen Annes	13	24	13	24	-	-	-	-	13	24	13	24
Region	323	250	323	250	78	473	78	473	401	723	401	723
Regional Change 2024-2025 As a Percent		(73) -22.6%		(73) -22.6%		395 506.4%		395 506.4%		322 80.3%		322 80.3%

	Number of AAR Permits**				Value of New Residential Construction Activity (thousands of dollars)				Value of Additions, Alterations and Repairs (thousands of dollars)			
	January 2024	January 2025	YTD 2024	YTD 2025	January 2024	January 2025	YTD 2024	YTD 2025	January 2024	January 2025	YTD 2024	YTD 2025
Anne Arundel	260	241	260	241	20,531	69,135	20,531	69,135	10,587	12,682	10,587	12,682
Annapolis*	(44)	(30)	(44)	(30)	(3,412)	-	(3,412)	-	(1,504)	(3,980)	(1,504)	(3,980)
Baltimore City	146	142	146	142	4,035	9,371	4,035	9,371	7,068	20,264	7,068	20,264
Baltimore	98	135	98	135	12,647	16,500	12,647	16,500	7,829	6,120	7,829	6,120
Carroll	92	65	92	65	3,537	5,374	3,537	5,374	3,752	2,670	3,752	2,670
Harford	16	27	16	27	9,130	11,280	9,130	11,280	394	1,076	394	1,076
Howard	115	151	115	151	14,169	36,544	14,169	36,544	6,710	6,627	6,710	6,627
Queen Annes	19	10	19	10	3,346	5,143	3,346	5,143	1,549	651	1,549	651
Region	746	771	746	771	67,395	153,347	67,395	153,347	37,889	50,090	37,889	50,090
Regional Change 2024-2025 As a Percent		25 3.4%		25 3.4%		85,952 127.5%		85,952 127.5%		12,201 32.2%		12,201 32.2%

\* Annapolis data are included in Anne Arundel totals

\*\* AAR data is tabulated for permits valued over \$10,000.

Note: Residential units in mixed-use permits are included in residential unit totals.

Value of Mixed-Use cannot be apportioned and are not included in Non-Residential Value totals.

Source: BPDS at the Baltimore Metropolitan Council



# Appendix

January, 2025

**Table 1b. Non-Residential Construction Activity**

	Number of AAR Permits**				Value of New Non-Residential Construction Activity (thousands of dollars)				Value of Additions, Alterations and Repairs (thousands of dollars)			
	January 2024	January 2025	YTD 2024	YTD 2025	January 2024	January 2025	YTD 2024	YTD 2025	January 2024	January 2025	YTD 2024	YTD 2025
Anne Arundel	74	74	74	74	30,548	1,510	30,548	1,510	22,334	14,735	22,334	14,735
Annapolis*	(15)	(14)	(15)	(14)	-	-	-	-	(4,407)	(1,858)	(4,407)	(1,858)
Baltimore City	54	46	54	46	800	180	800	180	25,503	154,212	25,503	154,212
Baltimore	100	109	100	109	30,745	17,491	30,745	17,491	21,704	60,248	21,704	60,248
Carroll	17	5	17	5	1,700	-	1,700	-	3,951	3,703	3,951	3,703
Harford	13	11	13	11	731	5,688	731	5,688	5,087	3,033	5,087	3,033
Howard	32	24	32	24	775	-	775	-	6,394	29,680	6,394	29,680
Queen Annes	6	6	6	6	1,529	-	1,529	-	488	275	488	275
Region	296	275	296	275	66,828	24,869	66,828	24,869	85,461	265,886	85,461	265,886
Regional Change 2024-2025		(21)		(21)		(41,959)		(41,959)		180,425		180,425
As a Percent		-7.1%		-7.1%		-62.8%		-62.8%		211.1%		211.1%

**Table 1c. Mixed-Use Construction Activity**

	Number of Residential Units in Mixed-Use Permits				Value of Mixed-Use Construction Activity (thousands of dollars)			
	January 2024	January 2025	YTD 2024	YTD 2025	January 2024	January 2025	YTD 2024	YTD 2025
Anne Arundel	-	-	-	-	-	-	-	-
Annapolis*	-	-	-	-	-	-	-	-
Baltimore City	-	-	-	-	-	-	-	-
Baltimore	-	-	-	-	-	-	-	-
Carroll	-	-	-	-	-	-	-	-
Harford	-	-	-	-	-	-	-	-
Howard	-	-	-	-	-	-	-	-
Queen Annes	-	-	-	-	-	-	-	-
Region	-	-	-	-	-	-	-	-
Regional Change 2024-2025		-		-		-		-
As a Percent		-		-		-		-

\* Annapolis data are included in Anne Arundel totals

\*\* AAR data is tabulated for permits valued over \$10,000.

Note: Residential units in mixed-use permits are included in residential unit totals.

Value of Mixed-Use cannot be apportioned and are not included in Non-Residential Value totals.

Source: BPDS at the Baltimore Metropolitan Council

METROPOLITAN



# Building Activity Report

January, 2025

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## Produced by:

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For historic reports (1974-present), subscription to the online building permit database and any comments or questions about this report may be directed to Crystal McDermott at 410.732.0500 ext. 1024.

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