

REPORT

# Regional Building Activity Report

March 2024



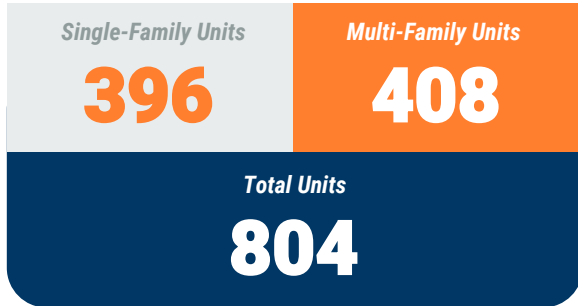
# Building Activity Report

March, 2024

Region

## Residential Construction Overview

### MONTHLY UNIT TOTAL



### YEAR-TO-DATE UNIT TOTAL

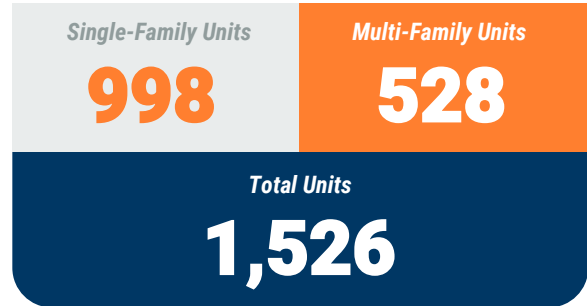
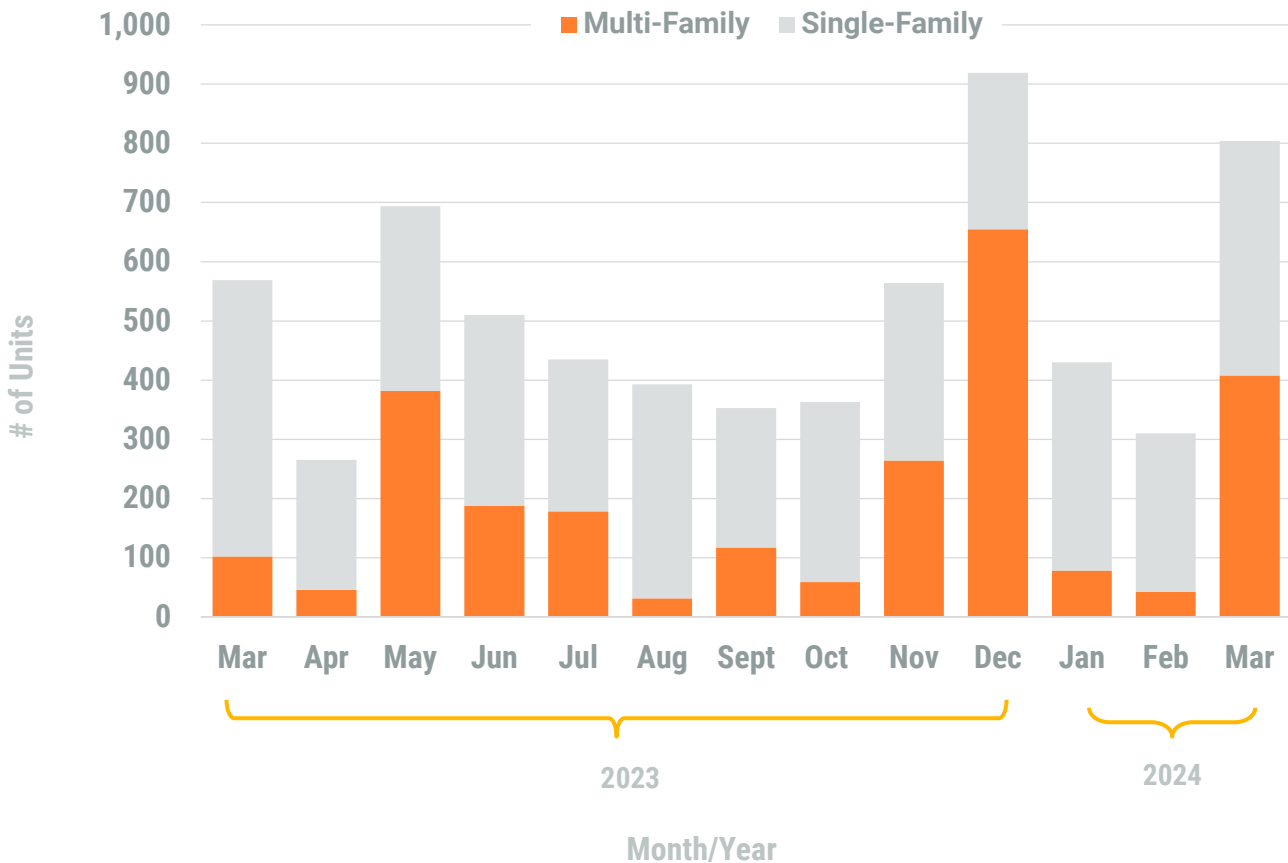


Exhibit 1: New Residential Unit Permit Activity (13-Month)





# Building Activity Report

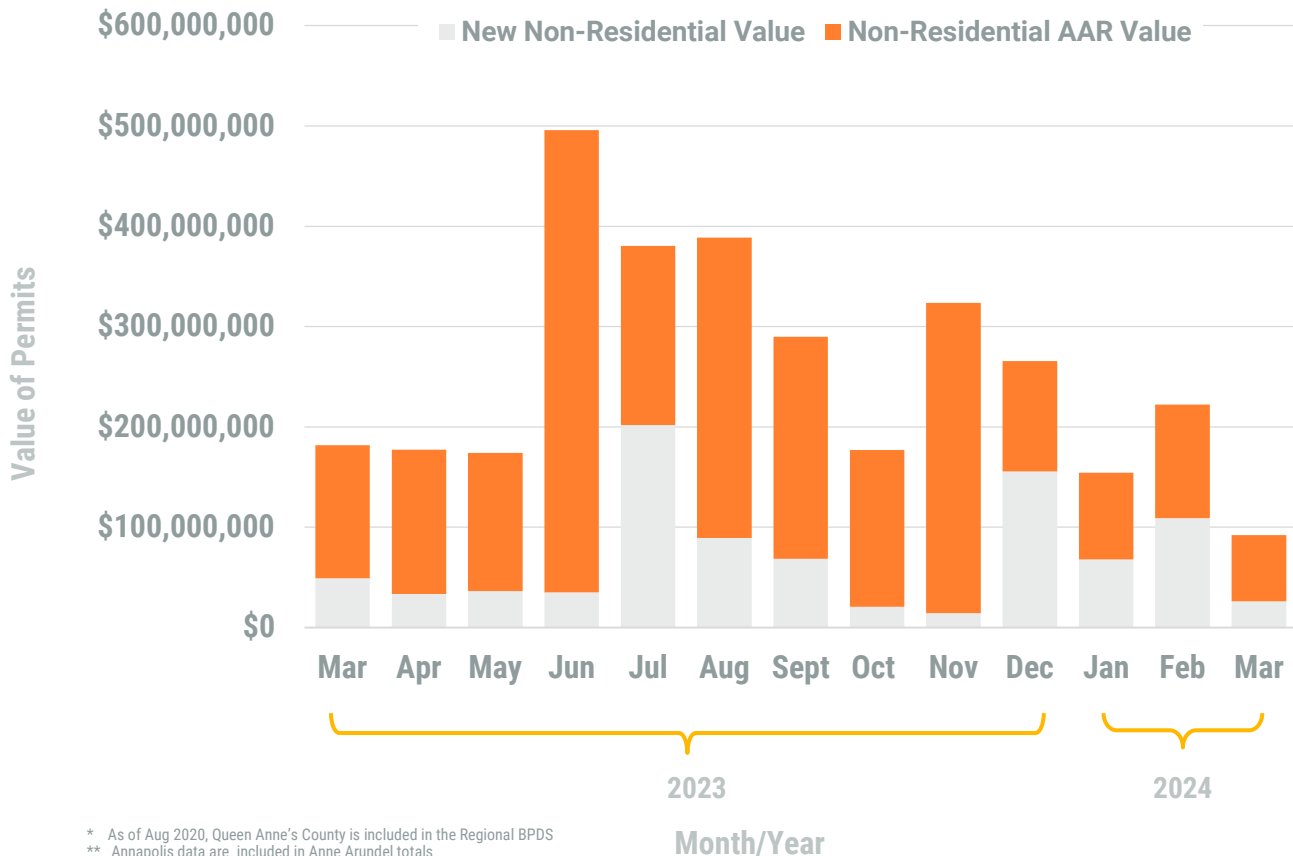
March, 2024

Region

## Non-Residential Construction Overview

	MONTHLY VALUE	YEAR-TO-DATE VALUE
<b>New NON-RESIDENTIAL</b>	<b>\$26,200,000</b>	<b>\$201,906,000</b>
<b>AARs NON-RESIDENTIAL</b> <i>Alterations, Additions, Repairs (AARs)</i>	<b>\$66,027,000</b>	<b>\$266,170,000</b>

Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



\* As of Aug 2020, Queen Anne's County is included in the Regional BPDS  
 \*\* Annapolis data are included in Anne Arundel totals  
 \*\*\* AAR data is tabulated for permits valued over \$10,000.  
 Note: Residential units in mixed-use permits are included in residential unit totals.  
 Value of Mixed-Use cannot be apportioned and are not included in Non-Residential Value totals.  
 Source: BPDS at the Baltimore Metropolitan Council



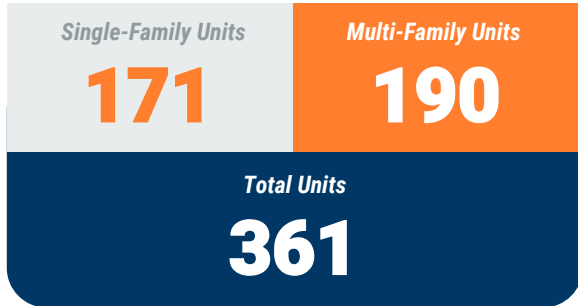
# Building Activity Report

March, 2024

Anne Arundel County

## Residential Construction Overview

### MONTHLY UNIT TOTAL



### YEAR-TO-DATE UNIT TOTAL

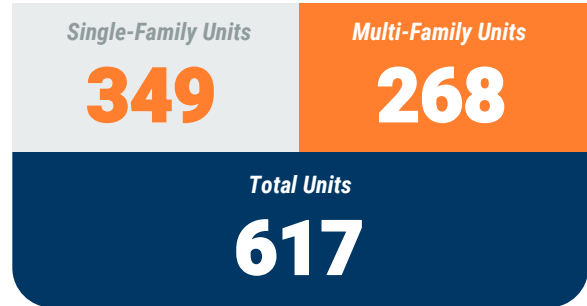
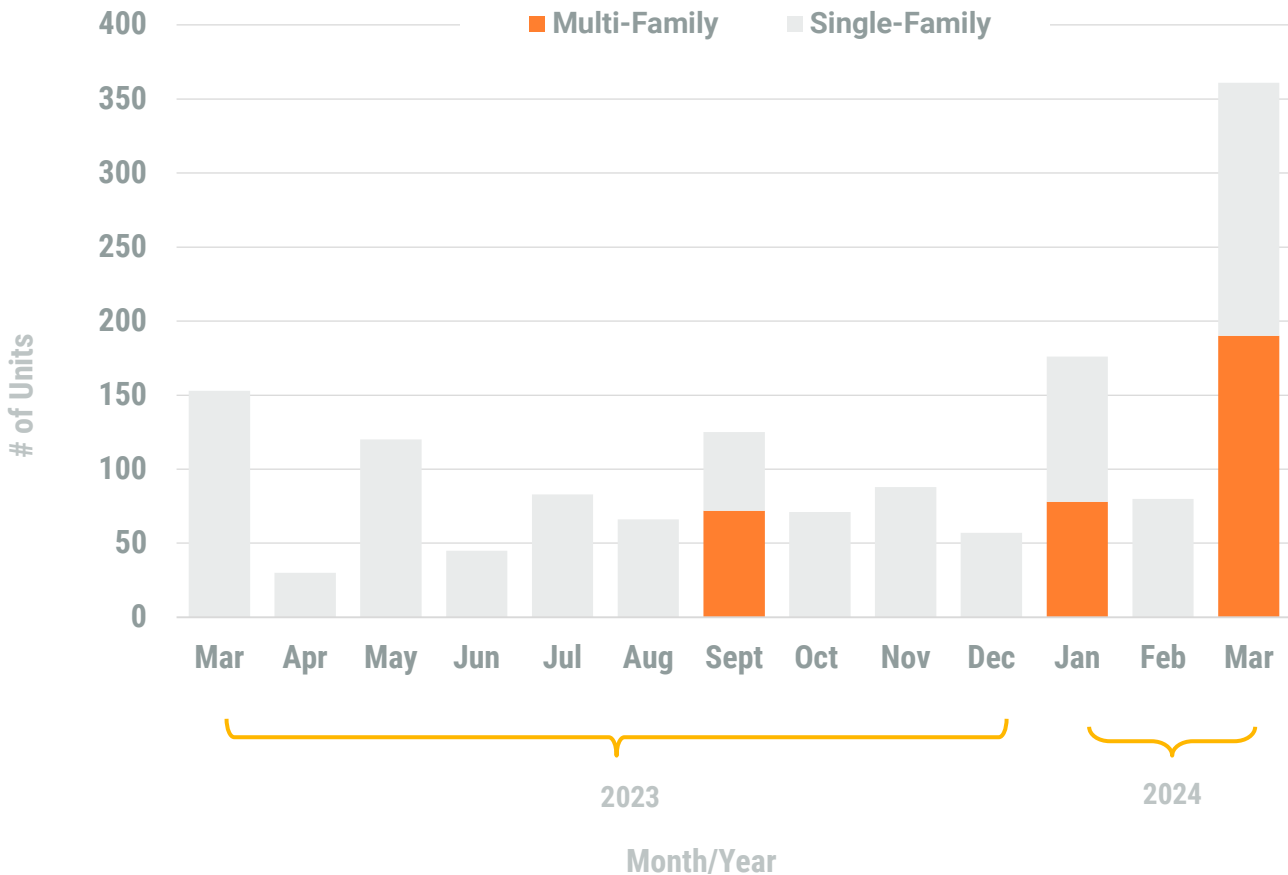


Exhibit 1: New Residential Unit Permit Activity (13-Month)





# Building Activity Report

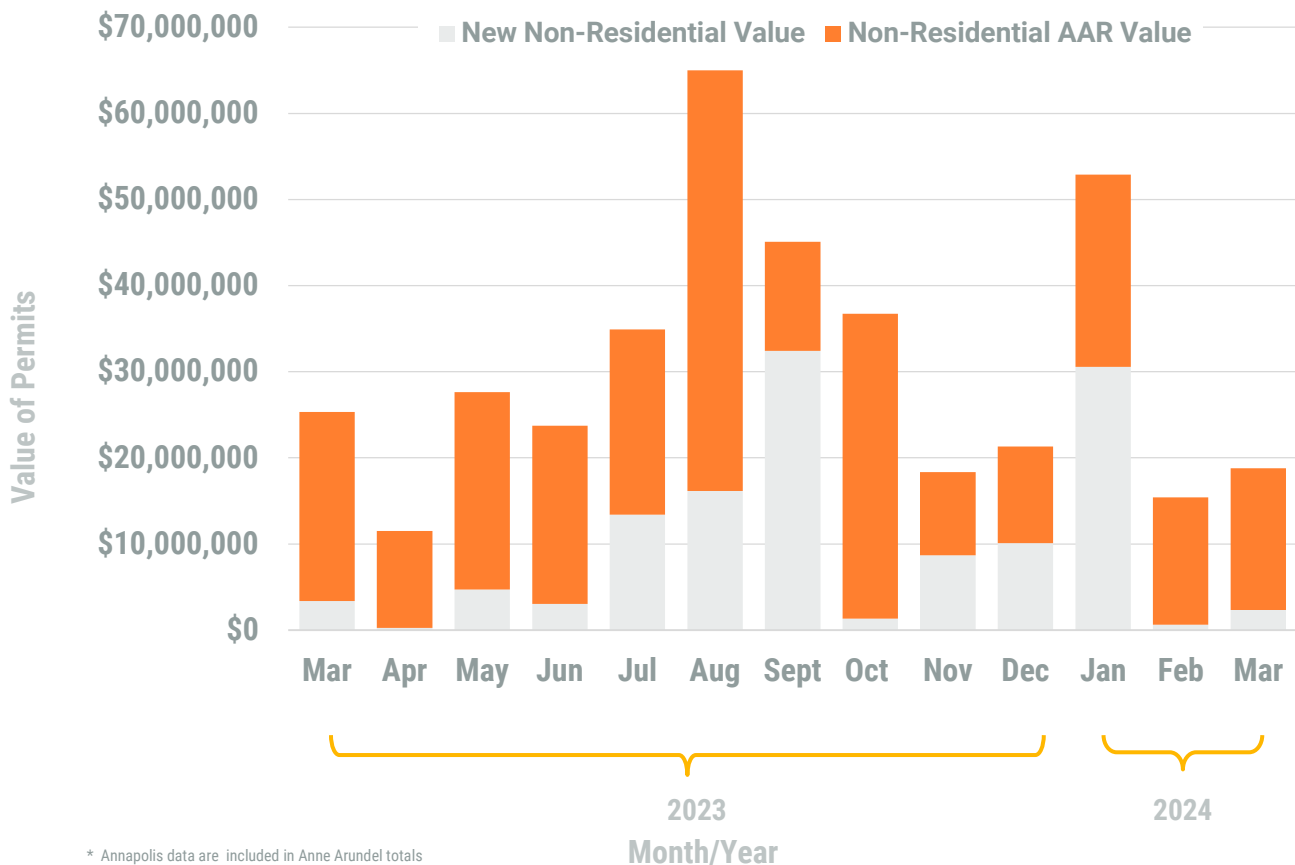
March, 2024

Anne Arundel County

## Non-Residential Construction Overview

	MONTHLY VALUE	YEAR-TO-DATE VALUE
<b>New NON-RESIDENTIAL</b>	<b>\$2,350,000</b>	<b>\$33,539,000</b>
<b>AARs NON-RESIDENTIAL</b> <i>Alterations, Additions, Repairs (AARs)</i>	<b>\$16,453,000</b>	<b>\$53,547,000</b>

Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



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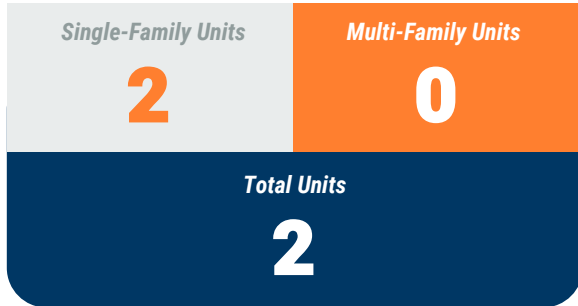
# Building Activity Report

March, 2024

Baltimore City

## Residential Construction Overview

### MONTHLY UNIT TOTAL



### YEAR-TO-DATE UNIT TOTAL

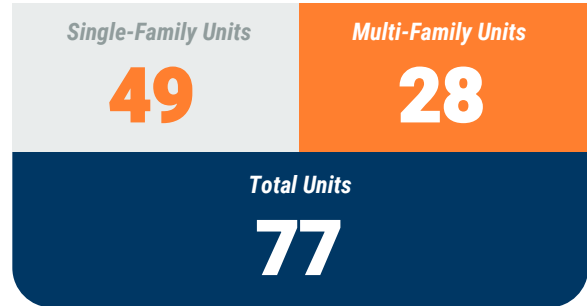
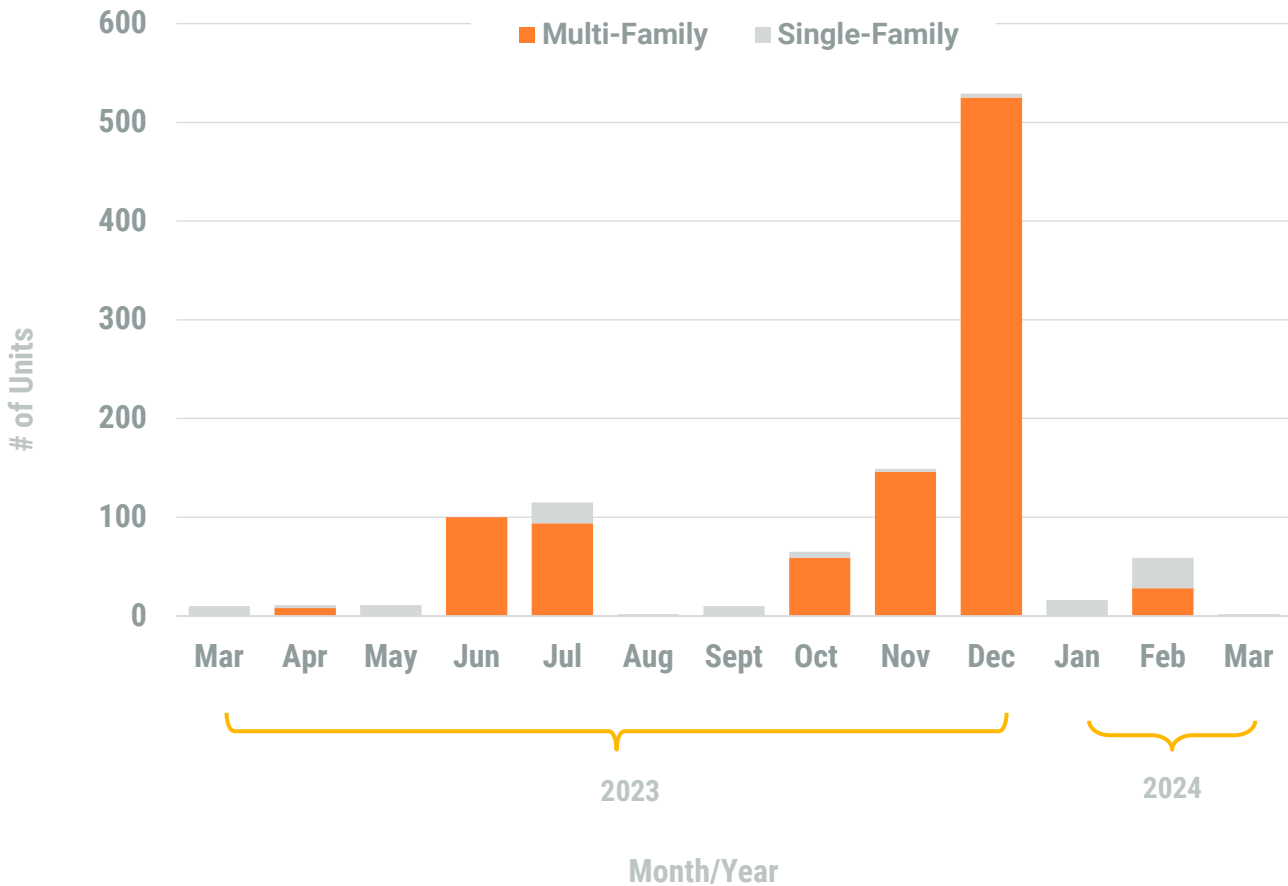


Exhibit 1: New Residential Unit Permit Activity (13-Month)





# Building Activity Report

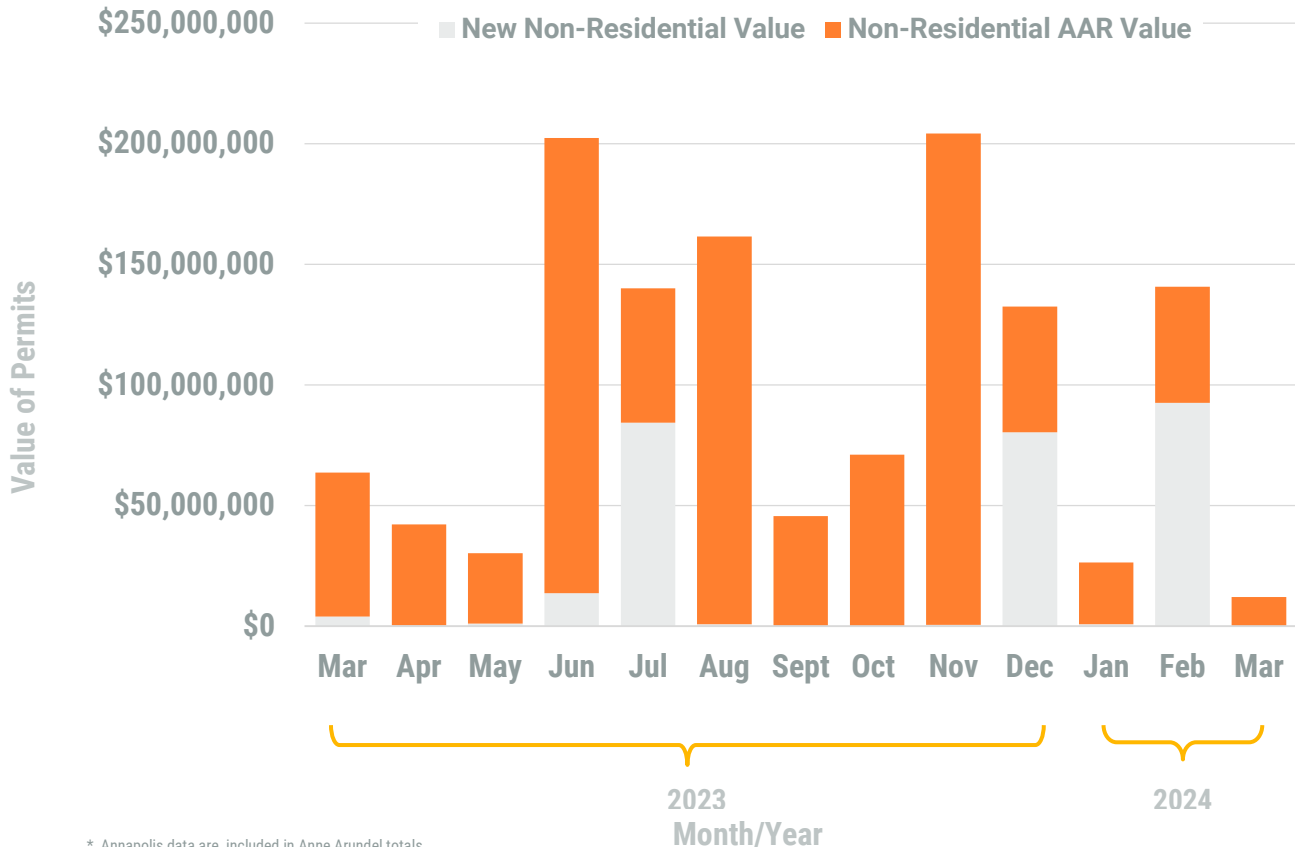
March, 2024

Baltimore City

## Non-Residential Construction Overview

	MONTHLY VALUE	YEAR-TO-DATE VALUE
<b>New NON-RESIDENTIAL</b>	<b>\$0</b>	<b>\$93,300,000</b>
<b>AARs NON-RESIDENTIAL</b> <i>Alterations, Additions, Repairs (AARs)</i>	<b>\$12,014,000</b>	<b>\$85,836,000</b>

Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



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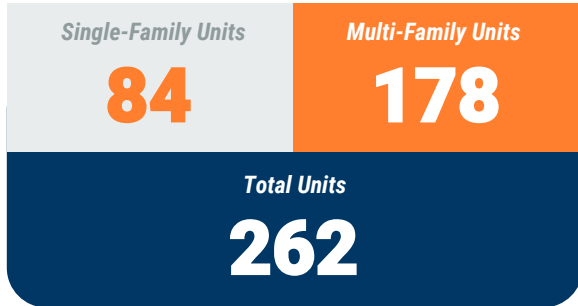
# Building Activity Report

March, 2024

Baltimore County

## Residential Construction Overview

### MONTHLY UNIT TOTAL



### YEAR-TO-DATE UNIT TOTAL

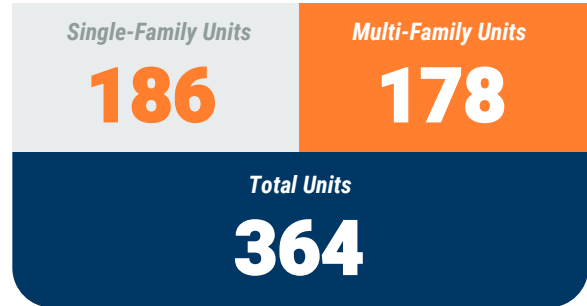
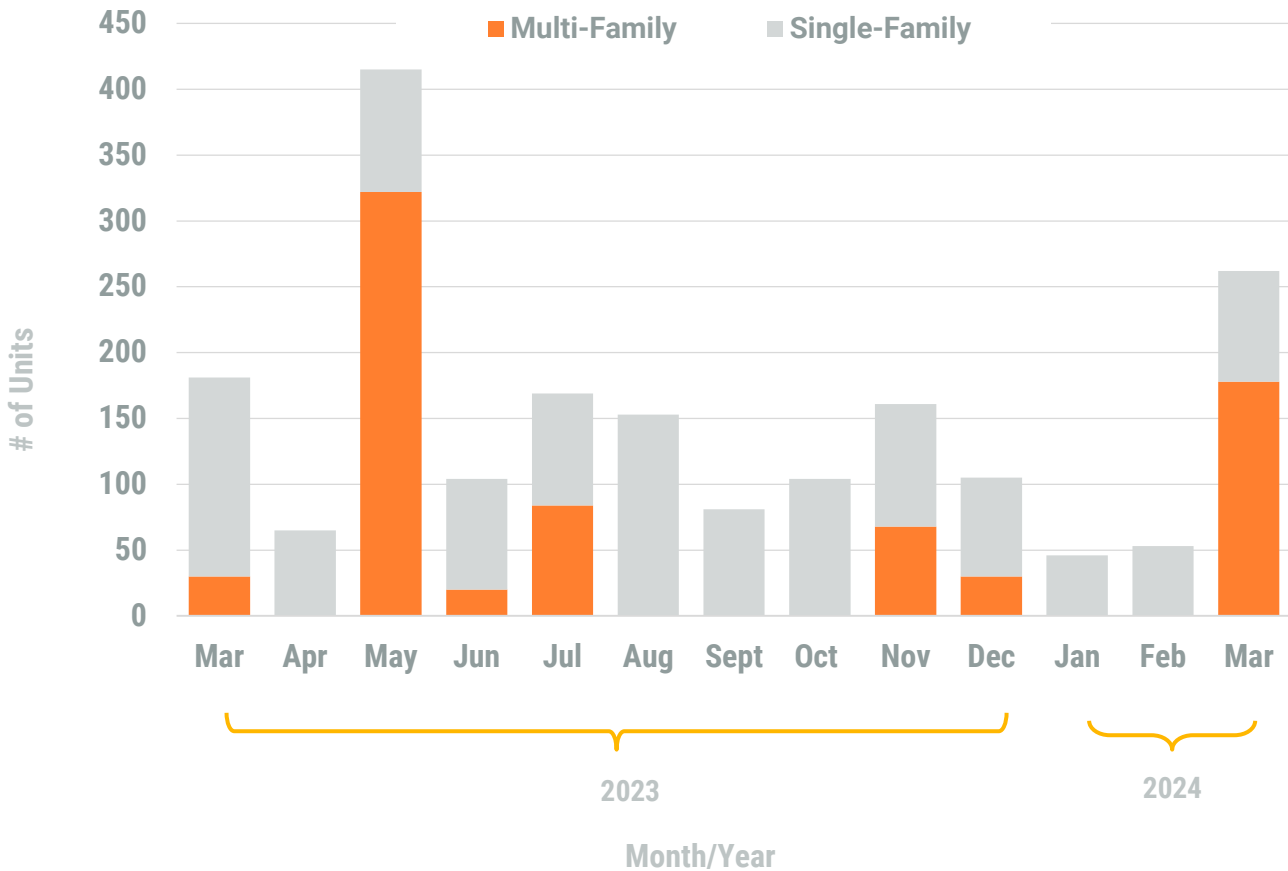


Exhibit 1: New Residential Unit Permit Activity (13-Month)







# Building Activity Report

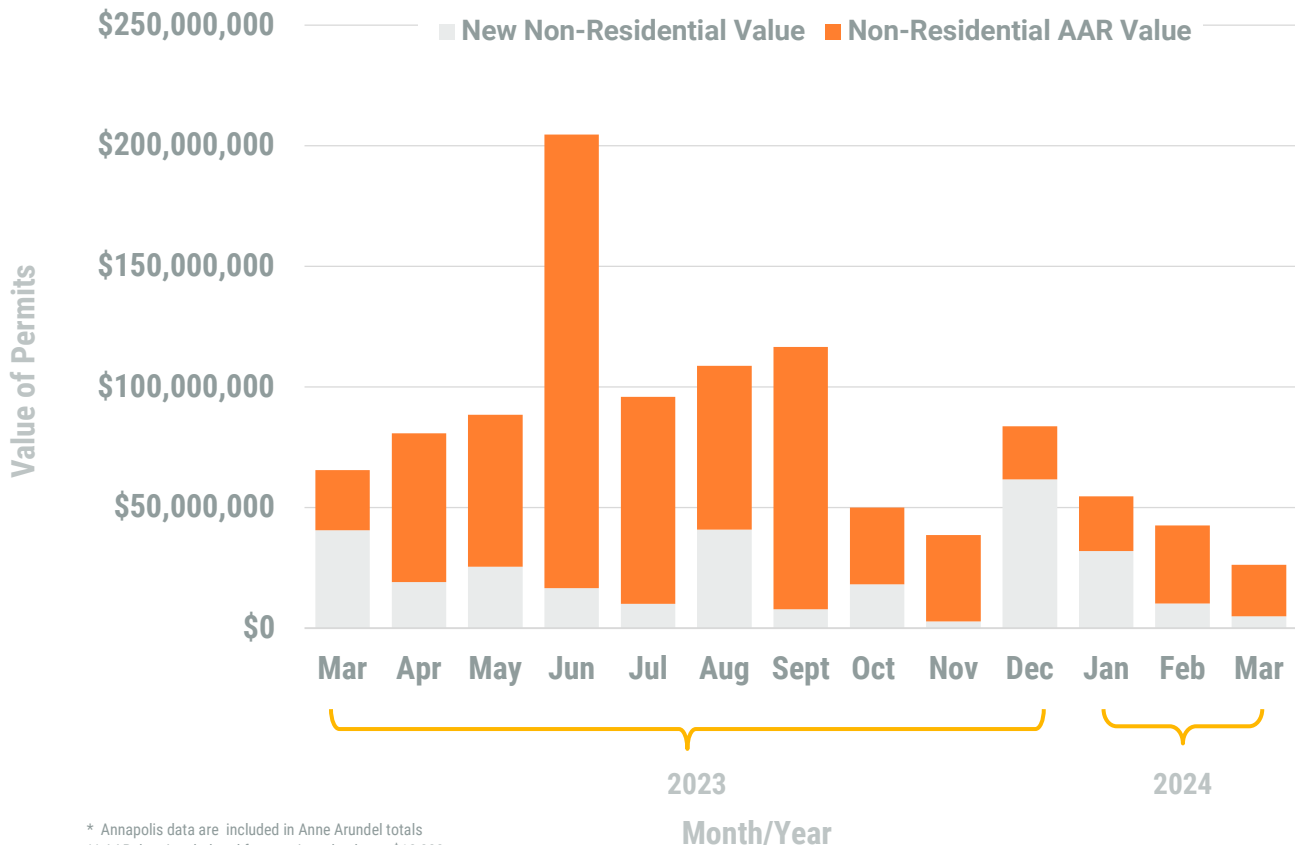
March, 2024

Baltimore County

## Non-Residential Construction Overview

	MONTHLY VALUE	YEAR-TO-DATE VALUE
<b>New NON-RESIDENTIAL</b>	<b>4,850,000</b>	<b>46,932,000</b>
<b>AARs NON-RESIDENTIAL</b> <i>Alterations, Additions, Repairs (AARs)</i>	<b>21,357,000</b>	<b>76,381,000</b>

Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



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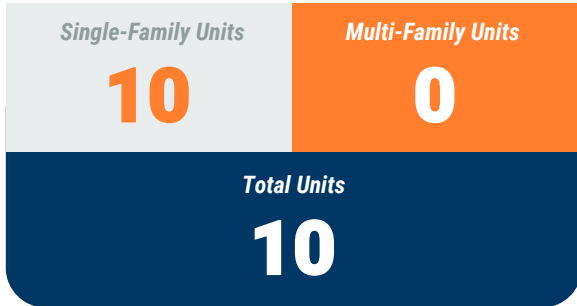
# Building Activity Report

March, 2024

Carroll County

## Residential Construction Overview

### MONTHLY UNIT TOTAL



### YEAR-TO-DATE UNIT TOTAL

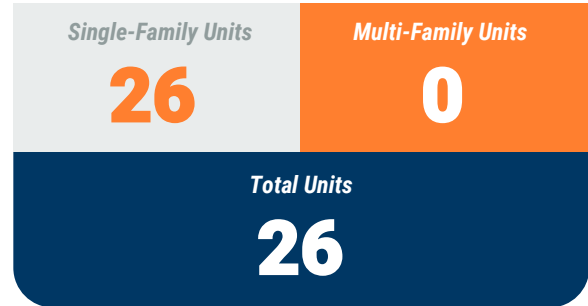
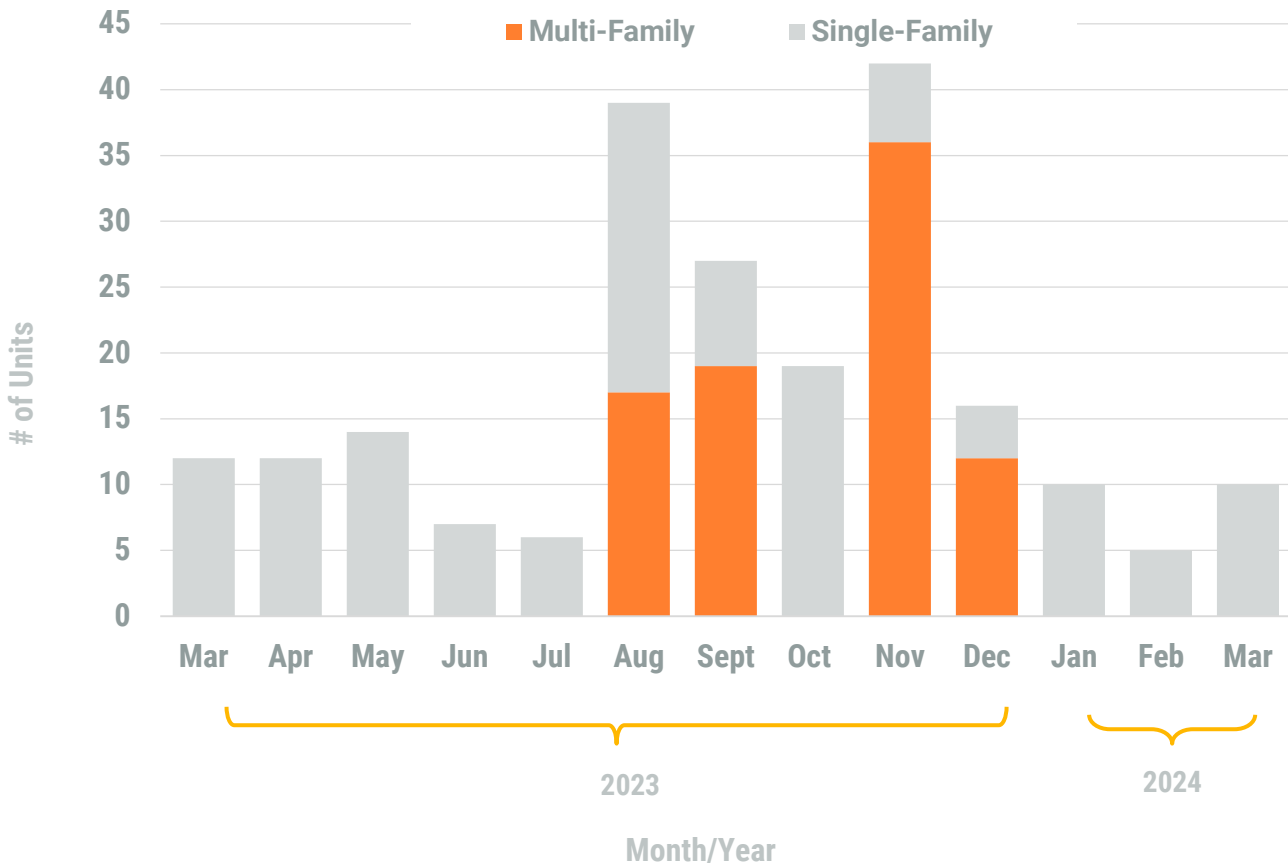


Exhibit 1: New Residential Unit Permit Activity (13-Month)





# Building Activity Report

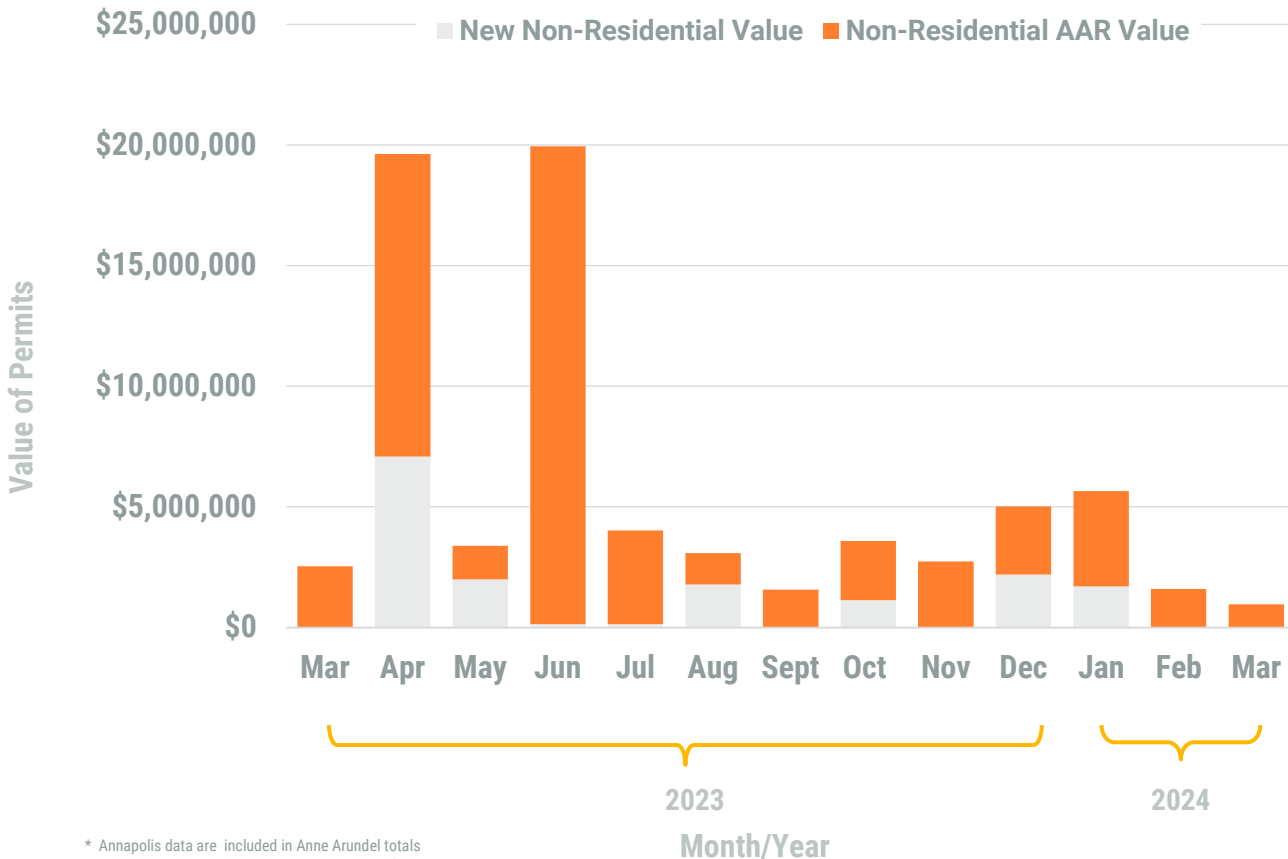
March, 2024

Carroll County

## Non-Residential Construction Overview

	MONTHLY VALUE	YEAR-TO-DATE VALUE
<b>New NON-RESIDENTIAL</b>	<b>\$0</b>	<b>\$1,700,000</b>
<b>AARs NON-RESIDENTIAL</b> <i>Alterations, Additions, Repairs (AARs)</i>	<b>\$968,000</b>	<b>\$6,521,000</b>

Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



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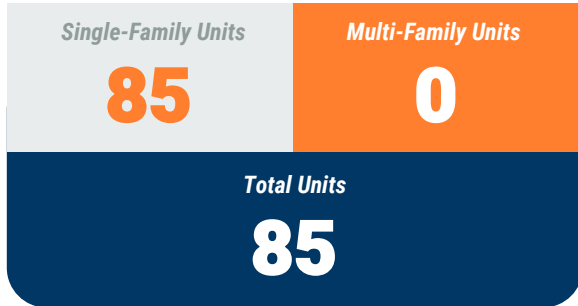
# Building Activity Report

March, 2024

Harford County

## Residential Construction Overview

### MONTHLY UNIT TOTAL



### YEAR-TO-DATE UNIT TOTAL

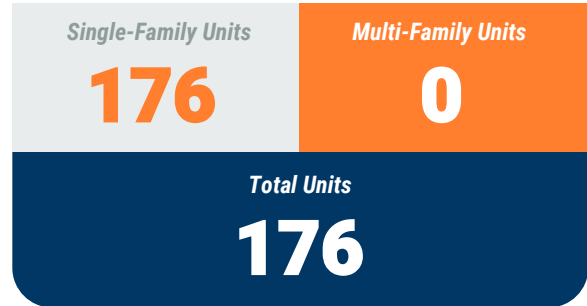
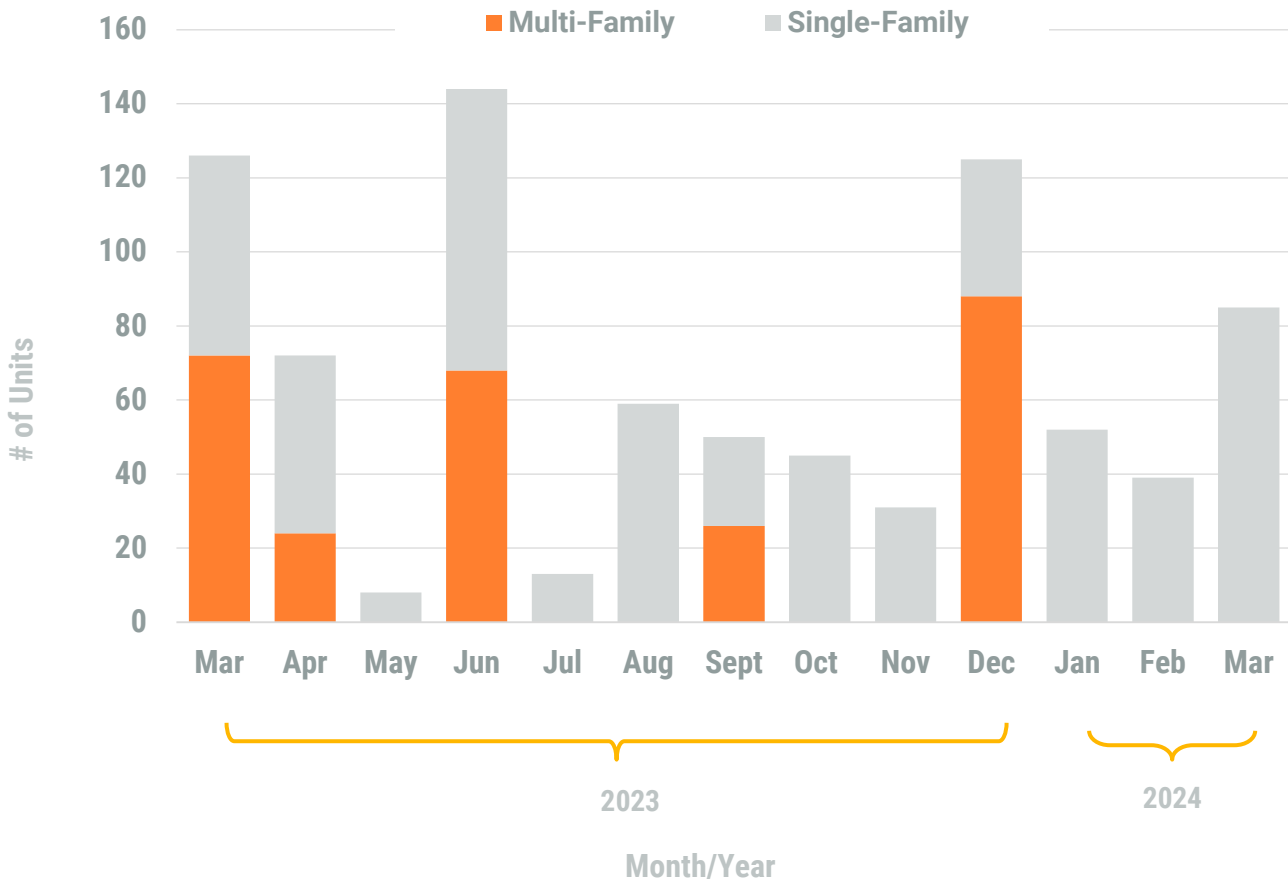


Exhibit 1: New Residential Unit Permit Activity (13-Month)





# Building Activity Report

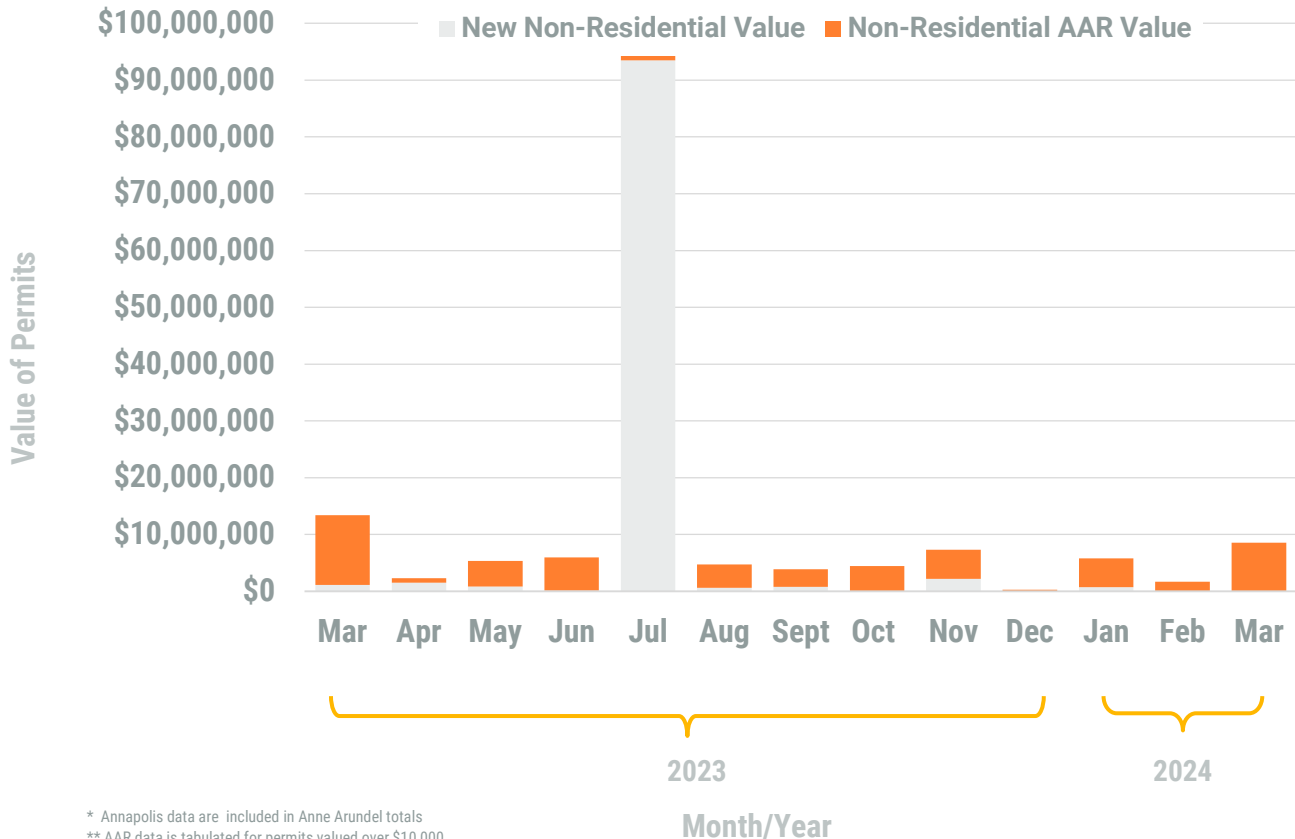
March, 2024

Harford County

## Non-Residential Construction Overview

	MONTHLY VALUE	YEAR-TO-DATE VALUE
<b>New NON-RESIDENTIAL</b>	<b>\$0</b>	<b>\$731,000</b>
<b>AARs NON-RESIDENTIAL</b> <small>Alterations, Additions, Repairs (AARs)</small>	<b>\$8,551,000</b>	<b>\$15,311,000</b>

Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



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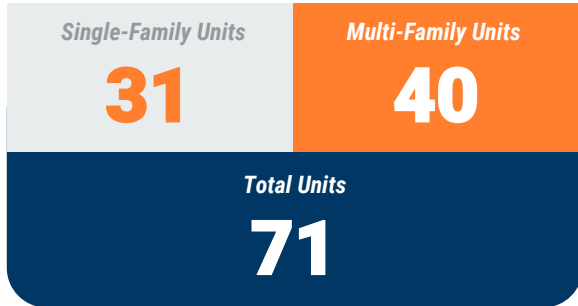
# Building Activity Report

March, 2024

Howard County

## Residential Construction Overview

### MONTHLY UNIT TOTAL



### YEAR-TO-DATE UNIT TOTAL

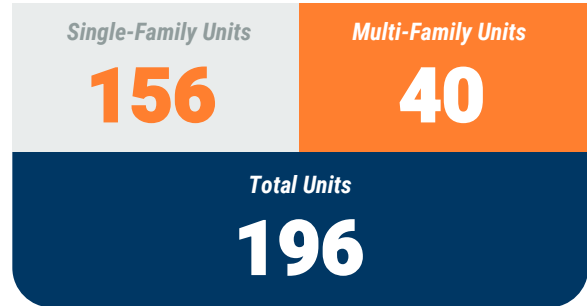
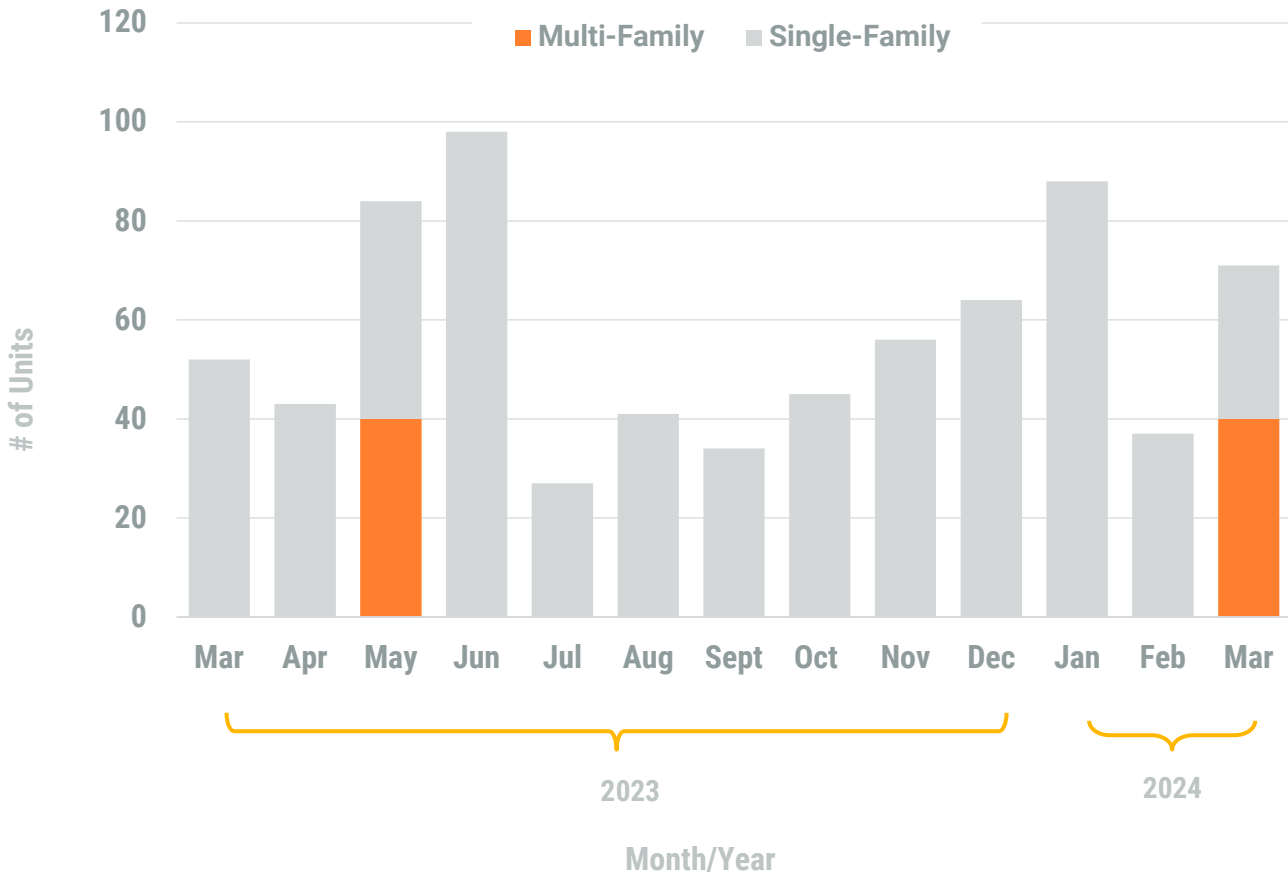


Exhibit 1: New Residential Unit Permit Activity (13-Month)





# Building Activity Report

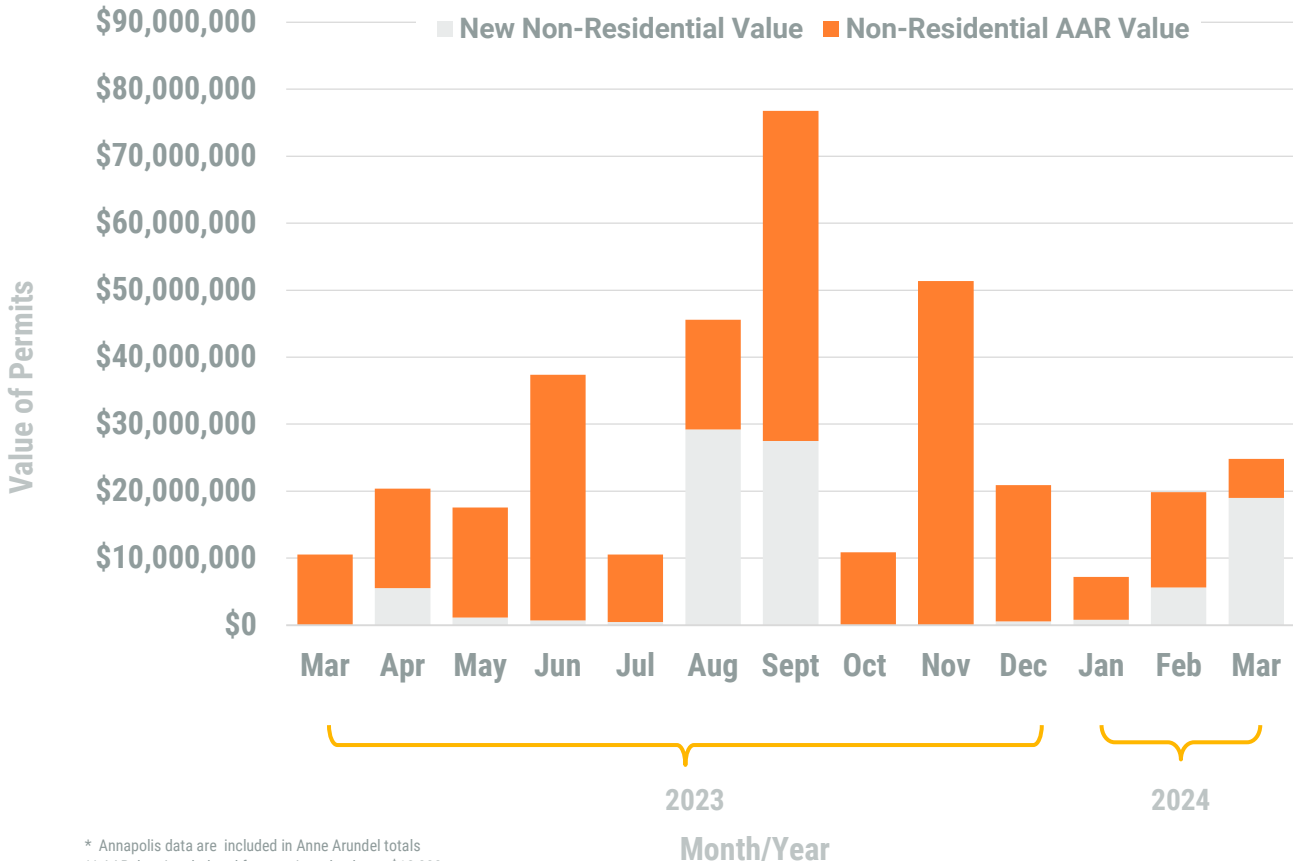
March, 2024

Howard County

## Non-Residential Construction Overview

	MONTHLY VALUE	YEAR-TO-DATE VALUE
<b>New NON-RESIDENTIAL</b>	<b>\$19,000,000</b>	<b>\$25,375,000</b>
<b>AARs NON-RESIDENTIAL</b> <i>Alterations, Additions, Repairs (AARs)</i>	<b>\$5,811,000</b>	<b>\$26,508,000</b>

Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



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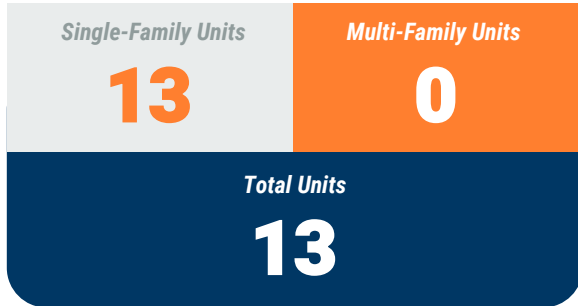
# Building Activity Report

March, 2024

Queen Anne's County

## Residential Construction Overview

### MONTHLY UNIT TOTAL



### YEAR-TO-DATE UNIT TOTAL

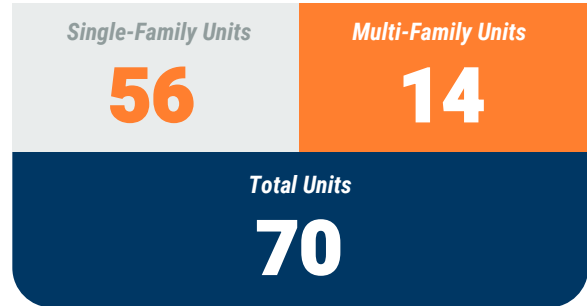
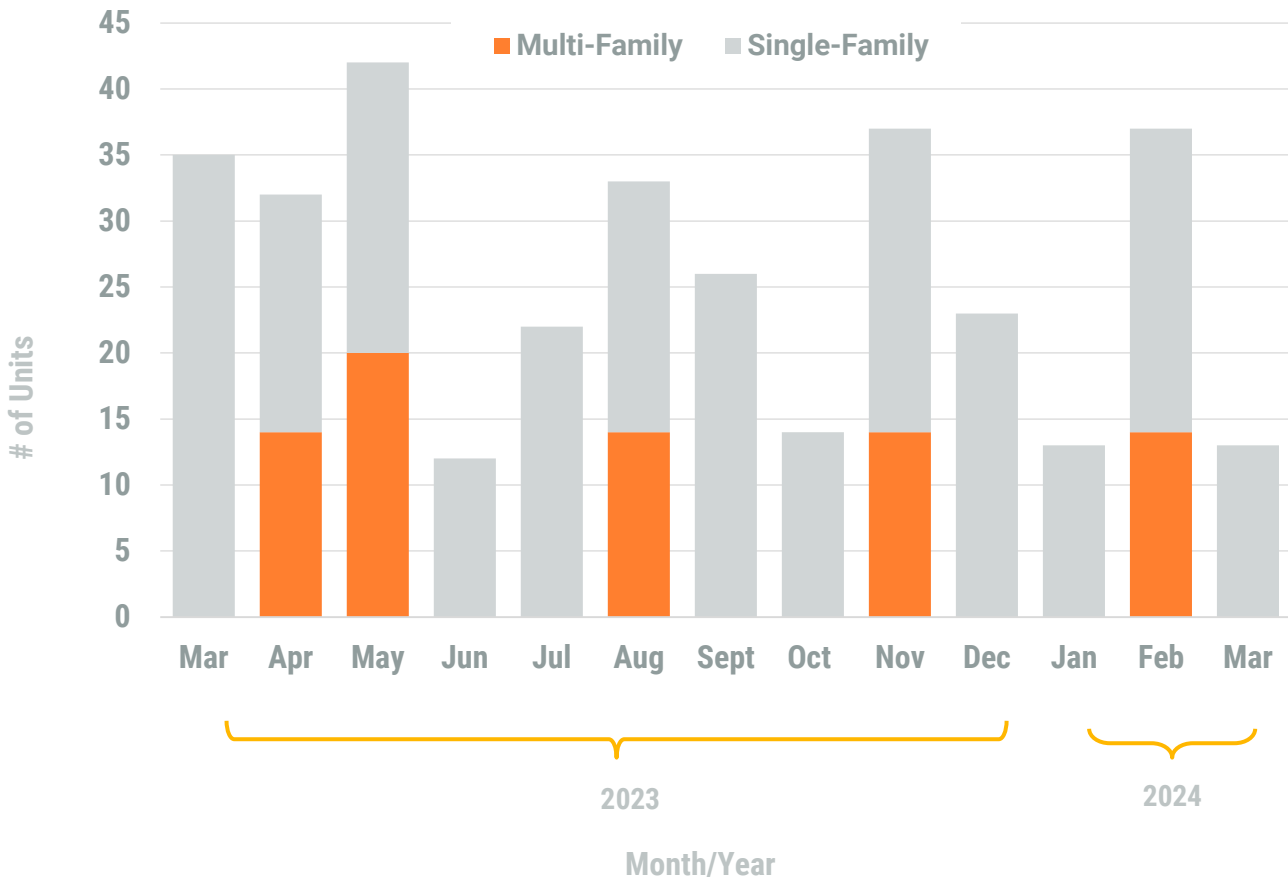


Exhibit 1: New Residential Unit Permit Activity (13-Month)







# Building Activity Report

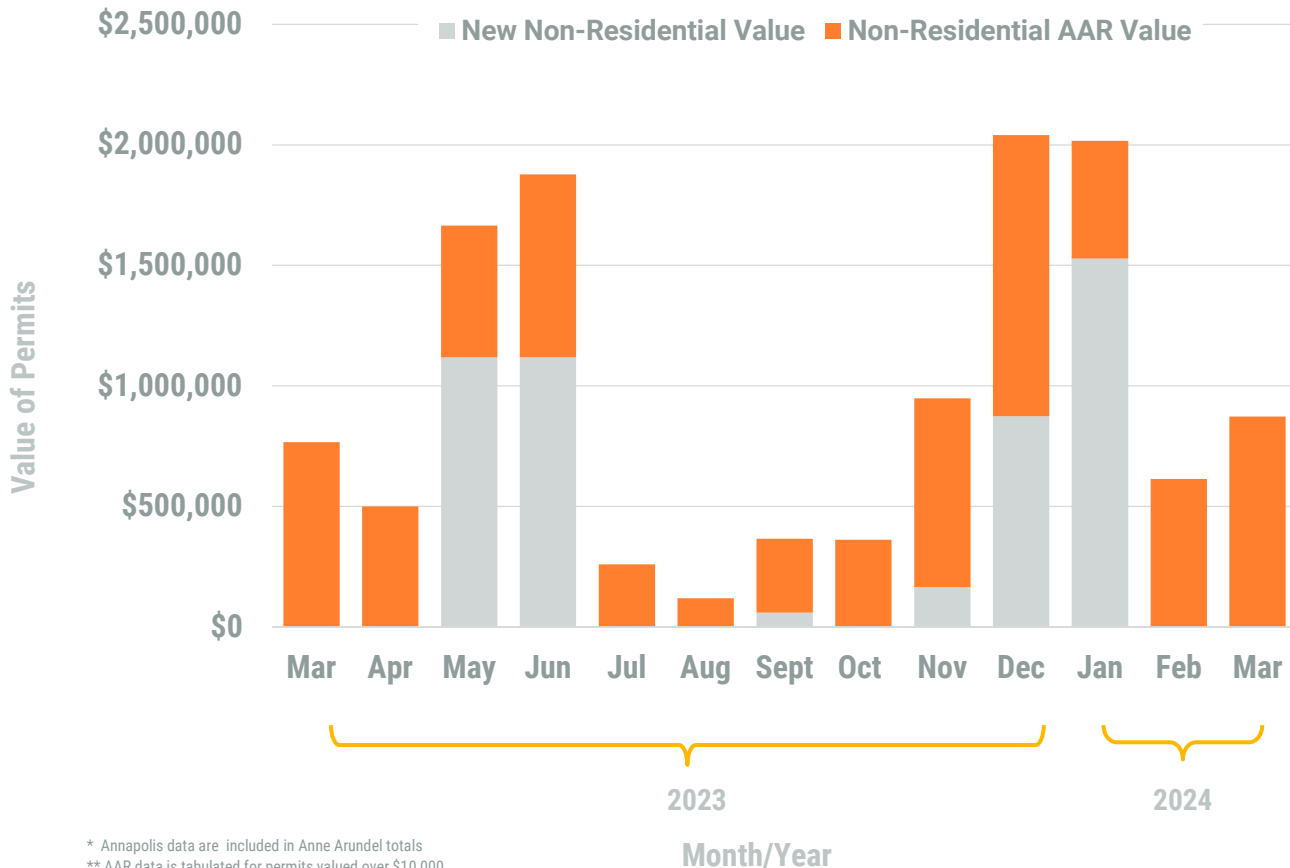
March, 2024

Queen Anne's County

## Non-Residential Construction Overview

	MONTHLY VALUE	YEAR-TO-DATE VALUE
<b>New NON-RESIDENTIAL</b>	<b>\$0</b>	<b>\$1,529,000</b>
<b>AARs NON-RESIDENTIAL</b> <small>Alterations, Additions, Repairs (AARs)</small>	<b>\$873,000</b>	<b>\$2,066,000</b>

Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



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 Source: BPDS at the Baltimore Metropolitan Council



# Building Activity Report

March, 2024

**Table A. Region's Most Significant New Non-Residential Projects**

Amount	County/City	Location	Description	Owner Name
\$ 19,000,000	Howard	Columbia	New 1-Sty Comm Bldg w Ext Dog Park (Bark Social Columbia)	Howard Research and Development
\$ 4,500,000	Baltimore	Cockeysville/Timonium	New Church Bldg	
\$ 2,200,000	Anne Arundel	Severna Park	New Car Wash	Five Pumphreys Ptnshp LLC
\$ 350,000	Baltimore	Security	New Car Wash	Johnathan Quartner

Source: Building Permit Data System at the Baltimore Metropolitan Council

**Table B. Region's Most Significant Non-Residential AAR Projects**

Amount	County/City	Location	Description	Owner Name
\$ 8,179,000	Harford	Aberdeen/Havre De Grace	Alts: Instl Conveyor Equip, Supports, Platforms "Fanatics"	
\$ 3,100,000	Anne Arundel	Severna Park	Int Alts: Imprvmnts on 3rd Fl	North Arundel Hosp Assoc Inc
\$ 2,500,000	Baltimore	Greenspring Valley/Pikesville	Int Alts: Ceiling, Millwork, Fixturs, Finishes	
\$ 2,500,000	Baltimore	Greenspring Valley/Pikesville	Int/Ext Alts: Partitns, Stud, Ceiling, Rstrms, HVAC, Break Rm, Passenger Lift, Hood, Kitch Equip, Millwrk, Fixturs, Finishes	
\$ 2,104,000	Anne Arundel	Annapolis	Int/Ext Alts, Addtn	Bing Bong LLC
\$ 2,100,000	Anne Arundel	Severna Park	Addtn to Pool House, Add Pavilion, Kiosk, Shade Structure	Chartwell Membership Inc
\$ 1,600,000	Baltimore	Arbutus/Lansdowne	Ext Alt: Grnd Solar Panels over Parking Lot of Comm Bldg (I.B.E.W. Local Union 24 Bldg )	
\$ 1,400,000	Baltimore	Dundalk/Turners Station	Grade for 2 New Addtns to High School	
\$ 1,350,000	Baltimore City	Forest Park	Alts: To Be "North American Trade School"	Northwest Plaza Associates
\$ 1,250,000	Baltimore	Perry Hall/White Marsh	Int/Ext Alts: Vehicle Sales and Repair	
\$ 1,250,000	Baltimore City	Highlandtown	Int Alts: 3rd Flr MEP, Doors, Partitns, Ceilings, Flrs, Light, Fixturs, HVAC, Finishes	Wills Street Pier LLC
\$ 1,000,000	Baltimore City	Cherry Hill	Ext Alt: Rftp Solar	Bsv Hollinswood, LLC
\$ 1,000,000	Howard	Columbia	Ext Alt: Rplc Generator, Diesel Tank (At&T)	Colegate Drive Associates LP
\$ 900,000	Baltimore City	Highlandtown	Int Alts: Imaging Rm, Reading Rm, Ceiling, Mech, Electric	Johns Hopkins Hospital
\$ 900,000	Anne Arundel	Pasadena/Lake Shore	Alts: Rplc Canopy	Board of Education
\$ 900,000	Baltimore	Liberty/Lochearn	Int Reno: Grocery Store	
\$ 900,000	Baltimore	Towson/Loch Raven	Int Alts: Partitns, Stud, Ceiling, Millwrk, HVAC, Linear Accelerator Equip, Fixturs, Finishes	
\$ 800,000	Baltimore	Arbutus/Lansdowne	Int Alts: Stud, Partitions, Rstrms, Ceiling, Millwrk, HVAC, Fixturs, Finishes "Trulieve Remodel 2"	
\$ 750,000	Baltimore City	Brooklyn	Int Alts: Aluminum Maritime Vessel Assembly and Fabrication Facility	NPD Baltimore Industrial
\$ 750,000	Baltimore	Middle River	Int Alts: Partitns, Stud, Ceiling, Break Rm, HVAC, Millwork, Fixturs, Finishes at Credit Union	
\$ 750,000	Anne Arundel	Jessup/Severn	Int/Ext Alts	BI Quarterfield Associates LLC

Source: Building Permit Data System at the Baltimore Metropolitan Council



# Appendix

## March, 2024

**Table 1a. Residential Construction Activity**

	Single-Family Units				Multi-Family Units				Total Units			
	March 2023	March 2024	YTD 2023	YTD 2024	March 2023	March 2024	YTD 2023	YTD 2024	March 2023	March 2024	YTD 2023	YTD 2024
Anne Arundel	153	171	331	349	-	190	53	268	153	361	384	617
Annapolis*	(8)	(8)	(17)	(25)	-	-	-	-	(8)	(8)	(17)	(25)
Baltimore City	10	2	34	49	-	-	918	28	10	2	952	77
Baltimore	151	84	287	186	30	178	30	178	181	262	317	364
Carroll	12	10	40	26	-	-	-	-	12	10	40	26
Harford	54	85	158	176	72	-	444	-	126	85	602	176
Howard	52	31	151	156	-	40	155	40	52	71	306	196
Queen Annes	35	13	67	56	-	-	134	14	35	13	201	70
<b>Region</b>	<b>467</b>	<b>396</b>	<b>1,068</b>	<b>998</b>	<b>102</b>	<b>408</b>	<b>1,734</b>	<b>528</b>	<b>569</b>	<b>804</b>	<b>2,802</b>	<b>1,526</b>
<b>Regional Change 2023-2024</b>		<b>(71)</b>		<b>(70)</b>		<b>306</b>		<b>(1,206)</b>		<b>235</b>		<b>(1,276)</b>
<b>As a Percent</b>		<b>-15.2%</b>		<b>-6.6%</b>		<b>300.0%</b>		<b>-69.6%</b>		<b>41.3%</b>		<b>-45.5%</b>

	Number of AAR Permits**				Value of New Residential Construction Activity (thousands of dollars)				Value of Additions, Alterations and Repairs (thousands of dollars)			
	March 2023	March 2024	YTD 2023	YTD 2024	March 2023	March 2024	YTD 2023	YTD 2024	March 2023	March 2024	YTD 2023	YTD 2024
Anne Arundel	348	261	886	775	21,394	77,599	56,594	110,464	14,720	11,759	36,681	33,770
Annapolis*	(66)	(38)	(128)	(122)	(1,591)	2,975	(3,444)	8,315	(2,831)	(1,880)	(5,878)	(4,674)
Baltimore City	149	106	386	412	2,405	559	33,783	15,132	32,202	10,306	60,347	69,207
Baltimore	188	176	382	393	46,214	80,705	74,287	108,585	11,624	11,840	17,726	26,604
Carroll	105	77	238	243	4,685	4,161	13,405	9,615	4,511	3,768	14,083	11,367
Harford	26	24	56	54	28,053	15,815	111,412	33,256	601	896	1,885	2,071
Howard	200	151	468	434	9,941	11,445	63,397	33,712	6,992	8,753	17,073	24,415
Queen Annes	15	9	45	39	6,895	2,427	42,397	16,035	558	174	1,886	2,188
<b>Region</b>	<b>1,031</b>	<b>804</b>	<b>2,461</b>	<b>2,350</b>	<b>119,587</b>	<b>192,711</b>	<b>395,275</b>	<b>326,799</b>	<b>71,208</b>	<b>47,496</b>	<b>149,681</b>	<b>169,622</b>
<b>Regional Change 2023-2024</b>		<b>(227)</b>		<b>(111)</b>		<b>73,124</b>		<b>(68,476)</b>		<b>(23,712)</b>		<b>19,941</b>
<b>As a Percent</b>		<b>-22.0%</b>		<b>-4.5%</b>		<b>61.1%</b>		<b>-17.3%</b>		<b>-33.3%</b>		<b>13.3%</b>

\* Annapolis data are included in Anne Arundel totals  
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 Source: BPDS at the Baltimore Metropolitan Council



# Appendix

March, 2024

**Table 1b. Non-Residential Construction Activity**

	Number of AAR Permits**				Value of New Non-Residential Construction Activity (thousands of dollars)				Value of Additions, Alterations and Repairs (thousands of dollars)			
	March 2023	March 2024	YTD 2023	YTD 2024	March 2023	March 2024	YTD 2023	YTD 2024	March 2023	March 2024	YTD 2023	YTD 2024
Anne Arundel	100	65	272	228	3,380	2,350	21,549	33,539	21,932	16,453	59,440	53,547
Annapolis*	(25)	(18)	(63)	(45)	-	-	(2,600)	-	(4,565)	(2,130)	(13,365)	(7,695)
Baltimore City	44	47	156	148	4,000	-	30,919	93,300	59,585	12,014	114,962	85,836
Baltimore	158	93	275	296	40,583	4,850	66,966	45,732	24,941	21,357	35,391	76,381
Carroll	13	11	41	39	-	-	456	1,700	2,541	968	7,860	6,521
Harford	9	7	27	25	1,100	-	2,058	731	12,315	8,551	22,010	15,311
Howard	46	36	106	105	-	19,000	21,999	25,375	10,535	5,811	31,118	26,508
Queen Annes	22	13	40	28	-	-	4,000	1,529	766	873	1,954	2,066
<b>Region</b>	<b>392</b>	<b>272</b>	<b>917</b>	<b>869</b>	<b>49,063</b>	<b>26,200</b>	<b>147,947</b>	<b>201,906</b>	<b>132,615</b>	<b>66,027</b>	<b>272,735</b>	<b>266,170</b>
<b>Regional Change 2023-2024</b>		<b>(120)</b>		<b>(48)</b>		<b>(22,863)</b>		<b>53,959</b>		<b>(66,588)</b>		<b>(6,565)</b>
<b>As a Percent</b>		<b>-30.6%</b>		<b>-5.2%</b>		<b>-46.6%</b>		<b>36.5%</b>		<b>-50.2%</b>		<b>-2.4%</b>

**Table 1c. Mixed-Use Construction Activity**

	Number of Residential Units in Mixed-Use Permits				Value of Mixed-Use Construction Activity (thousands of dollars)			
	March 2023	March 2024	YTD 2023	YTD 2024	March 2023	March 2024	YTD 2023	YTD 2024
Anne Arundel	-	-	-	-	-	-	-	-
Annapolis*	-	-	-	-	-	-	-	-
Baltimore City	-	-	157	-	-	-	27,900	-
Baltimore	-	-	-	-	-	-	-	-
Carroll	-	-	-	-	-	-	-	-
Harford	-	-	-	-	-	-	-	-
Howard	-	-	-	-	-	-	-	-
Queen Annes	-	-	-	-	-	-	-	-
<b>Region</b>	<b>-</b>	<b>-</b>	<b>157</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>27,900</b>	<b>-</b>
<b>Regional Change 2023-2024</b>		<b>-</b>		<b>(157)</b>		<b>-</b>		<b>(27,900)</b>
<b>As a Percent</b>		<b>-</b>		<b>-100.0%</b>		<b>-</b>		<b>-100.0%</b>

\* Annapolis data are included in Anne Arundel totals  
 \*\* AAR data is tabulated for permits valued over \$10,000.  
 Note: Residential units in mixed-use permits are included in residential unit totals.  
 Value of Mixed-Use cannot be apportioned and are not included in Non-Residential Value totals.  
 Source: BPDS at the Baltimore Metropolitan Council

# Metropolitan Building Activity Report Addendum

January - March 2024  
Quarter 1



# Quarterly Addendum

January - March, 2024

## Permit Type by Jurisdiction Year-to-Year Comparison

	First Quarter 2024							
	ANNE ARUNDEL	ANNAPOLIS **	BALTIMORE CITY	BALTIMORE COUNTY	CARROLL COUNTY	HARFORD COUNTY	HOWARD COUNTY	QUEEN ANNES
SINGLE-FAMILY UNITS	349	(25)	49	186	26	176	156	56
MULTI-FAMILY UNITS	268	-	28	178	-	-	40	14
TOTAL UNITS	617	(25)	77	364	26	176	196	70
VALUE OF NEW CONSTR - RESIDENTIAL	\$ 110,464	\$ (8,315)	\$ 15,132	\$ 108,585	\$ 9,615	\$ 33,256	\$ 33,712	\$ 16,035
VALUE OF AAR - RESIDENTIAL	\$ 33,770	\$ (4,673)	\$ 69,207	\$ 26,604	\$ 11,367	\$ 2,071	\$ 24,415	\$ 2,188
NUMBER OF AAR - RESIDENTIAL	775	(122)	412	393	243	54	434	39
VALUE OF NEW CONSTR - NON-RESIDENTIAL	\$ 33,539	\$ -	\$ 93,300	\$ 45,732	\$ 1,700	\$ 731	\$ 25,375	\$ 1,529
VALUE OF AAR - NON-RESIDENTIAL	\$ 53,546	\$ (7,694)	\$ 85,836	\$ 76,381	\$ 6,521	\$ 15,311	\$ 26,508	\$ 2,066
NUMBER OF AAR - NON-RESIDENTIAL	228	(45)	148	296	39	25	105	28

	First Quarter 2023							
	ANNE ARUNDEL	ANNAPOLIS **	BALTIMORE CITY	BALTIMORE COUNTY	CARROLL COUNTY	HARFORD COUNTY	HOWARD COUNTY	QUEEN ANNES
SINGLE-FAMILY UNITS	331	(17)	34	287	40	158	151	67
MULTI-FAMILY UNITS	53	-	918	30	0	444	155	134
TOTAL UNITS	384	(17)	952	317	40	602	306	201
VALUE OF NEW CONSTR - RESIDENTIAL	\$ 56,595	\$ (3,444)	\$ 33,783	\$ 74,287	\$ 13,405	\$ 111,412	\$ 63,397	\$ 42,397
VALUE OF AAR - RESIDENTIAL	\$ 36,681	\$ (5,878)	\$ 60,347	\$ 17,725	\$ 14,083	\$ 1,884	\$ 17,072	\$ 1,885
NUMBER OF AAR - RESIDENTIAL	886	(128)	386	382	238	56	468	45
VALUE OF NEW CONSTR - NON-RESIDENTIAL	\$ 21,549	\$ (2,600)	\$ 30,919	\$ 66,966	\$ 456	\$ 2,058	\$ 21,999	\$ 4,000
VALUE OF AAR - NON-RESIDENTIAL	\$ 59,441	\$ (13,365)	\$ 114,962	\$ 35,392	\$ 7,860	\$ 22,010	\$ 31,119	\$ 1,953
NUMBER OF AAR - NON-RESIDENTIAL	272	(63)	156	275	41	27	106	40

\* Value in \$1,000

\*\* Annapolis data are included in Anne Arundel totals

\*\*\* AAR-Additions, Alterations, and Repairs

\*\*\*\* AAR data is tabulated for permits valued over \$10,000.

Note: Residential units in mixed-use permits are included in residential unit totals.

Value of Mixed-Use cannot be apportioned and are not included in Non-Residential Value totals.

Source: BPDS at the Baltimore Metropolitan Council



# Quarterly Addendum

January - March, 2024

## Permit Type by Month

	First Quarter 2024			TOTAL 1ST QTR	YTD 2024	% CHANGE	
	JAN	FEB	MAR			1ST QTR	YTD
						23 - '24	23 - '24
SINGLE-FAMILY UNITS	323	279	396	998	998	-6.6%	-6.6%
MULTI-FAMILY UNITS	78	42	408	528	528	-69.6%	-69.6%
TOTAL UNITS	401	321	804	1,526	1,526	-45.5%	-45.5%
VALUE OF NEW CONSTR - RESIDENTIAL	\$ 67,395	\$ 66,692	\$ 192,711	\$ 326,798	\$ 326,798	-17.3%	-17.3%
VALUE OF AAR - RESIDENTIAL	\$ 37,869	\$ 84,256	\$ 47,496	\$ 169,621	\$ 169,621	13.3%	13.3%
NUMBER OF AAR - RESIDENTIAL	744	802	804	2,350	2,350	-4.5%	-4.5%
VALUE OF NEW CONSTR - NON-RESIDENTIAL	\$ 66,828	\$ 108,878	\$ 26,200	\$ 201,906	\$ 201,906	36.5%	36.5%
VALUE OF AAR - NON-RESIDENTIAL	\$ 86,351	\$ 113,792	\$ 66,027	\$ 266,170	\$ 266,170	-2.4%	-2.4%
NUMBER OF AAR - NON-RESIDENTIAL	296	301	272	869	869	-5.2%	-5.2%

	First Quarter 2023			TOTAL 1ST QTR	YTD 2023
	JAN	FEB	MAR		
	SINGLE-FAMILY UNITS	312	289		
MULTI-FAMILY UNITS	1,495	137	102	1,734	1,734
TOTAL UNITS	1,807	426	569	2,802	2,802
VALUE OF NEW CONSTR - RESIDENTIAL	\$ 205,797	\$ 69,892	\$ 119,587	\$ 395,275	\$ 395,275
VALUE OF AAR - RESIDENTIAL	\$ 36,609	\$ 41,863	\$ 71,208	\$ 149,680	\$ 149,680
NUMBER OF AAR - RESIDENTIAL	778	652	1,031	2,461	2,461
VALUE OF NEW CONSTR - NON-RESIDENTIAL	\$ 41,595	\$ 57,289	\$ 49,063	\$ 147,947	\$ 147,947
VALUE OF AAR - NON-RESIDENTIAL	\$ 60,704	\$ 79,418	\$ 132,615	\$ 272,737	\$ 272,737
NUMBER OF AAR - NON-RESIDENTIAL	257	268	392	917	917

\* Value in \$1,000

\*\* Annapolis data are included in Anne Arundel totals

\*\*\* AAR-Additions, Alterations, and Repairs

\*\*\*\* AAR data is tabulated for permits valued over \$10,000.

Note: Residential units in mixed-use permits are included in residential unit totals.

Value of Mixed-Use cannot be apportioned and are not included in Non-Residential Value totals.

Source: BPDS at the Baltimore Metropolitan Council



# Quarterly Addendum

## January - March, 2024

### New Residential Units Permitted by Regional Planning District

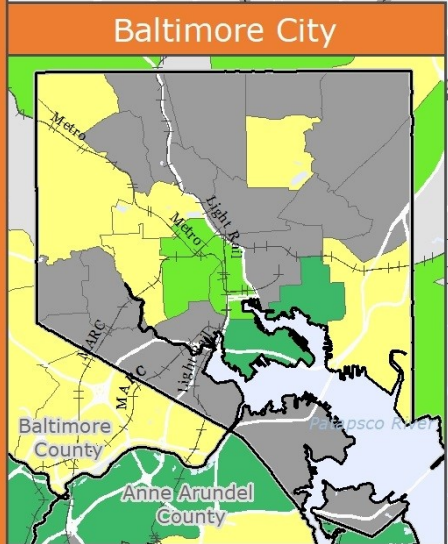
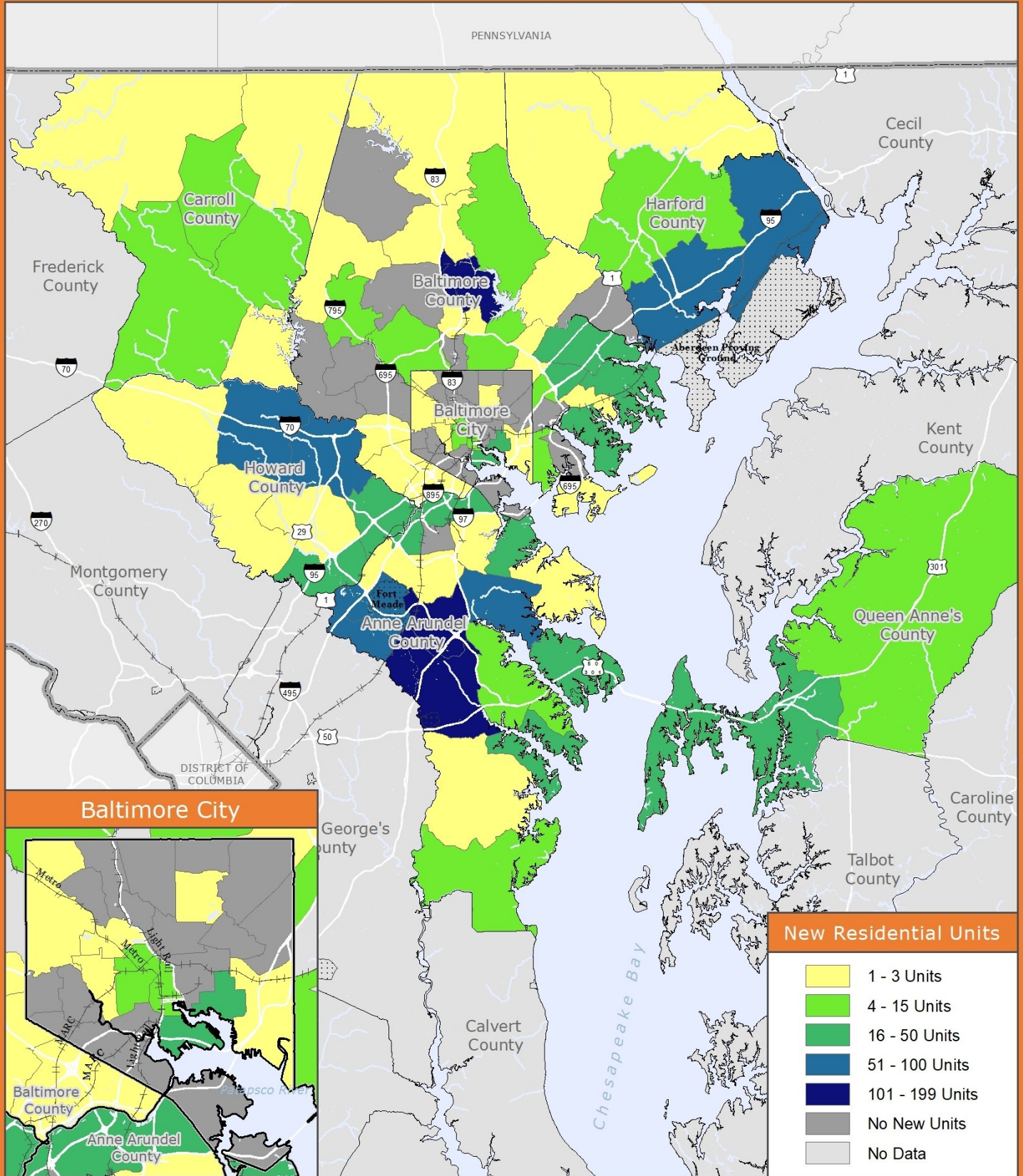
RPD Name	Total Units	Single Family	Multi-Family
Cockeysville/Timonium	199	21	178
Odenton	151	1	150
Crofton	102	24	78
Maryland City	86	86	
Aberdeen/Havre De Grace	83	83	
Edgewood/Joppa	77	77	
West Friendship	70	30	40
Severna Park	62	62	
Fort Meade	61	61	
Ellicott City	59	59	
Kent Island	45	31	14
Broadneck	41	1	40
Laurel	40	40	
Chase/Bowleys Quarters	37	37	
Rossville	31	31	
South Baltimore	30	30	
Brooklyn Park/Linthicum	29	29	
Highlandtown	28		28
Marley Neck	28	28	
Annapolis Neck/Edgewater/Mayo	25	25	
Elkridge	23	23	
Essex	22	22	
Perry Hall/White Marsh	19	19	
Grasonville-Queenstown	17	17	
Annapolis	12	12	
Bel Air/Fallston	12	12	
Mount Airy	9	9	
Dundalk/Turners Station	8	8	
Centreville	8	8	
West Baltimore	7	7	
Overlea	7	7	
Deale/Lothian	6	6	
Greenspring Valley/Pikesville	6	6	
Metro Center	5	5	
Reisterstown/Owings Mills	5	5	

RPD Name	Total Units	Single Family	Multi-Family
Towson/Loch Raven	5	5	
Westminster	5	5	
Finksburg	5	5	
Crownsville	4	4	
Jacksonville	4	4	
Glen Burnie	3	3	
Pasadena/Lake Shore	3	3	
Fork	3	3	
Edgemere	3	3	
Taneytown	3	3	
Manchester	3	3	
Forest Park	2	2	
Jessup/Severn	2	2	
Davidsonville/Harwood	2	2	
Hereford/Maryland Line	2	2	
Fowlesburg	2	2	
Parkville	2	2	
Security	2	2	
Catonsville	2	2	
Arbutus/Lansdowne	2	2	
Jarrettsville/Norrisville	2	2	
Cardiff/Darlington	2	2	
Cooksville	2	2	
Upper Park Heights	1	1	
Govans/Northwood	1	1	
Druid Hill	1	1	
Rosemont	1	1	
Canton	1	1	
Sparks	1	1	
Lutherville	1	1	
Middle River	1	1	
Eldersburg	1	1	
Clarksville	1	1	
Columbia	1	1	

Source: Building Permit Data System at the Baltimore Metropolitan Council



# New Residential Units Permitted by RPD Quarter 1, 2024



New Residential Units	
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<span style="display:inline-block; width:15px; height:15px; background-color:lightgreen; border:1px solid black;"></span>	4 - 15 Units
<span style="display:inline-block; width:15px; height:15px; background-color:mediumseagreen; border:1px solid black;"></span>	16 - 50 Units
<span style="display:inline-block; width:15px; height:15px; background-color:mediumslateblue; border:1px solid black;"></span>	51 - 100 Units
<span style="display:inline-block; width:15px; height:15px; background-color:darkblue; border:1px solid black;"></span>	101 - 199 Units
<span style="display:inline-block; width:15px; height:15px; background-color:grey; border:1px solid black;"></span>	No New Units
<span style="display:inline-block; width:15px; height:15px; background-color:lightgrey; border:1px solid black;"></span>	No Data





# Quarterly Addendum

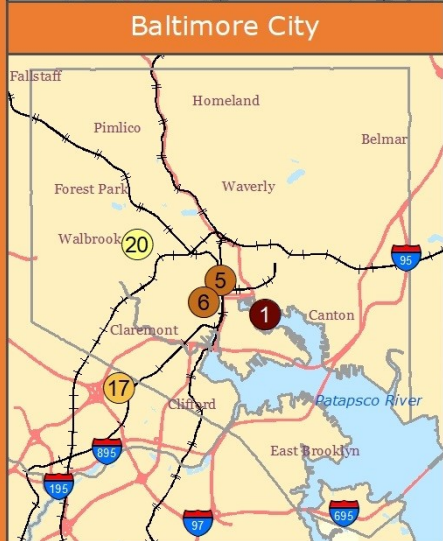
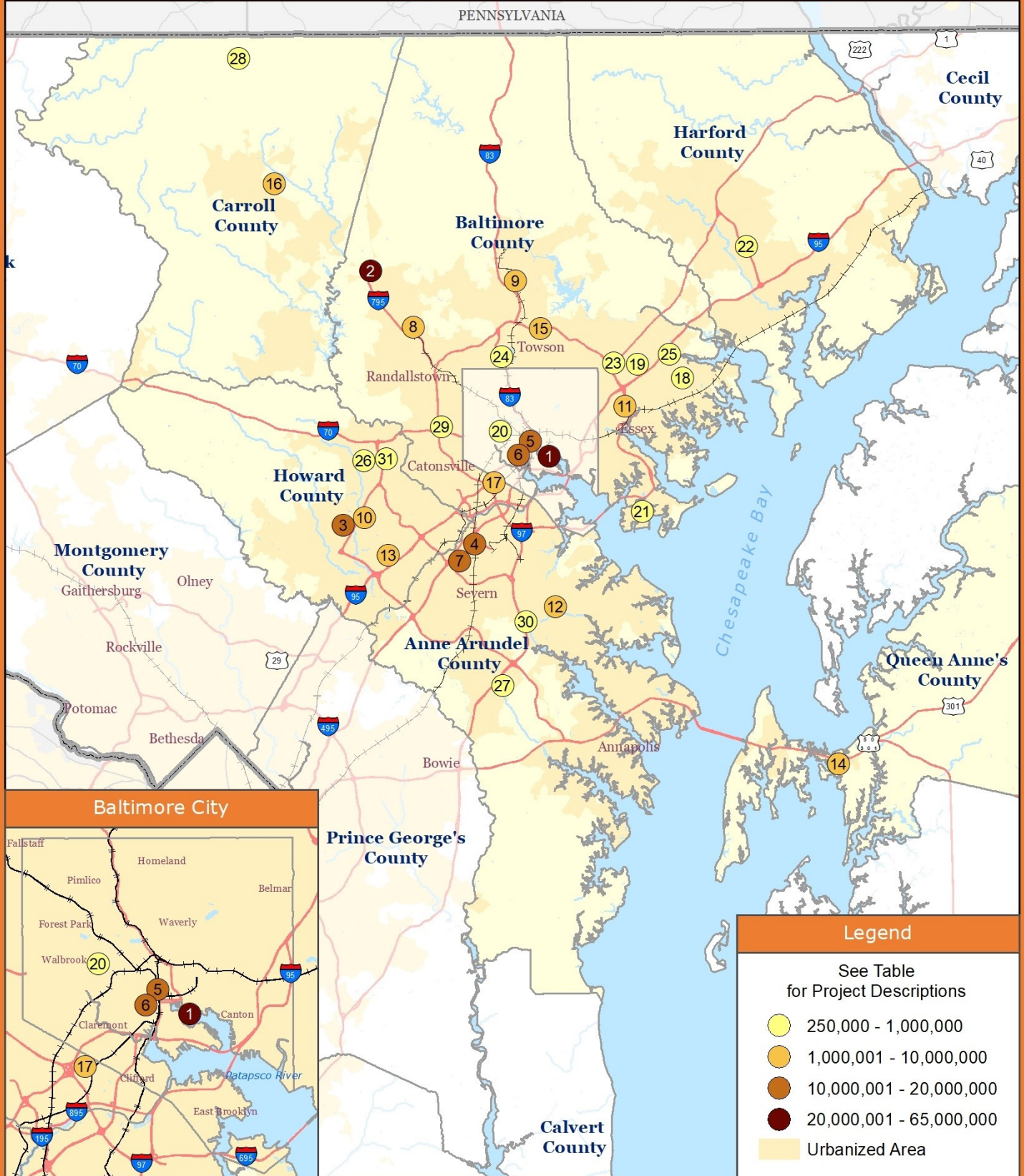
## January - March, 2024

### New Non Residential Projects Valued at \$250,000 and Over

Map ID	Amount	County/City	Location	Description	Owner Name
1	\$ 65,000,000	Baltimore City	Highlandtown	New Ofc Bldg: w Full Int Build-Out, Fitness Cntr, Conf Cntr, Catering Kitch, Support Space, Catwalk to Neighbor Bldg	Harbor Point Parcel 1 Holdings
2	\$ 25,000,000	Baltimore	Reisterstown/Owings Mills	New 2-Sty Ofc Bldg	Reisterstown Crossing III, LLC
3	\$ 19,000,000	Howard	Columbia	New 1-Sty Comm Bldg: Retail Area, Club Rm, Seating, Kitch, Outdoor Seating, Ext Dog Park (Bark Social, LLC)	Howard Research and Development
4	\$ 18,000,000	Anne Arundel	Brooklyn Park/Linthicum	New 1-Sty Shell Bldg ("BRAC" Mxd Use, Plat Says No Units)	Stoney Run Road Investment Co LLP
5	\$ 14,500,000	Baltimore City	Metro Center	New Fit-Out Work on 4th Flr of Core/Shell Bldg Currently Under Construction For Ofc And Research Lab Function	4MLK Phase I Owner, LLC
6	\$ 13,000,000	Baltimore City	Metro Center	New Fit-Out Work on 3rd Flr of Core/Shell Bldg Currently Under Construction For Ofc And Research Lab Function	4MLK Phase I Owner, LLC
7	\$ 12,000,000	Anne Arundel	Brooklyn Park/Linthicum	New 1-Sty Shell Bldg ("BRAC" Mxd Use, Plat Says No Units)	Stoney Run Road Investment Co LLP
8	\$ 6,000,000	Baltimore	Reisterstown/Owings Mills	New Commercial Retail Bldg	Owings Mills Commons, LLC
9	\$ 4,500,000	Baltimore	Cockeysville/Timonium	New Church Bldg	
10	\$ 3,800,000	Howard	Columbia	New 4th Flr Int Completion of Shell Bldg "The Centers for Advanced Orthopaedics, Central Maryland Division"	HRD Development Management, LLC
11	\$ 2,300,000	Baltimore	Rosedale	New 1-Sty Warehse Bldg	
12	\$ 2,200,000	Anne Arundel	Severna Park	New Car Wash	Five Pumphreys Ptnshp LLC
13	\$ 1,800,000	Howard	Columbia	New 1- Sty Bldg (AT&T)	Colegate Drive Associates LP
14	\$ 1,529,000	Queen Anne's	Grasonville-Queenstown	New 1-Sty Fire Station	
15	\$ 1,500,000	Baltimore	Towson/Loch Raven	New 2-Sty Community Outreach Bldg w Bsmnt	
16	\$ 1,300,000	Carroll	Westminster	New Bldg for Car Wash "Len Stoler"	Five Amigos LLC
17	\$ 1,200,000	Baltimore	Arbutus/Lansdowne	New Auto Express Car Wash	Chad Bohn
18	\$ 987,000	Baltimore	Chase/Bowleys Quarters	New Convenience Store w Auto Fuel Sales	
19	\$ 950,000	Baltimore	Rossville	New 1-Sty Bath House w Pool Deck (Bathhouse / Clubhouse)	
20	\$ 800,000	Baltimore City	Rosemont	New 1-Sty Office Bldg on Concrete Piers	Mayor & City Council
21	\$ 750,000	Baltimore	Edgemere	New 1-Sty Shell Warehse Bldg w Ofc and Mezzanine	
22	\$ 731,000	Harford	Edgewood/Joppa	New Bldg "Take 5 Oil Change"	Bel Air South Commercial LLC
23	\$ 700,000	Baltimore	Parkville	New Gas Station Canopy - Wawa #8544	Eugen Lorenzo
24	\$ 600,000	Baltimore	Greenspring Valley/Pikesville	New Warehse Bldg	1417 Shoemaker LLC
25	\$ 500,000	Baltimore	Perry Hall/White Marsh	New Open Storage Bldg	
26	\$ 500,000	Howard	Ellicott City	New Convenience Store	Potomac Energy Holdings LLC
27	\$ 455,000	Anne Arundel	Odenton	New 1-Sty Shell Bldg	696 Rt 3 North LLC
28	\$ 400,000	Carroll	Taneytown	New Farm Bldg for Storage of Manure And Cattle "NRCS Project"	Rawlings John Asbury Jr
29	\$ 350,000	Baltimore	Security	New Car Wash	Johnathan Quartner
30	\$ 278,000	Anne Arundel	Severna Park	New Fuel Canopy	
31	\$ 275,000	Howard	Ellicott City	New Fuel Canopy	Potomac Energy Holdings LLC

Source: Building Permit Data System at the Baltimore Metropolitan Council

# New Non-Residential Projects Over \$250,000 Quarter 1, 2024



**Legend**

See Table for Project Descriptions

- 250,000 - 1,000,000
- 1,000,001 - 10,000,000
- 10,000,001 - 20,000,000
- 20,000,001 - 65,000,000
- Urbanized Area

METROPOLITAN



# Building Activity Report

March, 2024

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## Produced by:

### Baltimore Metropolitan Council

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For historic reports (1974-present), subscription to the online building permit database and any comments or questions about this report may be directed to Crystal McDermott at 410.732.0500 ext. 1024.

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*The preparation of this document has been financed through funds provided by the U.S. Department of Transportation, (the Federal Highway Administration, and the Federal Transit Administration) with matching shares provided by the Maryland Department of Transportation and the Baltimore Metropolitan Council.*

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