

REPORT

Metropolitan Building Activity Report

August 2022



Building Activity Report

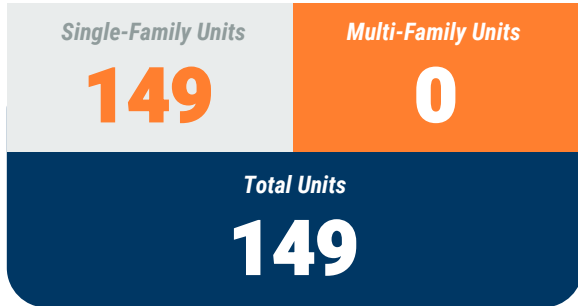
August, 2022

Region

Permit data excludes Baltimore County. Due to a change in software at Baltimore County, permit information was not available at the time of data collection.

Residential Construction Overview

MONTHLY UNIT TOTAL



YEAR-TO-DATE UNIT TOTAL

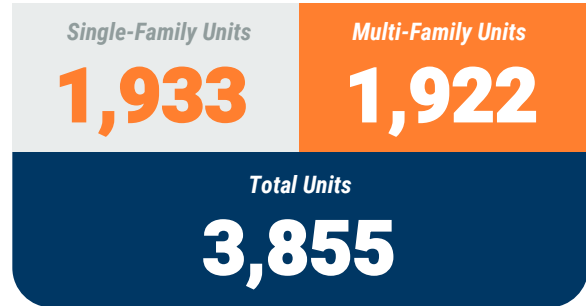
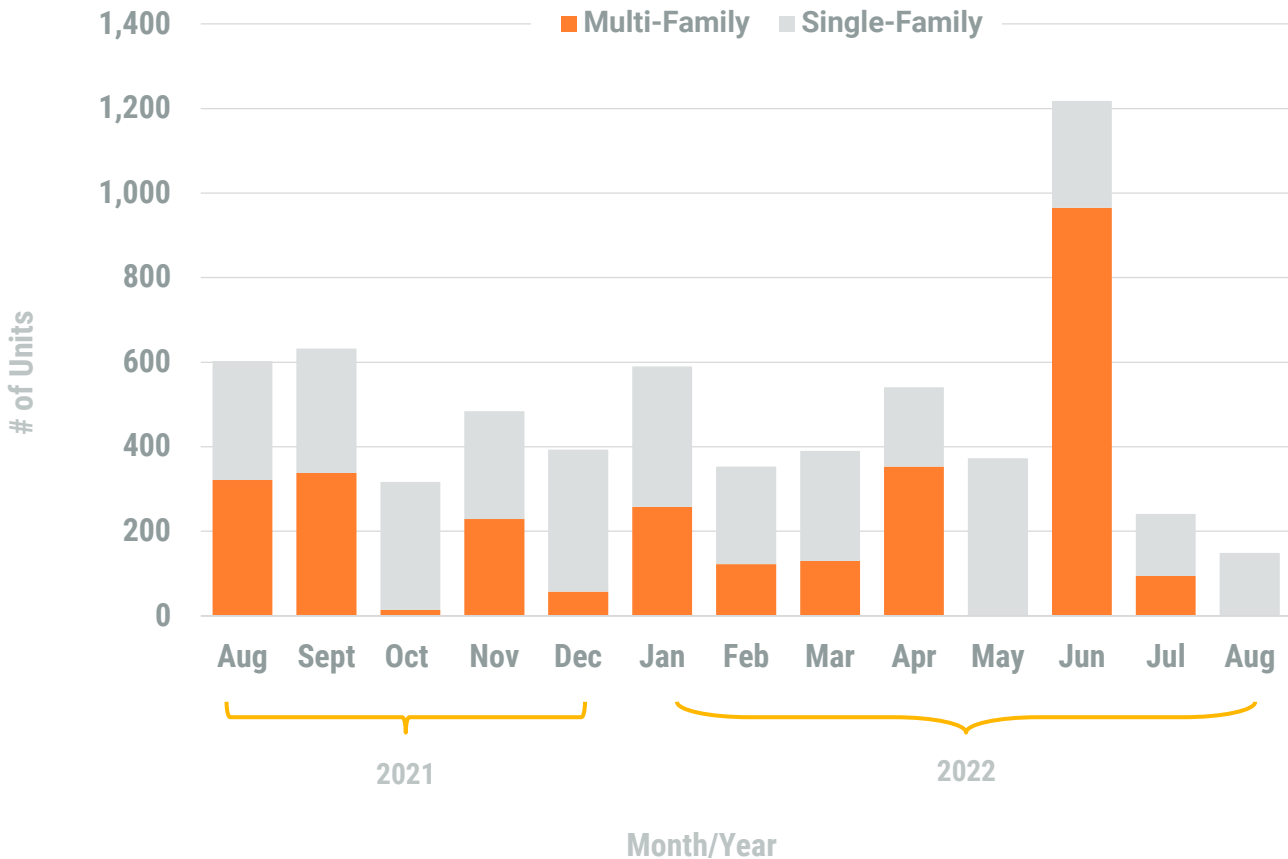


Exhibit 1: New Residential Unit Permit Activity (13-Month)

Chart excludes Baltimore County from regional totals.





Building Activity Report

August, 2022

Region

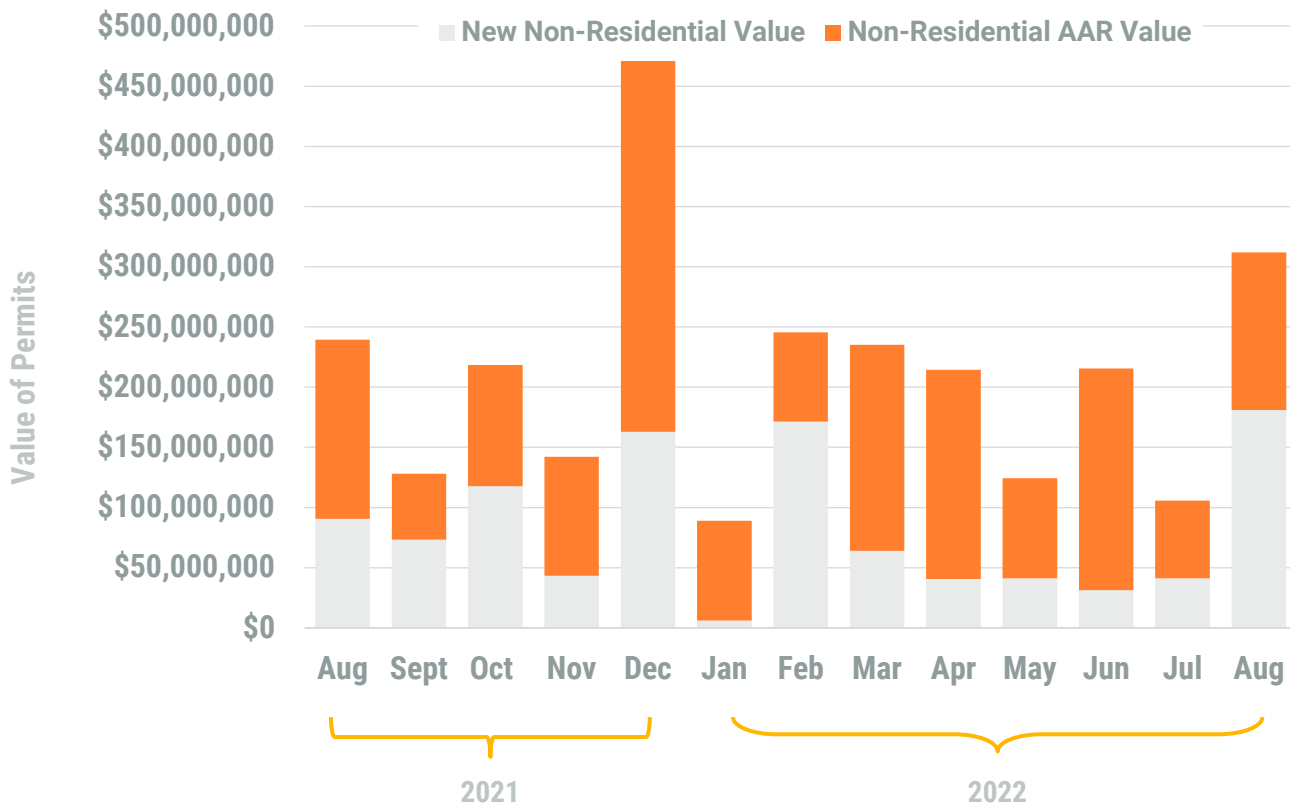
Permit data excludes Baltimore County. Due to a change in software at Baltimore County, permit information was not available at the time of data collection.

Non-Residential Construction Overview

	MONTHLY VALUE	YEAR-TO-DATE VALUE
New NON-RESIDENTIAL	\$180,846,000	\$576,214,000
AARs NON-RESIDENTIAL <i>Alterations, Additions, Repairs (AARs)</i>	\$131,181,000	\$964,347,000

Exhibit 2: Non-Residential Construction Permit Activity (13-Month)

Chart excludes Baltimore County from regional totals.



* As of Aug 2020, Queen Anne's County is included in the Regional BPDS
 ** Annapolis data are included in Anne Arundel totals
 *** AAR data is tabulated for permits valued over \$10,000.
 Note: Residential units in mixed-use permits are included in residential unit totals.
 Value of Mixed-Use cannot be apportioned and are not included in Non-Residential Value totals.
 Source: BPDS at the Baltimore Metropolitan Council



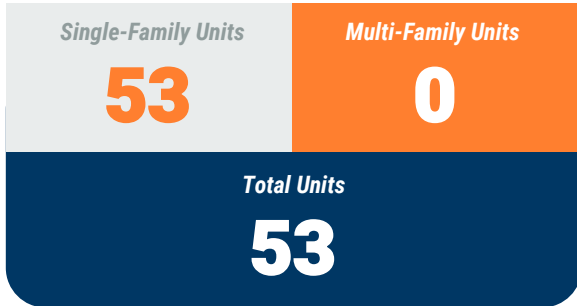
Building Activity Report

August, 2022

Anne Arundel County

Residential Construction Overview

MONTHLY UNIT TOTAL



YEAR-TO-DATE UNIT TOTAL

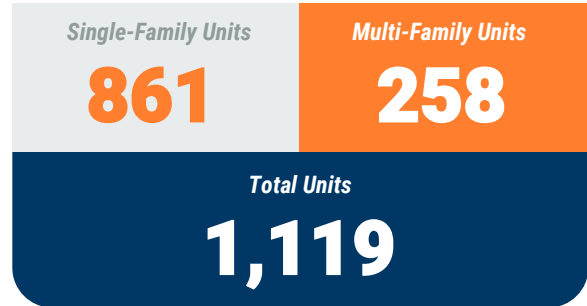
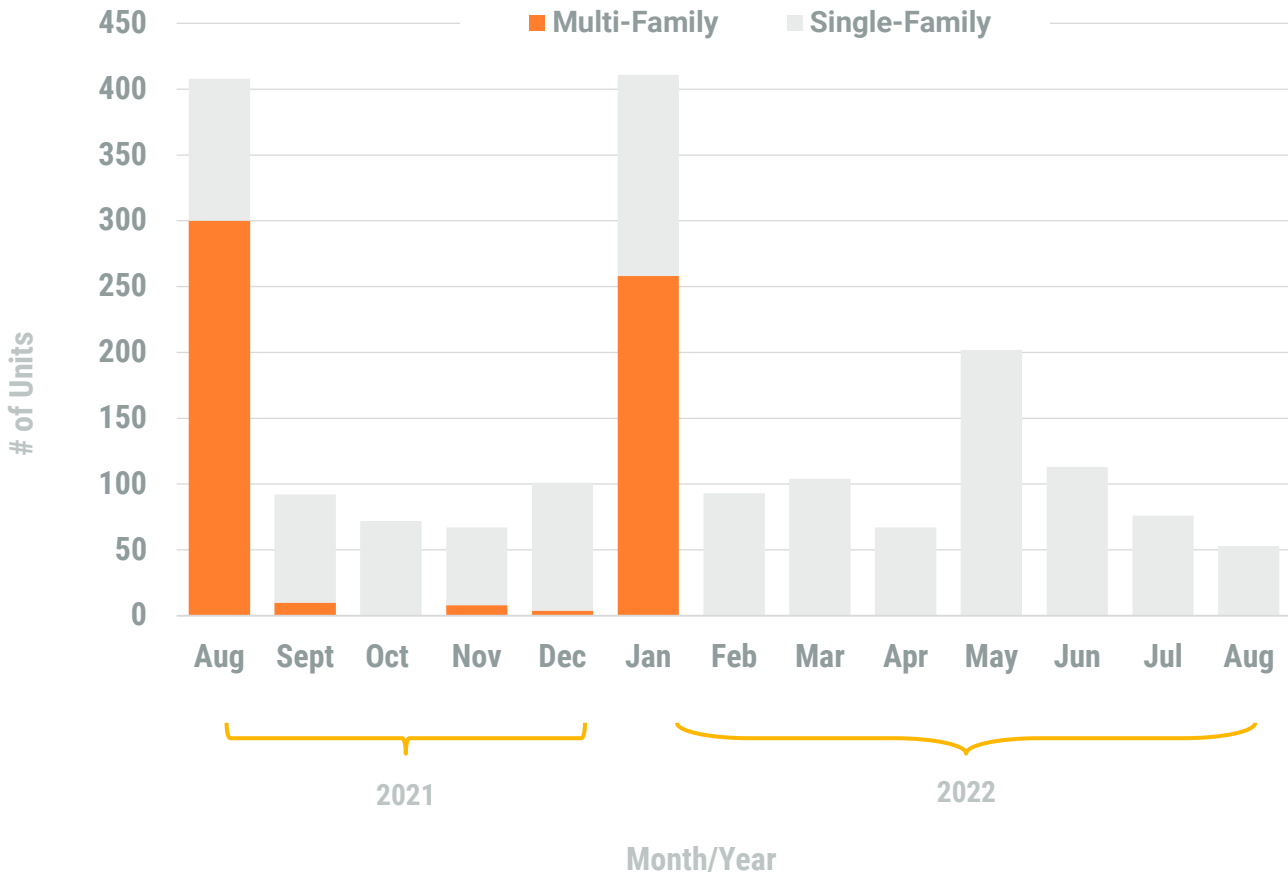


Exhibit 1: New Residential Unit Permit Activity (13-Month)





Building Activity Report

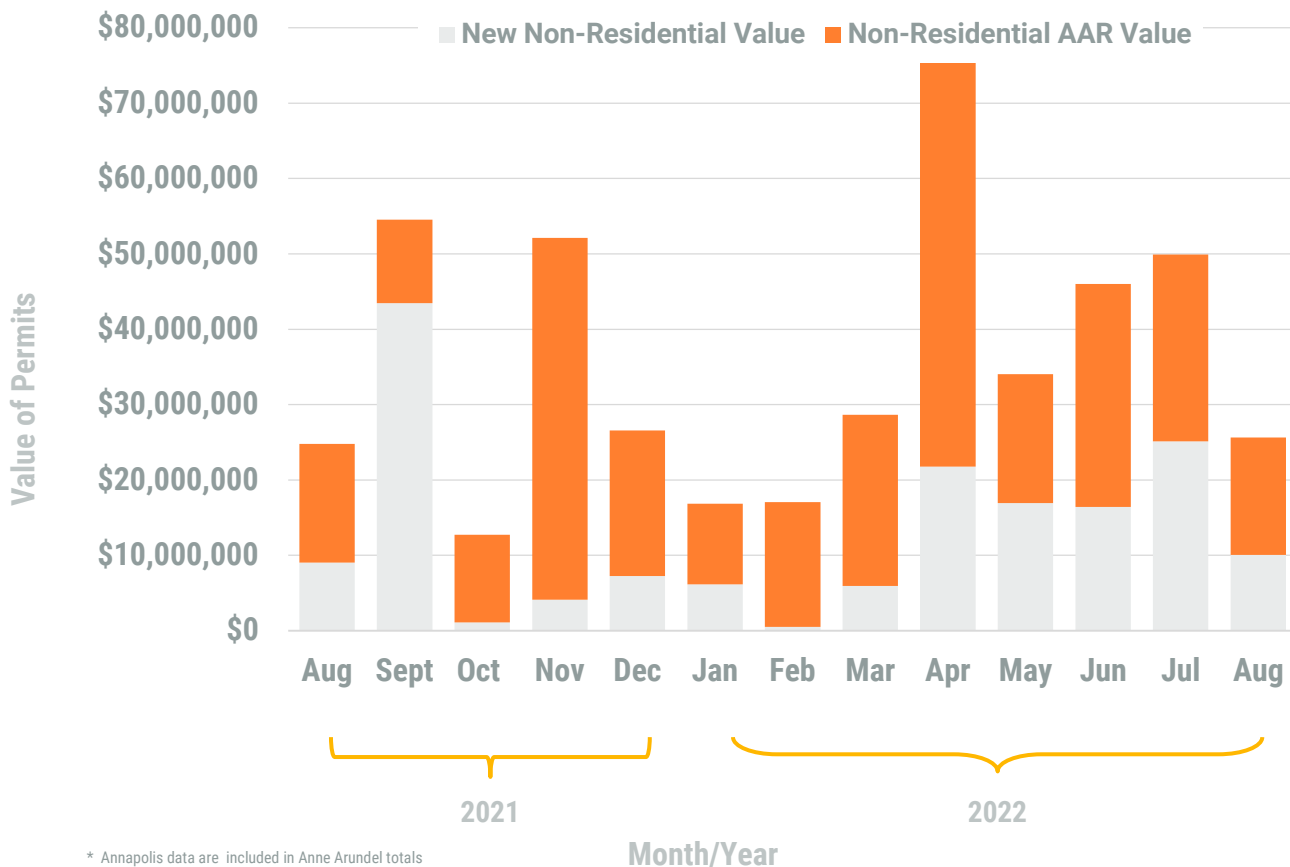
August, 2022

Anne Arundel County

Non-Residential Construction Overview

	MONTHLY VALUE	YEAR-TO-DATE VALUE
New NON-RESIDENTIAL	\$10,065,000	\$102,855,000
AARs NON-RESIDENTIAL <i>Alterations, Additions, Repairs (AARs)</i>	\$15,575,000	\$191,298,000

Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



* Annapolis data are included in Anne Arundel totals
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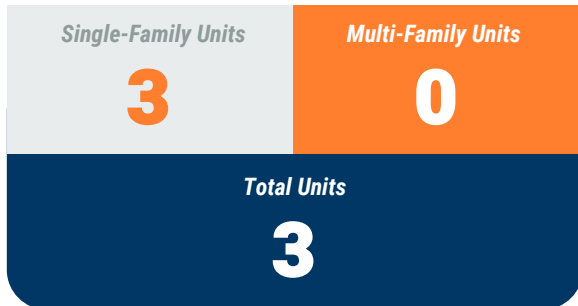
Building Activity Report

August, 2022

Baltimore City

Residential Construction Overview

MONTHLY UNIT TOTAL



YEAR-TO-DATE UNIT TOTAL

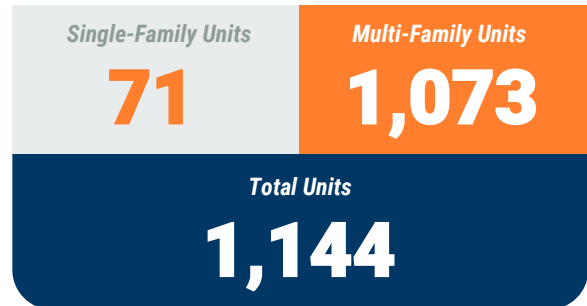
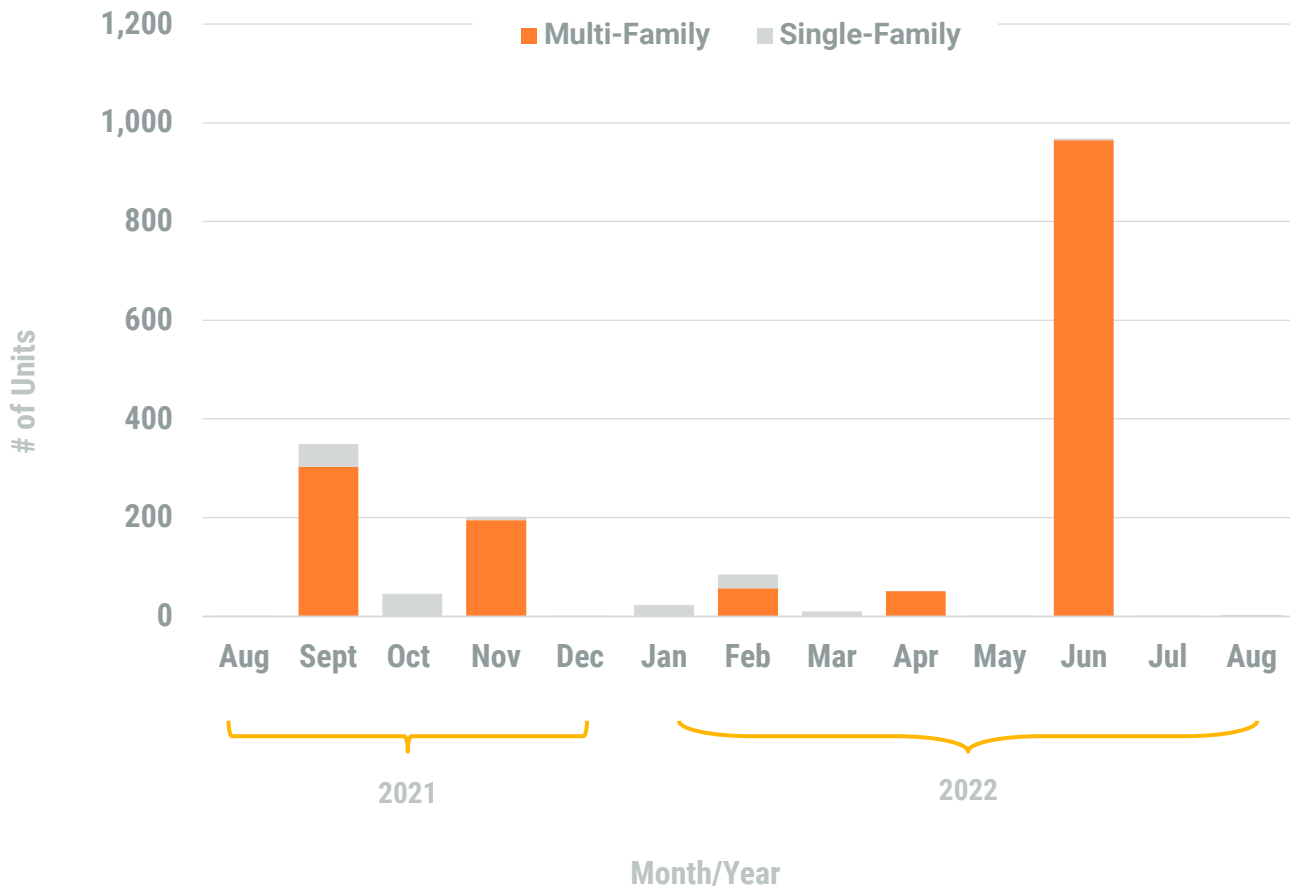


Exhibit 1: New Residential Unit Permit Activity (13-Month)





Building Activity Report

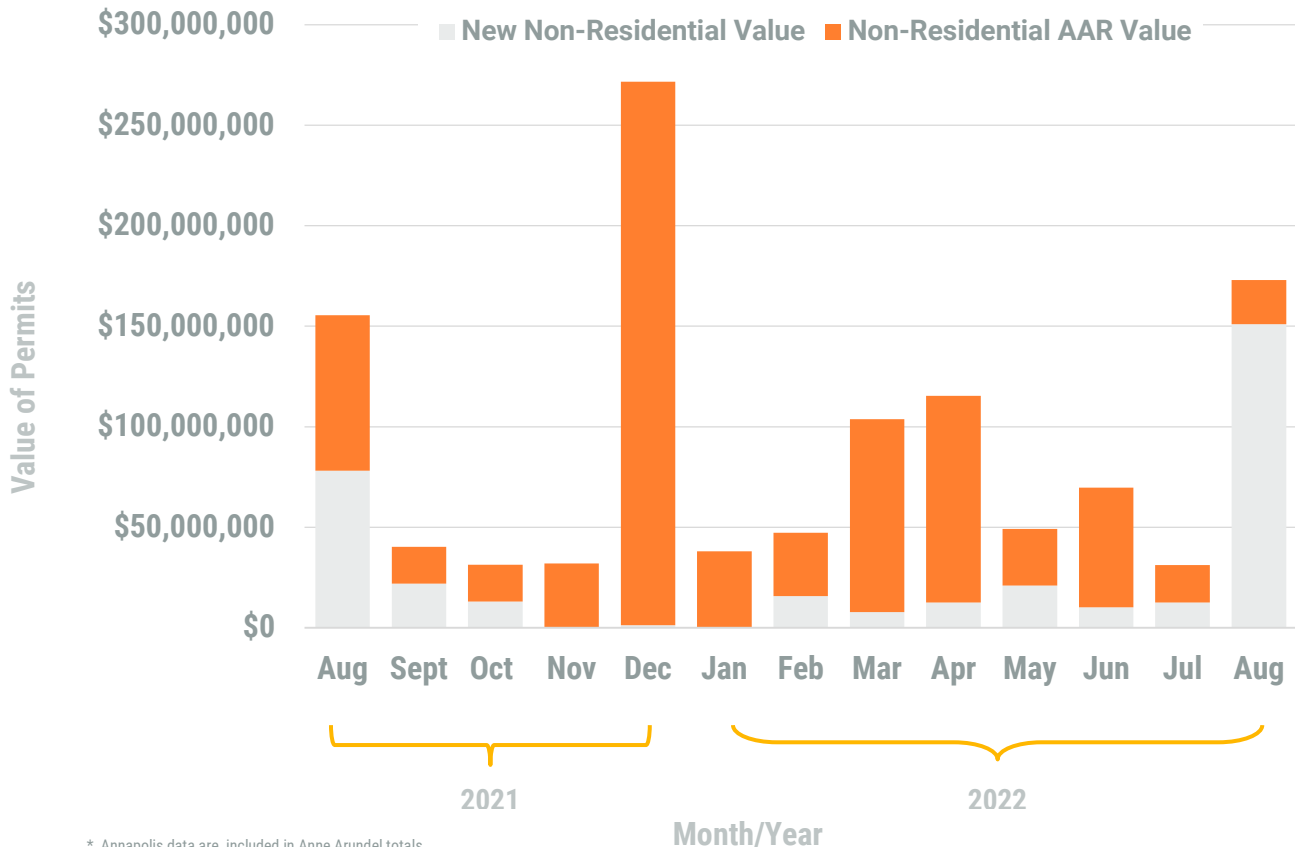
August, 2022

Baltimore City

Non-Residential Construction Overview

	MONTHLY VALUE	YEAR-TO-DATE VALUE
New NON-RESIDENTIAL	\$151,000,000	\$230,617,000
AARs NON-RESIDENTIAL <i>Alterations, Additions, Repairs (AARs)</i>	\$21,949,000	\$396,619,000

Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



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Building Activity Report

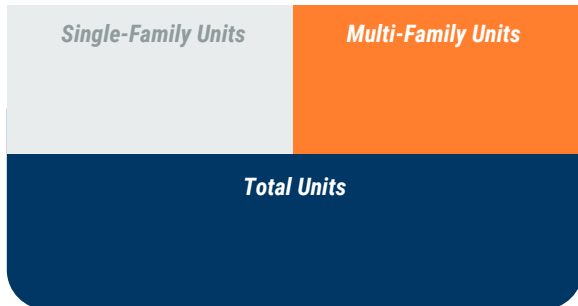
August, 2022

Baltimore County

Permit data excludes Baltimore County. Due to a change in software at Baltimore County, permit information was not available at the time of data collection.

Residential Construction Overview

MONTHLY UNIT TOTAL



YEAR-TO-DATE UNIT TOTAL

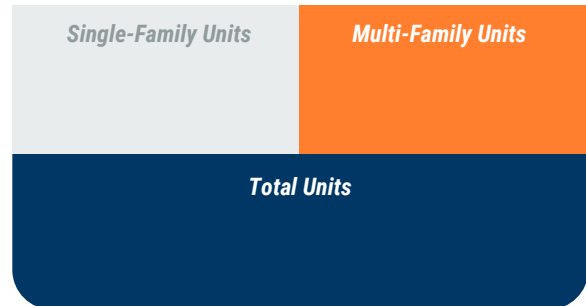


Exhibit 1: New Residential Unit Permit Activity (13-Month)

of Units





Building Activity Report

August, 2022

Baltimore County

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Non-Residential Construction Overview

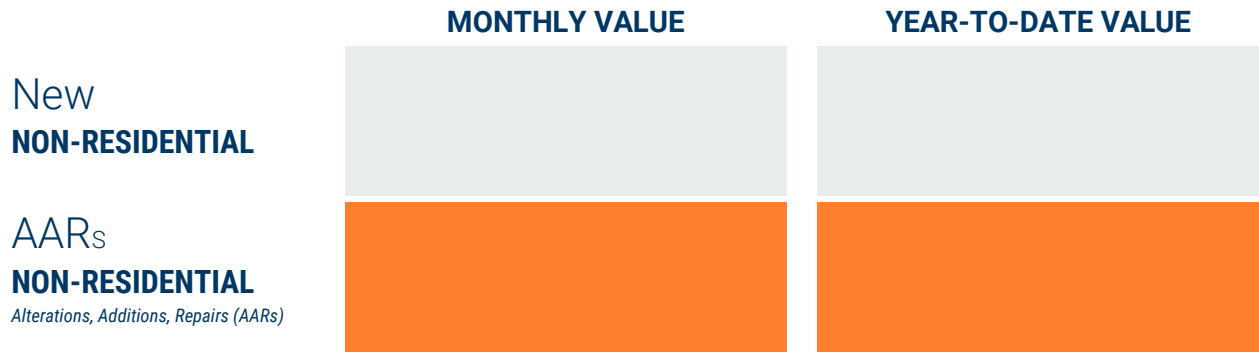


Exhibit 2: Non-Residential Construction Permit Activity (13-Month)

Value of Permits



* Annapolis data are included in Anne Arundel totals
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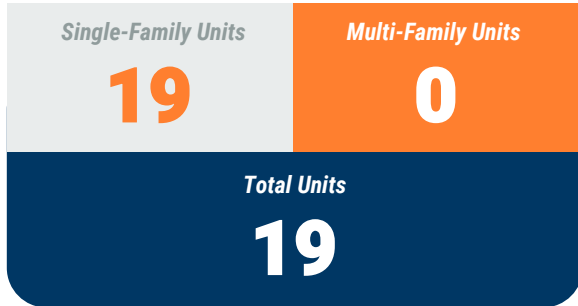
Building Activity Report

August, 2022

Carroll County

Residential Construction Overview

MONTHLY UNIT TOTAL



YEAR-TO-DATE UNIT TOTAL

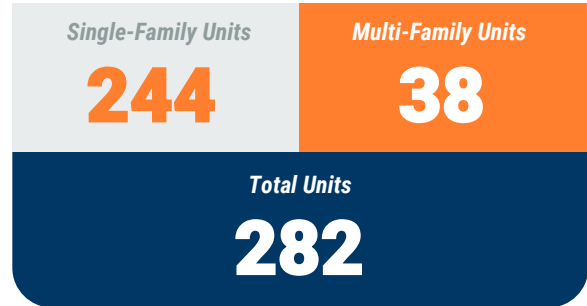
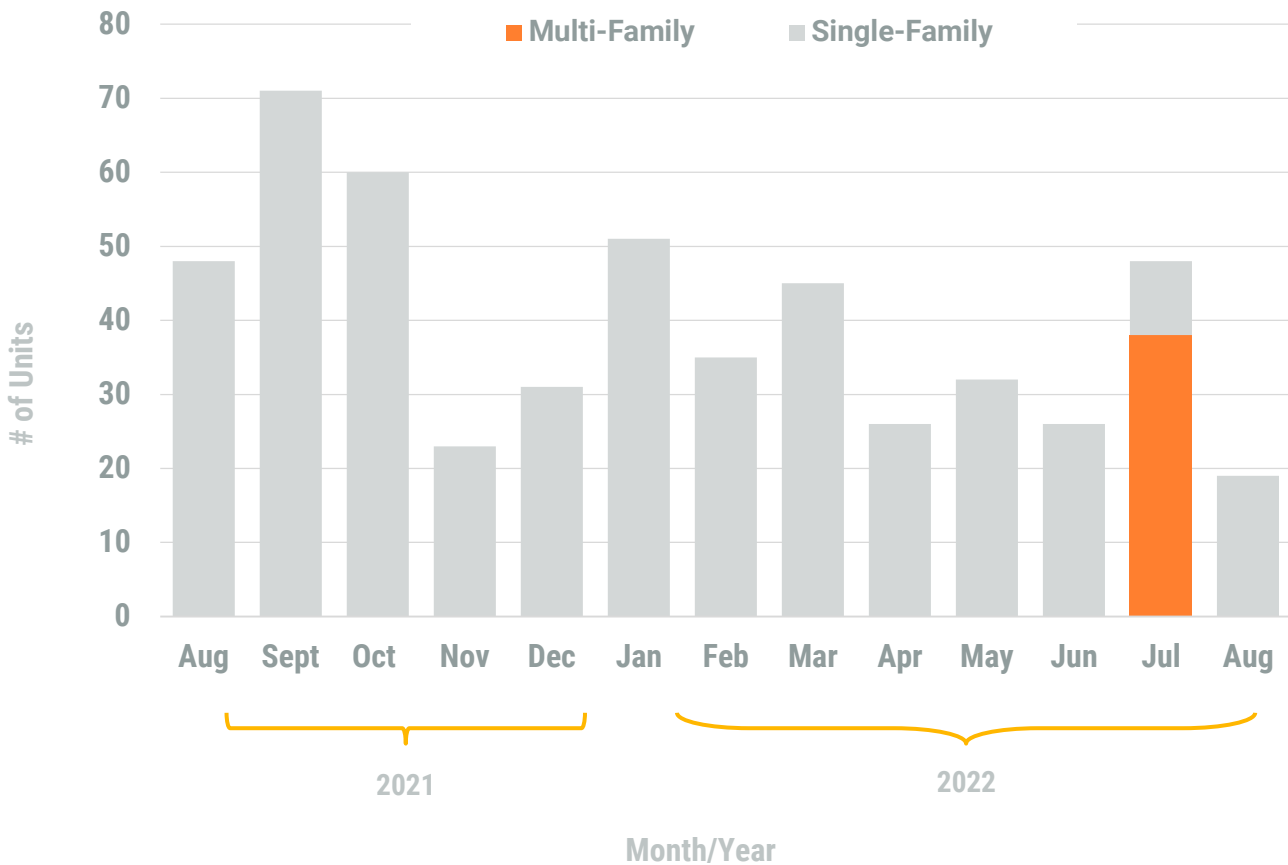


Exhibit 1: New Residential Unit Permit Activity (13-Month)





Building Activity Report

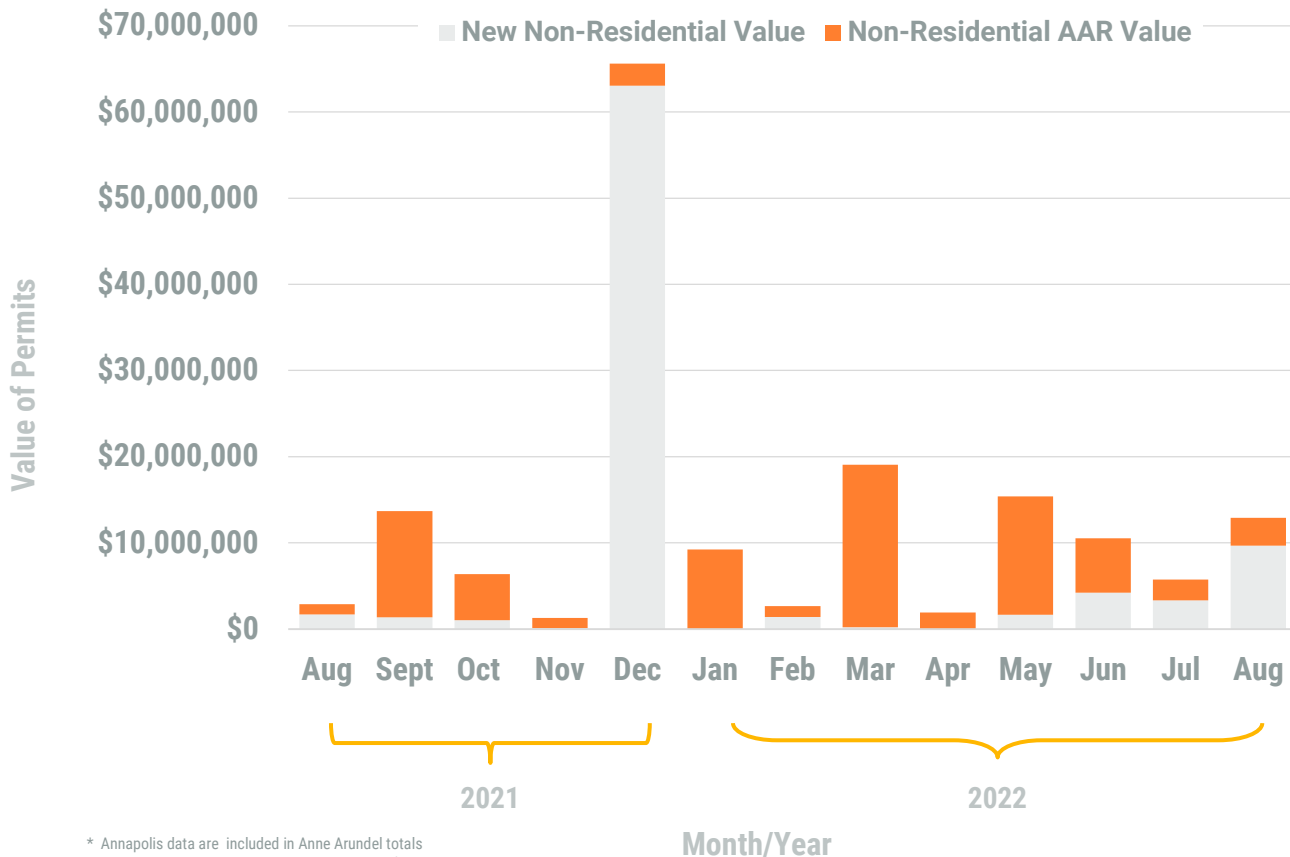
August, 2022

Carroll County

Non-Residential Construction Overview

	MONTHLY VALUE	YEAR-TO-DATE VALUE
New NON-RESIDENTIAL	\$9,667,000	\$20,451,000
AARs NON-RESIDENTIAL <i>Alterations, Additions, Repairs (AARs)</i>	\$3,235,000	\$56,899,000

Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



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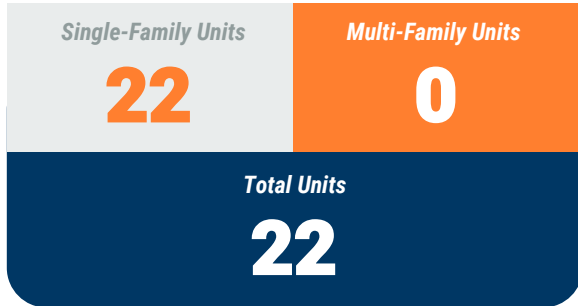
Building Activity Report

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Harford County

Residential Construction Overview

MONTHLY UNIT TOTAL



YEAR-TO-DATE UNIT TOTAL

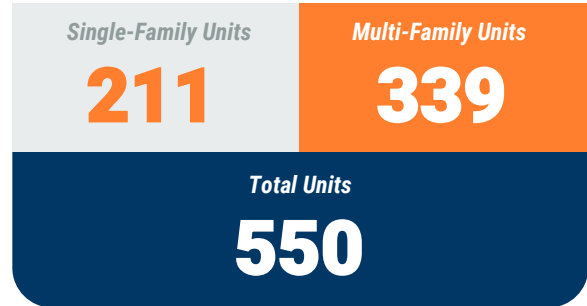
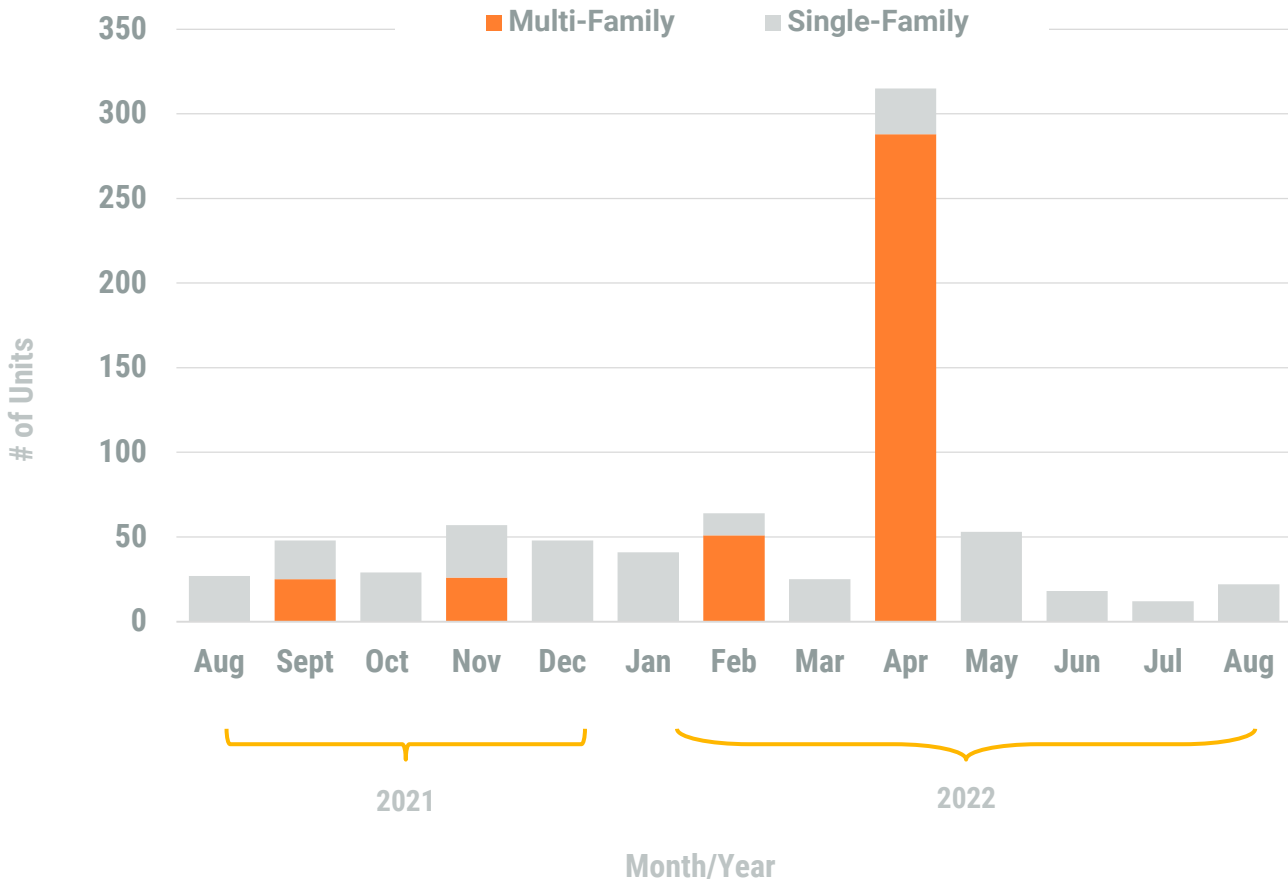


Exhibit 1: New Residential Unit Permit Activity (13-Month)





Building Activity Report

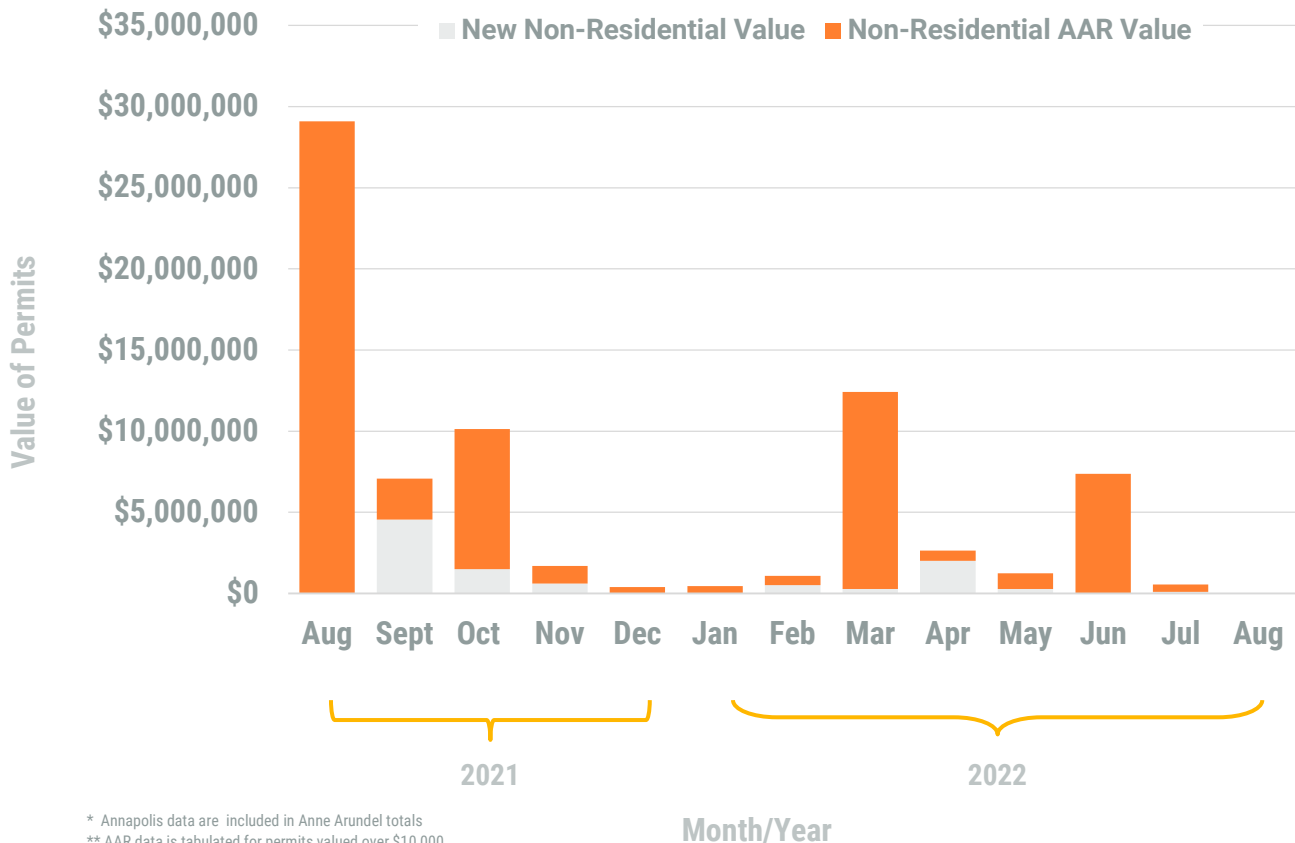
August, 2022

Harford County

Non-Residential Construction Overview

	MONTHLY VALUE	YEAR-TO-DATE VALUE
New NON-RESIDENTIAL	\$0	\$3,155,000
AARs NON-RESIDENTIAL <i>Alterations, Additions, Repairs (AARs)</i>	\$15,000	\$21,291,000

Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



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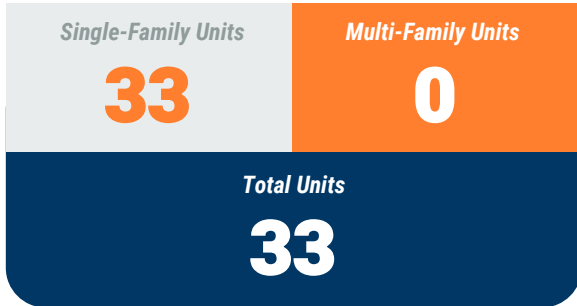
Building Activity Report

August, 2022

Howard County

Residential Construction Overview

MONTHLY UNIT TOTAL



YEAR-TO-DATE UNIT TOTAL

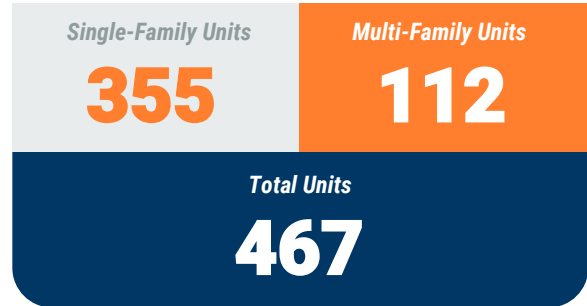
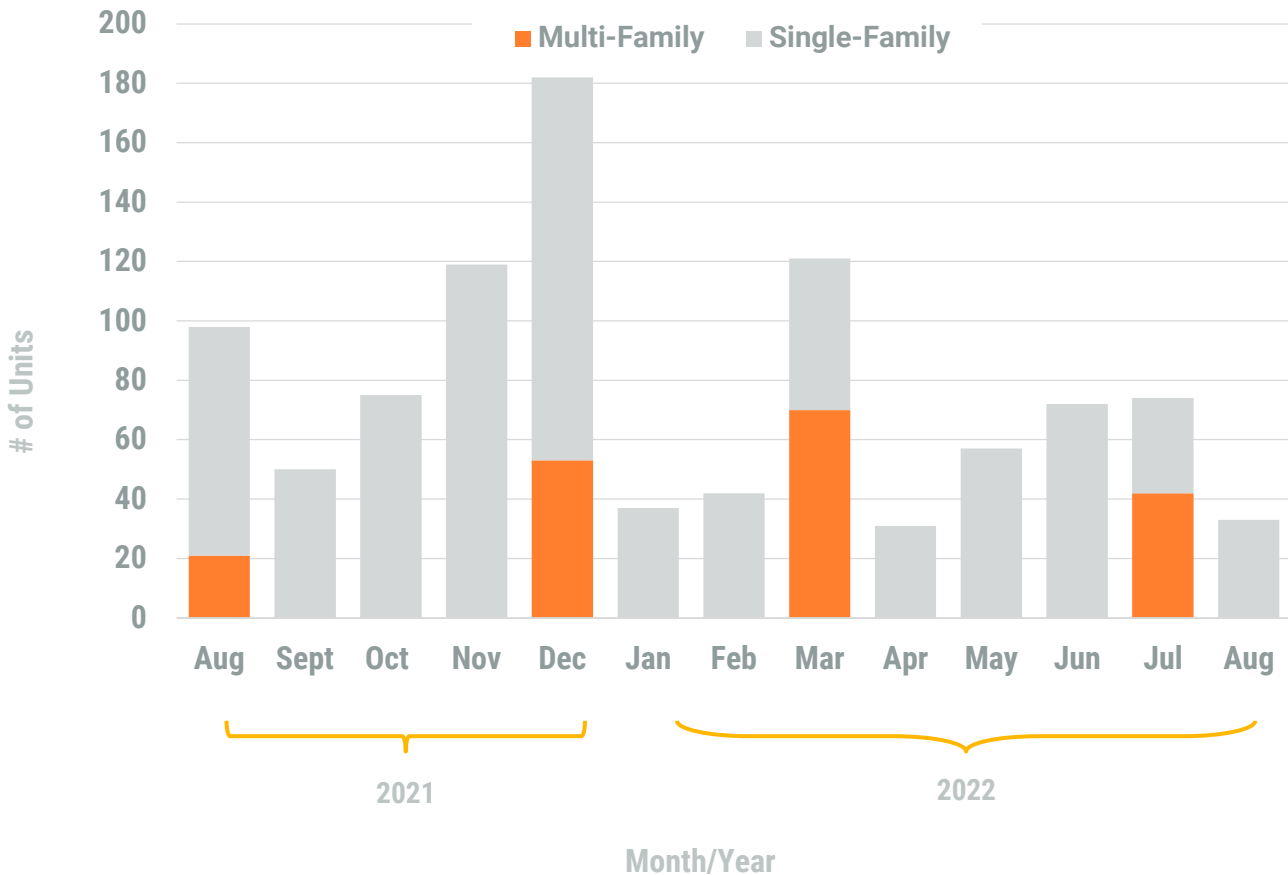


Exhibit 1: New Residential Unit Permit Activity (13-Month)





Building Activity Report

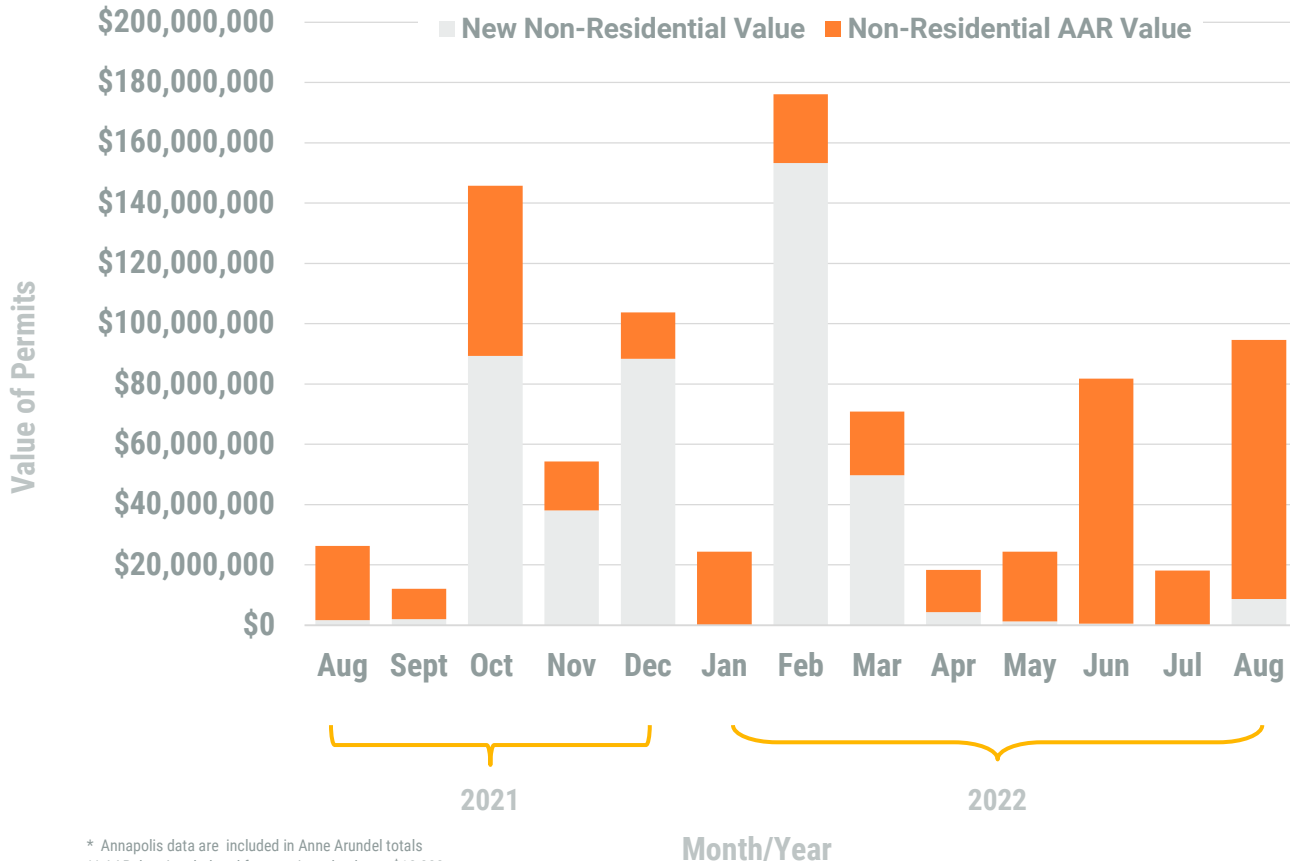
August, 2022

Howard County

Non-Residential Construction Overview

	MONTHLY VALUE	YEAR-TO-DATE VALUE
New NON-RESIDENTIAL	\$8,614,000	\$217,636,000
AARs NON-RESIDENTIAL <i>Alterations, Additions, Repairs (AARs)</i>	\$86,027,000	\$290,947,000

Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



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Building Activity Report

August, 2022

Queen Anne's County

Residential Construction Overview

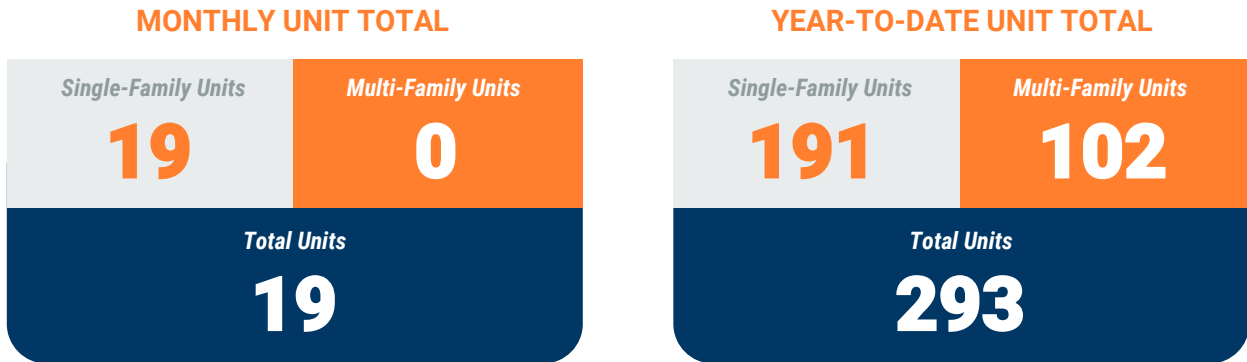
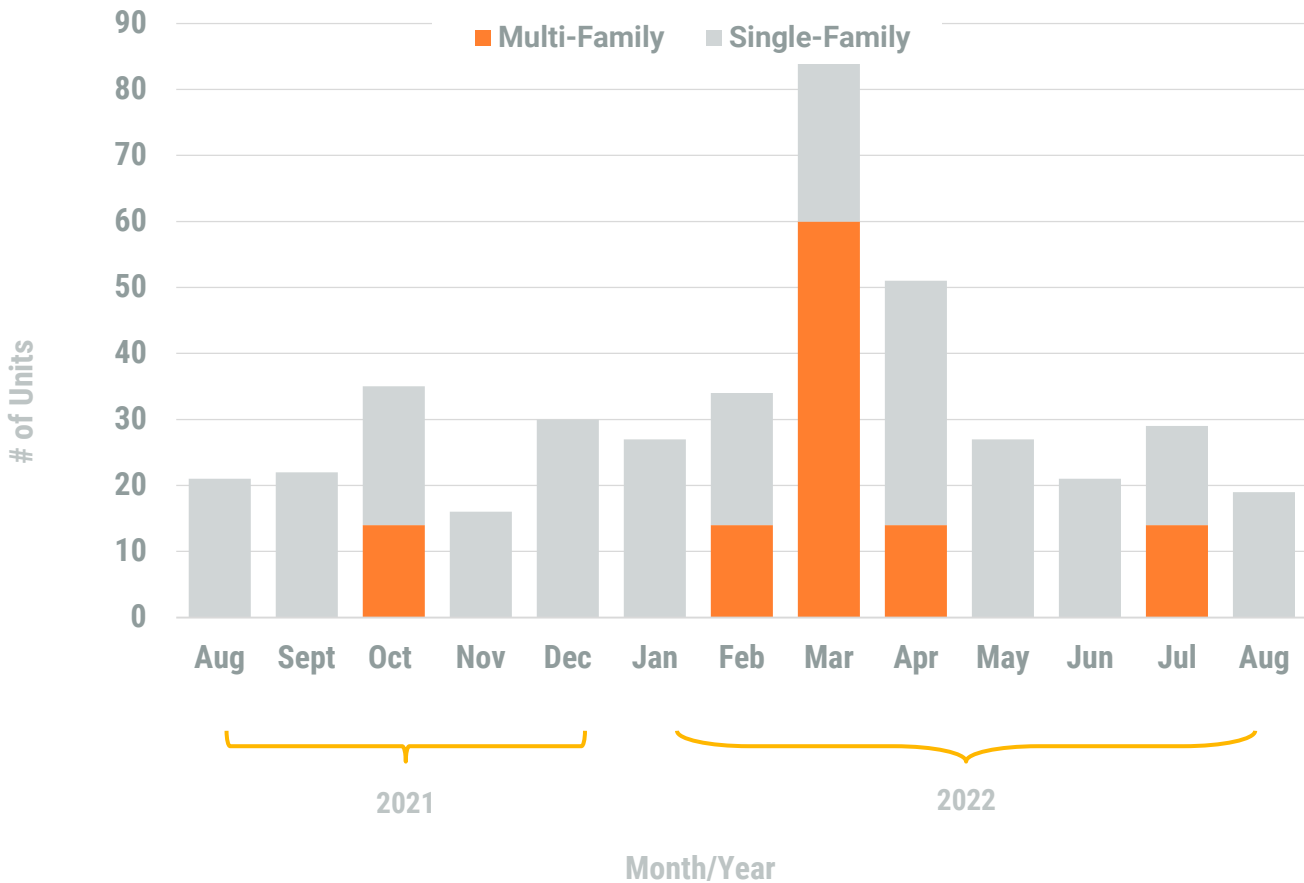


Exhibit 1: New Residential Unit Permit Activity (13-Month)





Building Activity Report

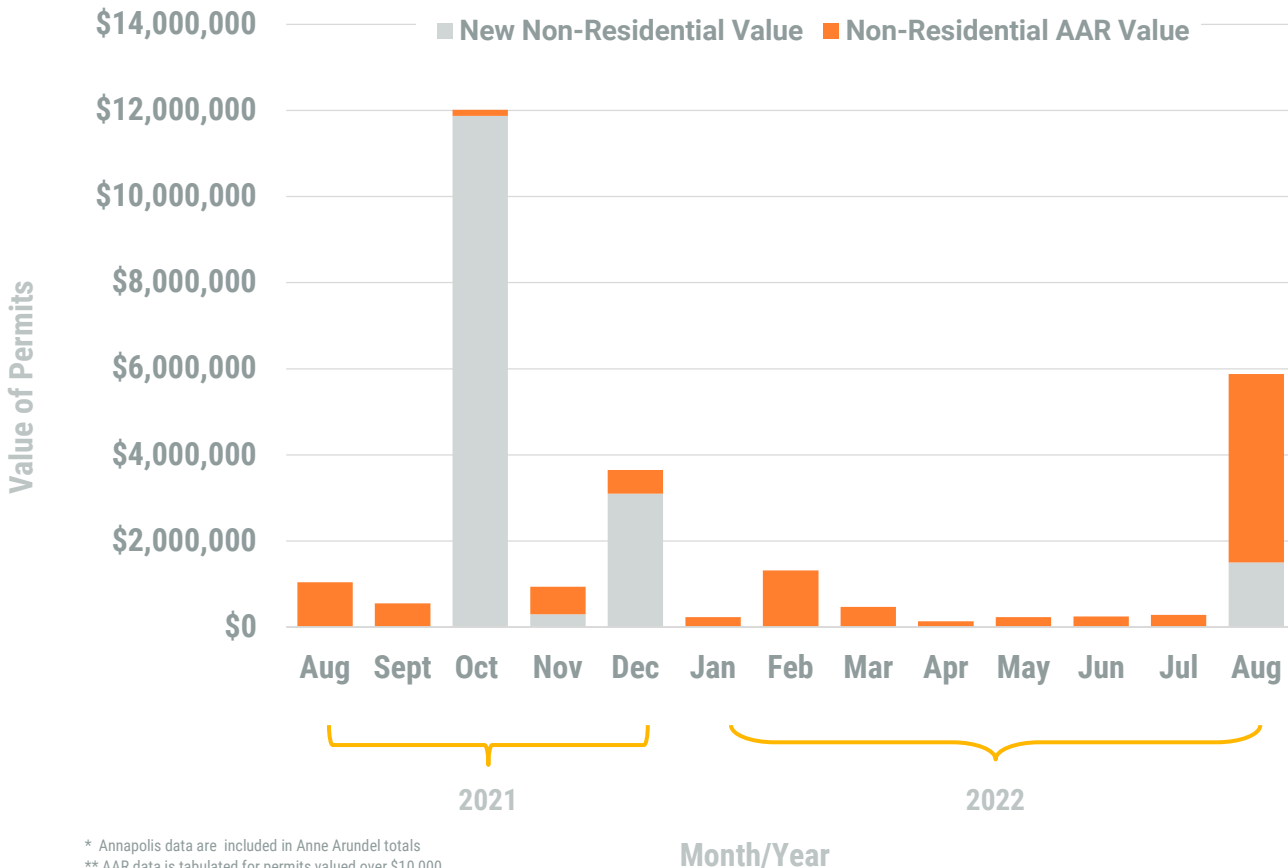
August, 2022

Queen Anne's County

Non-Residential Construction Overview

	MONTHLY VALUE	YEAR-TO-DATE VALUE
New NON-RESIDENTIAL	\$1,500,000	\$1,500,000
AARs NON-RESIDENTIAL <i>Alterations, Additions, Repairs (AARs)</i>	\$4,380,000	\$7,293,000

Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



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Building Activity Report

August, 2022

Table A. Region's Most Significant New Non-Residential Projects

Amount	County/City	Location	Description	Owner Name
\$ 105,000,000	Baltimore City	Highlandtown	New 7-Sty Ofc Bldg: Grnd Flr Retail, Shell Space, Undrgrnd Parking	Harbor Point Parcel 3 Development
\$ 28,000,000	Baltimore City	Carroll Park	New Mixed Use Entertainment Venue	The Paramount Baltimore LLC
\$ 18,000,000	Baltimore City	Highlandtown	New 4-Acre Park on Parcel Known As Block 1815/ Lot 004A	Harbor Point Open Space Corp
\$ 9,167,000	Carroll	Manchester	New 2 -Sty Manufacturing Bldg W Ofc Space "Ridge Engineering"	Tracey Propco LLC
\$ 8,614,300	Howard	Clarksville	New 3-Sty Shell Ofc Bldg - Maple Lawn Bldg #5	MLCC Parcel 5 LLC
\$ 8,270,000	Annapolis	Annapolis	New Hotel (Foundation Only)	
\$ 1,500,000	Queen Anne's	Grasonville-Queenstown	New 2-Sty Control House Bldg for Delmarva Power Sub-Station	Lisa Savage
\$ 715,000	Anne Arundel	Glen Burnie	New Car Wash, Cafe Area, Ofc	Vei Glen Burnie Lot 2 LLC
\$ 643,227	Anne Arundel	Crownsville	New Restaurant	Annapolis Mall Ltd Ptnshp
\$ 500,000	Carroll	Westminster	New 1-Sty Bldg For Pool Filter Eqpt, 4 ADA Bathrms	Mayor & Common Council
\$ 288,000	Anne Arundel	Jessup/Severn	New Car Wash	Arundel Mills Residual Ltd Ptnshp

Source: Building Permit Data System at the Baltimore Metropolitan Council

Table B. Region's Most Significant Non-Residential AAR Projects

Amount	County/City	Location	Description	Owner Name
\$ 36,000,000	Howard	Laurel	Int Alts: NAFCO	Maryland Food Center Authority
\$ 15,000,000	Howard	Laurel	Int Alts: New Production Line	Dreyer's Ice Cream Inc
\$ 10,000,000	Howard	Columbia	Int Alts: Medical Ofc, Surgery Center - St. Agnes	Gateway 44 LLC
\$ 6,177,525	Howard	Columbia	Int Alts: Partitns, Ceiling, Light, Structure, MEP Work	Colgatedrive Associates LP
\$ 4,000,000	Queen Anne's	Grasonville-Queenstown	Alts: Add 17 Units, Activity and Living Areas - Queenstown Landing Assisted Living	
\$ 3,800,000	Anne Arundel	Jessup/Severn	Int Alts: Fit Out 3rd & 4th Flr Ofc Area	NBP 310 LLC
\$ 3,120,000	Howard	Columbia	Ext Alt: Install 2724 Solar Canopy Panels - Howard County Gateway	Howard County Maryland
\$ 2,700,000	Baltimore City	Lower Park Heights	Addtn/Reno at Hospital	Lifebridge Healthcare
\$ 2,300,000	Baltimore City	Ten Hills	Int Alts: Rplc Air Conditioning Equip at North Bend School	Mayor & City Council
\$ 2,300,000	Baltimore City	Forest Park	Int Reno: Retail Space	Reisterstown Plaza Associates
\$ 2,000,000	Howard	Columbia	Addtn, Alts	Locust United Methodist Church
\$ 2,000,000	Baltimore City	Metro Center	Int Alts: MRI Area	Mercy Medical Center
\$ 1,800,000	Anne Arundel	Jessup/Severn	Int Alts: Partial Reno of 1st Flr. Conv Ofc Areas to Auditorium	NBP 310 LLC
\$ 1,750,000	Howard	Columbia	Int Alts: Completeion of Suite 113 - Bandito Tacos & Tequila	MWD 3MFB LLC
\$ 1,500,000	Anne Arundel	Brooklyn Park/Linthicum	Int Alts: Build Out Occupied Space	Brit-Airport Investment
\$ 1,500,000	Carroll	Westminster	Rplc Pool	Mayor & Common Council
\$ 1,400,000	Howard	Laurel	Int Alts: Production Line 11, Line 1	Edys Grand Ice Cream
\$ 1,381,500	Baltimore City	East Baltimore	Int Alts: Reno Lab Space on 4th Flr of JHU Wolfe Street Bldg	The Johns Hopkins Hospital
\$ 1,300,000	Howard	Columbia	Int Alts - Geon Technologies	Aak li LLC Maryland LLC
\$ 1,271,000	Baltimore City	Waverly	Int Reno: Records Rm	Union Memorial Hospital
\$ 1,200,000	Baltimore City	West Baltimore	Ext Alts: Grade, Pave, Add Splash Pad, Micro-Bioretenion, Landscape for Park	Unity Properties Inc
\$ 1,200,000	Baltimore City	Metro Center	Int Alts To Bsmnt/17th/18th Flrs	100 Charm City LLC
\$ 1,100,000	Howard	Columbia	Alts: Improvmnts for Bath/Kitch Showroom	Snowden Granite LLC

Source: Building Permit Data System at the Baltimore Metropolitan Council



Appendix

August, 2022

Table 1a. Residential Construction Activity

	Single-Family Units				Multi-Family Units				Total Units			
	August 2021	August 2022	YTD 2021	YTD 2022	August 2021	August 2022	YTD 2021	YTD 2022	August 2021	August 2022	YTD 2021	YTD 2022
Anne Arundel	108	53	1,095	861	300	-	318	258	408	53	1,413	1,119
Annapolis*	-	(5)	(11)	(51)	-	-	(8)	-	-	(5)	(19)	(51)
Baltimore City	1	3	104	71	-	-	1,051	1,073	1	3	1,155	1,144
Baltimore												
Carroll	48	19	344	244	-	-	-	38	48	19	344	282
Harford	27	22	346	211	-	-	247	339	27	22	593	550
Howard	77	33	508	355	21	-	836	112	98	33	1,344	467
Queen Annes	21	19	213	191	-	-	28	102	21	19	241	293
Region	282	149	2,610	1,933	321	-	2,480	1,922	603	149	5,090	3,855
Regional Change 2021-2022		(133)		(677)		(321)		(558)		(454)		(1,235)
As a Percent		-47.2%		-25.9%		-100.0%		-22.5%		-75.3%		-24.3%

	Number of AAR Permits**				Value of New Residential Construction Activity (thousands of dollars)				Value of Additions, Alterations and Repairs (thousands of dollars)			
	August 2021	August 2022	YTD 2021	YTD 2022	August 2021	August 2022	YTD 2021	YTD 2022	August 2021	August 2022	YTD 2021	YTD 2022
Anne Arundel	240	395	1,848	2,455	45,806	8,319	239,095	167,499	10,475	12,905	87,408	94,862
Annapolis*	(37)	(44)	(376)	(304)	-	934	(9,913)	12,995	(1,901)	(1,170)	(24,354)	(14,372)
Baltimore City	112	155	1,003	1,146	195	272	85,817	65,023	11,451	8,764	92,568	107,890
Baltimore												
Carroll	82	107	802	819	14,403	7,554	81,742	69,107	3,557	5,941	32,302	38,341
Harford	11	42	81	154	7,701	7,263	147,257	122,323	214	753	3,173	2,961
Howard	189	249	1,263	1,506	16,632	7,276	125,810	117,177	7,730	10,446	53,922	75,398
Queen Annes	-	18	30	53	3,775	4,623	52,279	58,082	-	751	2,523	3,606
Region	634	966	5,027	6,133	88,512	35,307	732,000	599,211	33,427	39,560	271,896	323,058
Regional Change 2021-2022		332		1,106		(53,205)		(132,789)		6,133		51,162
As a Percent		52.4%		22.0%		-60.1%		-18.1%		18.3%		18.8%

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 Source: BPDS at the Baltimore Metropolitan Council



Appendix

August, 2022

Table 1b. Non-Residential Construction Activity

	Number of AAR Permits**				Value of New Non-Residential Construction Activity (thousands of dollars)				Value of Additions, Alterations and Repairs (thousands of dollars)			
	August 2021	August 2022	YTD 2021	YTD 2022	August 2021	August 2022	YTD 2021	YTD 2022	August 2021	August 2022	YTD 2021	YTD 2022
Anne Arundel	138	91	881	858	9,044	10,065	83,922	102,855	15,738	15,575	158,138	191,298
Annapolis*	(17)	(19)	(122)	(157)	-	(8,270)	(160)	(33,270)	(655)	(1,654)	(19,127)	(22,232)
Baltimore City	56	87	433	560	78,080	151,000	264,630	230,617	77,329	21,949	344,302	396,619
Baltimore												
Carroll	16	17	145	160	1,700	9,667	10,123	20,451	1,168	3,235	17,832	56,899
Harford	5	1	41	183	-	-	2,196	3,155	29,090	15	47,222	21,291
Howard	56	49	344	404	1,650	8,614	182,829	217,636	24,645	86,027	196,938	290,947
Queen Annes	11	7	56	55	-	1,500	6,475	1,500	1,042	4,380	4,255	7,293
Region	282	252	1,900	2,220	90,474	180,846	550,175	576,214	149,012	131,181	768,687	964,347
Regional Change 2021-2022		(30)		320		90,372		26,039		(17,831)		195,660
As a Percent		-10.6%		16.8%		99.9%		4.7%		-12.0%		25.5%

Table 1c. Mixed-Use Construction Activity

	Number of Residential Units in Mixed-Use Permits				Value of Mixed-Use Construction Activity (thousands of dollars)			
	August 2021	August 2022	YTD 2021	YTD 2022	August 2021	August 2022	YTD 2021	YTD 2022
Anne Arundel	-	-	6	-	-	-	2,103	-
Annapolis*	-	-	(6)	-	-	-	(2,103)	-
Baltimore City	-	-	671	703	-	-	151,000	62,600
Baltimore								
Carroll	-	-	-	3	-	-	-	269
Harford	-	-	-	-	-	-	-	-
Howard	-	-	472	-	-	-	5,500	-
Queen Annes	-	-	-	-	-	-	-	-
Region	-	-	1,149	706	-	-	158,603	62,869
Regional Change 2021-2022		-		(443)		-		(95,734)
As a Percent		-		-38.6%		-		-60.4%

* Annapolis data are included in Anne Arundel totals
 ** AAR data is tabulated for permits valued over \$10,000.
 Note: Residential units in mixed-use permits are included in residential unit totals.
 Value of Mixed-Use cannot be apportioned and are not included in Non-Residential Value totals.
 Source: BPDS at the Baltimore Metropolitan Council

METROPOLITAN



Building Activity Report

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For historic reports (1974-present), subscription to the online building permit database and any comments or questions about this report may be directed to Crystal McDermott at 410.732.0500 ext. 1024.

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