REPORT Metropolitan Building **Activity Report** September 2021 >>> Baltimore Regional Transportation Board



September, 2021

Region

Residential Construction Overview

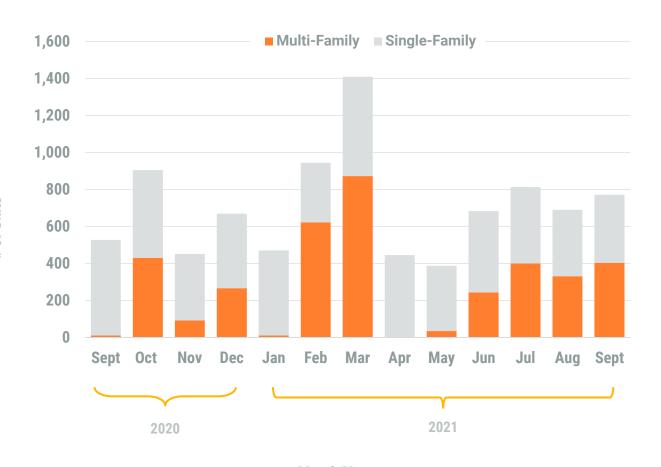
#### **MONTHLY UNIT TOTAL**

# Single-Family Units **Multi-Family Units Total Units 771**

#### YEAR-TO-DATE UNIT TOTAL



## Exhibit 1: New Residential Unit Permit Activity (13-Month)



Month/Year



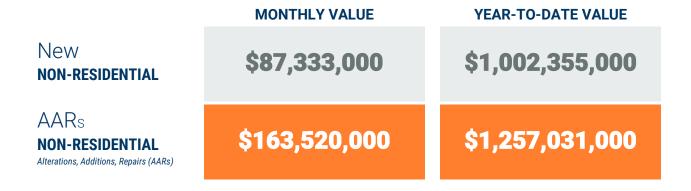
Value of Permits

# **Building Activity Report**

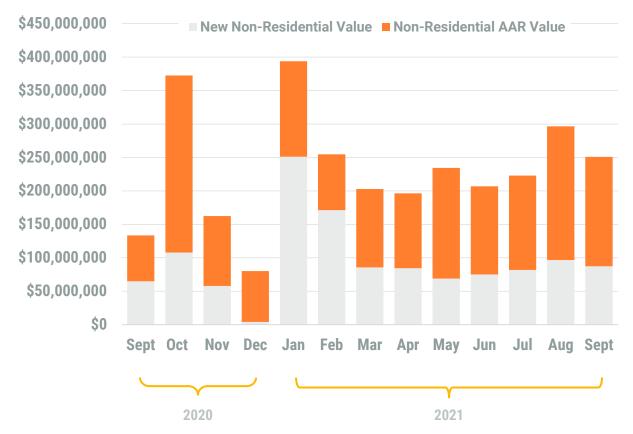
September, 2021

Region

Non-Residential Construction Overview



## Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



As of Aug 2020, Queen Anne's County is included in the Regional BPDS

Note: Residential units in mixed-use permits are included in residential unit totals.

Value of Mixed-Use cannot be apportioned and are not included in Non-Residential Value totals.

Source: BPDS at the Baltimore Metropolitan Council

Month/Year

<sup>\*\*</sup> Annapolis data are included in Anne Arundel totals

\*\*AR data is tabulated for permits valued over \$10,000.



September, 2021

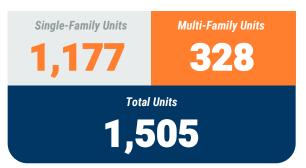
Anne Arundel County

Residential Construction Overview

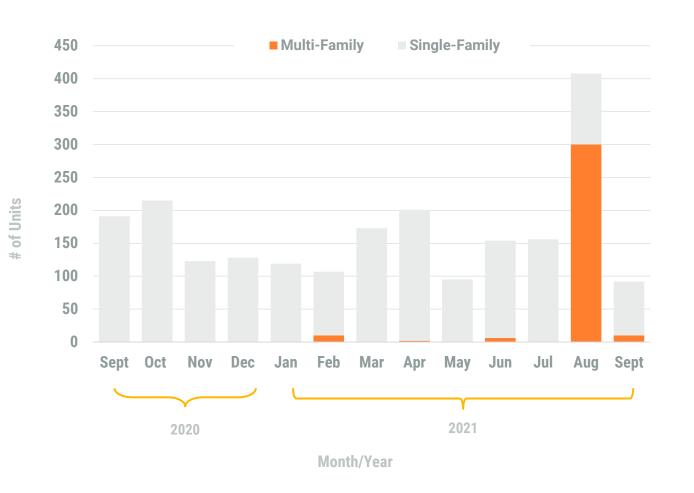
#### **MONTHLY UNIT TOTAL**

# Single-Family Units 82 10 Total Units 92

## **YEAR-TO-DATE UNIT TOTAL**



## Exhibit 1: New Residential Unit Permit Activity (13-Month)





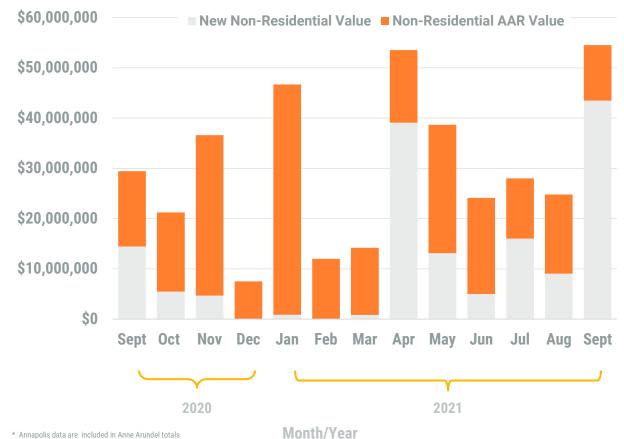
September, 2021

Anne Arundel County

Non-Residential Construction Overview



## Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



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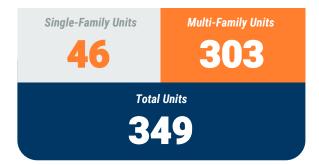


September, 2021

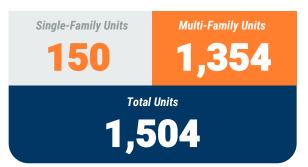
**Baltimore City** 

Residential Construction Overview

#### **MONTHLY UNIT TOTAL**



## YEAR-TO-DATE UNIT TOTAL



## Exhibit 1: New Residential Unit Permit Activity (13-Month)





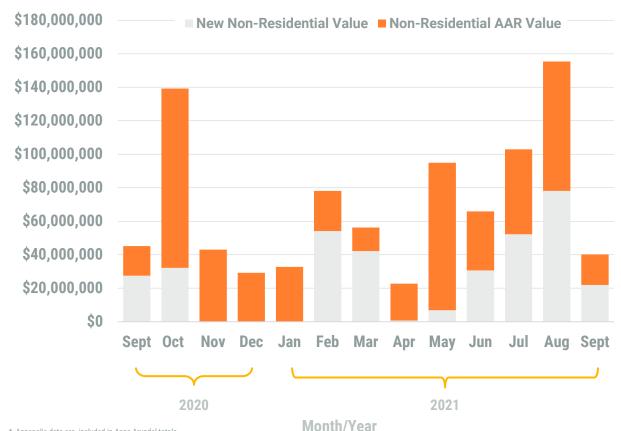
September, 2021

**Baltimore City** 

Non-Residential Construction Overview



## Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



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Source: BPDS at the Baltimore Metropolitan Council



September, 2021

**Baltimore County** 

8

Residential Construction Overview

#### **MONTHLY UNIT TOTAL**

# 73 Multi-Family Units 66 Total Units 139

## YEAR-TO-DATE UNIT TOTAL

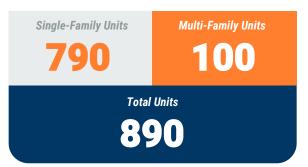
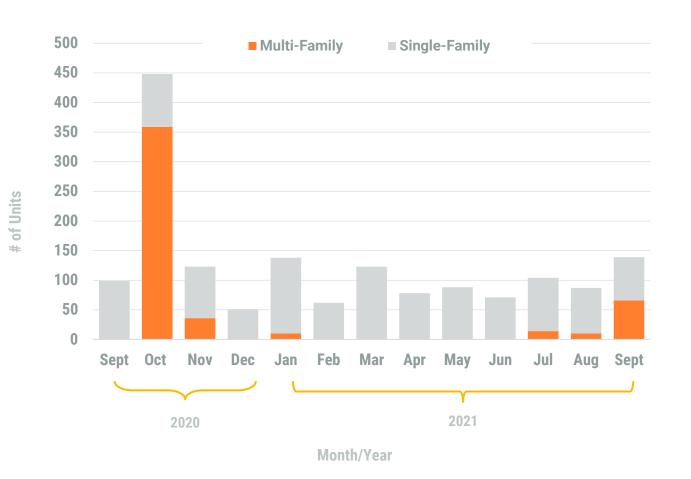


Exhibit 1: New Residential Unit Permit Activity (13-Month)





September, 2021

**Baltimore County** 

Non-Residential Construction Overview



## Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



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Source: BPDS at the Baltimore Metropolitan Council

Note: Residential units in mixed-use permits are included in residential unit totals.

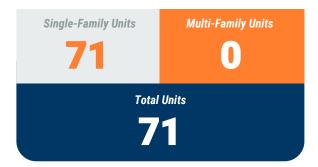


September, 2021

**Carroll County** 

Residential Construction Overview

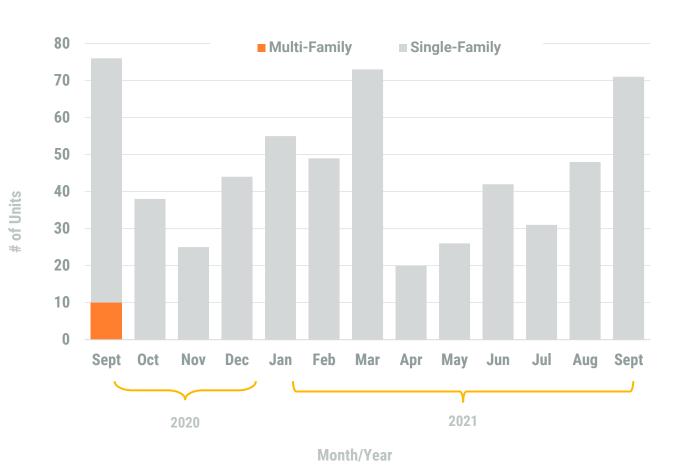
#### **MONTHLY UNIT TOTAL**



## YEAR-TO-DATE UNIT TOTAL



Exhibit 1: New Residential Unit Permit Activity (13-Month)





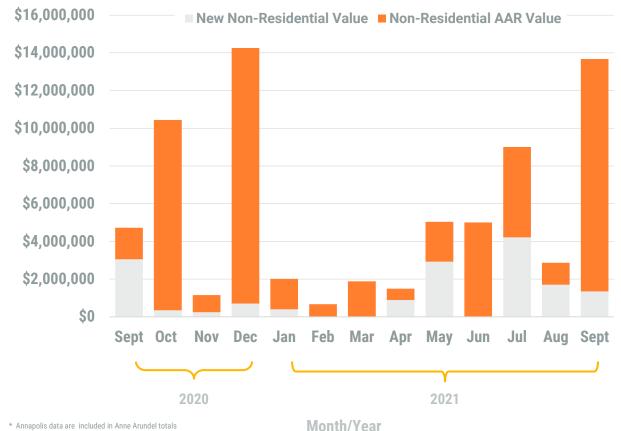
September, 2021

**Carroll County** 

Non-Residential Construction Overview



## Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



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Source: BPDS at the Baltimore Metropolitan Council



September, 2021

**Harford County** 

Residential Construction Overview

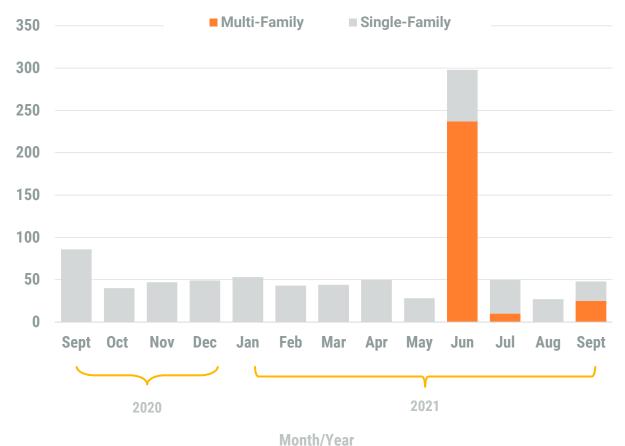
#### **MONTHLY UNIT TOTAL**

# Single-Family Units 23 Total Units 48

## **YEAR-TO-DATE UNIT TOTAL**



## Exhibit 1: New Residential Unit Permit Activity (13-Month)





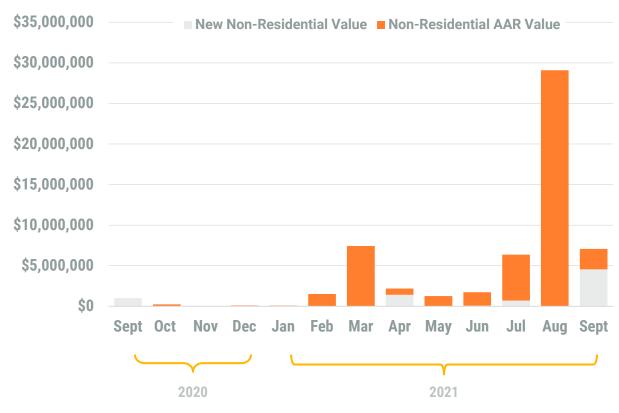
September, 2021

**Harford County** 

Non-Residential Construction Overview



## Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



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Source: BPDS at the Baltimore Metropolitan Council

Month/Year

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September, 2021

**Howard County** 

Residential Construction Overview

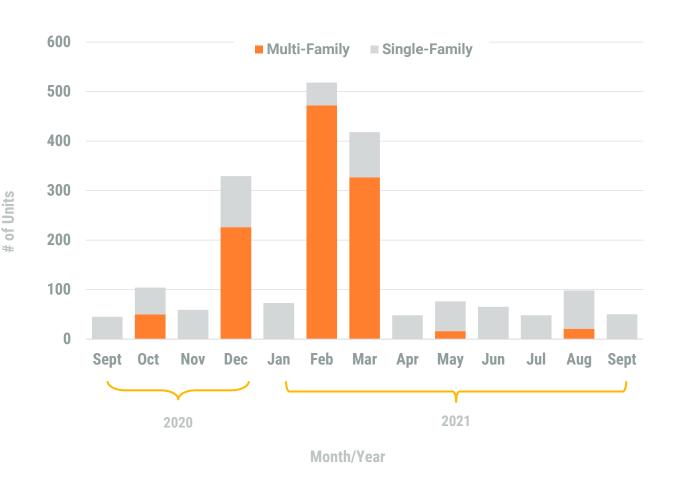
#### **MONTHLY UNIT TOTAL**

# Single-Family Units Multi-Family Units O Total Units 50

#### YEAR-TO-DATE UNIT TOTAL



## Exhibit 1: New Residential Unit Permit Activity (13-Month)





September, 2021

**Howard County** 

Non-Residential Construction Overview



## Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



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Source: BPDS at the Baltimore Metropolitan Council

ANNE ARUNDEL COUNTY BALTIMORE CITY HARFORD COUNTY BALTIMORE COUNTY CARROLL COUNTY HOWARD COUNTY OUEEN ANNE'S COUNTY

Note: Residential units in mixed-use permits are included in residential unit totals.



September, 2021

Queen Anne's County

Residential Construction Overview

#### **MONTHLY UNIT TOTAL**

# Single-Family Units 22 Total Units 22

## YEAR-TO-DATE UNIT TOTAL

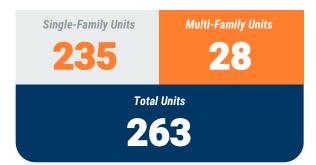
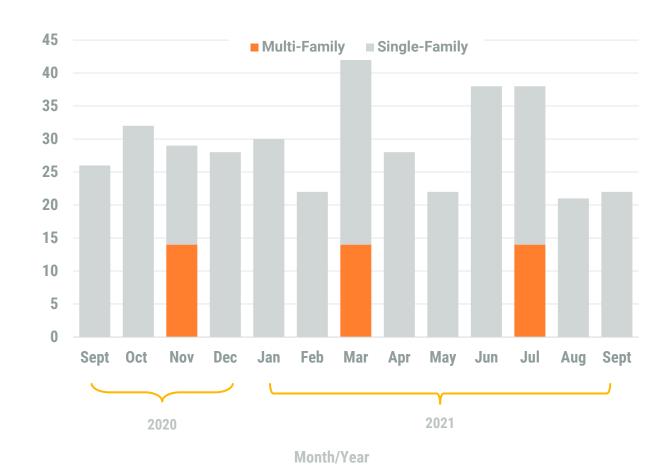


Exhibit 1: New Residential Unit Permit Activity (13-Month)





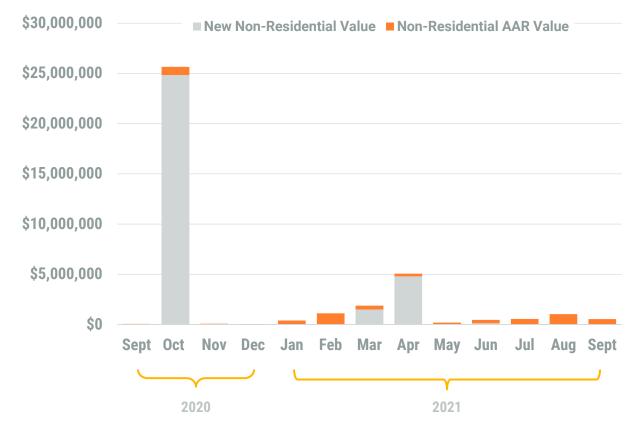
September, 2021

Queen Anne's County

Non-Residential Construction Overview



## Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



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Month/Year

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#### **METROPOLITAN**



# **Building Activity Report**

## September, 2021

## Table A. Region's Most Significant New Non-Residential Projects

F	Amount	County/City	Location	Description	Owner Name
\$ 3	0,000,000	Anne Arundel	Jessup/Severn	New Data Center (Phase 1)	Clarks Hundred LLC
\$ 1	2,837,273	Anne Arundel	Severna Park	New 3-Sty (102 Unit) Assited Living Facility	Riva Properties LLC
\$ 1	2,600,000	Baltimore City	Canton	New 3-Sty Medical Ofc Bldg (Part Of The "Yard 56" Dev)	MCB Real Estate, LLC.
\$	9,307,800	Baltimore City	Brooklyn	New Bldg (Shell Only): 3 Store Frnts, Retaining Walls	NPD Baltimore Industrial LLC
\$	7,600,000	Baltimore	Fowblesburg	New Fire Station	Upperco Volunteer
\$	4,000,000	Baltimore	Perry Hall/White Marsh	New 1-Sty Storage Facility W 2 Canopies	WM Patriot Storage LLC
\$	4,000,000	Harford	Cardiff/Darlington	New Harford County Northern Ems Station	Harford County Government
\$	1,500,000	Howard	Clarksville	New 1-Sty Liquor Store W Retail	Ten Oaks Investers LLC
\$	1,473,045	Baltimore	Cockeysville/Timonium	New Banking w Drive-Thru, ATM Canopy, Trash Enclosure	2446 York LLC
\$	922,000	Carroll	Eldersburg	New Bldg: 7-Eleven W Trash Encloser	6323 Sykesville LLC
\$	800,000	Baltimore	Dundalk/Turners Station	New Convenience Store, Dumpster Enclosure	Balaji LLC
\$	550,000	Harford	Bel Air/Fallston	New Oxygen Farm Building	UMD- Upper Chesapeake Health Sys
\$	414,000	Carroll	Eldersburg	New Bldg: Car Wash (7-Eleven)	6323 Sykesville LLC
\$	336,315	Anne Arundel	Brooklyn Park/Linthicum	New Retail Shell	810 Crain LLC

Source: Building Permit Data System at the Baltimore Metropolitan Council

#### Table B. Region's Most Significant Non-Residential AAR Projects

Amount	County/City	Location	Description	Owner Name
\$ 66,000,000	Baltimore	Towson/Loch Raven	Addtn (3-Sty): Patient Care Unit (30 Rms); Amenites, Chapel, Meeting Rms	Greater Baltimore Medical Cent
\$ 11,220,990	Carroll	Taneytown	Install 26,766 Grnd Mounted Solar Panels "Union Bridge Solar"	Citizens UB Solar LLC
\$ 8,000,000	Baltimore	Chestnut Ridge	Addtns to Club House	Balto Country Club
\$ 7,000,000	Baltimore	Towson/Loch Raven	Int Alts: Stud, Partitns, Ceiling Tile/Grid, HVAC	Greater Baltimore Medical Cent
\$ 4,000,000	Baltimore City	East Baltimore	Int Alts: Reno Ofc Suites (10th Flr)	Harbor East Parcel D Commercial
\$ 4,000,000	Baltimore City	East Baltimore	Int Alts: Reno Ofc Suites (11th Flr)	Harbor East Parcel D Commercial
\$ 2,500,000	Baltimore City	Metro Center	Alts: Fire Alarm Sys (Police HQ)	Mayor/City Council
\$ 2,279,350	Anne Arundel	Odenton	Ext Alt: Fence	Baltimore Gas & Electric
\$ 2,000,000	Baltimore	Rossville	Grade	Board Of Education
\$ 2,000,000	Baltimore	Rossville	Ext Alts: Add 4 Roof-Top HVAC Units	The Realty Associates Fund Xi
\$ 1,900,000	Baltimore	Greenspring Valley/Pikesville	Int/Ext Alts: Rplc Part of Bldg, Wlkwy, Stud, Partitns, Mezz, Ceiling Tile/Grid, HVAC, Floor, Stairs, Conveyor	St Thomas Ggcal LLC
\$ 1,575,000	Baltimore City	Metro Center	Int Alts: Fitout 9th, 11th Firs from Shell	PDL Pratt Associates LLC
\$ 1,500,000	Baltimore	Towson/Loch Raven	Ext Alts: Rplc Façade, Wndws	Black & Decker Manufacturing
\$ 1,450,000	Baltimore City	Waverly	Int Alts - Levi Hall 2nd Flr: Ofc, Lab	Johns Hopkins University
\$ 1,400,000	Howard	Ellicott City	Int Alts: Flrs 1-3 of Residence Inn Marriott	RIC 2019 LLC - Pinnacle Hotel
\$ 1,300,000	Howard	Ellicott City	Ext Alts: Rftp and Grnd Solar; Howard County Court House	Howard County MD
\$ 1,150,000	Howard	Ellicott City	Int Alts to Complete Bldg A: Oakland Industrial Park - Suite 200	9190 LLC
\$ 1,100,000	Baltimore	Cockeysville/Timonium	Int Alts: Serving Line, Kitchen	Board Of Education
\$ 1,100,000	Baltimore	Perry Hall/White Marsh	Int Alts: Stud, Partitns, Ceiling Tile/Grid, Millwrk, Doors, Counters, Finishs, Fixturs	Oak Campus Partners LLC
\$ 1,000,000	Harford	Aberdeen/Havre De Grace	Addtn: Behavioral Outpatient Clinic	UMD Health Sys

Source: Building Permit Data System at the Baltimore Metropolitan Council



## September, 2021

## **Table 1a. Residential Construction Activity**

		Single-Family			Multi-Family	Units		Total Units				
'	September	September	YTD	YTD	September	September	YTD	YTD	September	September	YTD	YTD
	2020	2021	2020	2021	2020	2021	2020	2021	2020	2021	2020	2021
Anne Arundel	191	82	1,487	1,177	-	10	24	328	191	92	1,511	1,505
Annapolis*	(1)	-	(28)	(11)	-	-	-	(8)	(1)		(28)	(19)
Baltimore City	4	46	49	150	-	303	1,460	1,354	4	349	1,509	1,504
Baltimore	99	73	522	790	-	66	303	100	99	139	825	890
Carroll	66	71	337	415	10	-	45		76	71	382	415
Harford	86	23	572	369	-	25	128	272	86	48	700	641
Howard	45	50	435	558	-	-	183	836	45	50	618	1,394
Queen Annes	26	22	119	235	-	-	1	28	26	22	120	263
Region	517	367	3,521	3,694	10	404	2,144	2,918	527	771	5,665	6,612
Regional Change 2020-2021		(150)		173		394		774		244		947
As a Percent		-29.0%		4.9%		3940.0%		36.1%		46.3%		16.7%

	Nur	nber of AAR I	Permits**			Value of New Construction (thousands	on Activity	I	Value of Additions, Alterations and Repairs (thousands of dollars)			
1	September 2020	September 2021	YTD 2020	YTD 2021	September 2020	September 2021	YTD 2020	YTD 2021	September 2020	September 2021	YTD 2020	YTD 2021
Anne Arundel	237	216	1,505	2,064	34,758	17,682	264,824	256,778	9,321	11,148	71,417	98,556
Annapolis*	(27)	(28)	(206)	(404)	(816)	-	(14,502)	5,707	(841)	(2,691)	(12,978)	(27,045)
Baltimore City	102	101	898	1,104	530	16,545	130,556	102,363	6,073	9,886	154,972	102,453
Baltimore	141	233	1,071	1,831	26,768	30,927	163,789	208,836	5,981	14,506	59,503	93,960
Carroll	114	105	621	907	15,660	18,920	72,782	100,662	3,370	4,129	21,959	36,431
Harford	1	11	31	92	23,839	13,510	167,754	160,767	10	210	1,468	3,383
Howard	208	173	1,146	1,436	10,143	17,141	116,229	142,951	8,654	6,810	40,402	60,732
Queen Annes	10	8	46	38	5,138	4,016	23,998	56,295	483	1,459	3,242	3,982
Region	813	847	5,318	7,472	116,836	118,741	939,932	1,028,652	33,892	48,148	352,963	399,497
Regional Change 2020-2021 As a Percent		34 4.2%		2,154 40.5%		1,905 1.6%		88,720 9.4%		14,256 42.1%		46,534 13.2%

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## September, 2021

#### **Table 1b. Non-Residential Construction Activity**

	Nui	mber of AAR	Permits**		Va	lue of New N Construction (thousands	on Activity	tial	Value of Additions, Alterations and Repairs (thousands of dollars)				
	September 2020	September 2021	YTD 2020	YTD 2021	September 2020	September 2021	YTD 2020	YTD 2021	September 2020	September 2021	YTD 2020	YTD 2021	
Anne Arundel	104	135	893	1,016	14,463	43,481	33,795	127,403	14,989	11,059	212,285	169,198	
Annapolis*	(7)	(24)	(144)	(146)	-	-	(75)	(160)	(468)	(2,144)	(23,246)	(21,272)	
Baltimore City	36	39	472	472	27,450	21,908	131,511	286,537	17,734	18,272	305,699	362,574	
Baltimore	107	172	835	1,131	5,404	14,098	82,252	378,946	22,838	108,665	367,199	433,258	
Carroll	18	20	87	165	3,051	1,346	12,797	11,469	1,673	12,325	79,842	30,157	
Harford	-	4	19	52	1,007	4,550	24,422	6,746	-	2,519	9,865	49,971	
Howard	42	46	377	390	13,494	1,950	58,013	184,779	11,373	10,132	174,152	207,070	
Queen Annes	2	9	30	65	15	-	1,220	6,475	48	548	1,420	4,803	
Region	309	425	2,713	3,291	64,884	87,333	344,010	1,002,355	68,655	163,520	1,150,462	1,257,031	
Regional Change 2020-2021		116		578		22,449		658,345		94,865		106,569	
As a Percent		37.5%		21.3%		34.6%		191.4%		138.2%		9.3%	

#### **Table 1c. Mixed-Use Construction Activity**

	Num	ber of Reside	ntial Units	S	Value of Mixed-Use						
	iı	n Mixed-Use P	ermits		Construction Activity						
					(thousands of dollars)						
	September	September	YTD	YTD	September	September	YTD	YTD			
	2020	2021	2020	2021	2020	2021	2020	2021			
Anne Arundel	-	-	-	6	-	-	-	2,103			
Annapolis*	-	-	-	(6)	-	-	-	(2,103)			
Baltimore City	-	228	748	899	-	45,200	144,560	196,200			
Baltimore	-	-	231	-	-	-	60,000	-			
Carroll	-	-	-	-	-	-	-	-			
Harford	-	-	-	-	-	-	-	-			
Howard	-	-	-	472	-	-	-	5,500			
Queen Annes	-	-	1	-	-	-	500	-			
Region	-	228	980	1,377	-	45,200	205,060	203,803			
Regional Change 2020-2021		228		397		45,200		(1,257)			
As a Percent		-		40.5%		-		-0.6%			

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#### **METROPOLITAN**



## **Building Activity Report**

September, 2021

## **Produced by:**

## **Baltimore Metropolitan Council**

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For historic reports (1974-present), subscription to the online building permit database and any comments or questions about this report may be directed to Crystal McDermott at 410.732.0500 ext. 1049.

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