REPORT

# Metropolitan Building Activity Report

January 2021

BALTIMORE METROPOLITAN COUNCIL

>>> Baltimore Regional Transportation Board

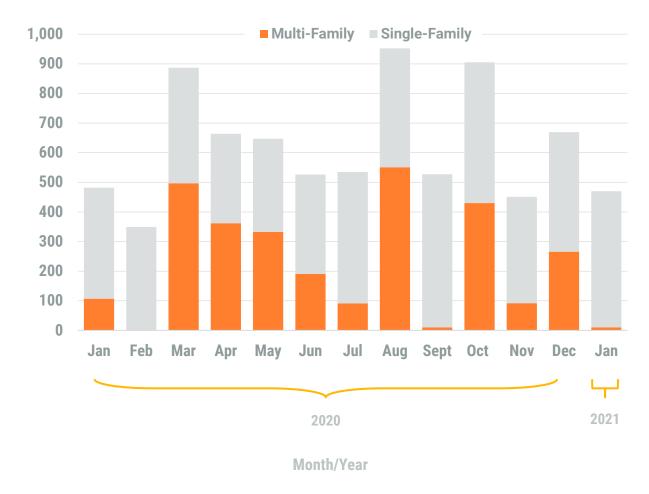


Region

#### Residential Construction Overview



## Exhibit 1: New Residential Unit Permit Activity (13-Month)



# of Units

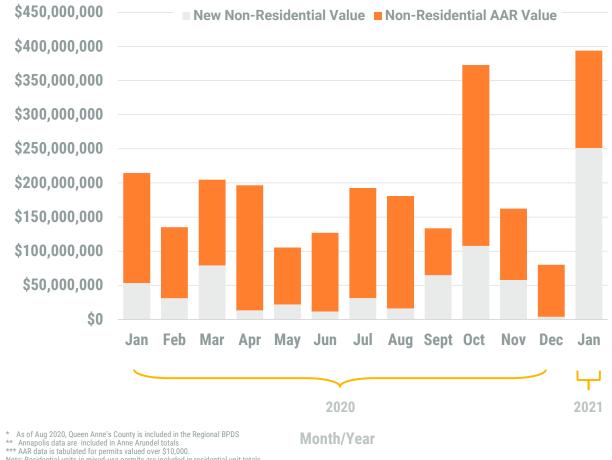


Region

## Non-Residential Construction Overview

	MONTHLY VALUE	YEAR-TO-DATE VALUE				
New Non-residential	\$251,197,000	\$251,197,000				
AARs <b>NON-RESIDENTIAL</b> Alterations, Additions, Repairs (AARs)	\$142,763,000	\$142,763,000				

Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



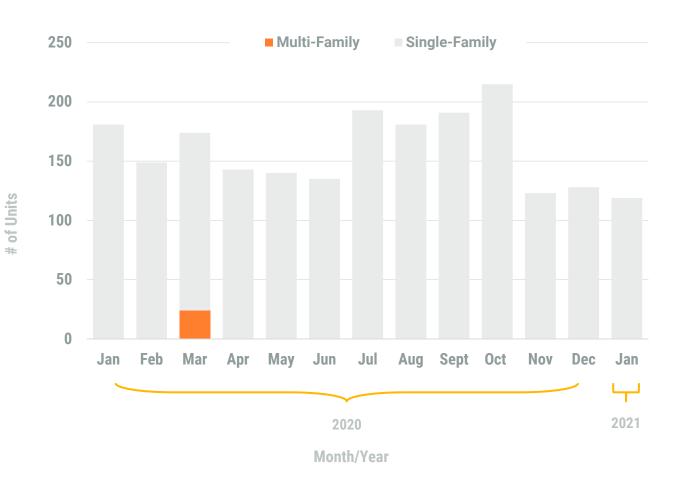
Note: Residential units in mixed-use permits are included in residential unit totals. Value of Mixed-Use cannot be apportioned and are not included in Non-Residential Value totals. Source: BPDS at the Baltimore Metropolitan Council





## YEAR-TO-DATE UNIT TOTAL

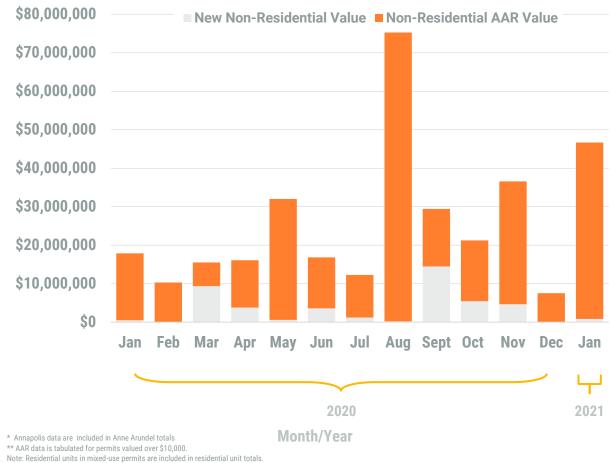






	MONTHLY VALUE	YEAR-TO-DATE VALUE				
New Non-residential	\$850,000	\$850,000				
AARs <b>NON-RESIDENTIAL</b> Alterations, Additions, Repairs (AARs)	\$45,837,000	\$45,837,000				

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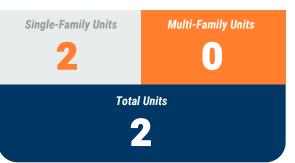


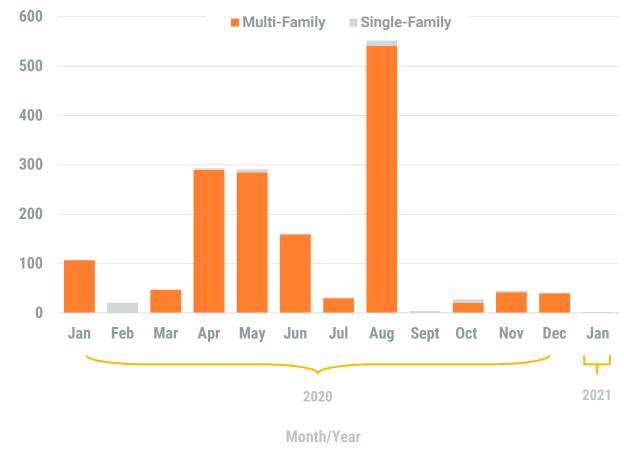
Value of Mixed-Use cannot be apportioned and are not included in Non-Residential Value totals.





## YEAR-TO-DATE UNIT TOTAL







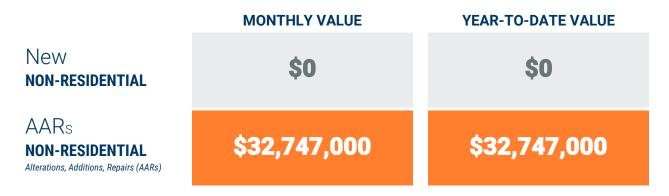
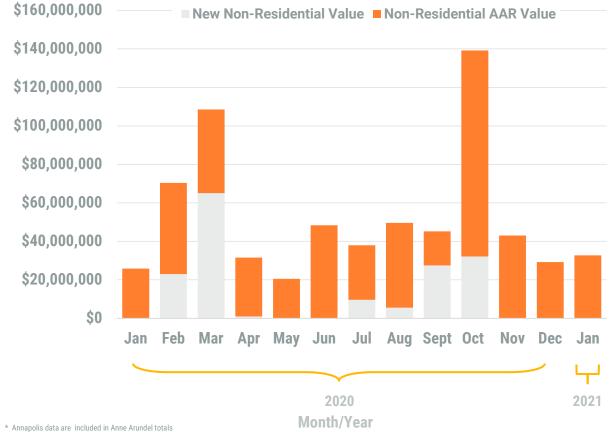


Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



\*\* AAR data is tabulated for permits valued over \$10,000. Note: Residential units in mixed-use permits are included in residential unit totals.

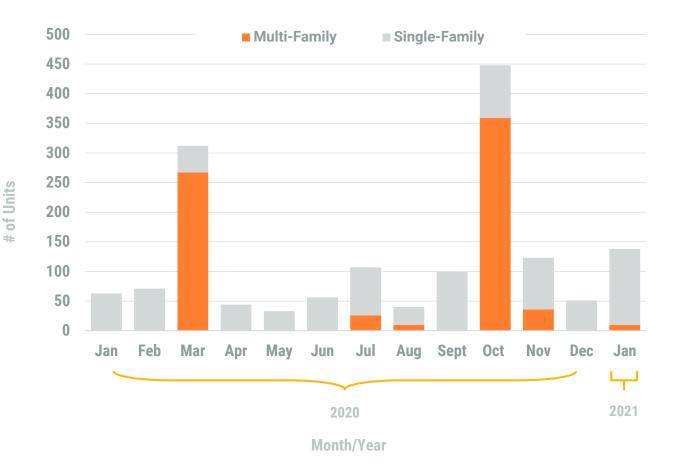
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## YEAR-TO-DATE UNIT TOTAL

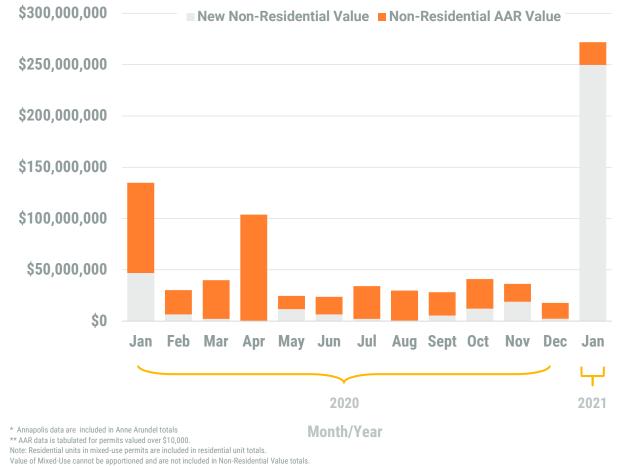




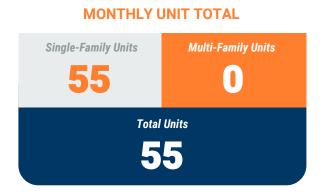


	MONTHLY VALUE	YEAR-TO-DATE VALUE
New Non-residential	\$249,698,000	\$249,698,000
AARs <b>NON-RESIDENTIAL</b> Alterations, Additions, Repairs (AARs)	\$22,105,000	\$22,105,000

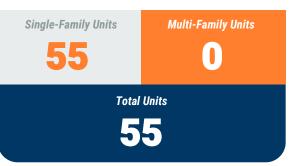
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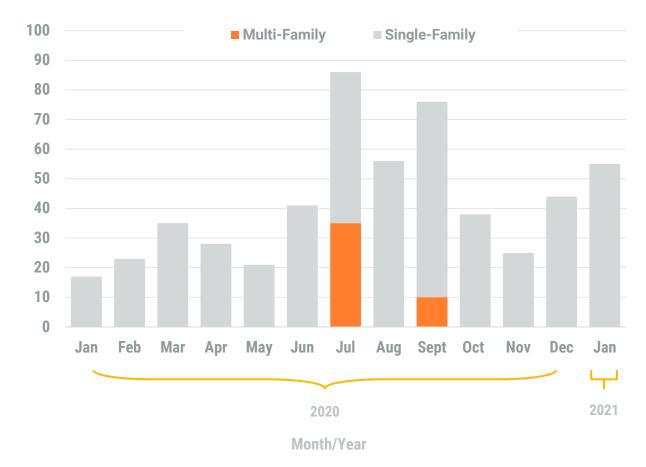






## YEAR-TO-DATE UNIT TOTAL

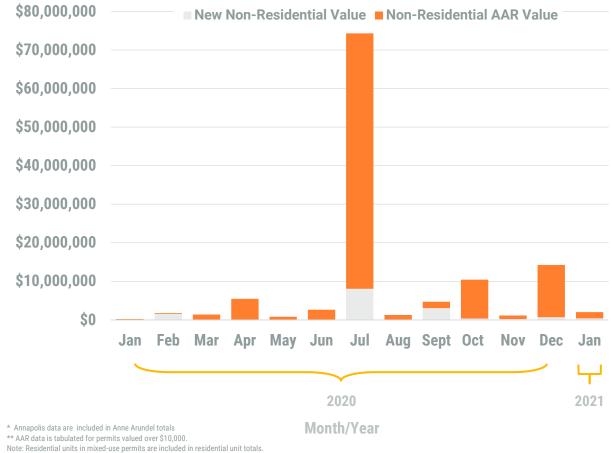






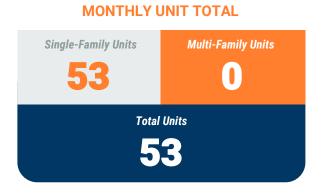
	MONTHLY VALUE	YEAR-TO-DATE VALUE
New Non-residential	\$399,000	\$399,000
AARs <b>NON-RESIDENTIAL</b> Alterations, Additions, Repairs (AARs)	\$1,608,000	\$1,608,000

Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



Value of Mixed-Use cannot be apportioned and are not included in Non-Residential Value totals.





#### YEAR-TO-DATE UNIT TOTAL



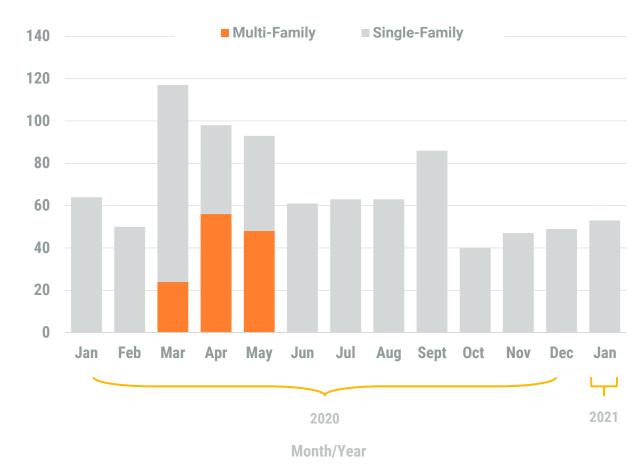


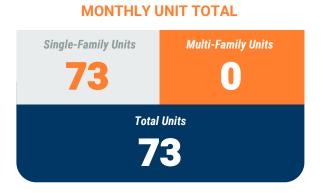




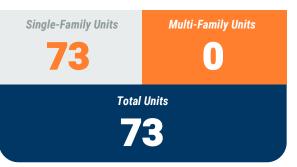
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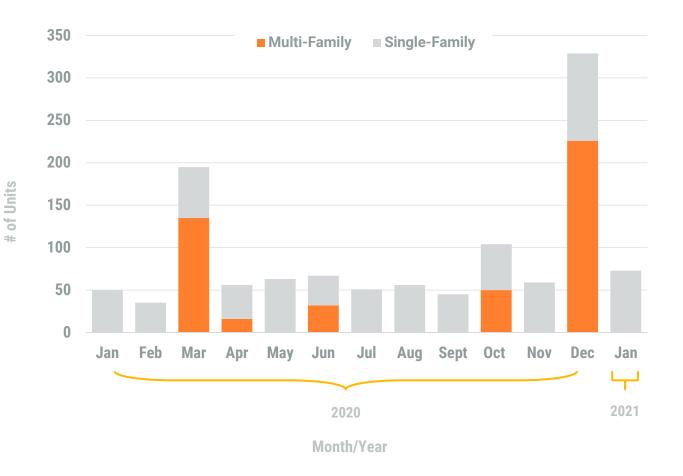






#### YEAR-TO-DATE UNIT TOTAL

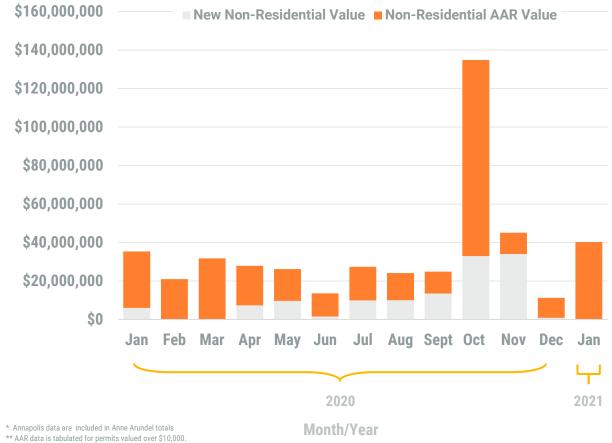






	MONTHLY VALUE	YEAR-TO-DATE VALUE				
New Non-residential	\$200,000	\$200,000				
AARs <b>NON-RESIDENTIAL</b> Alterations, Additions, Repairs (AARs)	\$40,051,000	\$40,051,000				

Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



Note: Residential units in mixed-use permits are included in residential unit totals.

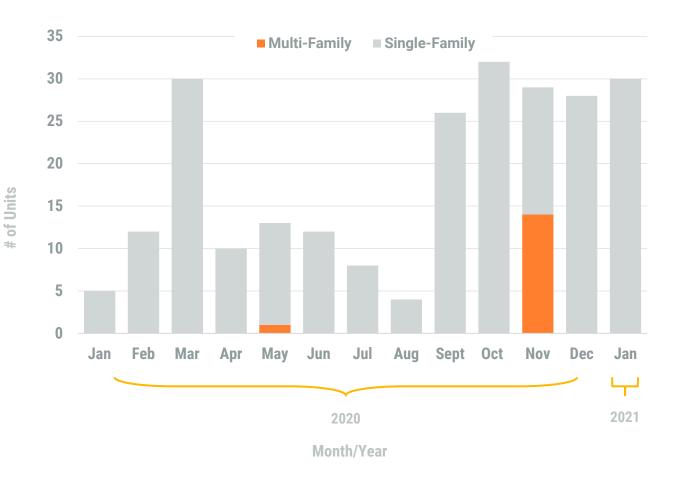
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## YEAR-TO-DATE UNIT TOTAL

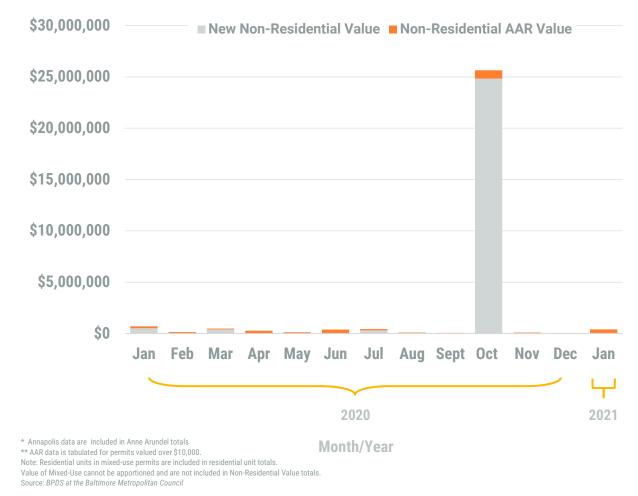






	MONTHLY VALUE	YEAR-TO-DATE VALUE				
New Non-residential	\$50,000	\$50,000				
AARs <b>NON-RESIDENTIAL</b> Alterations, Additions, Repairs (AARs)	\$345,000	\$345,000				

Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



Value of Permits

#### **METROPOLITAN**



#### Table A. Region's Most Significant New Non-Residential Projects

Amount	County/City	Location	Description	Owner Name
\$ 180,000,000	Baltimore	Edgemere	New Warehouse W/Mezzanine.	Tradepoint Atlantic LLC
\$ 53,778,069	Baltimore	Edgemere	New Warehouse 498,707Sf, Ofc Area	Tradepoint Atlantic LLC
\$ 10,000,000	Baltimore	Edgemere	New 1-Sty Shell Warehse	Tradepoint Atlantic LLC
\$ 4,449,979	Baltimore	Edgemere	New Warehouse W/ Fire Pump Rm	Tradepoint Atlantic LLC
\$ 750,000	Anne Arundel	Crofton	New Cell Twr , Equip Shelter	Anne Arundel County
\$ 700,000	Baltimore	North Point	New Convenience Store w/ Gas Station	Two Farms Inc
\$ 500,000	Baltimore	Catonsville	New Auto Parts Store	Beard Properties LLC
\$ 399,055	Carroll	Westminster	New 2-Sty "West End PI Family Support Center" (Ofc, 6 Shelter Units)	Mayor & Common Council

Source: Building Permit Data System at the Baltimore Metropolitan Council

#### Table B. Region's Most Significant Non-Residential AAR Projects

Amount	County/City	Location	Description	Owner Name
\$ 33,561,196	Anne Arundel	Fort Meade	Rplc Part of 2-Sty School (Ft Meade)	United States Government
\$ 30,000,000	Howard	Laurel	Alts - Bioenergy Devco LLC: Instl 2 Fermenter Tanks	Maryland Food Ctr Authority
\$ 7,024,500	Baltimore City	Metro Center	Ext Alts: Skate Park, Curbing, Sidewalk, Pathways, Service Area	Mayor & City Council
\$ 4,572,400	Baltimore City	Metro Center	Int Reno: 1st and 3rd FIrs	University Of Maryland Medical
\$ 3,498,122	Baltimore	Towson/Loch Raven	Int Alts: Store	Talisman Towson LP
\$ 3,250,000	Baltimore City	Metro Center	Int Reno (11th Flr): Ofcs	Balto Gas&Electric Co
\$ 3,250,000	Baltimore City	Metro Center	Int Reno (10th Flr): Ofcs	Balto Gas & Electric Co
\$ 3,000,000	Baltimore	Sparks	Int Alts- Ofc, Lab Space, Mezz, HVAC, Mechanical	Becton Dickinson and Co
\$ 3,000,000	Anne Arundel	Brooklyn Park/Linthicum	Alts: Fitout Warehouse for Shipping Containers	Logistics Pointe Owner LLC
\$ 2,745,665	Howard	Elkridge	Int/Ext Alts: Cei-Sci	Vif li Cel-Sci Partners LLC
\$ 2,425,500	Baltimore City	Metro Center	Ext Alts: Kids Play Area	Mayor & City Council
\$ 2,200,000	Howard	Elkridge	Int Alts- Zen Leaf: Grow Rms, New Mezz	Verano Holdings
\$ 2,100,000	Baltimore	Rossville	Int Alts: Stud, Partitn, Rstrms, Doors, Ceiling Tile, Fixturs, Finishs	Kaiser Foundation Health Plan
\$ 1,957,587	Baltimore City	Forest Park	Int/Ext Reno, Addtn: To Maintenance Equip Bldg, Ofc	Bivek Poudyal
\$ 1,855,000	Baltimore	Edgemere	Grading	Tradepoint Atlantic LLC
\$ 1,600,000	Baltimore	Middle River	Storm Water Mgmt	Board Of Education
\$ 1,500,000	Baltimore	Edgemere	Grade	TPA Properties 9 LLC

Source: Building Permit Data System at the Baltimore Metropolitan Council



#### **Table 1a. Residential Construction Activity**

		Single-Family	Units			Multi-Family Units				Total Units			
	January 2020	January 2021	YTD 2020	YTD 2021	January 2020	January 2021	YTD 2020	YTD 2021	January 2020	January 2021	YTD 2020	YTD 2021	
Anne Arundel	182	119	182	119	-	-	-	-	182	119	182	119	
Annapolis*	(1)	(5)	(1)	(5)	-	-	-	-	(1)	(5)	(1)	(5)	
Baltimore City	-	2	-	2	107	-	107	-	107	2	107	2	
Baltimore	63	128	63	128	-	10	-	10	63	138	63	138	
Carroll	17	55	17	55	-	-	-	-	17	55	17	55	
Harford	64	53	64	53	-	-	-	-	64	53	64	53	
Howard	50	73	50	73	-	-	-	-	50	73	50	73	
Queen Annes	5	30	5	30	-	-	-	-	5	30	5	30	
Region	381	460	381	460	107	10	107	10	488	470	488	470	
Regional Change 2020-2021 As a Percent		79 20.7%		79 20.7%		(97) -90.7%		(97) -90.7%		(18) -3.7%		(18) -3.7%	

	Numt	er of AAR P	ermits*	*	/	alue of New Constructio			Value of Additions, Alterations and Repairs			
			erninta			(thousands of	,		(thousands of dollars)			
	January	January	YTD	YTD	January	January	YTD	YTD	January	January	YTD	YTD
	2020	2021	2020	2021	2020	2021	2020	2021	2020	2021	2020	2021
Anne Arundel	183	255	183	255	30,270	22,649	30,270	22,649	9,420	17,929	9,420	17,929
Annapolis*	(33)	(108)	(33)	(108)	(205)	964	(205)	964	(2,473)	(11,592)	(2,473)	(11,592)
Baltimore City	91	100	91	100	14,787	220	14,787	220	5,605	6,193	5,605	6,193
Baltimore	116	76	116	76	12,397	27,257	12,397	27,257	7,483	2,948	7,483	2,948
Carroll	16	49	16	49	2,790	10,258	2,790	10,258	467	2,250	467	2,250
Harford	1	7	1	7	15,495	14,812	15,495	14,812	16	89	16	89
Howard	90	103	90	103	13,506	16,159	13,506	16,159	3,857	5,156	3,857	5,156
Queen Annes	9	5	9	5	1,315	5,393	1,315	5,393	683	183	683	183
Region	506	595	506	595	90,560	96,748	90,560	96,748	27,531	34,748	27,531	34,748
Regional Change 2020-2021		89		89		6,188		6,188		7,217		7,217
As a Percent		17.6%		17.6%		6.8%		6.8%		26.2%		26.2%

\* As of Aug 2020, Queen Anne's County is included in the Regional BPDS
\*\* Annapolis data are included in Anne Arundel totals
\*\*\* AAR data is tabulated for permits valued over \$10,000.
Note: Residential units in mixed-use permits are included in residential unit totals.
Value of Mixed-Use cannot be apportioned and are not included in Non-Residential Value totals.
Source: BPDS at the Baltimore Metropolitan Council



#### Table 1b. Non-Residential Construction Activity

	Number of AAR Permits**				Value of New Non-Residential Construction Activity (thousands of dollars)				Value of Additions, Alterations and Repairs (thousands of dollars)			
	January 2020	January 2021	YTD 2020	YTD 2021	January 2020	January 2021	YTD 2020	YTD 2021	January 2020	January 2021	YTD 2020	YTE 2021
Anne Arundel	139	86	139	86	500	850	500	850	19,514	45,838	19,514	45,838
Annapolis*	(29)	(13)	(29)	(13)	-	-	-	-	(2,112)	(2,834)	(2,112)	(2,834)
Baltimore City	75	65	75	65	-	-	-	-	25,803	32,747	25,803	32,747
Baltimore	133	68	133	68	46,945	249,698	46,945	249,698	87,825	22,105	87,825	22,105
Carroll	2	16	2	16	-	399	-	399	222	1,608	222	1,608
Harford	1	3	1	3	-	-	-	-	28	70	28	70
Howard	36	37	36	37	6,000	200	6,000	200	29,325	40,051	29,325	40,051
Queen Annes	3	7	3	7	500	50	500	50	187	345	187	345
Region	389	282	389	282	53,945	251,197	53,945	251,197	162,904	142,764	162,904	142,764
Regional Change 2020-2021 As a Percent		(107) -27.5%		(107) -27.5%		197,252 365.7%		197,252 365.7%		(20,140) -12.4%		(20,140) -12.4%

#### Table 1c. Mixed-Use Construction Activity

	Num	ber of Resid	ential Ur	nits		Value of M	lixed-Use		
	in	<b>Mixed-Use</b>	Permits		Construction Activity				
						(thousands	of dollars)		
	January	January	YTD	YTD	January	January YTD		YTD	
	2020	2021	2020	2021	2020	2021	2020	2021	
Anne Arundel	-	-	-	-	-	-	-	-	
Annapolis*	-	-	-	-	-	-	-	-	
Baltimore City	39	-	39	-	5,305	-	5,305	-	
Baltimore	-	-	-	-		-	-	-	
Carroll	-	-	-	-	-	-	-	-	
Harford	-	-	-	-	-	-	-	-	
Howard	-	-	-	-	-	-	-	-	
Queen Annes	-	-	-	-	-	-	-	-	
Region	39	-	39	-	5,305	-	5,305	-	
Regional Change 2020-2021		(39)		(39)		(5,305)		(5,305)	
As a Percent		-100.0%		-100.0%		-100.0%		-100.0%	

\* As of Aug 2020, Queen Anne's County is included in the Regional BPDS
\*\* Annapolis data are included in Anne Arundel totals
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Source: BPDS at the Baltimore Metropolitan Council



# **Produced by:**

# **Baltimore Metropolitan Council**

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