

REPORT

Metropolitan Building Activity Report

April, 2020



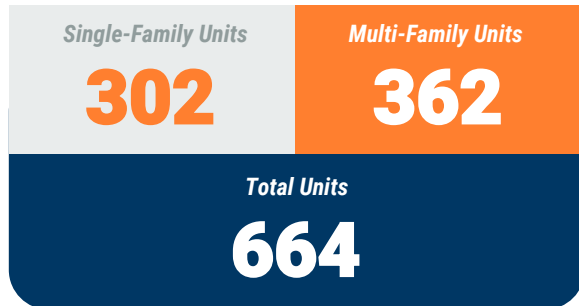
Building Activity Report

April, 2020

Region

Residential Construction Overview

MONTHLY UNIT TOTAL



YEAR-TO-DATE UNIT TOTAL

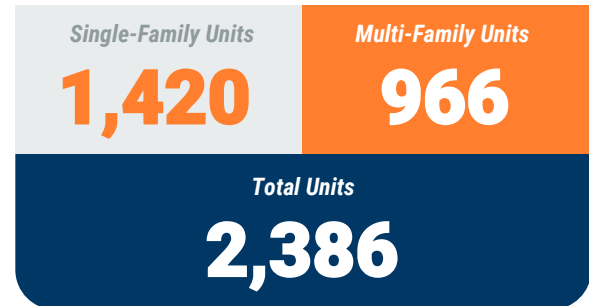
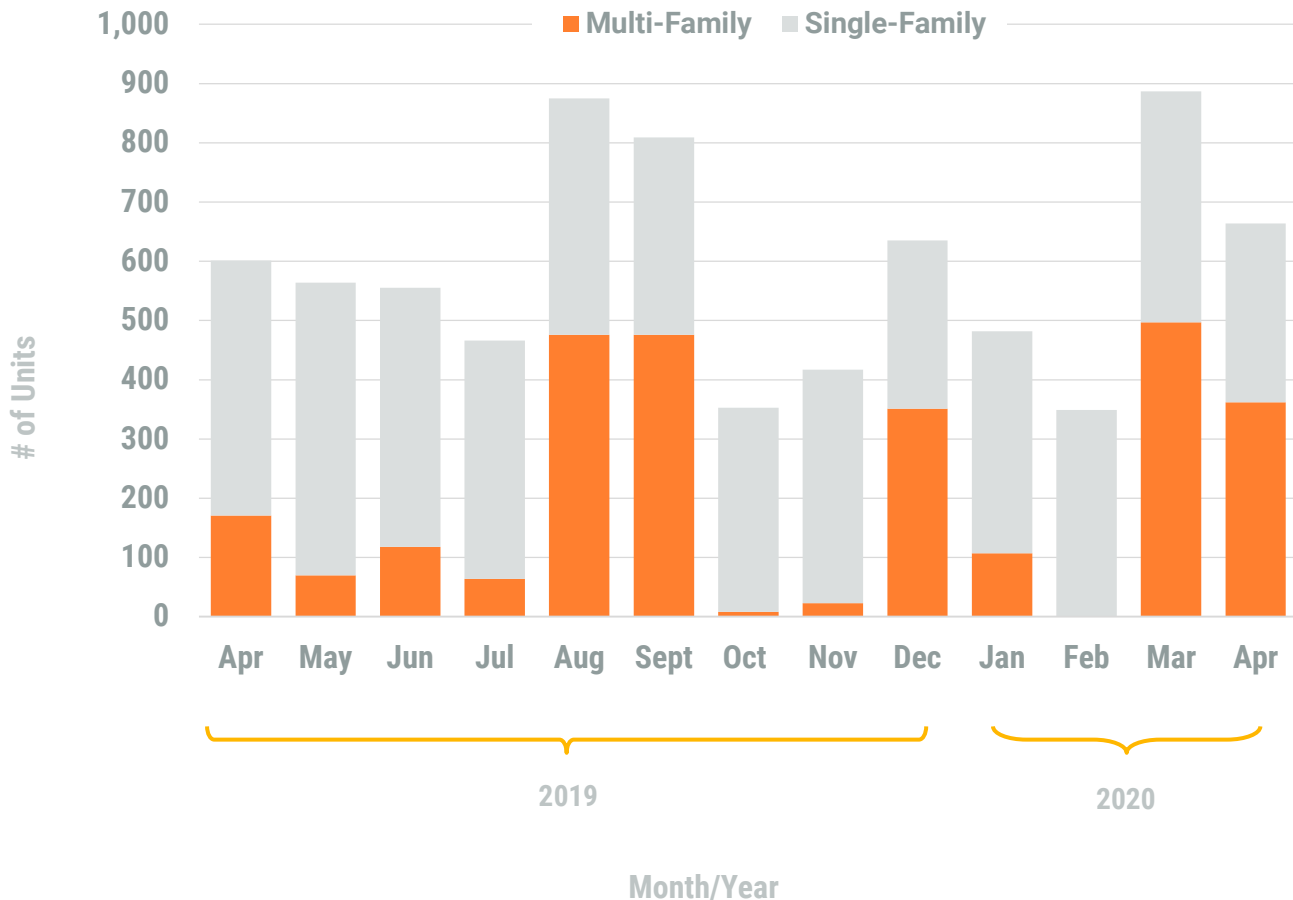


Exhibit 1: New Residential Unit Permit Activity (13-Month)





Building Activity Report

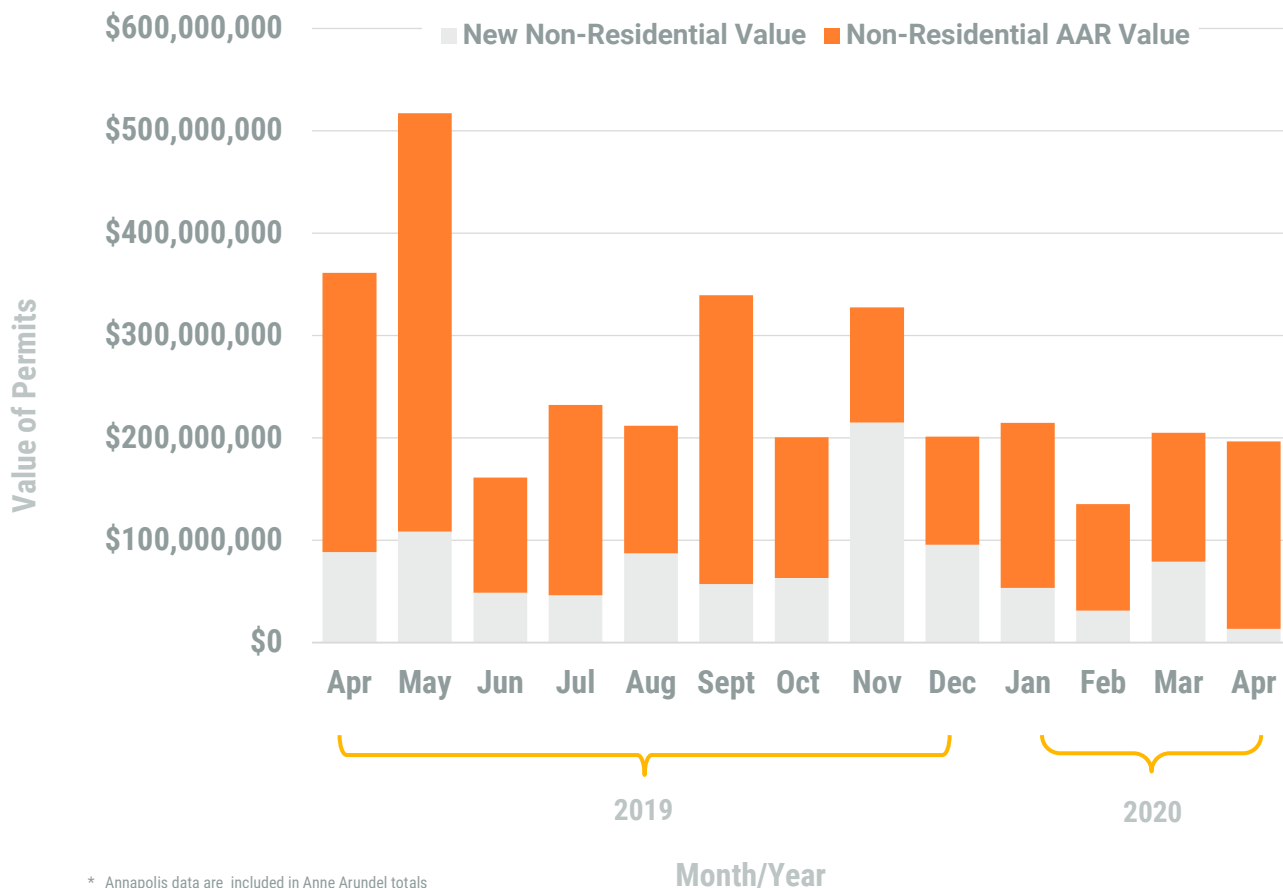
April, 2020

Region

Non-Residential Construction Overview

	MONTHLY VALUE	YEAR-TO-DATE VALUE
New NON-RESIDENTIAL	\$13,346,000	\$177,049,000
AARs NON-RESIDENTIAL <i>Alterations, Additions, Repairs (AARs)</i>	\$183,265,000	\$575,936,000

Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



* Annapolis data are included in Anne Arundel totals

** AAR data is tabulated for permits valued over \$10,000.

Note: Residential units in mixed-use permits are included in residential unit totals.

Value of Mixed-Use cannot be apportioned and are not included in Non-Residential Value totals.

Source: BPDS at the Baltimore Metropolitan Council



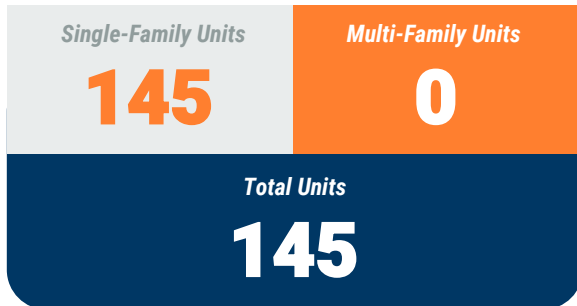
Building Activity Report

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Anne Arundel County

Residential Construction Overview

MONTHLY UNIT TOTAL



YEAR-TO-DATE UNIT TOTAL

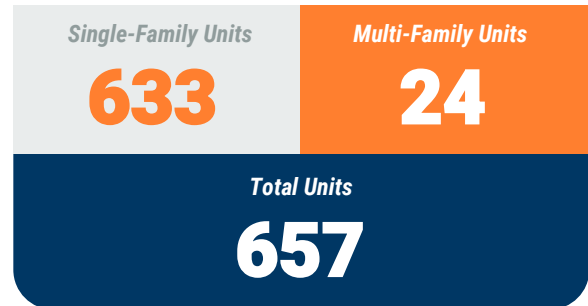
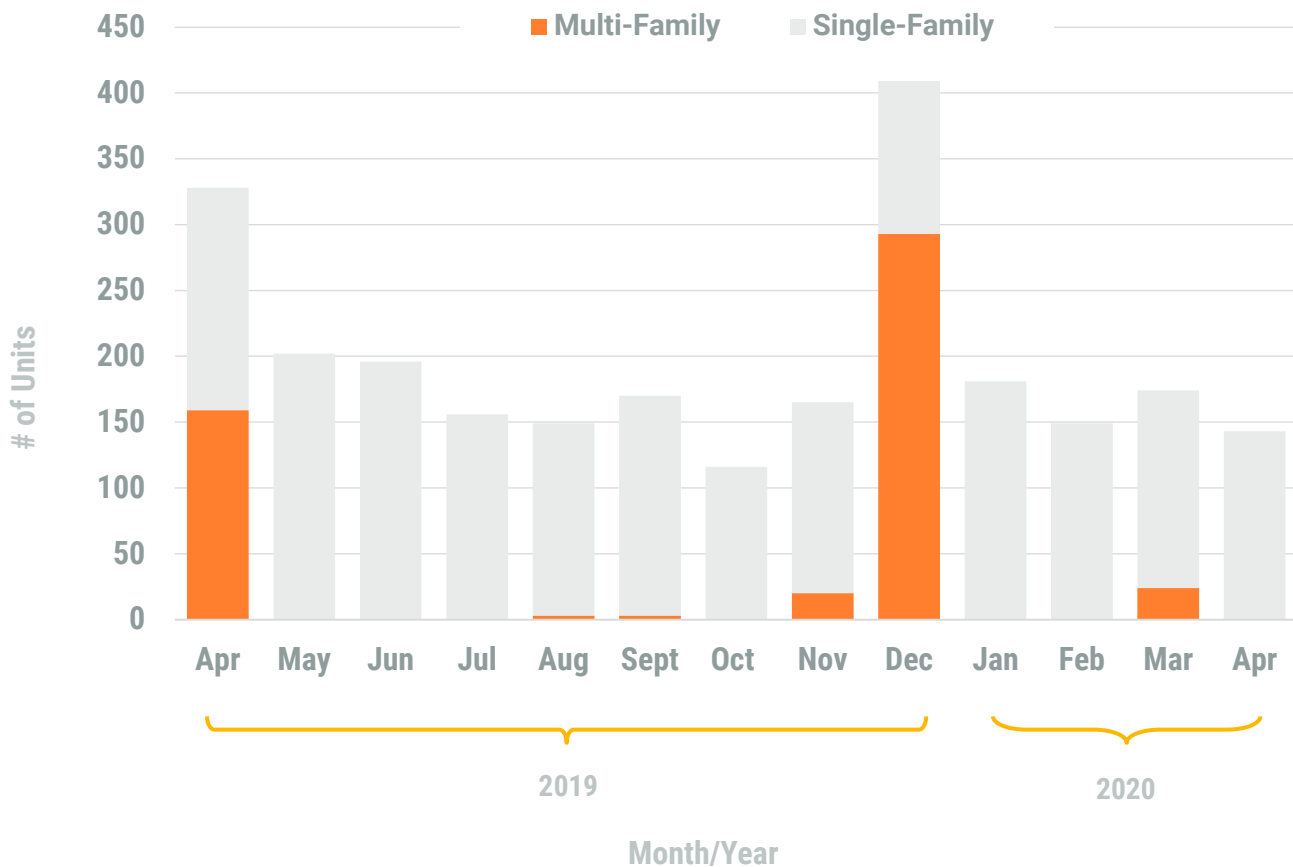


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Building Activity Report

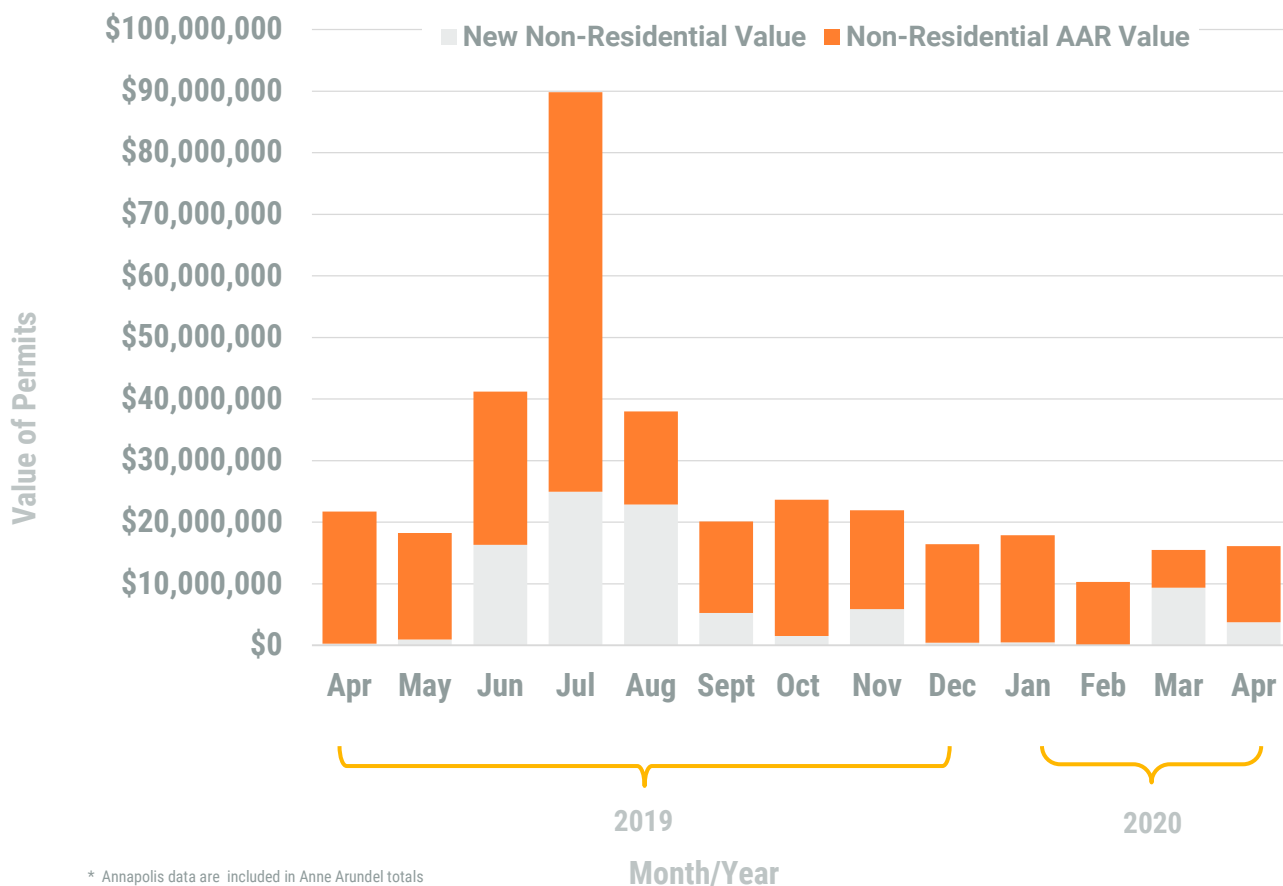
April, 2020

Anne Arundel County

Non-Residential Construction Overview

	MONTHLY VALUE	YEAR-TO-DATE VALUE
New NON-RESIDENTIAL	\$3,847,000	\$13,728,000
AARs NON-RESIDENTIAL <i>Alterations, Additions, Repairs (AARs)</i>	\$15,744,000	\$58,161,000

Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



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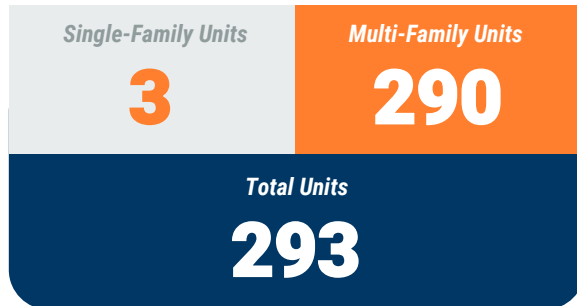
Building Activity Report

April, 2020

Baltimore City

Residential Construction Overview

MONTHLY UNIT TOTAL



YEAR-TO-DATE UNIT TOTAL

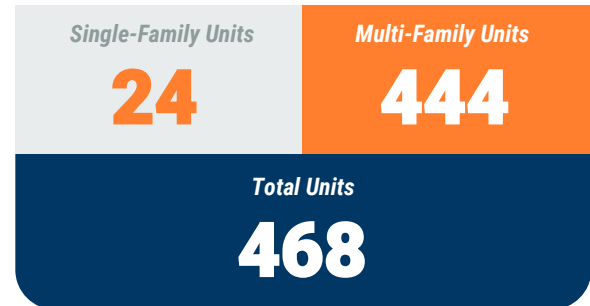
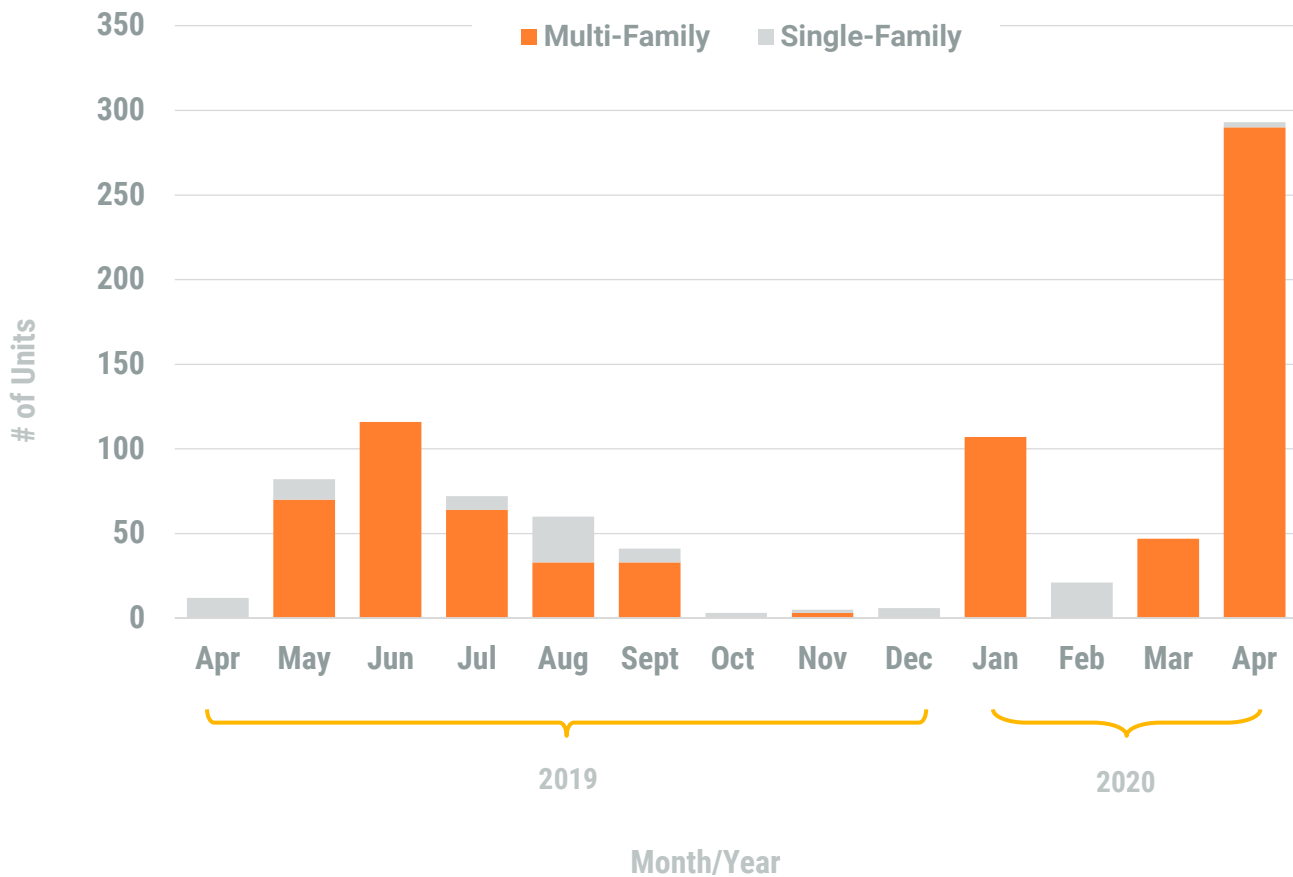


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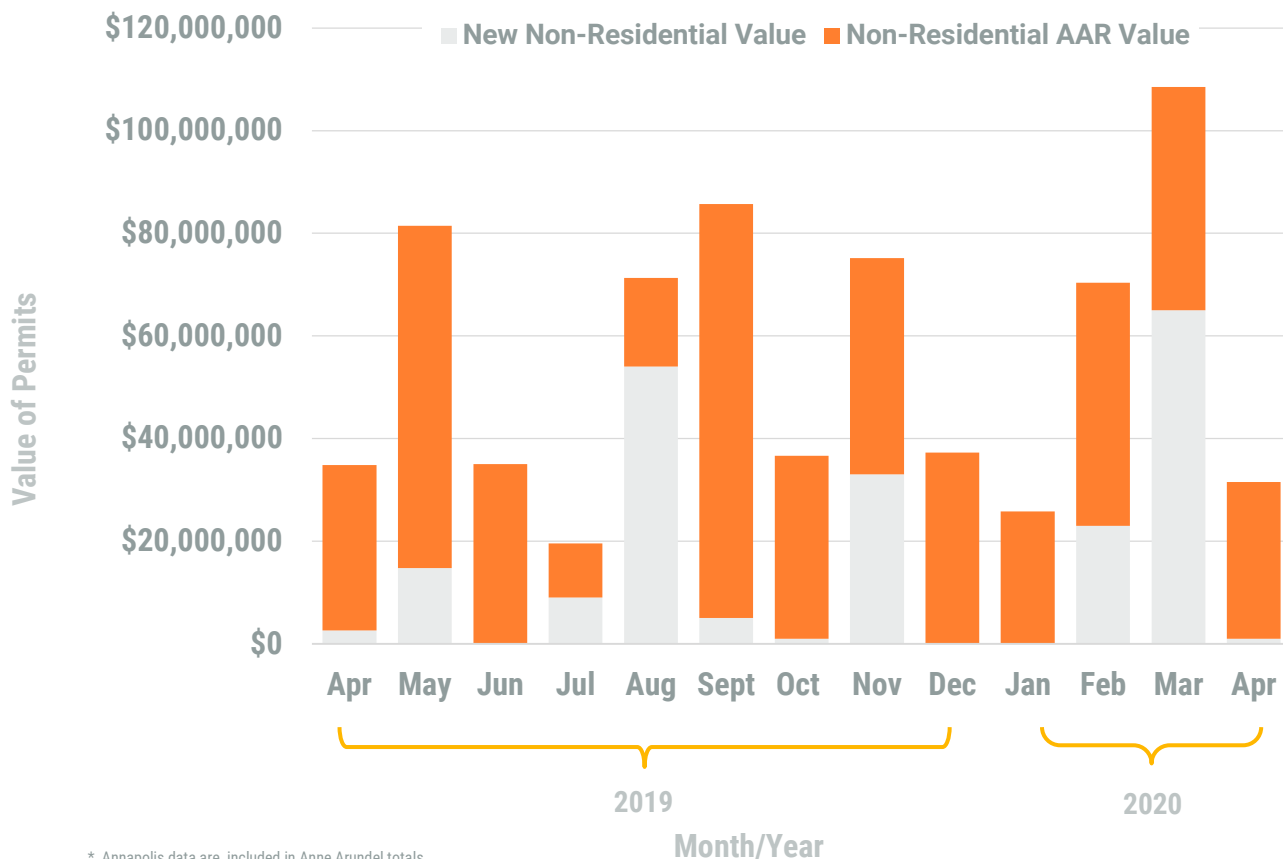
April, 2020

Baltimore City

Non-Residential Construction Overview

	MONTHLY VALUE	YEAR-TO-DATE VALUE
New NON-RESIDENTIAL	\$943,000	\$88,958,000
AARs NON-RESIDENTIAL <i>Alterations, Additions, Repairs (AARs)</i>	\$30,601,000	\$147,317,000

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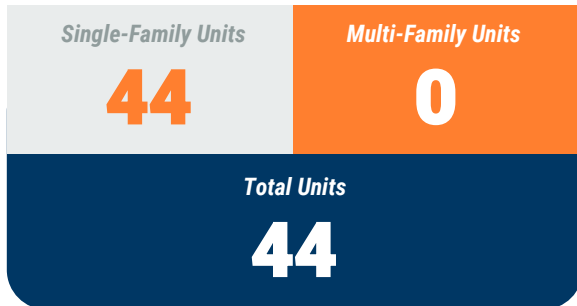
Building Activity Report

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Baltimore County

Residential Construction Overview

MONTHLY UNIT TOTAL



YEAR-TO-DATE UNIT TOTAL

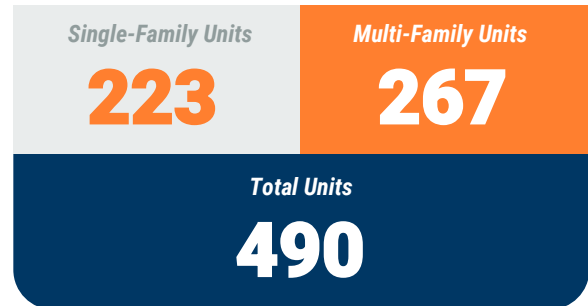
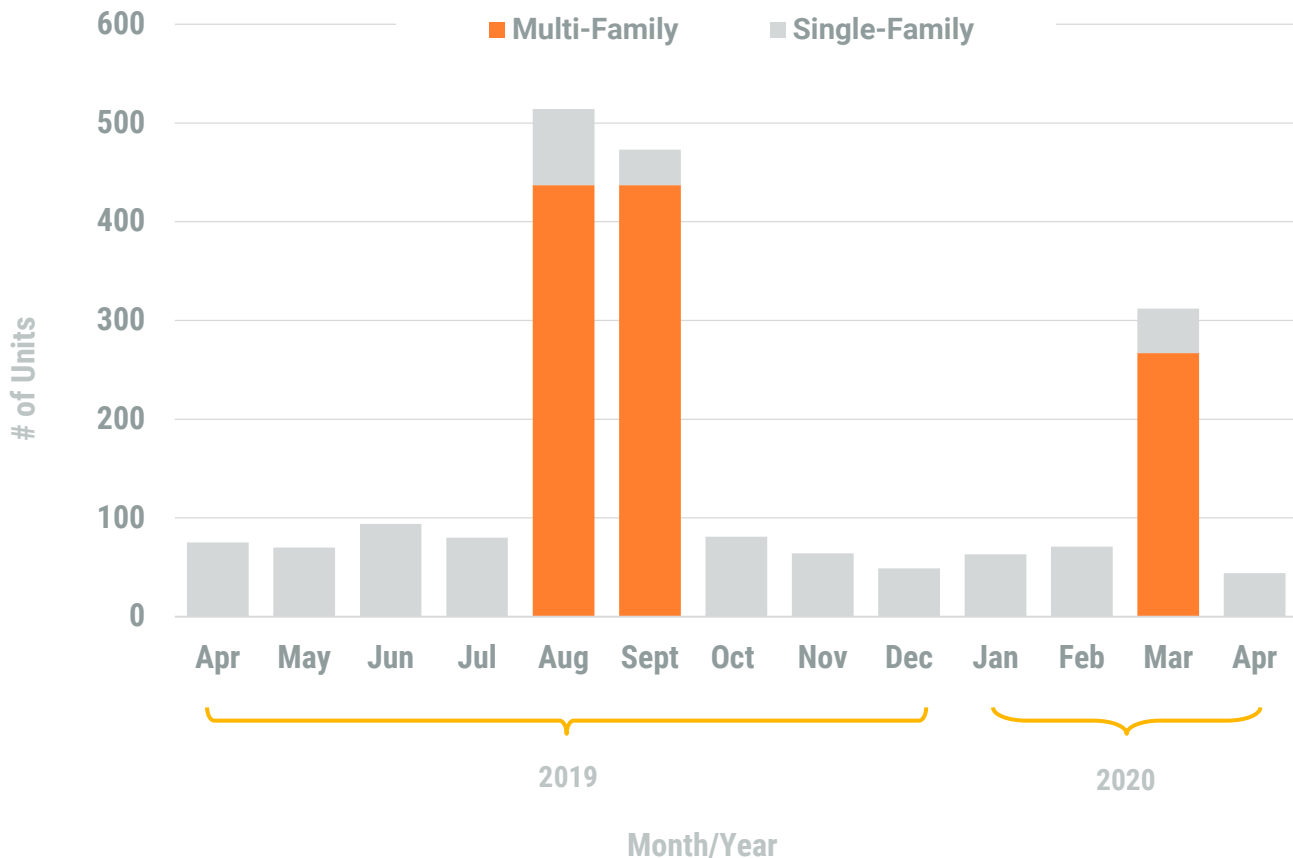


Exhibit 1: New Residential Unit Permit Activity (13-Month)





Building Activity Report

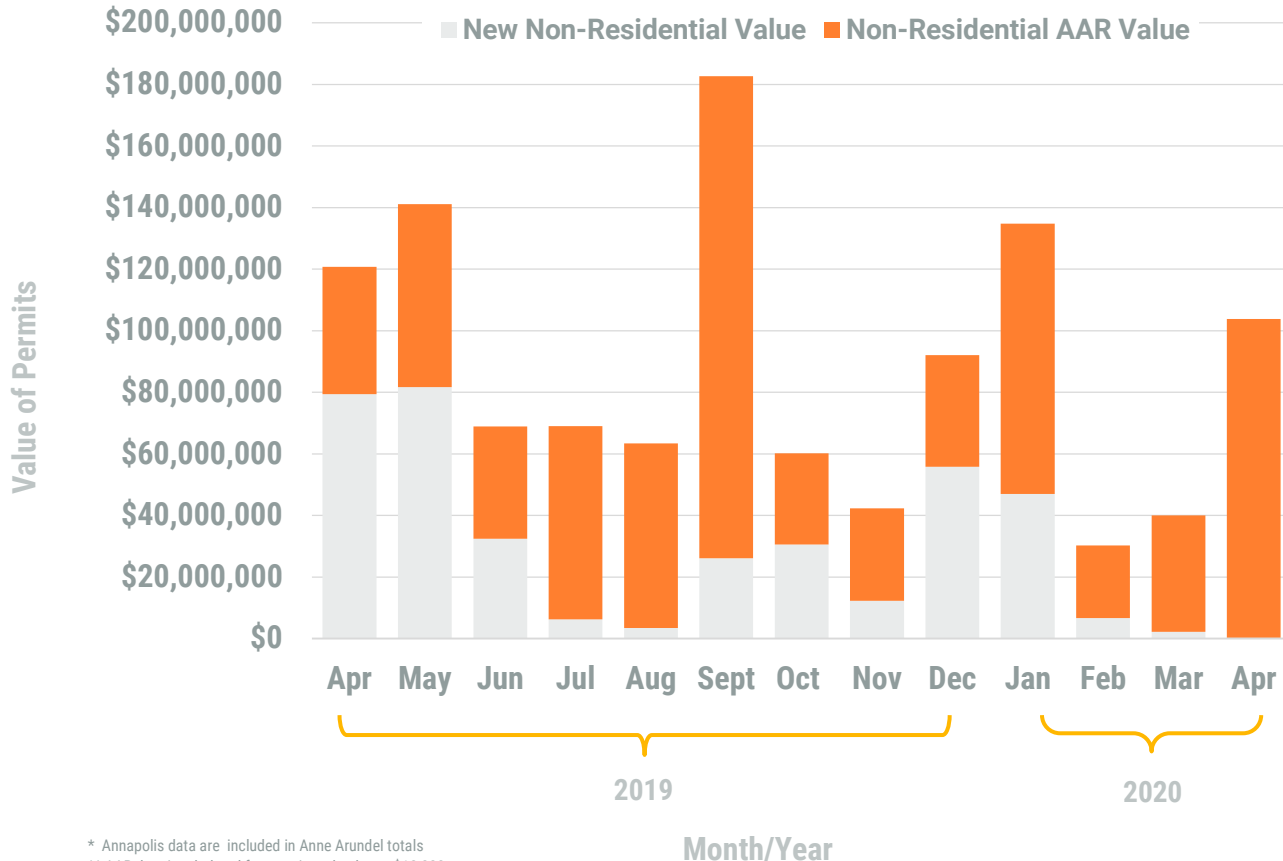
April, 2020

Baltimore County

Non-Residential Construction Overview

	MONTHLY VALUE	YEAR-TO-DATE VALUE
New NON-RESIDENTIAL	\$200,000	\$55,930,000
AARs NON-RESIDENTIAL <i>Alterations, Additions, Repairs (AARs)</i>	\$103,620,000	\$252,996,000

Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



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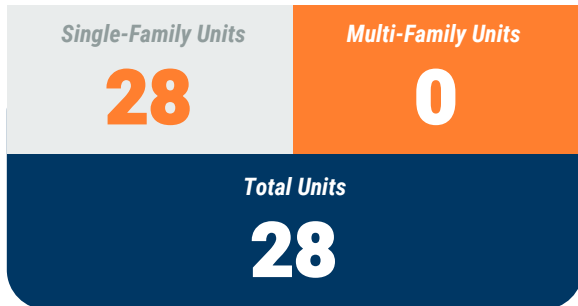
Building Activity Report

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Carroll County

Residential Construction Overview

MONTHLY UNIT TOTAL



YEAR-TO-DATE UNIT TOTAL

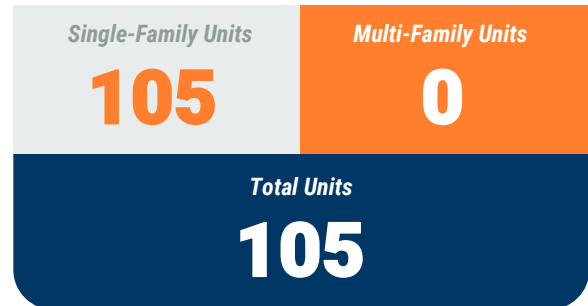
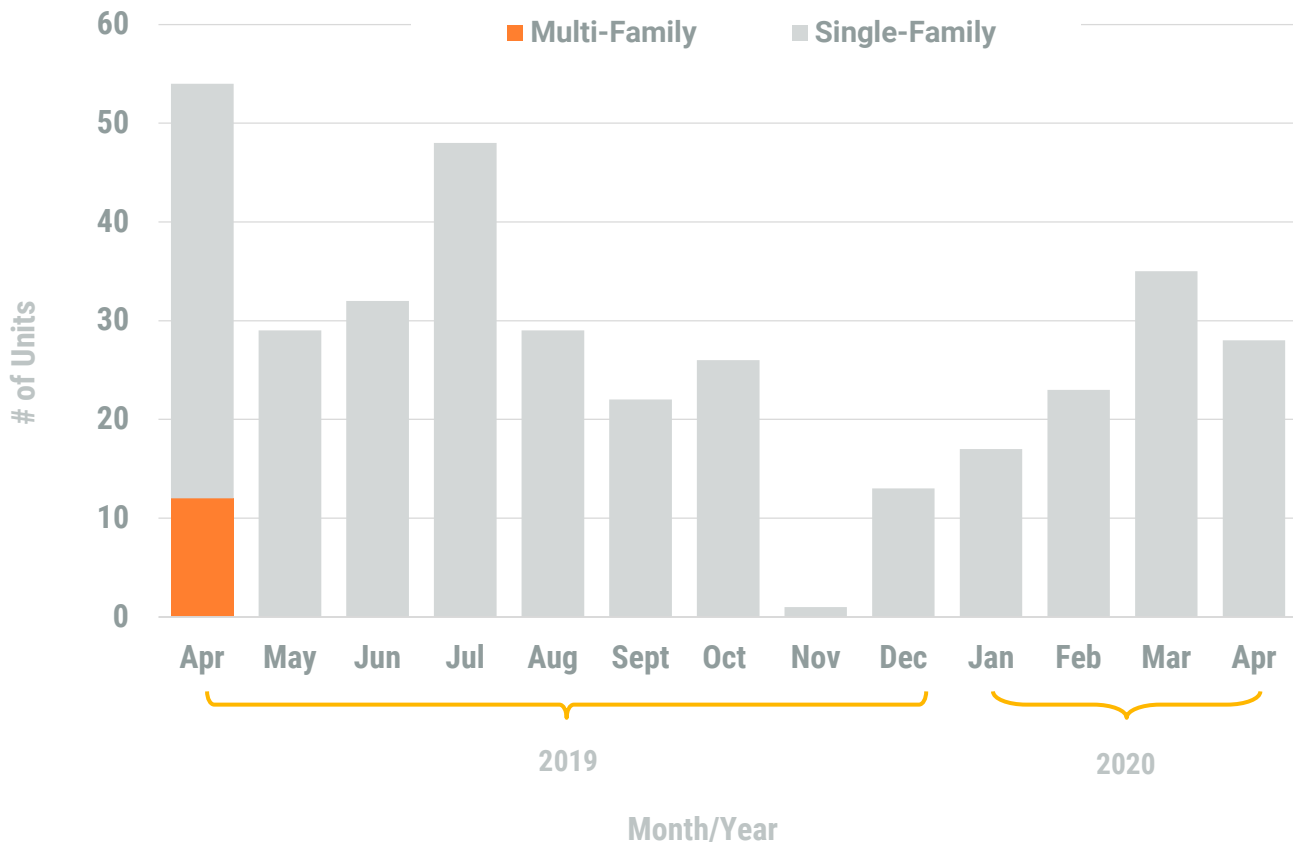


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Building Activity Report

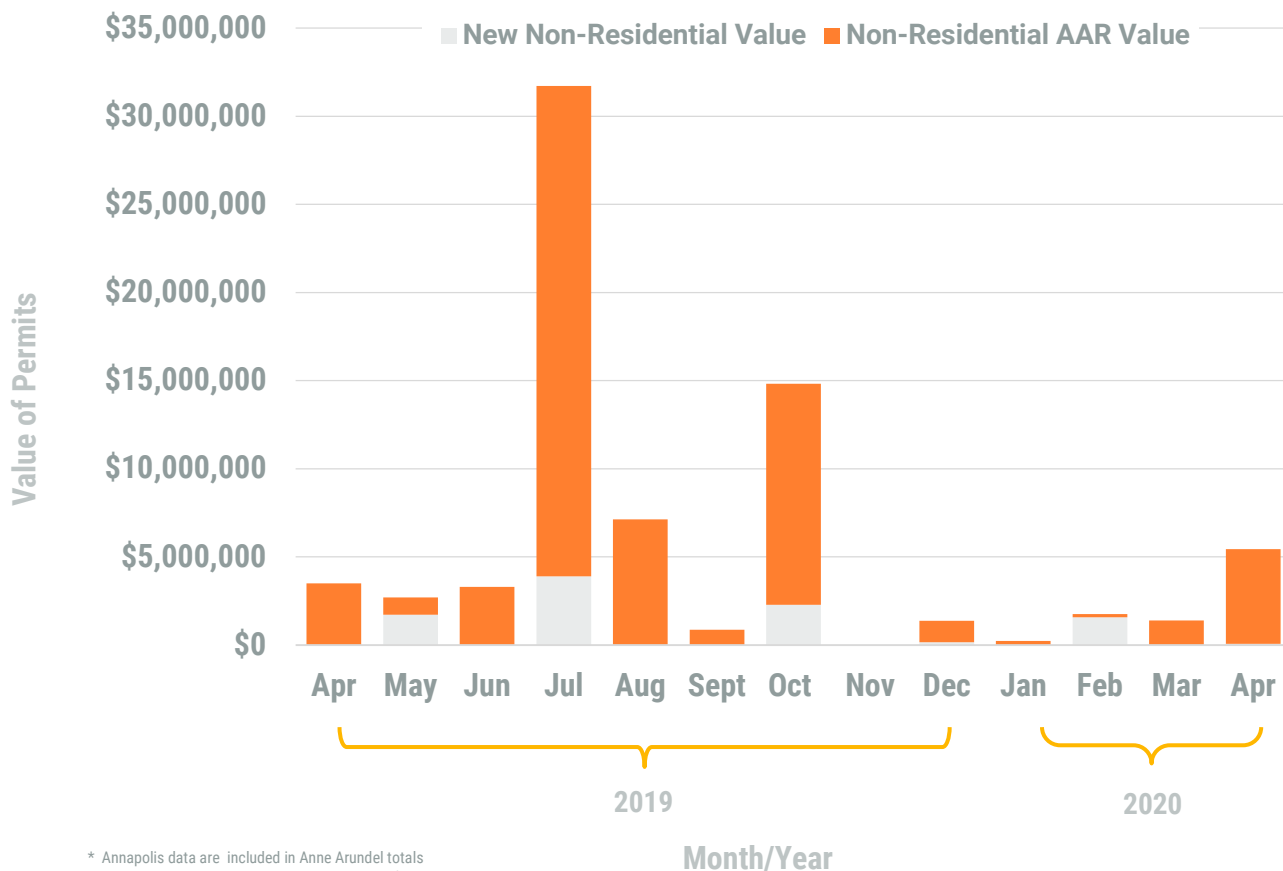
April, 2020

Carroll County

Non-Residential Construction Overview

	MONTHLY VALUE	YEAR-TO-DATE VALUE
New NON-RESIDENTIAL	\$72,000	\$1,639,000
AARs NON-RESIDENTIAL <small>Alterations, Additions, Repairs (AARs)</small>	\$5,364,000	\$7,156,000

Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



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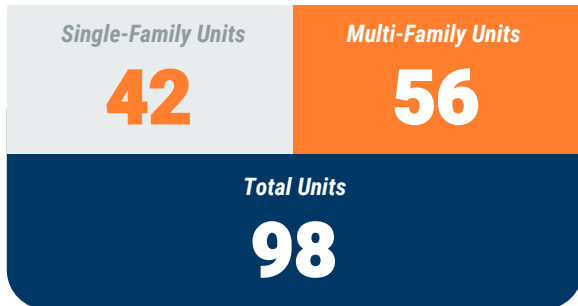
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Harford County

Residential Construction Overview

MONTHLY UNIT TOTAL



YEAR-TO-DATE UNIT TOTAL

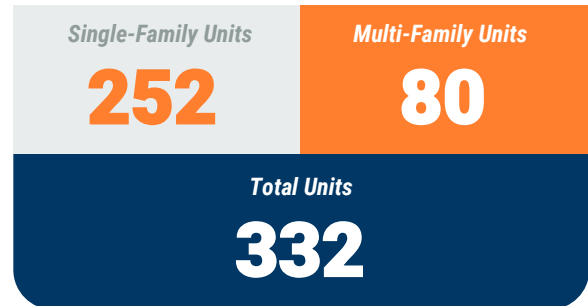
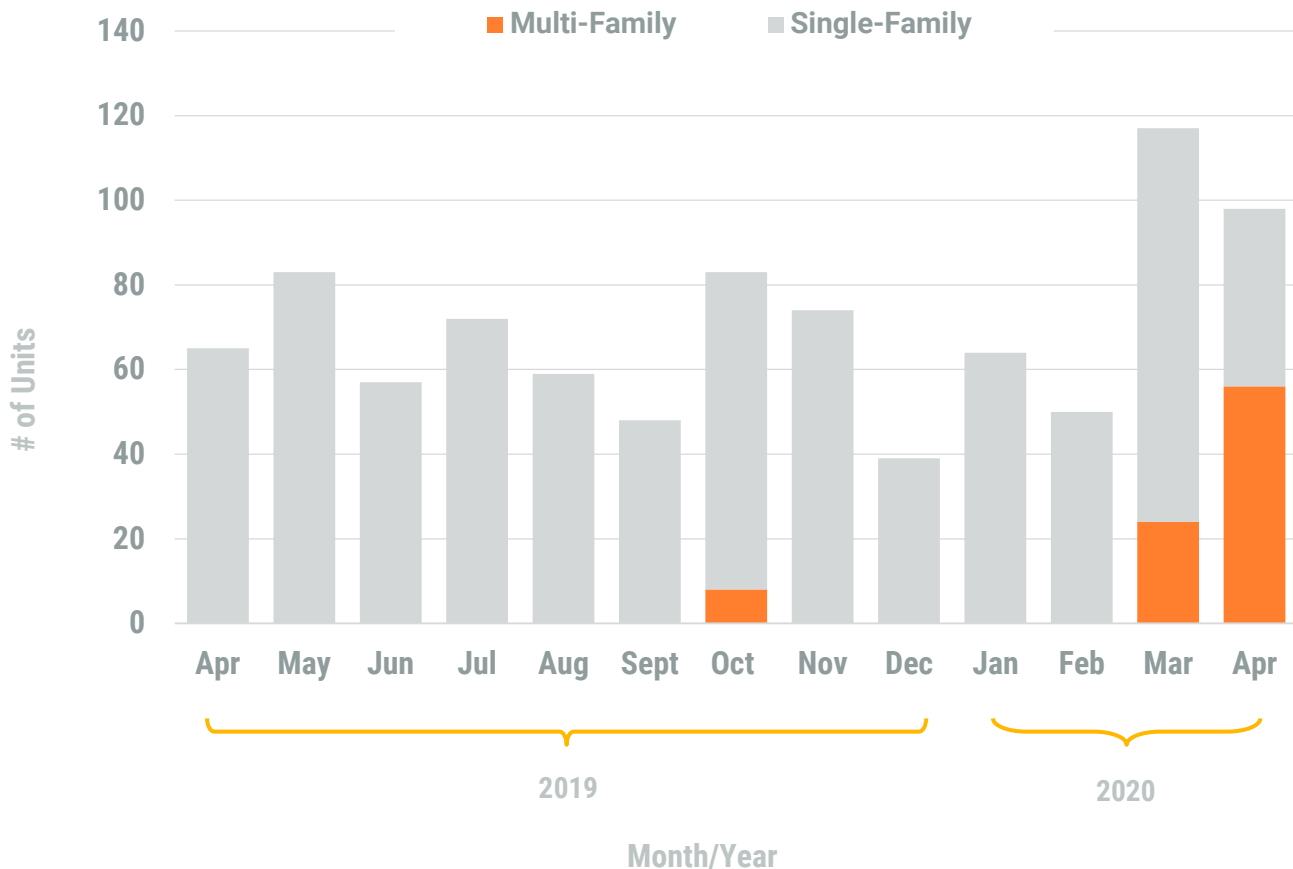


Exhibit 1: New Residential Unit Permit Activity (13-Month)





Building Activity Report

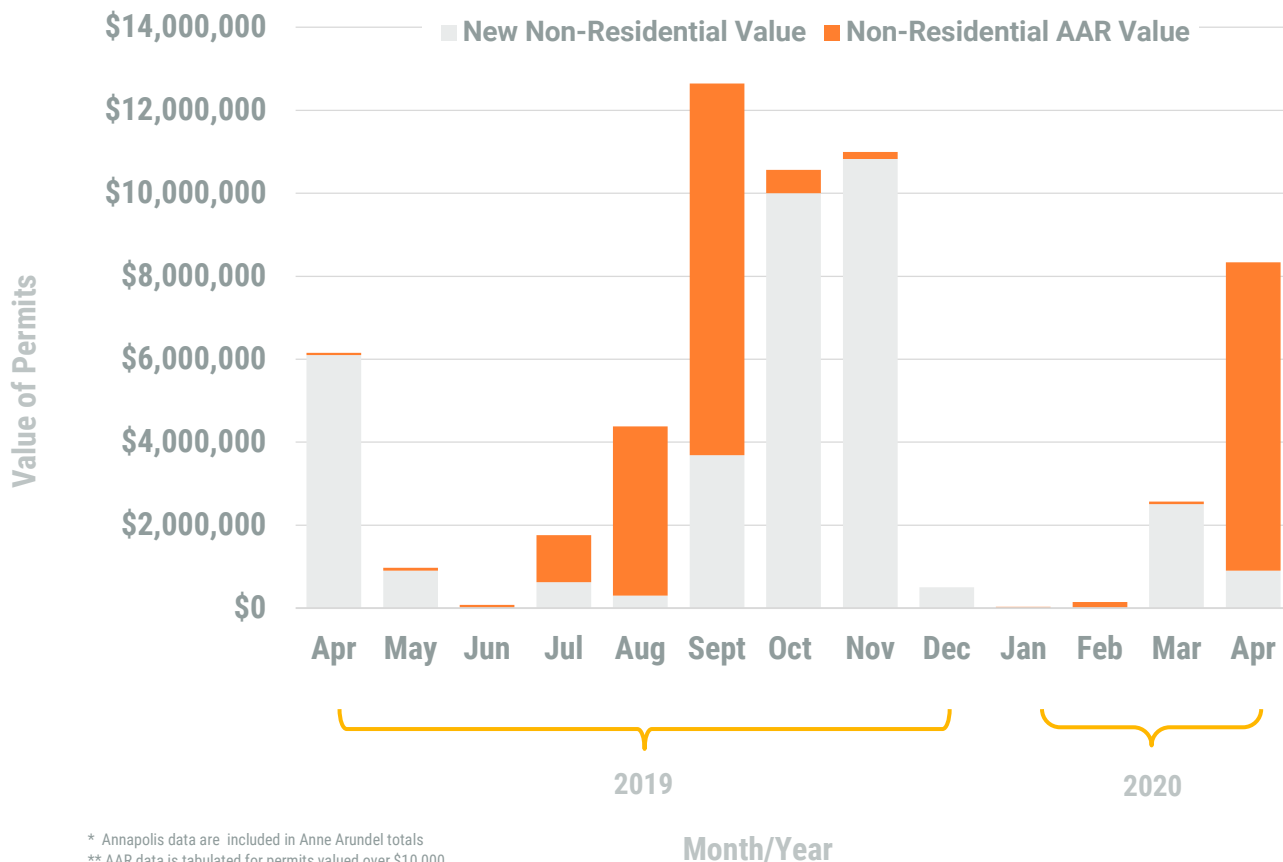
April, 2020

Harford County

Non-Residential Construction Overview

	MONTHLY VALUE	YEAR-TO-DATE VALUE
New NON-RESIDENTIAL	\$905,000	\$3,415,000
AARs NON-RESIDENTIAL <small>Alterations, Additions, Repairs (AARs)</small>	\$7,428,000	\$7,662,000

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Source: BPDS at the Baltimore Metropolitan Council



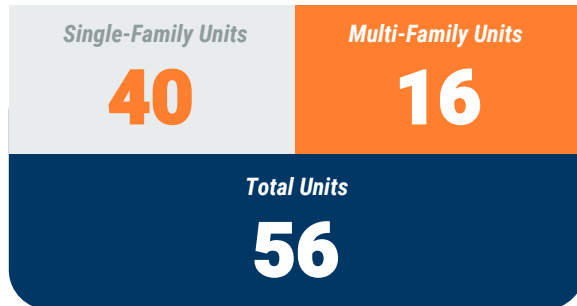
Building Activity Report

April, 2020

Howard County

Residential Construction Overview

MONTHLY UNIT TOTAL



YEAR-TO-DATE UNIT TOTAL

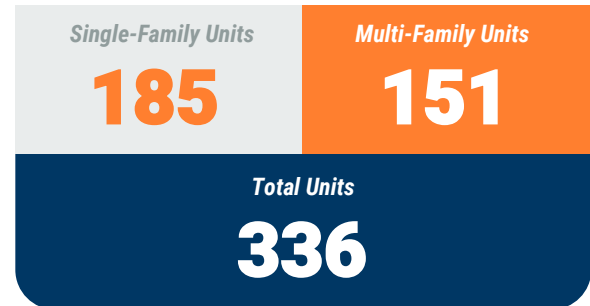
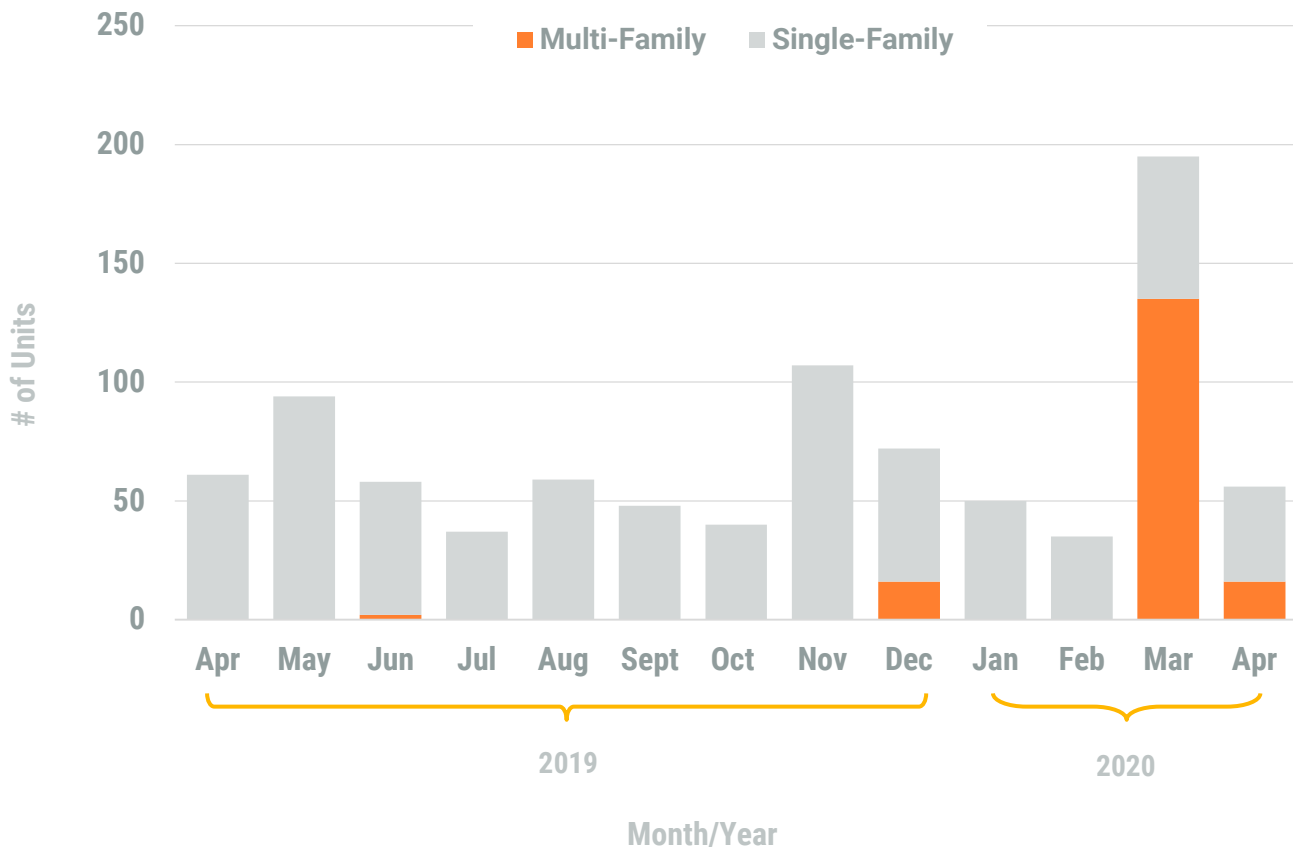


Exhibit 1: New Residential Unit Permit Activity (13-Month)





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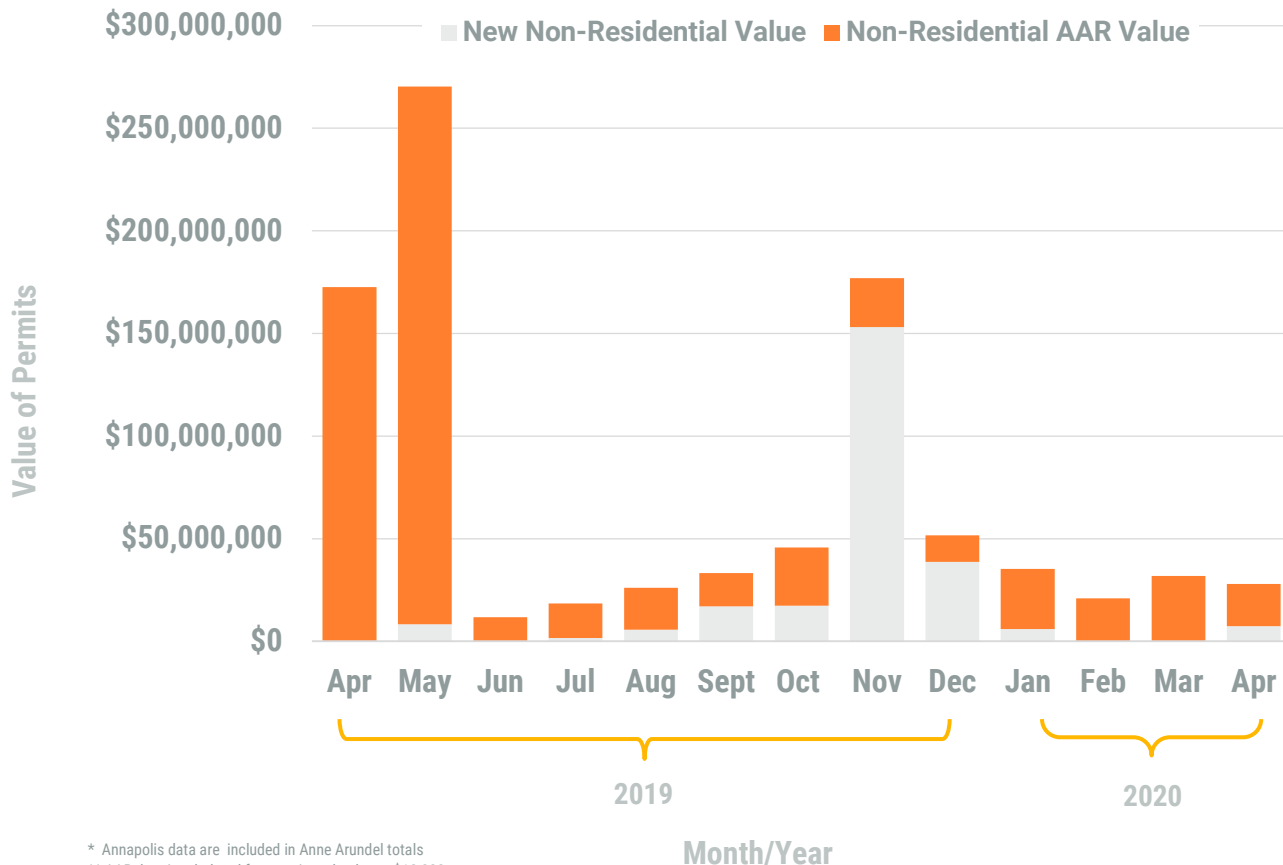
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Howard County

Non-Residential Construction Overview

	MONTHLY VALUE	YEAR-TO-DATE VALUE
New NON-RESIDENTIAL	\$7,379,000	\$13,379,000
AARs NON-RESIDENTIAL <i>Alterations, Additions, Repairs (AARs)</i>	\$20,508,000	\$102,643,000

Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



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Source: BPDS at the Baltimore Metropolitan Council



Building Activity Report

April, 2020

Table A. Region's Most Significant New Non-Residential Projects

Amount	County/City	Location	Description	Owner Name
\$ 7,000,000	Howard	Ellicott City	New Self Storage Bldg	Brabham Oil Company Inc
\$ 1,954,109	Anne Arundel	Brooklyn Park/Linthicum	New 1-Sty Ofc/Warehse Shl Bldg	Arundel Overlook LLC
\$ 1,367,100	Anne Arundel	Brooklyn Park/Linthicum	New 1-Sty Ofc/Warehse Shl Bldg	Arundel Overlook LLC
\$ 500,000	Baltimore City	Canton	New Bldg, 9600Sf, Svc Area and Ofc Space	240-250 Kresson Street LLC
\$ 444,661	Harford	Bel Air/Fallston	New Community Bldg W Laundry Rm, Leasing Ofc	Bensons Corner Apartments LLC
\$ 443,236	Baltimore City	Morrell Park	New Convenience Store, Fuel Canopy, Car Wash	Two Farms Inc
\$ 410,000	Harford	Bel Air/Fallston	New Bldg for "Superior Motor Company"	Fitzzell Family Properties LLC
\$ 393,120	Anne Arundel	Glen Burnie	New Field House, Ofc	Board Of Education
\$ 378,613	Howard	Laurel	Install Modular Ofc Bldg, Deck, Steps, Ramps	Maryland Food Center Authority

Source: Building Permit Data System at the Baltimore Metropolitan Council

Table B. Region's Most Significant Non-Residential AAR Projects

Amount	County/City	Location	Description	Owner Name
\$ 35,000,000	Baltimore	Reisterstown/Owings Mills	Int Alts (To Complete Hotel): 229 Rms, Banquet Facility, Restaurant, Lobby	Mass Transit Administration
\$ 15,000,000	Baltimore	Cockeysville/Timonium	Addtn, Int Alts: Stud, Partitns, Ceiling Grid/Tile, HVAC, Ada Rstrms, Fixturs, Finshs	Merritt SC11 LLC
\$ 12,500,000	Baltimore City	Metro Center	Int Alts: Tenant Fit Out. Partitins, Finishes, Mech, Electric	Mercy Medical Center Inc
\$ 12,000,000	Baltimore	Reisterstown/Owings Mills	Alts: HVAC, Pipes, Pumps. Strctural Support For New Rftp Units	Board Of Education
\$ 12,000,000	Howard	Elkridge	Int Alts: Completion. Ext Alts for New Tenant (Bldg A, Amazon)	Dct Mears LLC
\$ 7,000,000	Harford	Aberdeen/Havre De Grace	Alts: HVAC, Architectural Upgrades- Lisby Hillsdale Elementary School	
\$ 6,547,565	Baltimore	Essex	Alts: HVAC. New Strctural Support For New Rftp Units	Board Of Education
\$ 6,192,800	Baltimore	Cockeysville/Timonium	Alts: HVAC. New Strctural Support For New Rftp Units	Board Of Education
\$ 5,000,000	Anne Arundel	Brooklyn Park/Linthicum	Alts: New Tenant Fit Out- Package Delivery Svc	BRE Foxtrot 7021 Dorsey Rd LLC
\$ 5,000,000	Carroll	Taneytown	Ext Alts: Solar Panels On Grnd (1950Kw)	Lease Sidney Darrell Jr
\$ 4,103,831	Baltimore	Edgemere	Int Alts: Instl Racking	TPA Properties 2 LLC
\$ 3,827,150	Baltimore City	Metro Center	Alts: Instl Emergency Power Off Switch Above Flood Plain	Mayor & City Council
\$ 2,897,065	Baltimore	Catonsville	Alts: HVAC. New Strctural Support For New Rftp Units	Board Of Education
\$ 2,600,000	Baltimore City	Lower Park Heights	Int Alts (Central Sterile Processing Dept)	Associated Jewish Charities Of
\$ 2,500,000	Howard	Columbia	Int Alts (Howard Co Police Dept)	Micros Systems Inc
\$ 2,200,000	Baltimore	Towson/Loch Raven	Alts: HVAC	Baltimore County Maryland
\$ 2,000,000	Baltimore	Arbutus/Lansdowne	Int Alts: New Chillers, HVAC, Piping, Rftp Units	Board Of Education
\$ 1,800,000	Baltimore City	Chinquapin	Int Alts: Doctor Ofc	Good Samaritan Hospital
\$ 1,721,000	Baltimore	Edgemere	Int Alt: Instl Rack System	TPA Properties I LLC
\$ 1,600,000	Baltimore City	Metro Center	Int Alts: Build-Out 25th Flr Ofc	BAC GC Baltimore Street LLC
\$ 1,500,000	Baltimore	Edgemere	Grade/Pave	Tradepoint Atlantic LLC
\$ 1,500,000	Annapolis	Annapolis	Alts	
\$ 1,400,000	Baltimore	Edgemere	Alts: Spklr Sys	TPA Properties 2 LLC
\$ 1,140,000	Baltimore City	Lower Park Heights	Int Alts: New MRI Scan Rm, Holding Area, Ofc, Storage	Associated Jewish Charities Of
\$ 1,014,000	Howard	West Friendship	Ext Alts: New Pavillion At Landfill	Howard County Maryland

Source: Building Permit Data System at the Baltimore Metropolitan Council



Appendix

April, 2020

Table 1a. Residential Construction Activity

	Single-Family Units				Multi-Family Units				Total Units			
	April 2019	April 2020	YTD 2019	YTD 2020	April 2019	April 2020	YTD 2019	YTD 2020	April 2019	April 2020	YTD 2019	YTD 2020
Anne Arundel	175	145	631	633	159	-	429	24	334	145	1,060	657
Annapolis*	(6)	(2)	(18)	(10)	-	-	-	-	(6)	(2)	(18)	(10)
Baltimore City	12	3	62	24	-	290	-	444	12	293	62	468
Baltimore	75	44	321	223	-	-	192	267	75	44	513	490
Carroll	42	28	142	103	12	-	12	-	54	28	154	103
Harford	65	42	227	252	-	56	57	80	65	98	284	332
Howard	61	40	297	185	-	16	-	151	61	56	297	336
Region	430	302	1,680	1,420	171	362	690	966	601	664	2,370	2,386
Regional Change 2019-2020		(128)		(260)		191		276		63		16
As a Percent		-29.8%		-15.5%		111.7%		40.0%		10.5%		0.7%

	Number of AAR Permits**				Value of New Residential Construction Activity (thousands of dollars)				Value of Additions, Alterations and Repairs (thousands of dollars)			
	April 2019	April 2020	YTD 2019	YTD 2020	April 2019	April 2020	YTD 2019	YTD 2020	April 2019	April 2020	YTD 2019	YTD 2020
Anne Arundel	240	109	748	545	74,935	25,656	171,317	114,220	11,698	6,060	36,070	28,727
Annapolis*	(32)	(20)	(81)	(73)	(1,063)	1,216	(2,879)	4,619	(3,236)	(1,031)	(7,393)	(4,900)
Baltimore City	105	101	394	391	2,225	1,340	8,675	29,487	6,556	39,527	27,861	61,881
Baltimore	204	58	575	444	17,721	12,205	94,318	56,153	11,478	2,803	33,491	28,881
Carroll	116	42	317	122	9,502	6,544	35,175	21,581	3,664	1,562	11,158	3,877
Harford	3	3	19	13	15,121	18,657	62,858	70,446	121	40	836	954
Howard	117	103	402	351	14,652	9,410	71,621	55,211	4,388	4,074	14,718	13,185
Region	785	416	2,455	1,866	134,156	73,812	443,964	347,098	37,905	54,066	124,134	137,505
Regional Change 2019-2020		(369)		(589)		(60,344)		(96,866)		16,161		13,371
As a Percent		-47.0%		-24.0%		-45.0%		-21.8%		42.6%		10.8%

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Source: BPDS at the Baltimore Metropolitan Council



Appendix

April, 2020

Table 1b. Non-Residential Construction Activity

	Number of AAR Permits**				Value of New Non-Residential Construction Activity (thousands of dollars)				Value of Additions, Alterations and Repairs (thousands of dollars)			
	April 2019	April 2020	YTD 2019	YTD 2020	April 2019	April 2020	YTD 2019	YTD 2020	April 2019	April 2020	YTD 2019	YTD 2020
Anne Arundel	130	75	442	382	252	3,847	13,395	13,728	21,467	15,744	53,456	58,162
Annapolis*	(18)	(21)	(66)	(72)	-	(75)	(1,328)	(75)	(1,583)	(3,405)	(7,779)	(11,990)
Baltimore City	77	54	247	225	2,600	943	35,875	88,958	32,257	30,601	266,478	147,317
Baltimore	152	74	541	423	79,381	200	133,551	55,930	41,395	103,620	196,487	252,995
Carroll	24	10	71	24	-	72	3,600	1,639	3,503	5,364	28,783	7,156
Harford	1	7	9	12	6,100	905	26,586	3,415	50	7,428	1,981	7,663
Howard	40	47	127	167	-	7,379	175,450	13,379	172,537	20,508	203,890	102,644
Region	424	267	1,437	1,233	88,333	13,346	388,457	177,049	271,209	183,265	751,075	575,937
'Regional Change 2019-2020 As a Percent		(157) -37.0%		(204) -14.2%		(74,987) -84.9%		(211,408) -54.4%		(87,944) -32.4%		(175,138) -23.3%

Table 1c. Mixed-Use Construction Activity

	Number of Residential Units in Mixed-Use Permits				Value of Mixed-Use Construction Activity (thousands of dollars)			
	April 2019	April 2020	YTD 2019	YTD 2020	April 2019	April 2020	YTD 2019	YTD 2020
Anne Arundel	-	-	-	-	-	-	-	-
Annapolis*	-	-	-	-	-	-	-	-
Baltimore City	-	275	-	314	-	60,000	-	65,305
Baltimore	-	-	-	231	-	-	-	60,000
Carroll	-	-	-	-	-	-	-	-
Harford	-	-	-	-	-	-	-	-
Howard	-	-	-	-	-	-	-	-
Region	-	275	-	545	-	60,000	-	125,305
'Regional Change 2019-2020 As a Percent		275 -		545 -		60,000 -		125,305 -

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Source: BPDS at the Baltimore Metropolitan Council



Building Activity Report

April, 2020

Produced by:

Baltimore Metropolitan Council

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For historic reports (1974-present), subscription to the online building permit database and any comments or questions about this report may be directed to Crystal McDermott at 410.732.0500 ext. 1049.

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