

REPORT

# Metropolitan Building Activity Report

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March, 2020



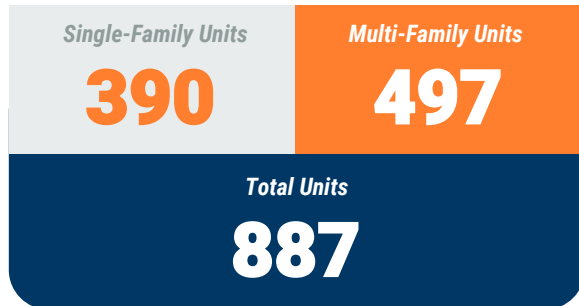
# Building Activity Report

March, 2020

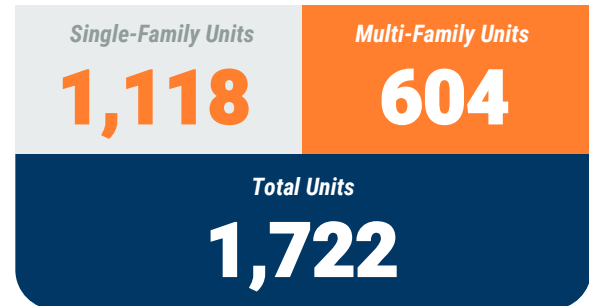
Region

## Residential Construction Overview

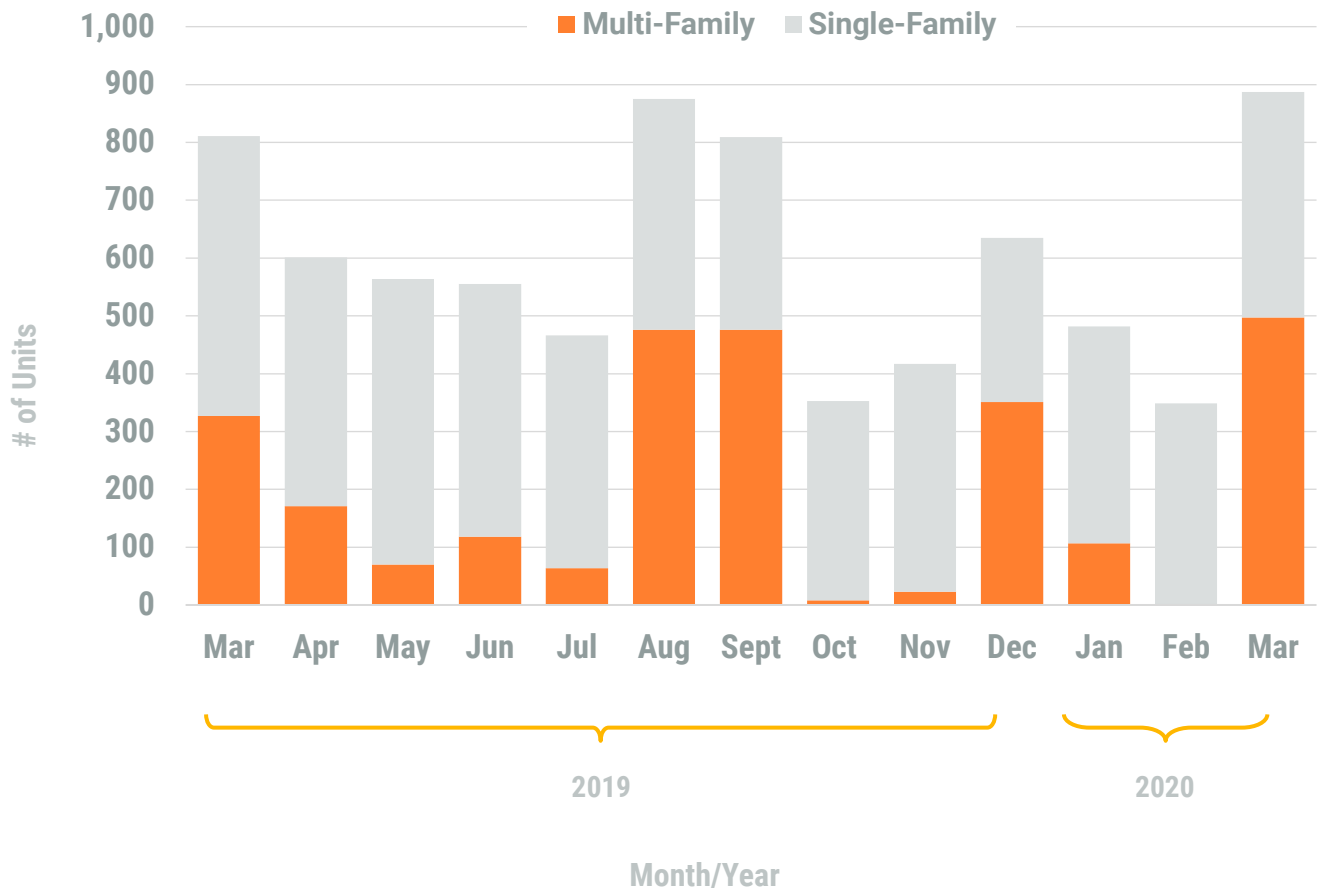
### MONTHLY UNIT TOTAL



### YEAR-TO-DATE UNIT TOTAL



## Exhibit 1: New Residential Unit Permit Activity (13-Month)





# Building Activity Report

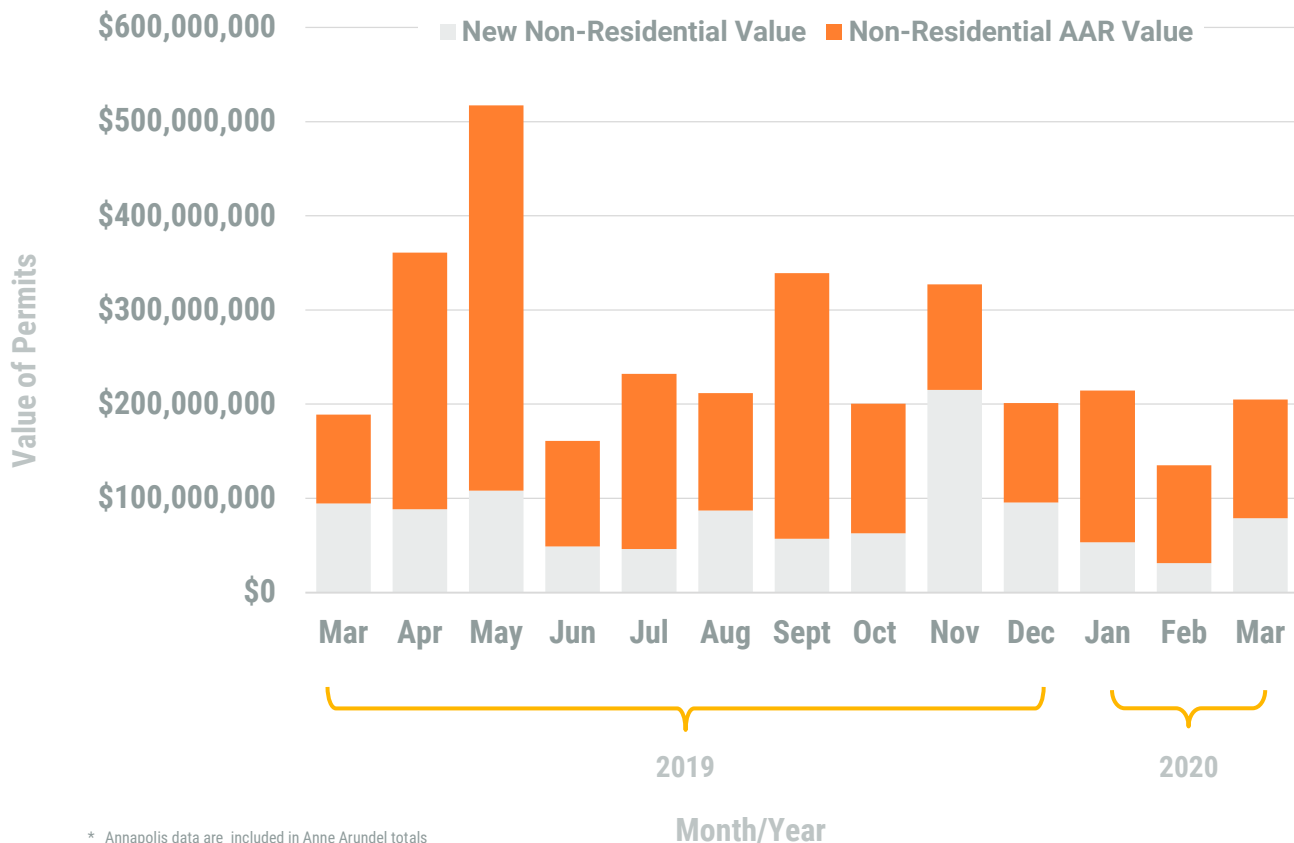
March, 2020

Region

## Non-Residential Construction Overview

	MONTHLY VALUE	YEAR-TO-DATE VALUE
New <b>NON-RESIDENTIAL</b>	<b>\$79,061,000</b>	<b>\$163,703,000</b>
AARs <b>NON-RESIDENTIAL</b> <small>Alterations, Additions, Repairs (AARs)</small>	<b>\$125,789,000</b>	<b>\$392,670,000</b>

## Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



\* Annapolis data are included in Anne Arundel totals

\*\* AAR data is tabulated for permits valued over \$10,000.

Note: Residential units in mixed-use permits are included in residential unit totals.

Value of Mixed-Use cannot be apportioned and are not included in Non-Residential Value totals.

Source: BPDS at the Baltimore Metropolitan Council



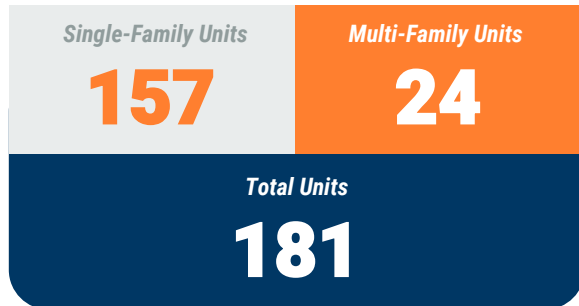
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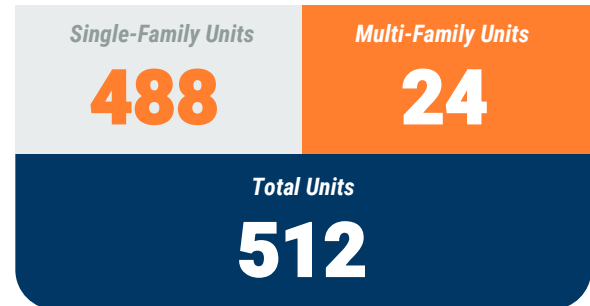
Anne Arundel County

## Residential Construction Overview

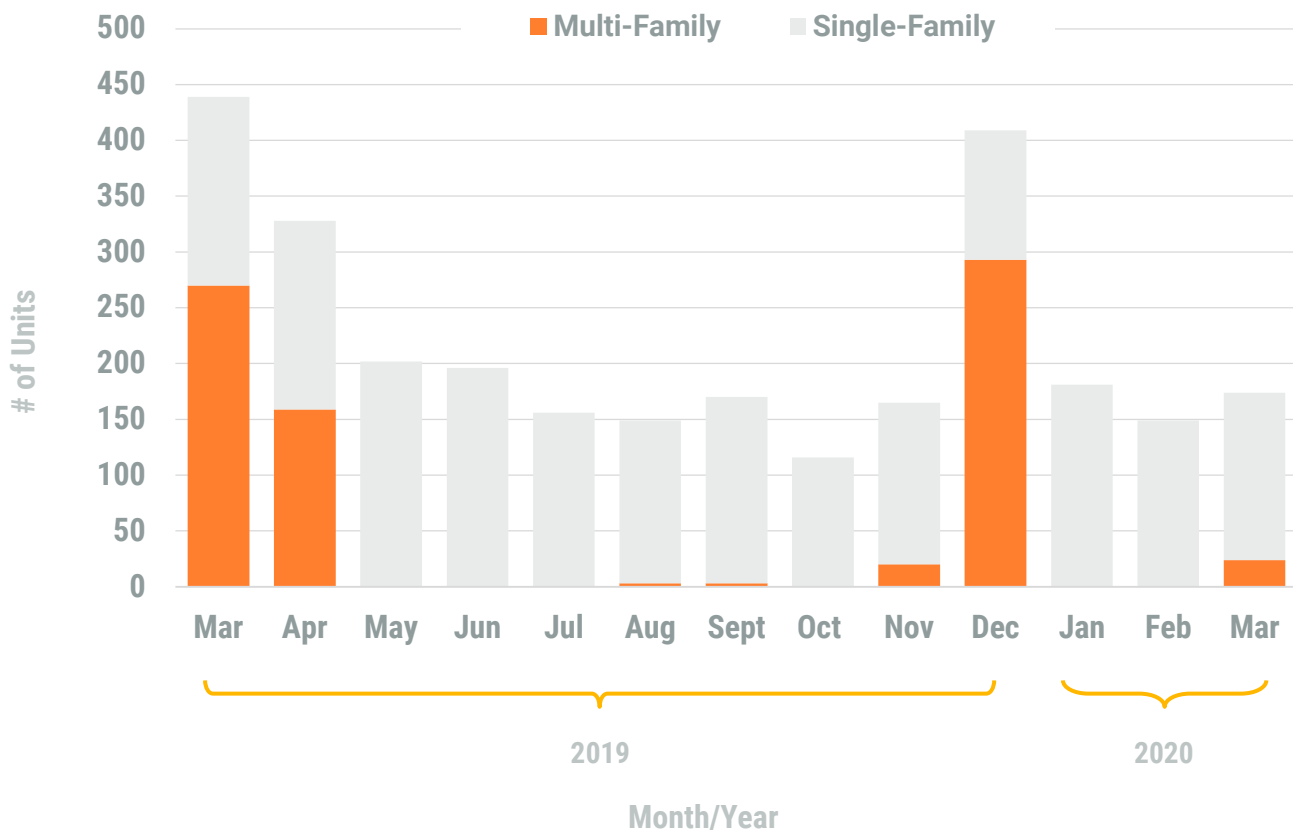
### MONTHLY UNIT TOTAL



### YEAR-TO-DATE UNIT TOTAL



## Exhibit 1: New Residential Unit Permit Activity (13-Month)





# Building Activity Report

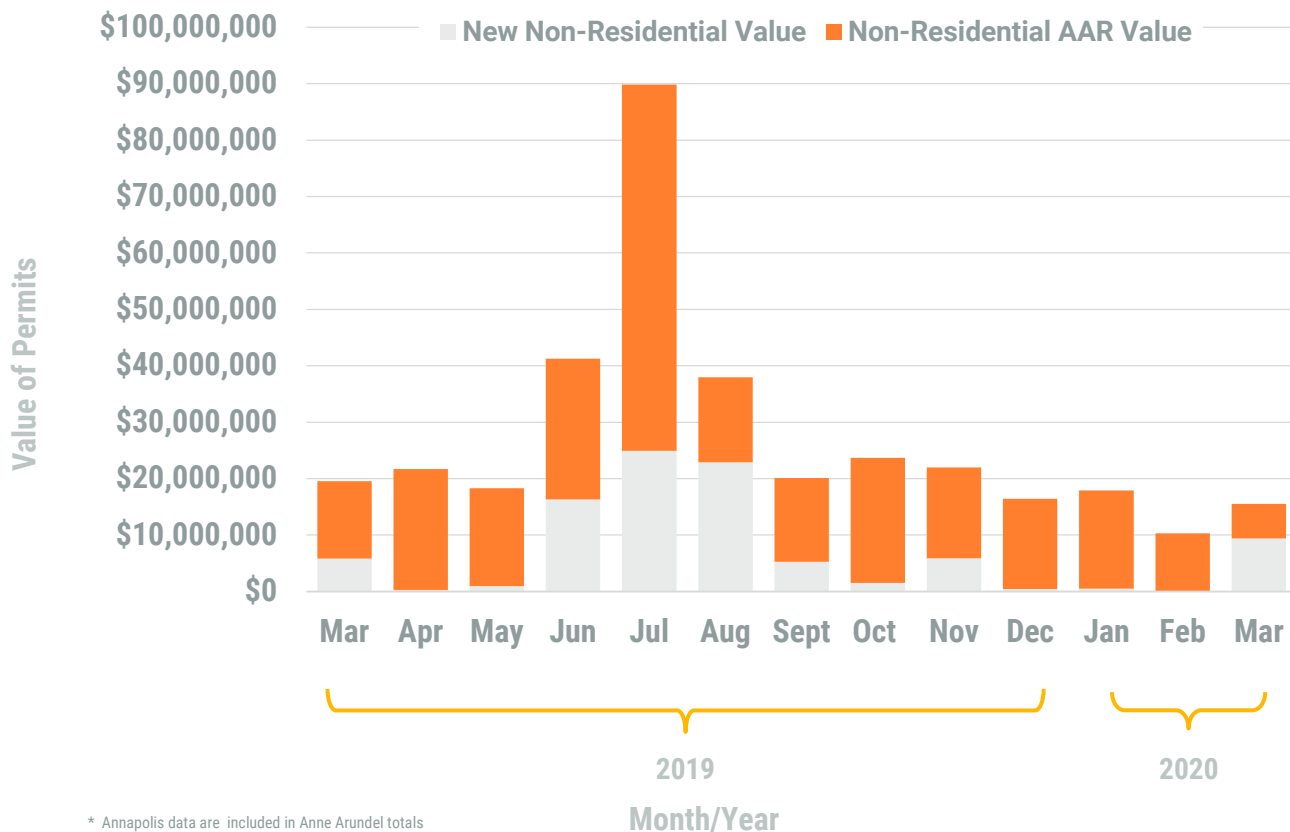
March, 2020

Anne Arundel County

## Non-Residential Construction Overview

	MONTHLY VALUE	YEAR-TO-DATE VALUE
New <b>NON-RESIDENTIAL</b>	<b>\$9,381,000</b>	<b>\$9,881,000</b>
AARs <b>NON-RESIDENTIAL</b> <i>Alterations, Additions, Repairs (AARs)</i>	<b>\$11,176,000</b>	<b>\$42,417,000</b>

## Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



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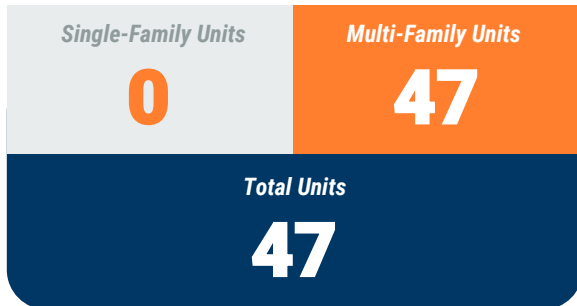
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March, 2020

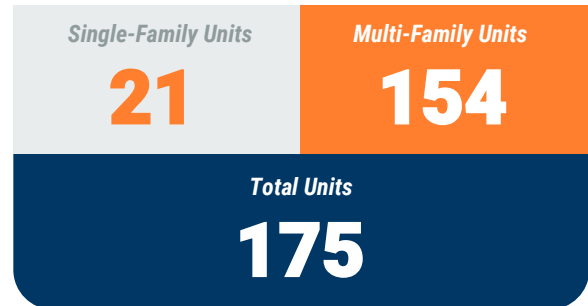
Baltimore City

## Residential Construction Overview

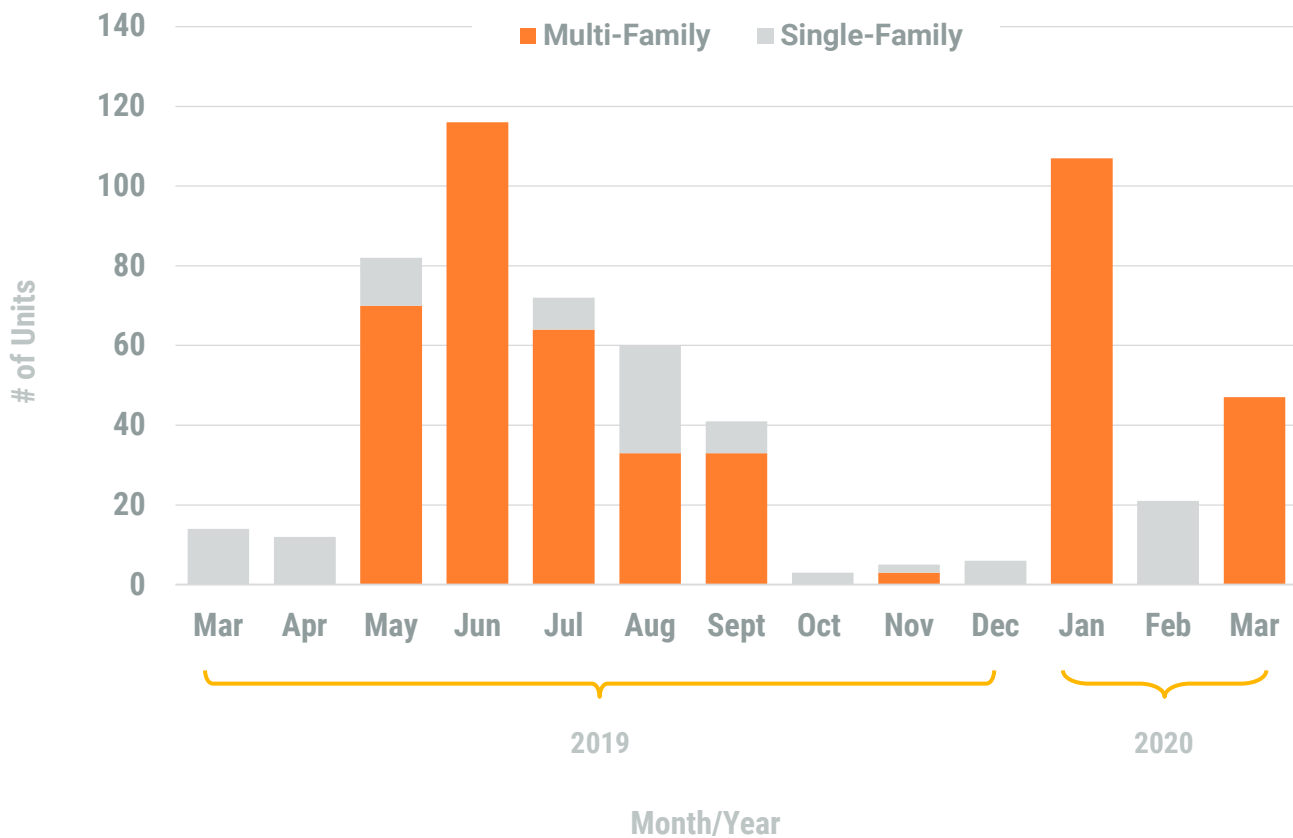
### MONTHLY UNIT TOTAL



### YEAR-TO-DATE UNIT TOTAL



## Exhibit 1: New Residential Unit Permit Activity (13-Month)





METROPOLITAN

# Building Activity Report

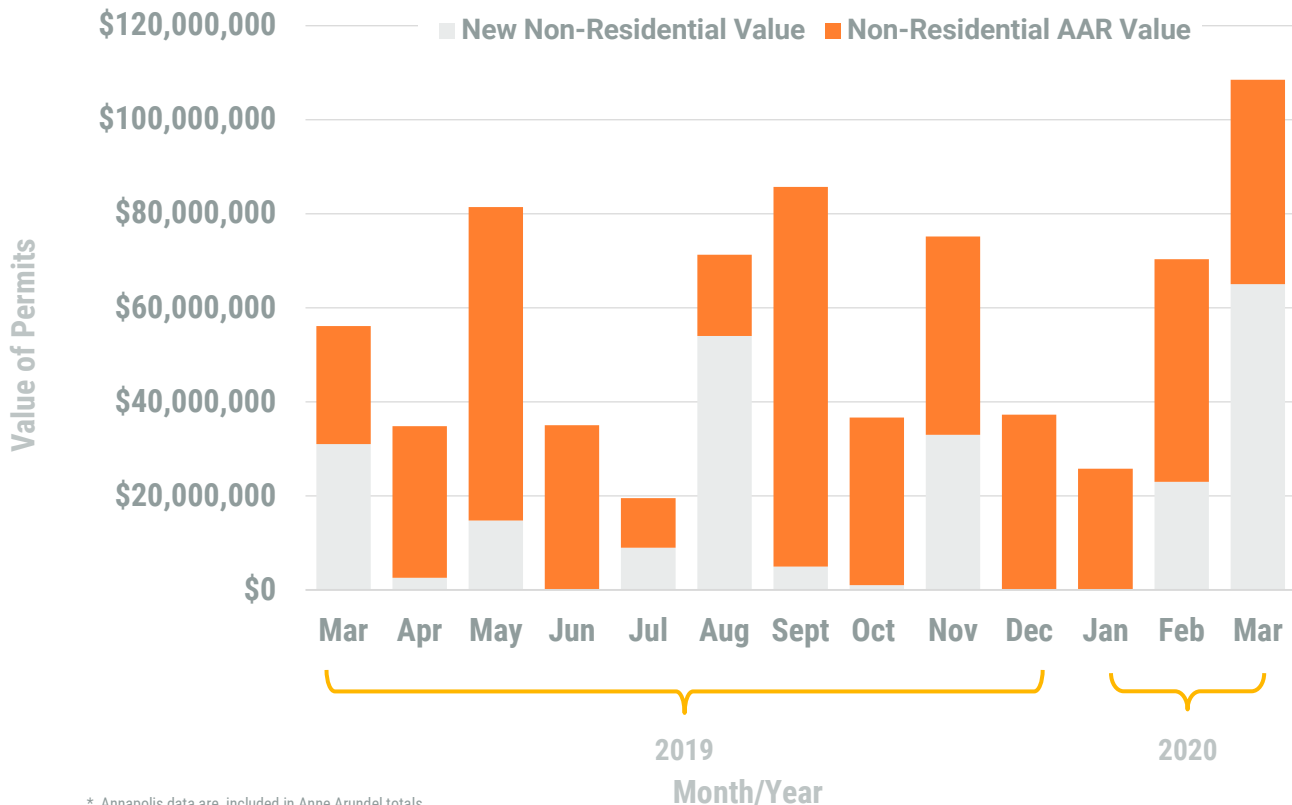
March, 2020

Baltimore City

## Non-Residential Construction Overview

	MONTHLY VALUE	YEAR-TO-DATE VALUE
New <b>NON-RESIDENTIAL</b>	<b>\$65,015,000</b>	<b>\$88,015,000</b>
AARs <b>NON-RESIDENTIAL</b> <small>Alterations, Additions, Repairs (AARs)</small>	<b>\$43,535,000</b>	<b>\$116,716,000</b>

Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



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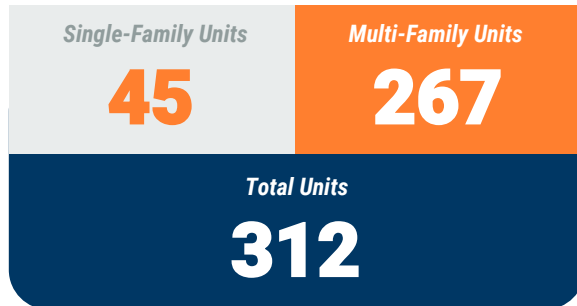
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March, 2020

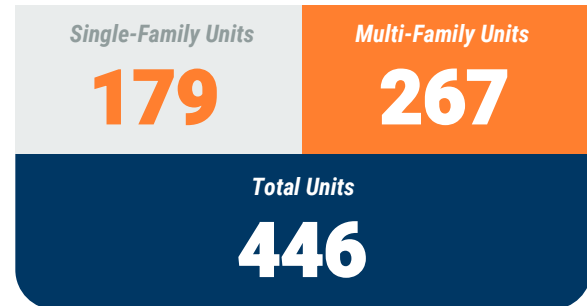
Baltimore County

## Residential Construction Overview

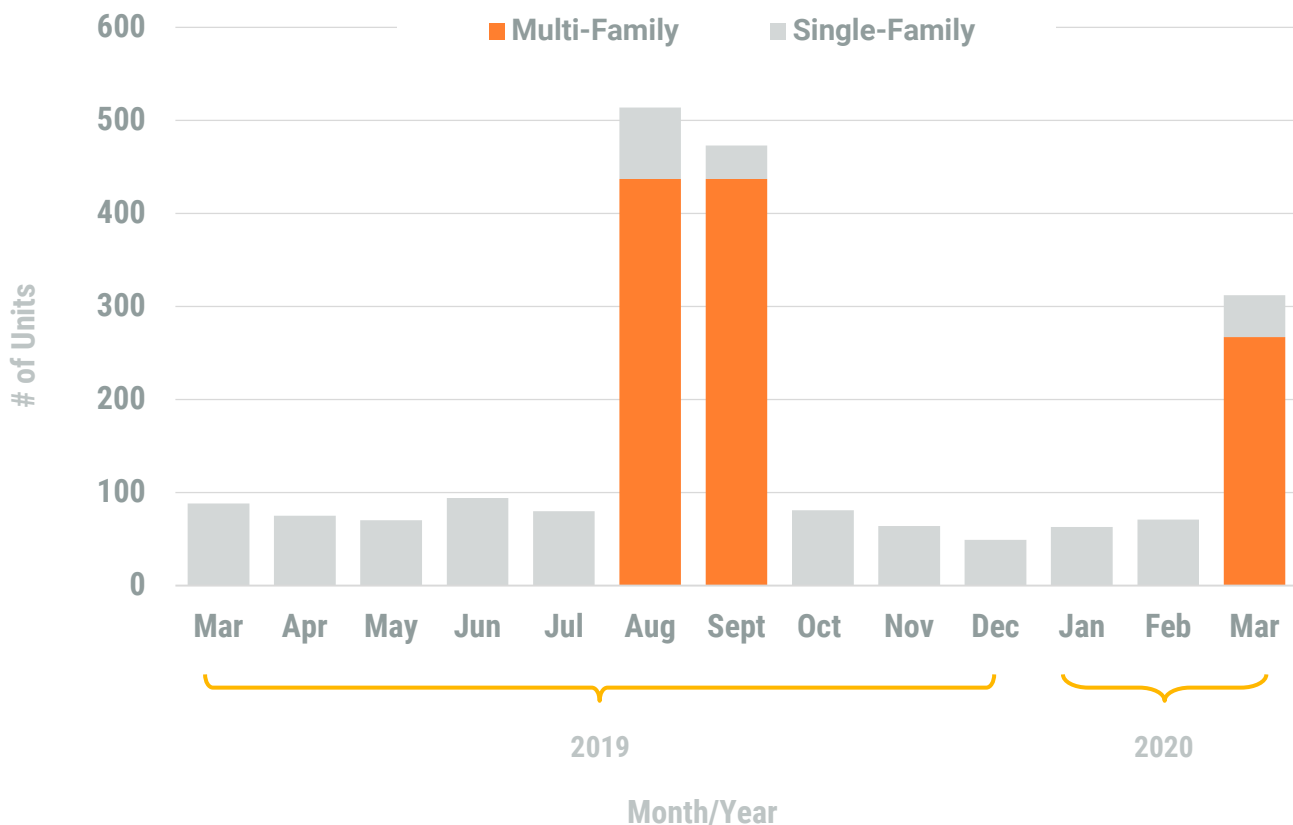
### MONTHLY UNIT TOTAL



### YEAR-TO-DATE UNIT TOTAL



## Exhibit 1: New Residential Unit Permit Activity (13-Month)







METROPOLITAN

# Building Activity Report

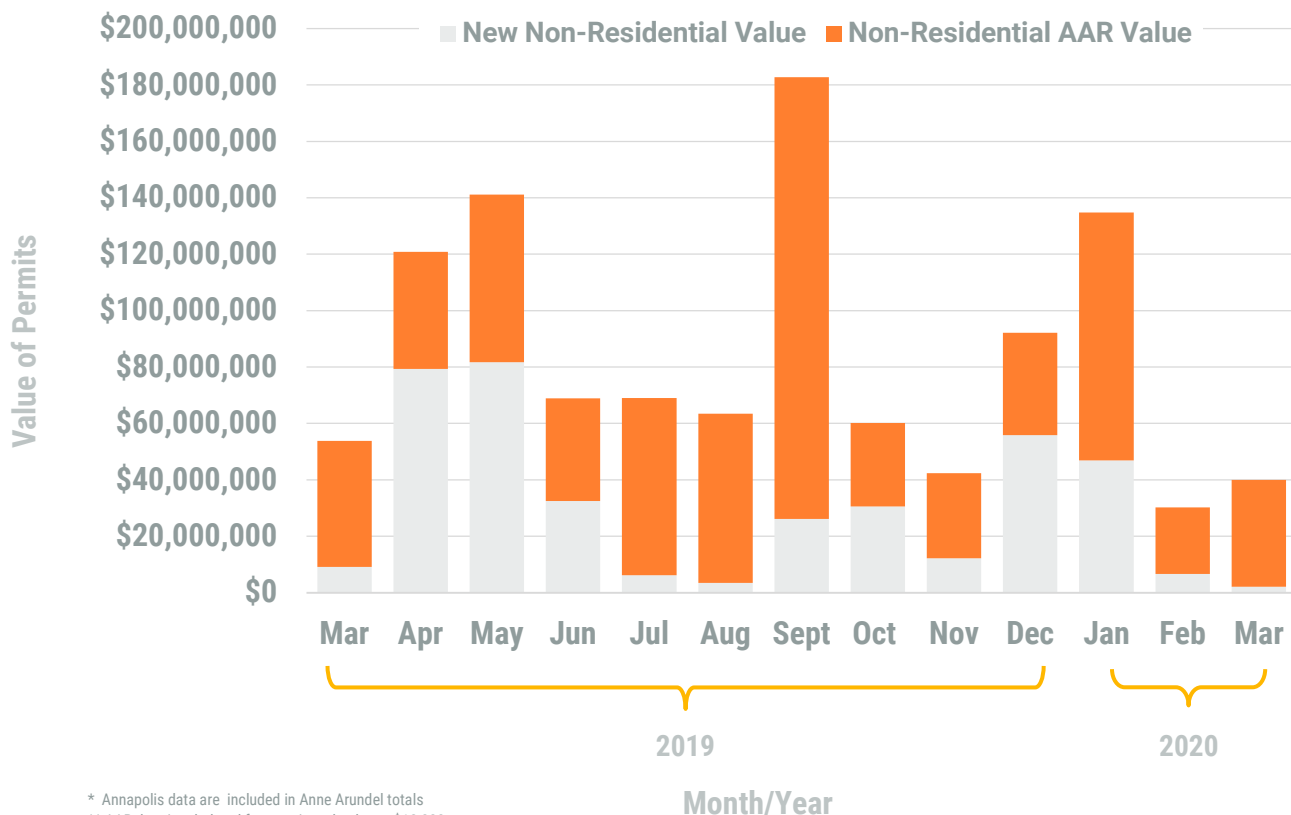
March, 2020

Baltimore County

## Non-Residential Construction Overview

	MONTHLY VALUE	YEAR-TO-DATE VALUE
New <b>NON-RESIDENTIAL</b>	<b>\$2,155,000</b>	<b>\$55,730,000</b>
AARs <b>NON-RESIDENTIAL</b> <small>Alterations, Additions, Repairs (AARs)</small>	<b>\$37,813,000</b>	<b>\$149,376,000</b>

## Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



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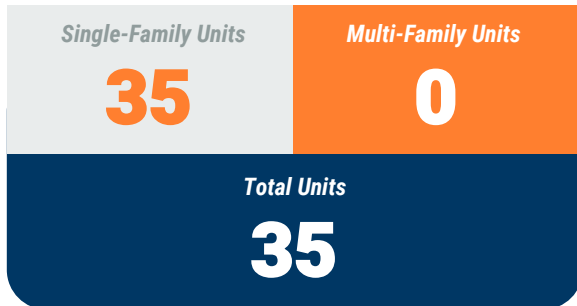
# Building Activity Report

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Carroll County

## Residential Construction Overview

### MONTHLY UNIT TOTAL



### YEAR-TO-DATE UNIT TOTAL

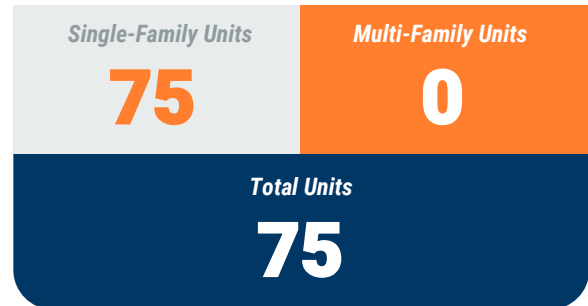
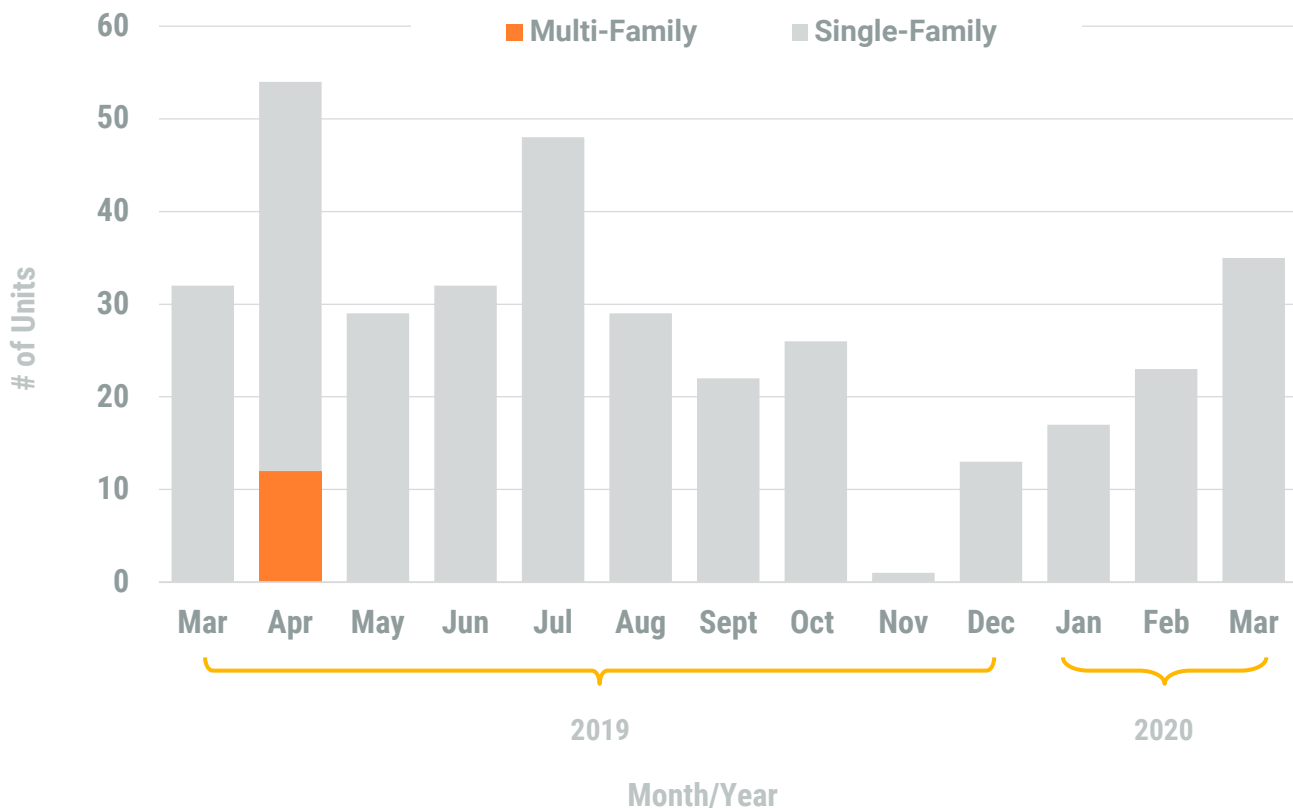


Exhibit 1: New Residential Unit Permit Activity (13-Month)





# Building Activity Report

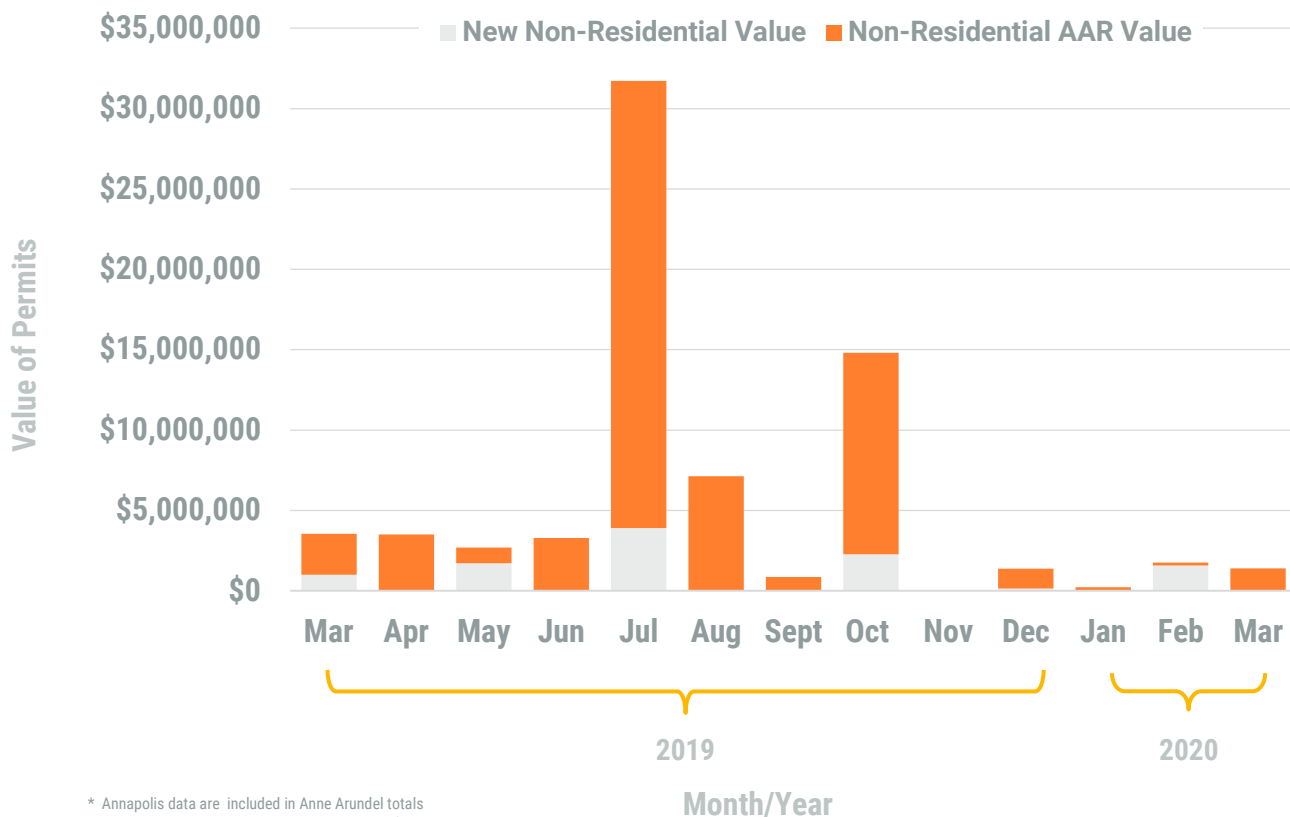
March, 2020

Carroll County

## Non-Residential Construction Overview

	MONTHLY VALUE	YEAR-TO-DATE VALUE
New <b>NON-RESIDENTIAL</b>	\$0	\$1,567,000
AARs <b>NON-RESIDENTIAL</b> <small>Alterations, Additions, Repairs (AARs)</small>	\$1,390,000	\$1,792,000

## Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



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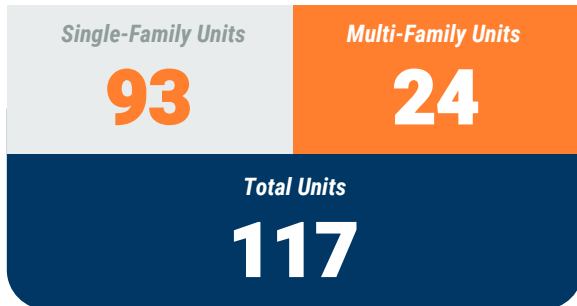
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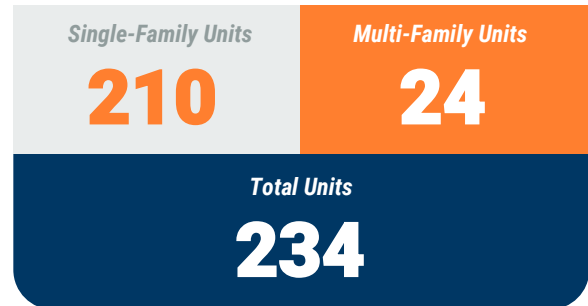
Harford County

## Residential Construction Overview

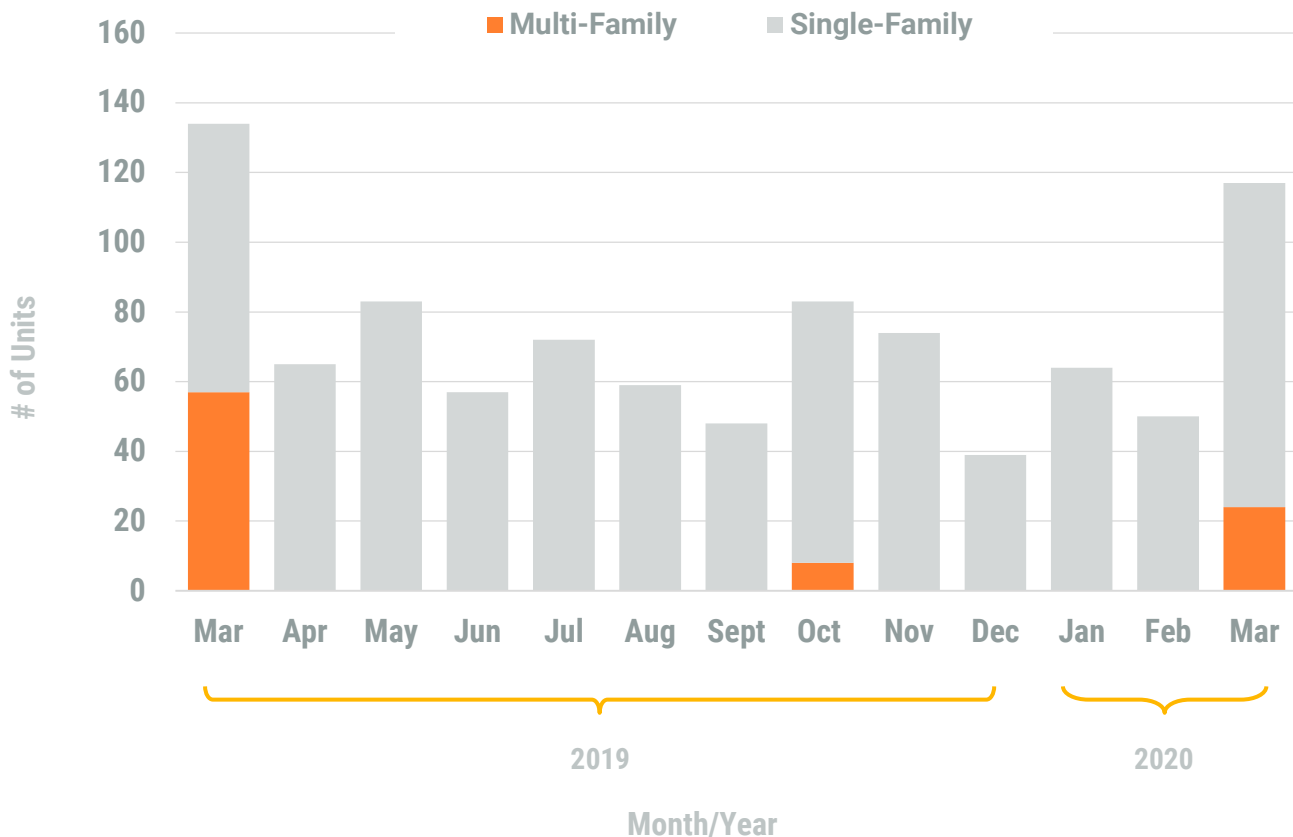
### MONTHLY UNIT TOTAL



### YEAR-TO-DATE UNIT TOTAL



## Exhibit 1: New Residential Unit Permit Activity (13-Month)





# Building Activity Report

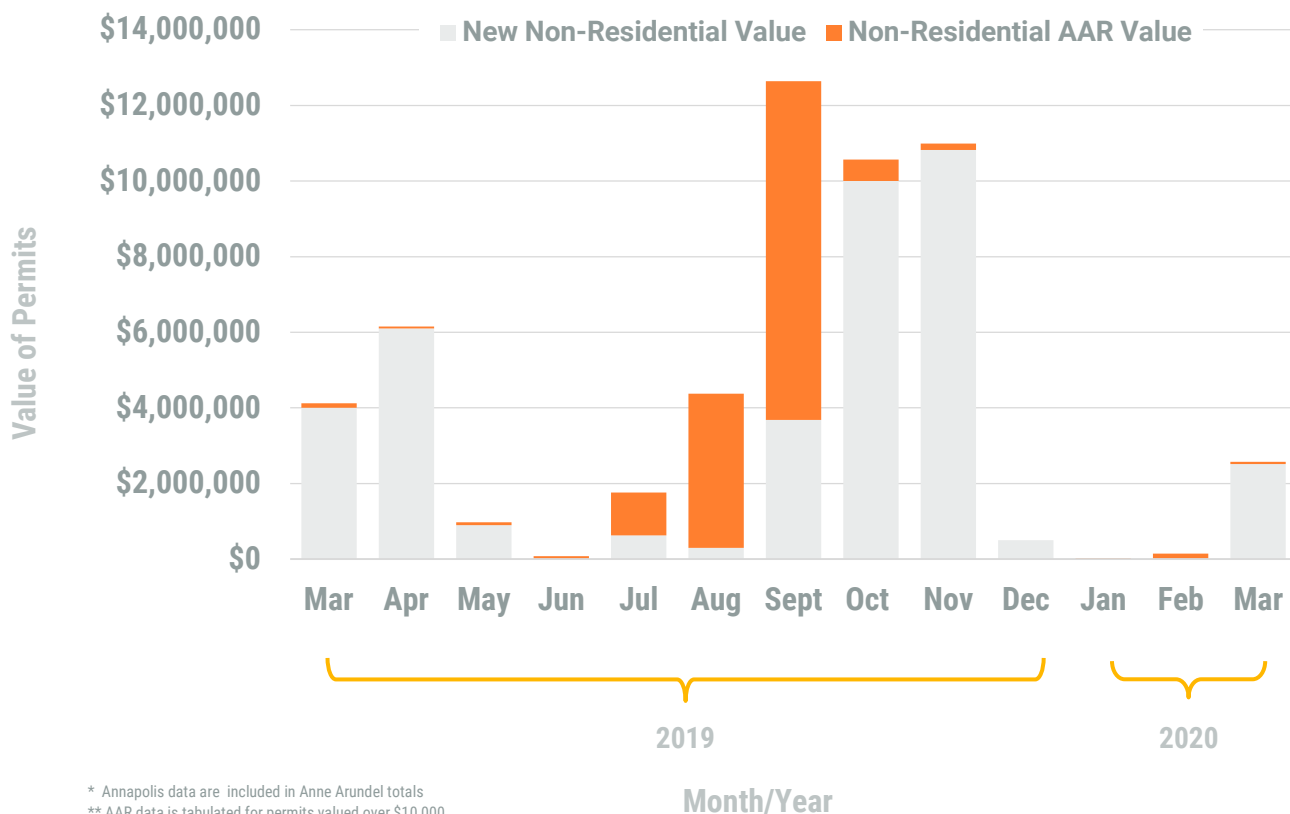
March, 2020

Harford County

## Non-Residential Construction Overview

	MONTHLY VALUE	YEAR-TO-DATE VALUE
New <b>NON-RESIDENTIAL</b>	<b>\$2,510,000</b>	<b>\$2,510,000</b>
AARs <b>NON-RESIDENTIAL</b> <i>Alterations, Additions, Repairs (AARs)</i>	<b>\$61,000</b>	<b>\$234,000</b>

## Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



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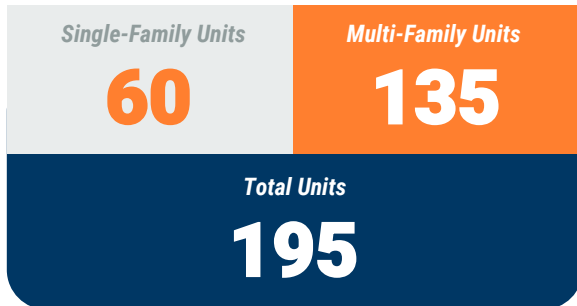
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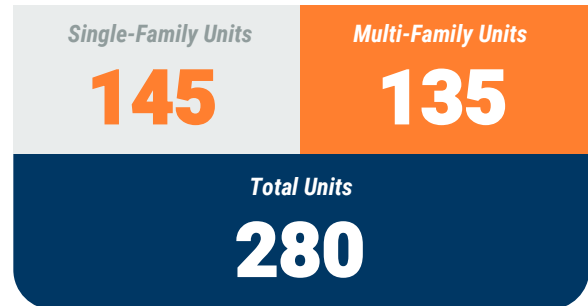
Howard County

## Residential Construction Overview

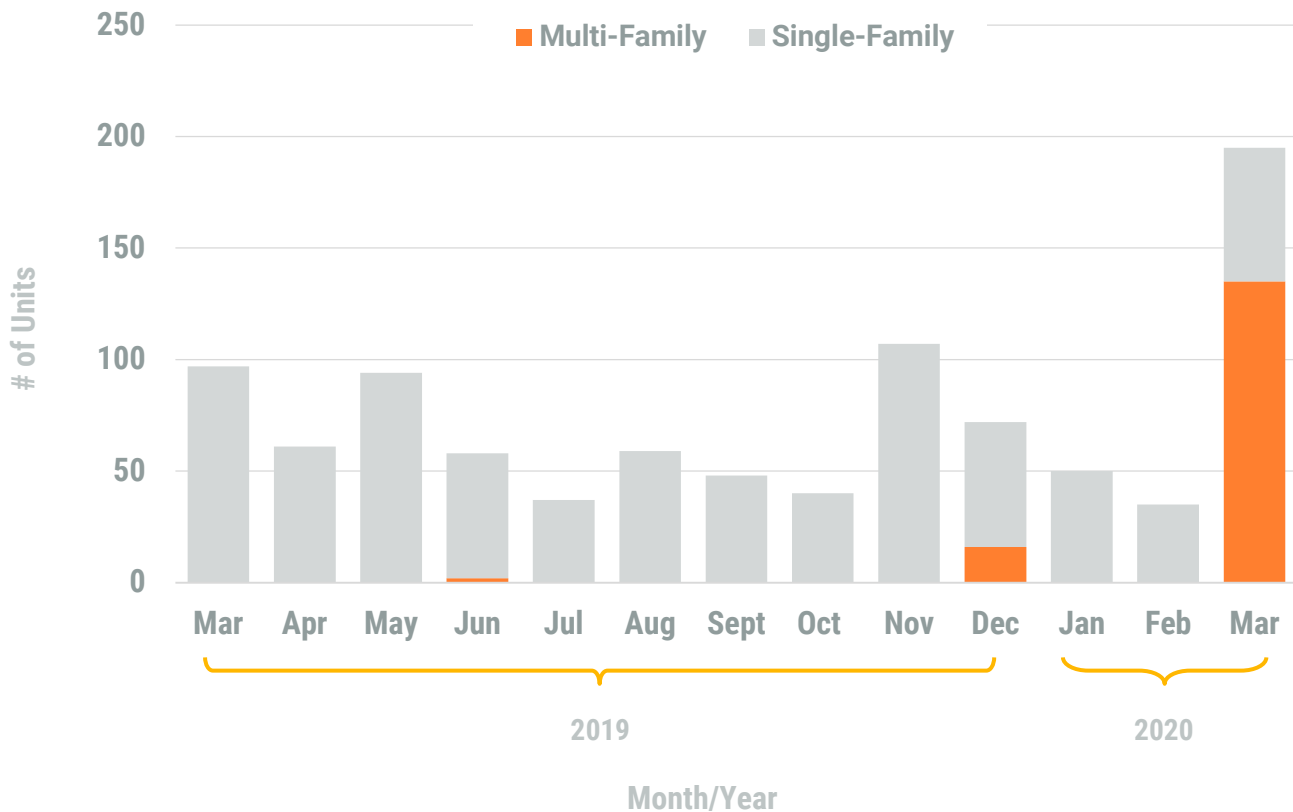
### MONTHLY UNIT TOTAL



### YEAR-TO-DATE UNIT TOTAL



## Exhibit 1: New Residential Unit Permit Activity (13-Month)





# Building Activity Report

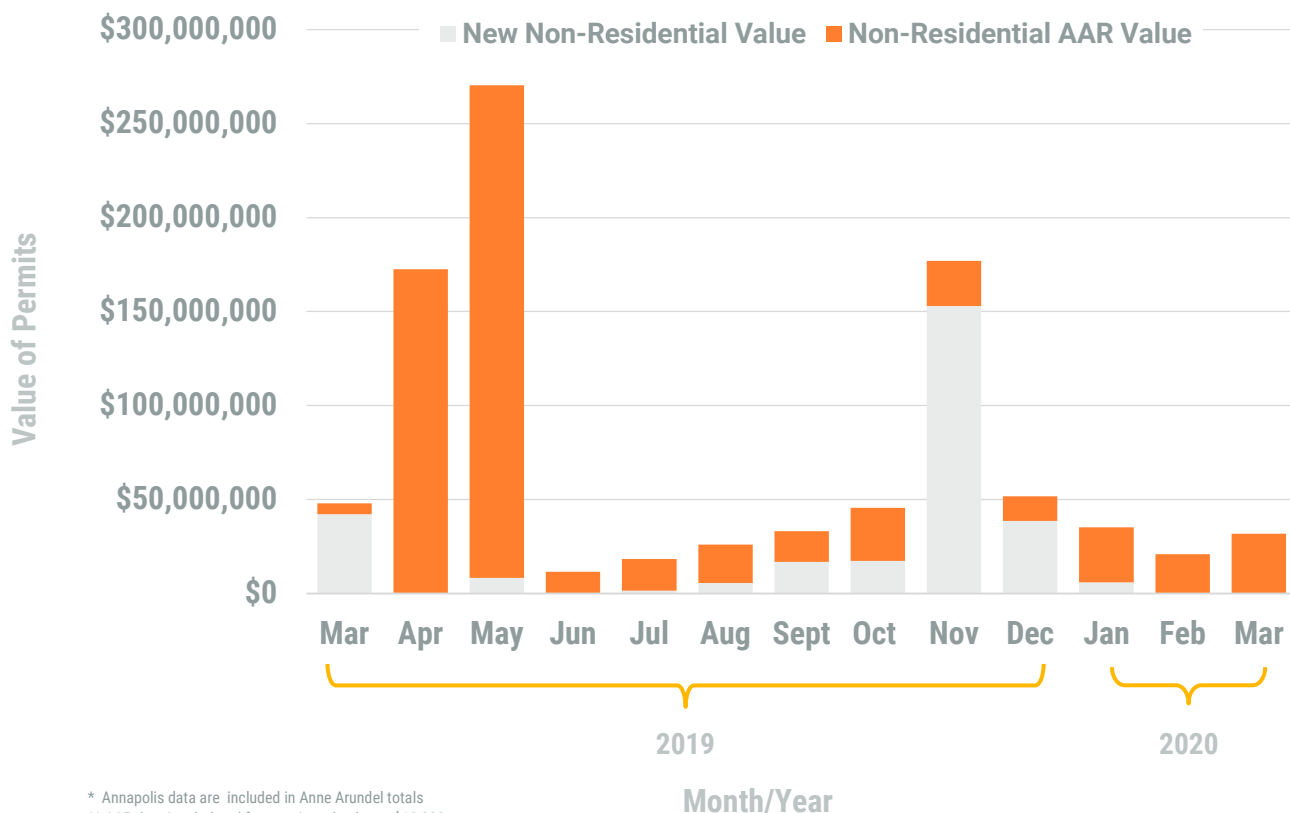
March, 2020

Howard County

## Non-Residential Construction Overview

	MONTHLY VALUE	YEAR-TO-DATE VALUE
New <b>NON-RESIDENTIAL</b>	\$0	\$6,000,000
AARs <b>NON-RESIDENTIAL</b> <small>Alterations, Additions, Repairs (AARs)</small>	\$31,814,000	\$82,135,000

## Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



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# Building Activity Report

March, 2020

**Table A. Region's Most Significant New Non-Residential Projects**

Amount	County/City	Location	Description	Owner Name
\$ 46,000,000	Baltimore City	Metro Center	New 12-Sty (Retail and Hotel) Bldg, Enclosed Parking	State of Maryland
\$ 18,915,000	Baltimore City	West Baltimore	New 3-Sty Elementary School Bldg w Parking, Fields, Play Area, Fence	Catholic Community School Land
\$ 9,315,000	Anne Arundel	Severna Park	New Shell Bldg for Office- UM BWMC Hospital	North Arundel Hosp Assoc Inc
\$ 1,800,000	Harford	Edgewood/Joppa	New Daycare Center	2219 Old Emmorton LLC
\$ 1,000,000	Baltimore	Greenspring Valley/Pikesville	New Office Bldg	Prattview li LLC
\$ 710,000	Harford	Aberdeen/Havre De Grace	New MRDC Head Start Childcare Center	Arthur Helton, Jr.
\$ 325,000	Baltimore	Parkville	New 1-Sty Shell Bldg with Bathrooms	DMS Parkville LLC
\$ 250,000	Baltimore	Liberty/Lochearn	New Restrooms In Public Park	Baltimore County Maryland

Source: Building Permit Data System at the Baltimore Metropolitan Council

**Table B. Region's Most Significant Non-Residential AAR Projects**

Amount	County/City	Location	Description	Owner Name
\$ 18,000,000	Baltimore City	Waverly	Addition and Reno to Recreation Center	Chuck Hulseberg
\$ 16,000,000	Howard	Clarksville	Int Alts (JHU Bldg 8): Floors, HVAC, Electrical, Relocate Int Walls	TC Montpelier LLC
\$ 10,000,000	Baltimore City	Canton	Int Alts: Tenant Fit-Out, Grocery Store	MCB Real Estate, LLC
\$ 5,346,000	Baltimore	Edgemere	Int Alts: Install Racking System In Warehouse	TPA Properties 2 LLC
\$ 5,000,000	Baltimore	Dundalk/Turners Station	SWM, Drainage	Sollers Investors LLC
\$ 5,000,000	Baltimore	Liberty/Lochearn	Grade	BGE
\$ 4,300,000	Annapolis	Annapolis	Retaining Wall	
\$ 3,730,000	Howard	Columbia	Int Alts: New Cheese Isl, Equip, Décor	Kimco Realty Corp.
\$ 3,700,000	Howard	Clarksville	Addition and Alts: JHU Gibson Libry	Johns Hopkins University
\$ 3,345,000	Baltimore City	East Baltimore	Ext Alts: Removal (Reno South Wing - Childrens Ctr)	Johns Hopkins Hospital
\$ 2,968,000	Baltimore	Cockeysville/Timonium	Ext Alts: Rooftop Solar Panels	Maryland State Fair & Agriculture
\$ 2,500,000	Baltimore	Towson/Loch Raven	Int Alts: Reno Partitions, Finishes, Fixtures, Equip	GGCAL Towson Row LLC
\$ 2,250,000	Baltimore City	Hampden	Int Alts: Rplc Partitions, Doors, Furnishing, Equip	John Hopkins University
\$ 1,800,000	Anne Arundel	Glen Burnie	Alts: White Box, Remodel Facades	6711 Glen Burnie Retail LLC
\$ 1,400,000	Baltimore	Towson/Loch Raven	Int Alts: Reno Partitions, Ceiling Tile, HVAC, ADA Restrooms, Fixtures	Greater Baltimore Medical And
\$ 1,250,000	Baltimore City	West Baltimore	Int Alts: Demo Walls, Finishes. Prep For New Lab.	Wexford UMB 2, LLC
\$ 1,014,000	Howard	West Friendship	Ext Alts: Landfill/ Const Recycle Shed (Capital Project #C-0299)	Howard County Maryland
\$ 1,014,000	Howard	West Friendship	Ext Alts: Landfill/ Const Organics Structure For Storage (Capital Project #C-0299)	Howard County Maryland
\$ 1,000,000	Baltimore City	East Baltimore	Alts: Reno HVAC, Electric	Madison Street Properties, Inc
\$ 1,000,000	Anne Arundel	Jessup/Severn	Alts: Reno Classrms, Music Rms, Storage, Offices, Electric, Plumbing, Mechanical	Ch- Roman Catholic Church
\$ 1,000,000	Baltimore	Liberty/Lochearn	Int/Ext Alts: HVAC, Cooling Towers	Board Of Education Of Baltimore
\$ 1,000,000	Baltimore	Rossville	Int Alts: Rplc Stud, Partitions, Ceiling Tile/Grid, HVAC, ADA Rstrms, Exam Rm	Campbell 4940 LLC
\$ 1,000,000	Baltimore	Towson/Loch Raven	Int Alts: Upgrades To Cab, Rplc 2 Elevators, Machine, Equip	Baltimore County Maryland

Source: Building Permit Data System at the Baltimore Metropolitan Council





# Appendix

March, 2020

**Table 1a. Residential Construction Activity**

	Single-Family Units				Multi-Family Units				Total Units			
	March 2019	March 2020	YTD 2019	YTD 2020	March 2019	March 2020	YTD 2019	YTD 2020	March 2019	March 2020	YTD 2019	YTD 2020
Anne Arundel	176	157	456	488	270	24	270	24	446	181	726	512
Annapolis*	(7)	(7)	(12)	(8)	-	-	-	-	(7)	(7)	(12)	(8)
Baltimore City	14	-	50	21	-	47	-	154	14	47	50	175
Baltimore	88	45	246	179	-	267	192	267	88	312	438	446
Carroll	32	35	100	75	-	-	-	-	32	35	100	75
Harford	77	93	162	210	57	24	57	24	134	117	219	234
Howard	97	60	236	145	-	135	-	135	97	195	236	280
Region	484	390	1,250	1,118	327	497	519	604	811	887	1,769	1,722
Regional Change 2019-2020		(94)		(132)		170		85		76		(47)
As a Percent		-19.4%		-10.6%		52.0%		16.4%		9.4%		-2.7%

	Number of AAR Permits**				Value of New Residential Construction Activity (thousands of dollars)				Value of Additions, Alterations and Repairs (thousands of dollars)			
	March 2019	March 2020	YTD 2019	YTD 2020	March 2019	March 2020	YTD 2019	YTD 2020	March 2019	March 2020	YTD 2019	YTD 2020
Anne Arundel	165	125	508	436	49,915	34,797	96,383	88,563	7,373	6,264	24,372	22,667
Annapolis*	(13)	(13)	(49)	(53)	(1,104)	3,197	(1,817)	3,402	(1,328)	(773)	(4,157)	(3,869)
Baltimore City	86	97	289	290	2,182	10,000	6,450	28,147	5,303	10,791	21,305	22,354
Baltimore	143	145	371	386	18,940	16,530	76,597	43,948	7,363	9,714	22,012	26,078
Carroll	75	37	201	80	8,927	8,066	25,673	15,037	3,050	925	7,495	2,315
Harford	-	2	16	10	26,534	23,071	47,737	51,790	-	539	715	914
Howard	109	110	285	248	23,245	25,855	56,969	45,801	3,962	3,918	10,330	9,111
Region	578	516	1,670	1,450	129,743	118,319	309,809	273,286	27,051	32,151	86,229	83,439
'Regional Change 2019-2020		(62)		(220)		(11,424)		(36,523)		5,100		(2,790)
As a Percent		-10.7%		-13.2%		-8.8%		-11.8%		18.9%		-3.2%

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Source: BPDS at the Baltimore Metropolitan Council



# Appendix

March, 2020

**Table 1b. Non-Residential Construction Activity**

	Number of AAR Permits**				Value of New Non-Residential Construction Activity (thousands of dollars)				Value of Additions, Alterations and Repairs (thousands of dollars)			
	March 2019	March 2020	YTD 2019	YTD 2020	March 2019	March 2020	YTD 2019	YTD 2020	March 2019	March 2020	YTD 2019	YTD 2020
Anne Arundel	115	86	312	307	5,817	9,381	13,143	9,881	13,731	11,177	31,988	42,418
Annapolis*	(21)	(15)	(48)	(51)	(1,328)	-	(1,328)	-	(2,312)	(5,046)	(6,195)	(8,585)
Baltimore City	42	47	170	171	31,000	65,015	33,275	88,015	25,138	43,535	234,220	116,716
Baltimore	157	100	389	349	9,170	2,155	54,170	55,730	44,605	37,813	155,092	149,375
Carroll	17	8	47	14	1,000	-	3,600	1,567	2,534	1,390	25,280	1,792
Harford	3	1	8	5	4,000	2,510	20,486	2,510	121	61	1,931	234
Howard	25	46	87	120	42,250	-	175,450	6,000	5,848	31,814	31,354	82,135
Region	359	288	1,013	966	93,237	79,061	300,124	163,703	91,977	125,790	479,865	392,670
'Regional Change 2019-2020 As a Percent		(71) -19.8%		(47) -4.6%		(14,176) -15.2%		(136,421) -45.5%		33,813 36.8%		(87,195) -18.2%

**Table 1c. Mixed-Use Construction Activity**

	Number of Residential Units in Mixed-Use Permits				Value of Mixed-Use Construction Activity (thousands of dollars)			
	March 2019	March 2020	YTD 2019	YTD 2020	March 2019	March 2020	YTD 2019	YTD 2020
Anne Arundel	-	-	-	-	-	-	-	-
Annapolis*	-	-	-	-	-	-	-	-
Baltimore City	-	-	-	39	-	-	-	5,305
Baltimore	-	231	-	231	-	60,000	-	60,000
Carroll	-	-	-	-	-	-	-	-
Harford	-	-	-	-	-	-	-	-
Howard	-	-	-	-	-	-	-	-
Region	-	231	-	270	-	60,000	-	65,305
'Regional Change 2019-2020 As a Percent		231 -		270 -		60,000 -		65,305 -

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Source: BPDS at the Baltimore Metropolitan Council

METROPOLITAN



# Building Activity Report

March, 2020

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## Produced by:

### Baltimore Metropolitan Council

Crystal McDermott

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For historic reports (1974-present), subscription to the online building permit database and any comments or questions about this report may be directed to Crystal McDermott at 410.732.0500 ext. 1049.

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