



Baltimore Region Building Permit Activity - 2018

Technical Committee

Fall 2019



Presentation Overview



Where does the data come from?

Building Permit Activity

New Residential (Regional & Jurisdiction)

- 10 Years of Residential Building Permits
- 2018 Residential Permit in Regional Planning District Analysis

New Non-Residential (Regional)

- New Non-Residential Projects

Building Permit Data - Potential Analyses



Where does the data come from?



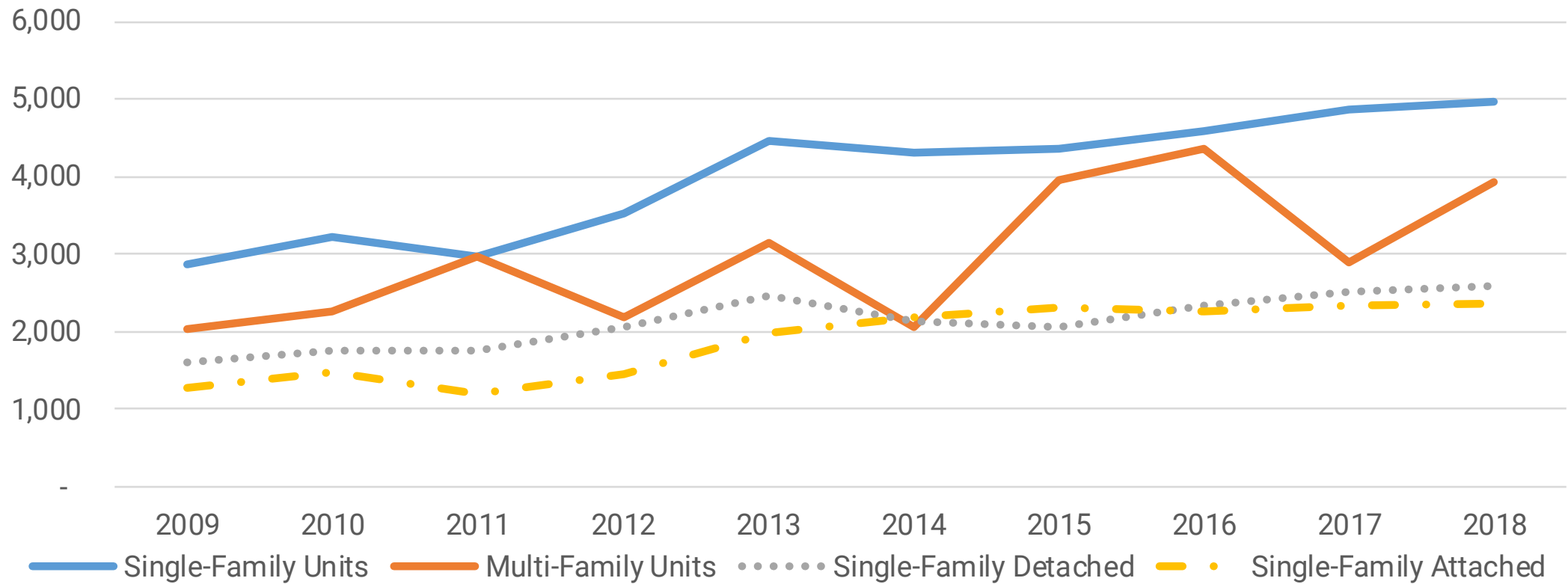
- Building permit data is provided by the local jurisdictions
- On a weekly basis we at the BMC go through a coding system to accommodate the discrepancies between individual jurisdiction building permit reporting methods.



Baltimore Region



Baltimore Region
2009-2018 Residential Units Permitted by Type

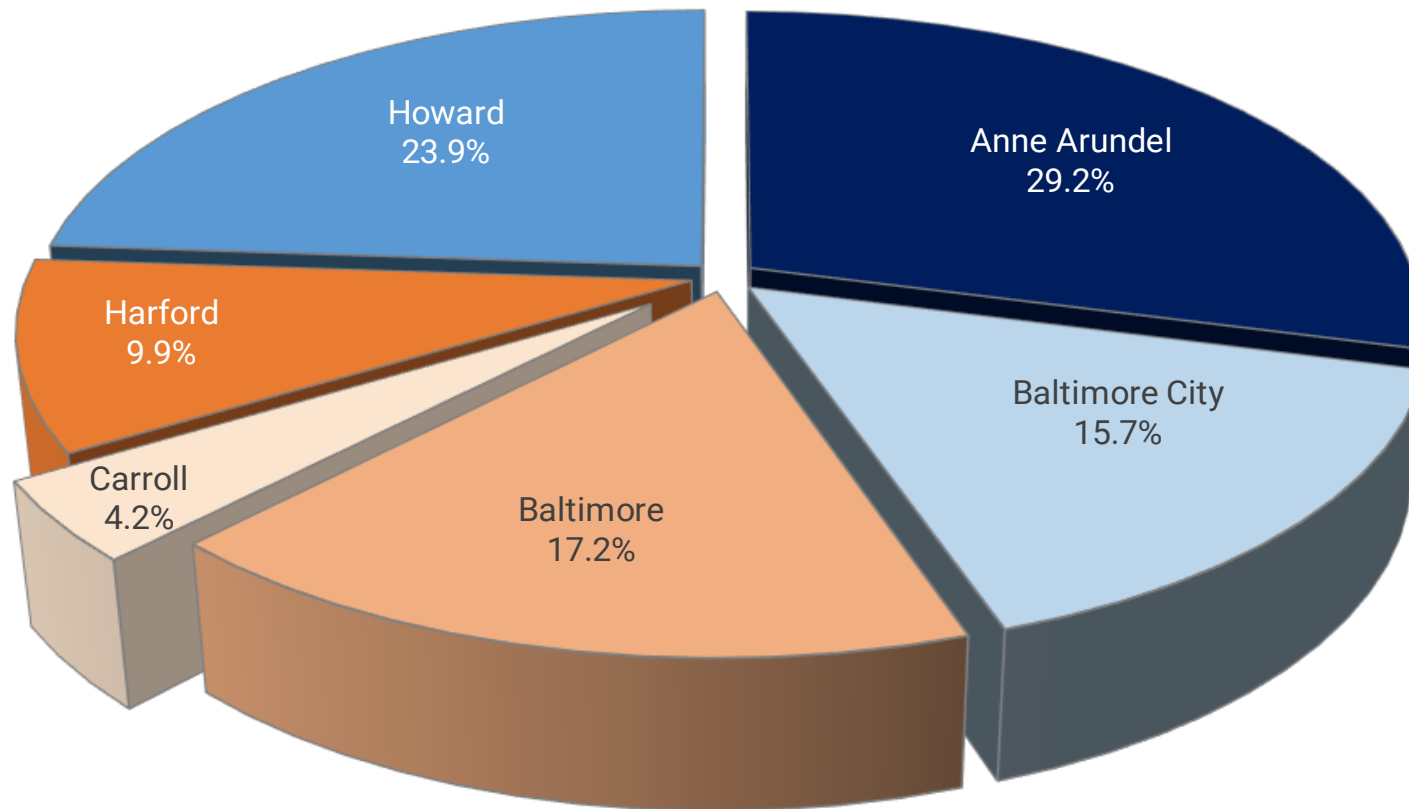


Source: Baltimore Metropolitan Council Building Permit Data System; Local Jurisdiction

Baltimore Region



Share of Residential Units Permitted by Jurisdiction; 2009-2018



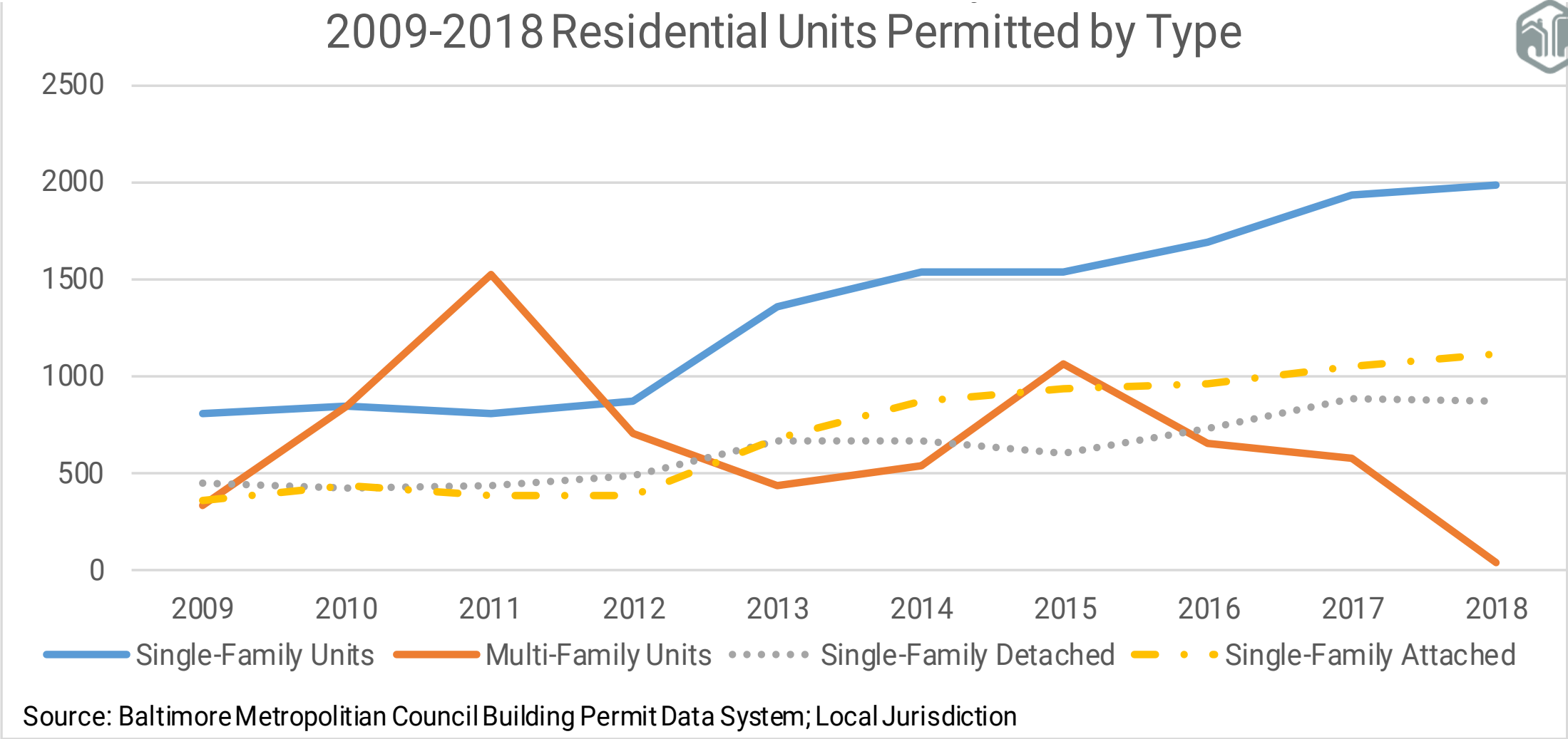
Jurisdiction	Total Units
Anne Arundel	20,530
Baltimore City	11,025
Baltimore	12,107
Carroll	2,944
Harford	6,950
Howard	16,807
Region	70,363

Source: Baltimore Metropolitan Council Building Permit Data System; Local Jurisdiction

Anne Arundel County

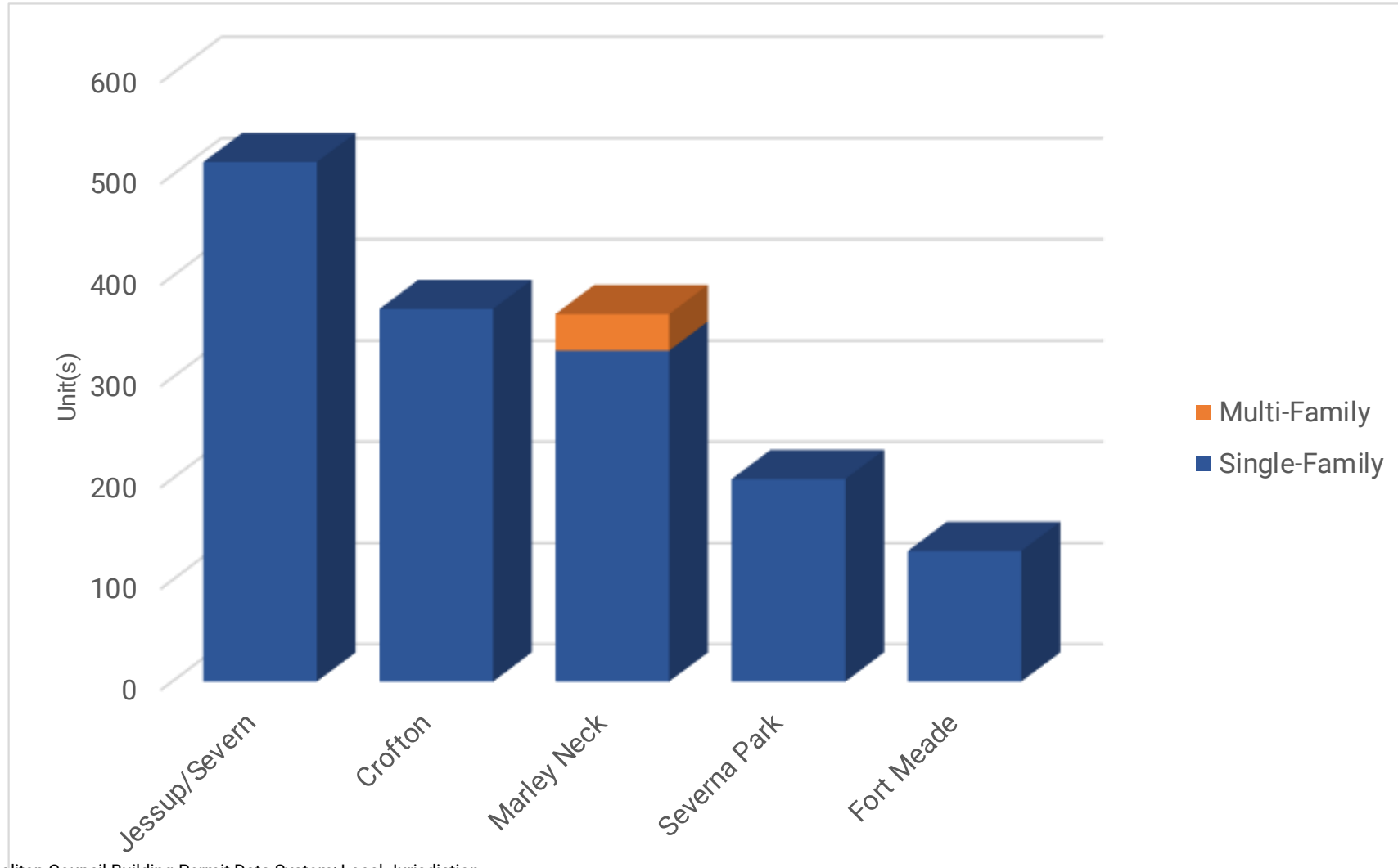


2009-2018 Residential Units Permitted by Type



Anne Arundel County

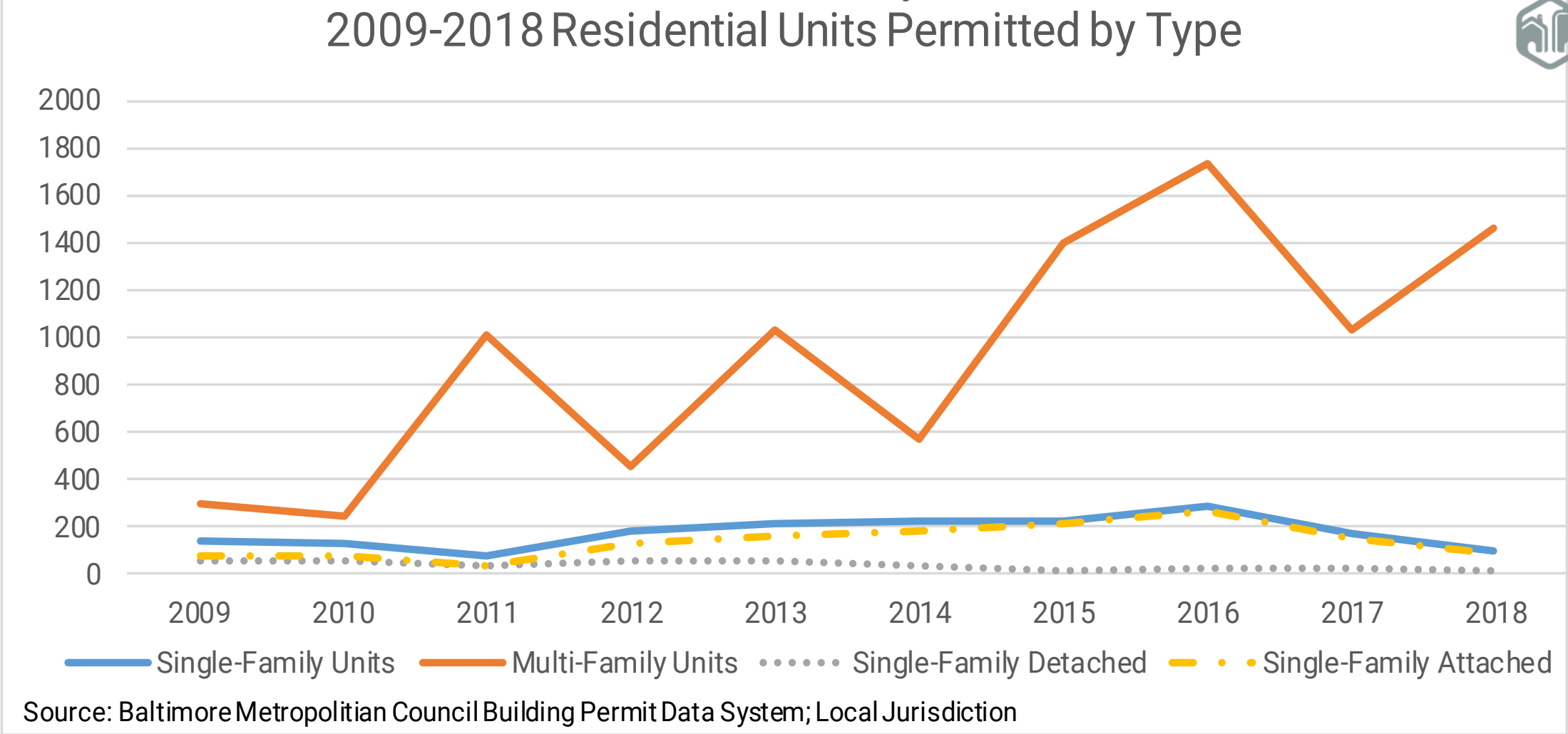
Top-5 Regional Planning Districts (RPDs) Units Permitted during 2018



Source: Baltimore Metropolitan Council Building Permit Data System; Local Jurisdiction

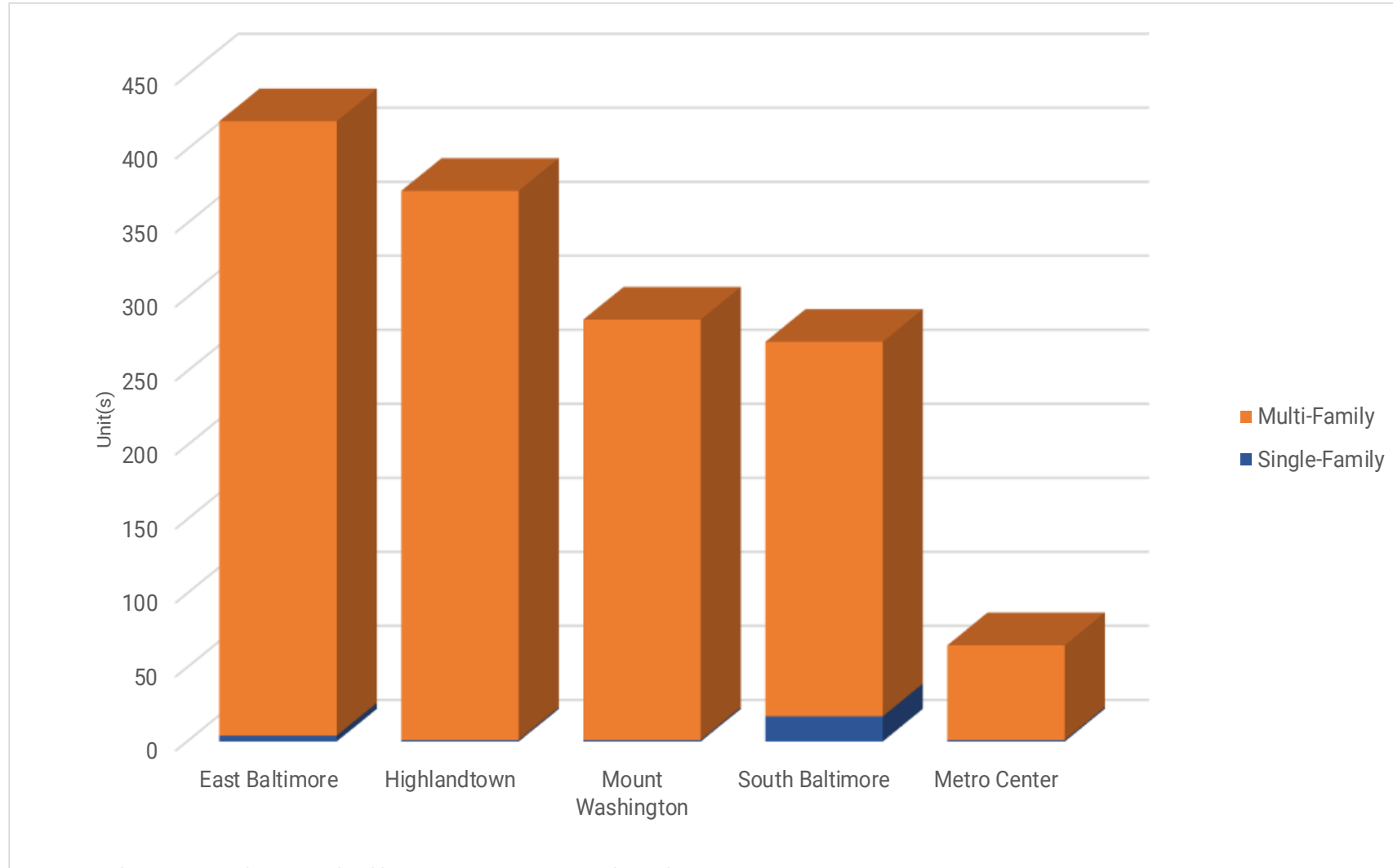


2009-2018 Residential Units Permitted by Type



Baltimore City

Top-5 Regional Planning Districts (RPDs) Units Permitted during 2018

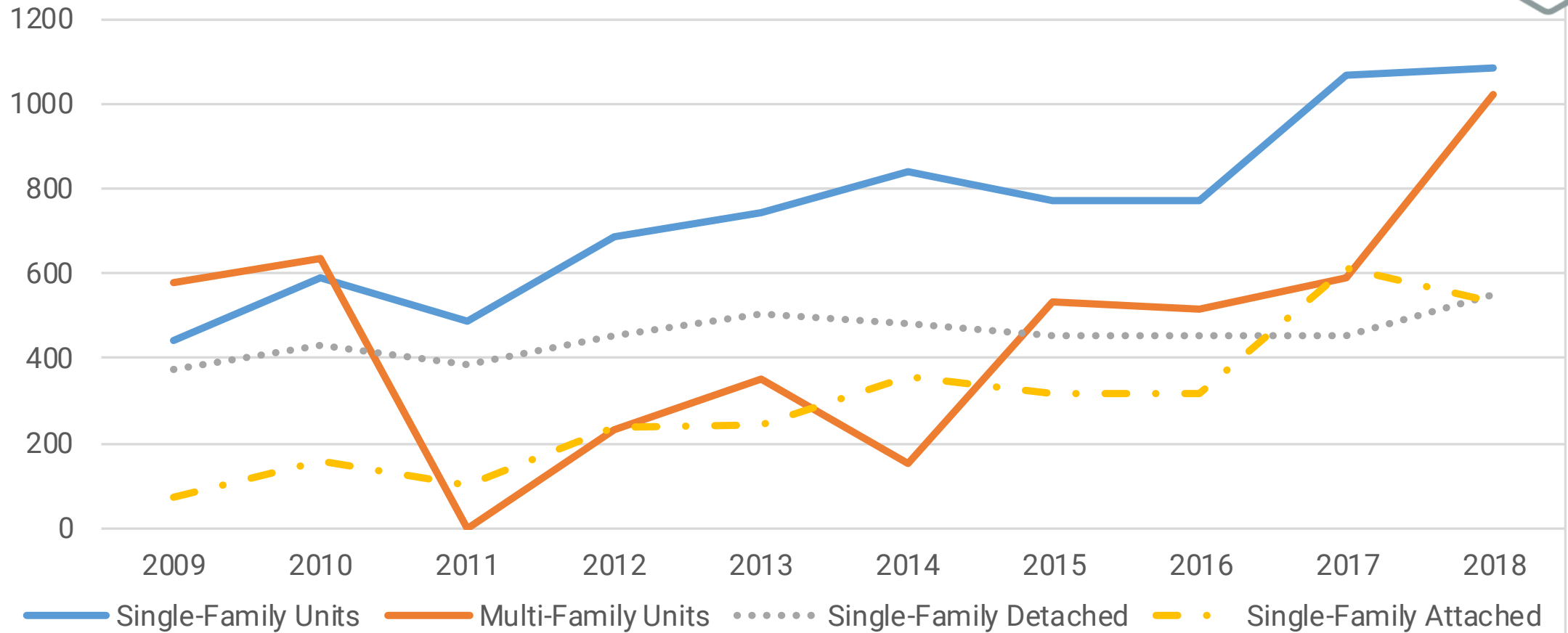


Source: Baltimore Metropolitan Council Building Permit Data System; Local Jurisdiction

Baltimore County



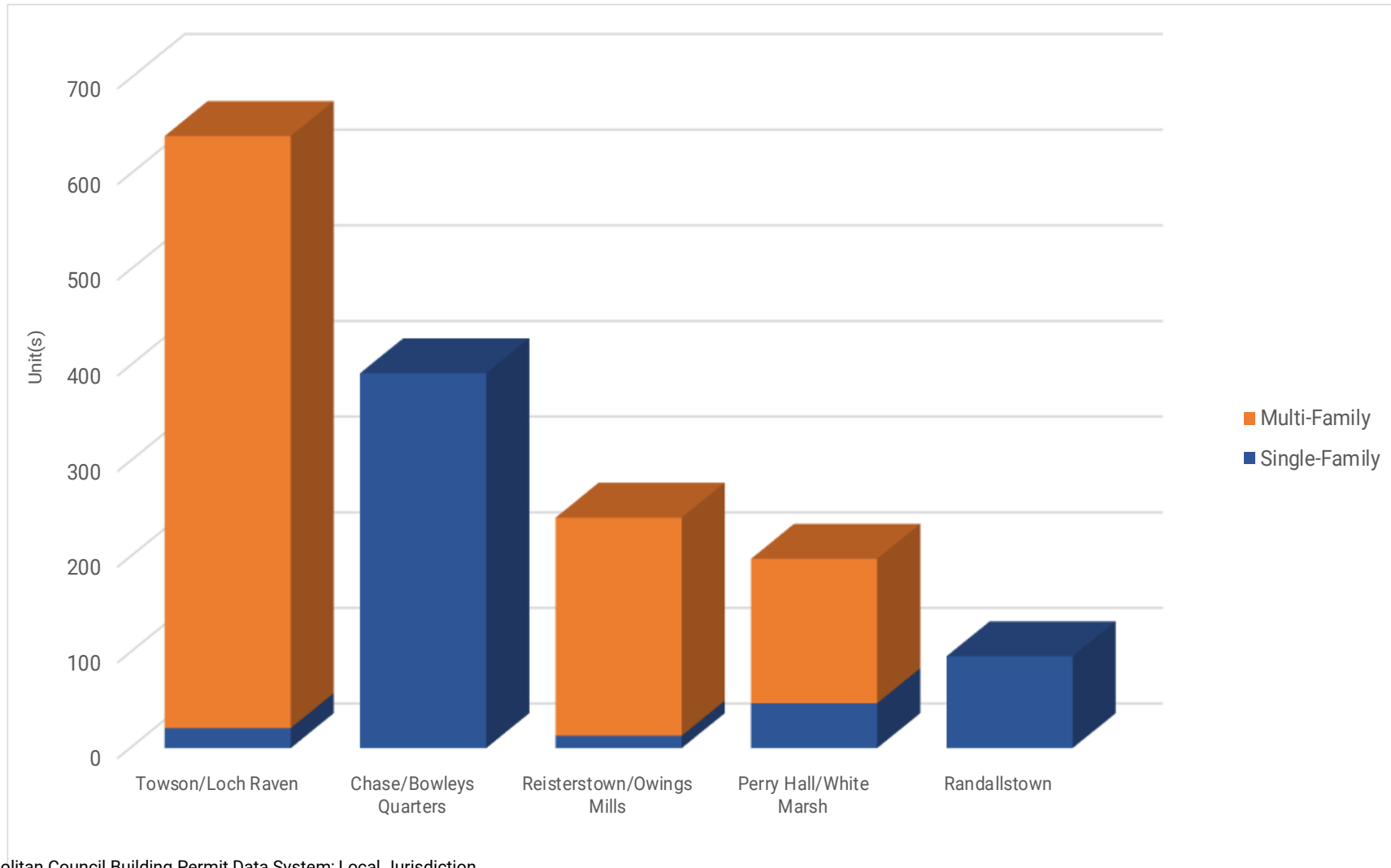
2009-2018 Residential Units Permitted by Type



Source: Baltimore Metropolitan Council Building Permit Data System; Local Jurisdiction

Baltimore County

Top-5 Regional Planning Districts (RPDs) Units Permitted during 2018

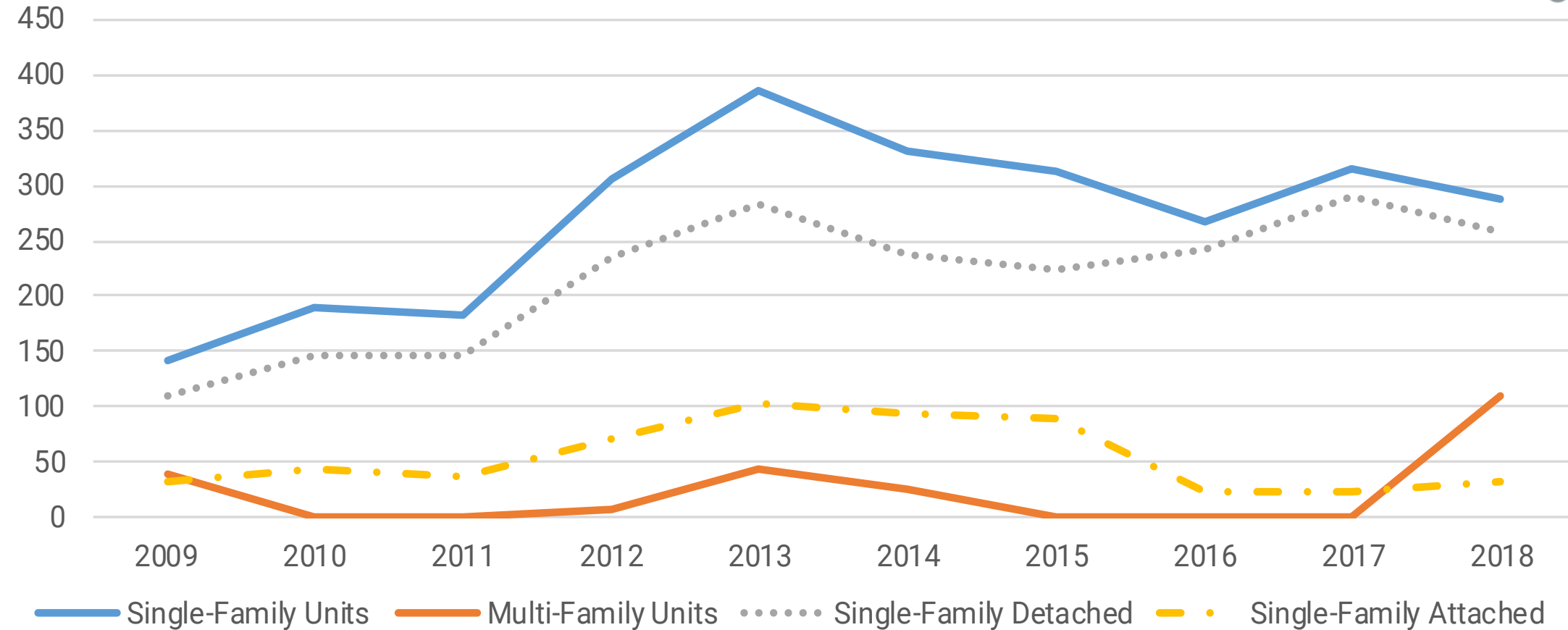


Source: Baltimore Metropolitan Council Building Permit Data System; Local Jurisdiction

Carroll County



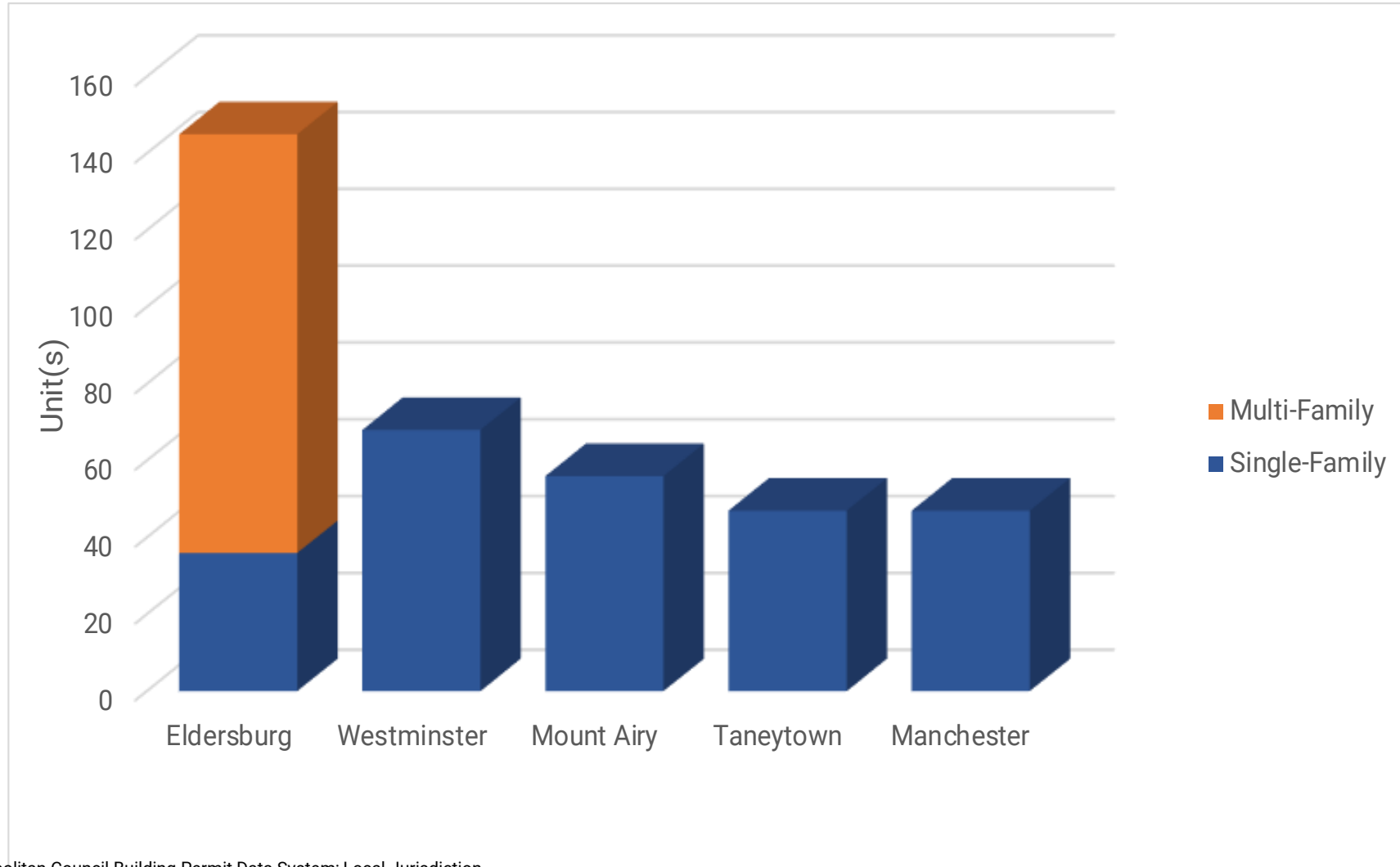
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Carroll County

Top-5 Regional Planning Districts (RPDs) Units Permitted during 2018

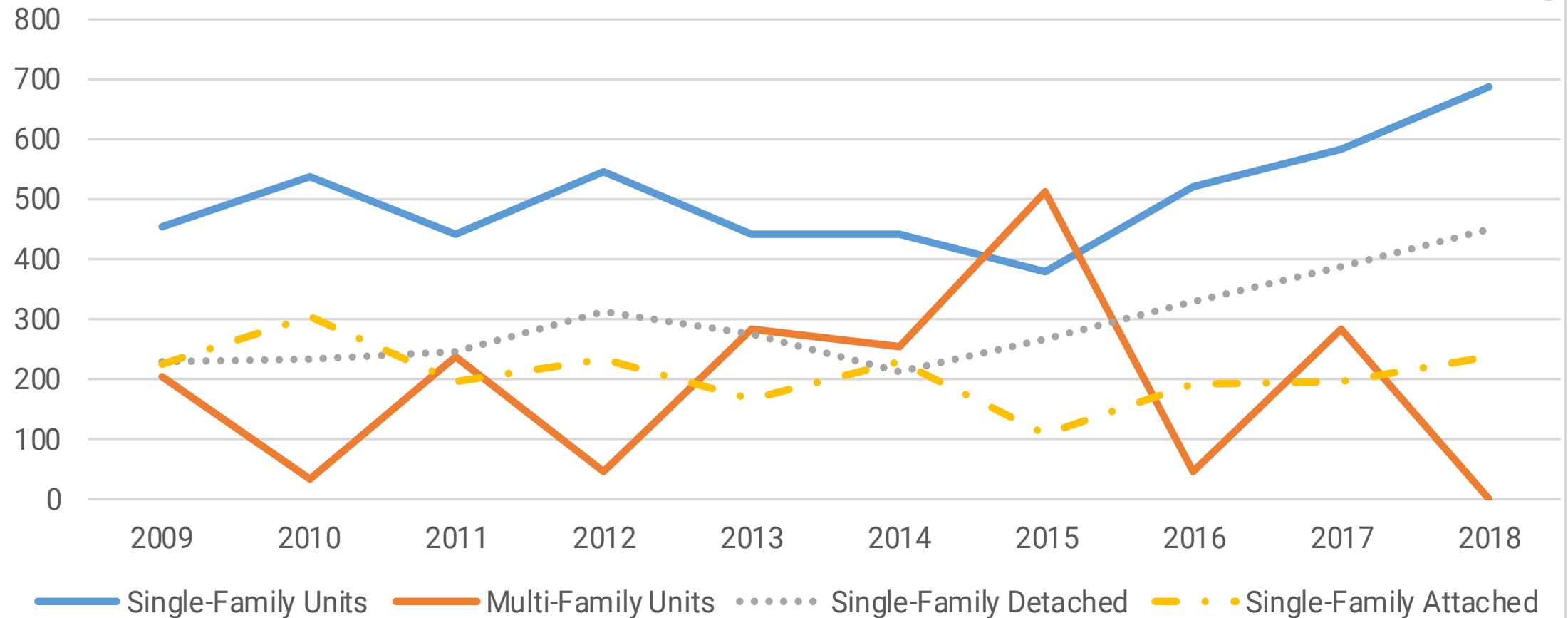


Source: Baltimore Metropolitan Council Building Permit Data System; Local Jurisdiction

Harford County



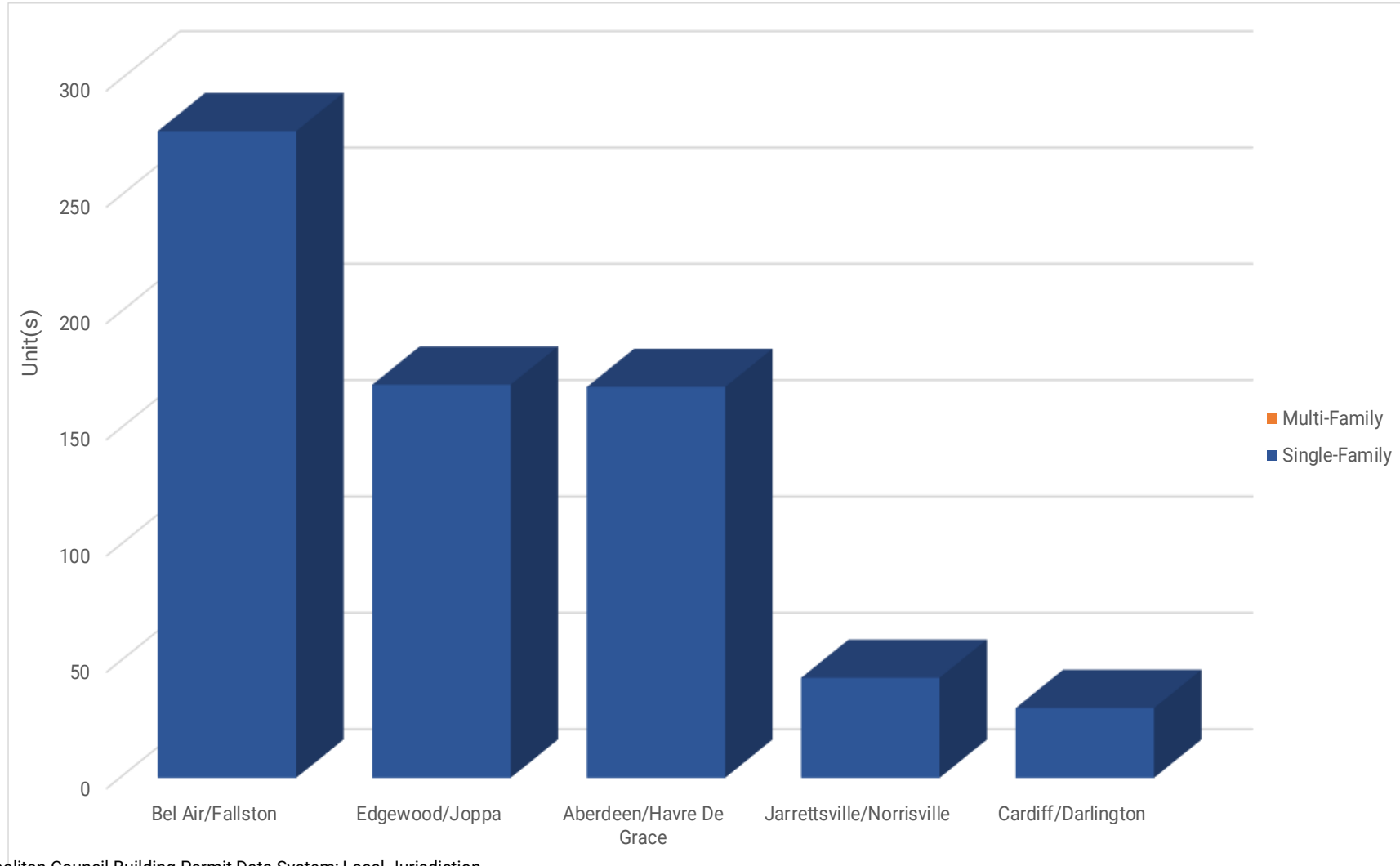
2009-2018 Residential Units Permitted by Type



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Harford County

Top-5 Regional Planning Districts (RPDs) Units Permitted during 2018

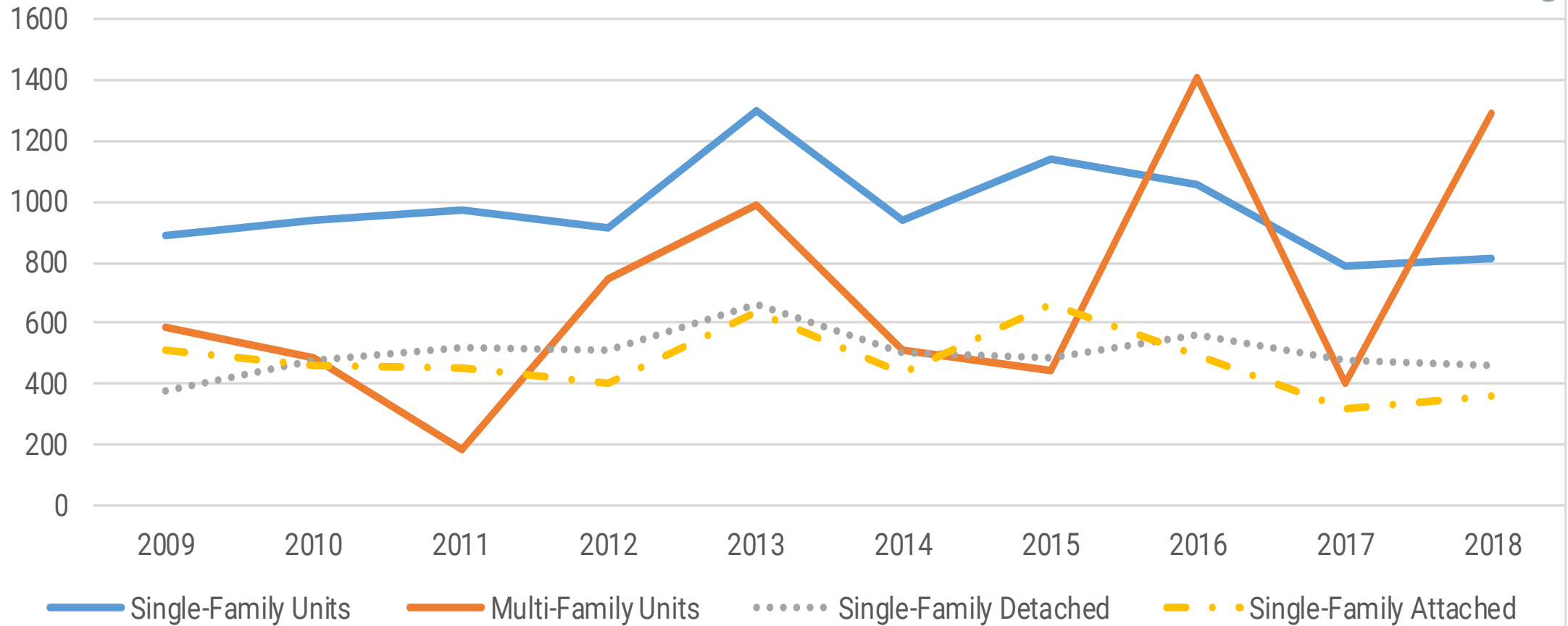


Source: Baltimore Metropolitan Council Building Permit Data System; Local Jurisdiction

Howard County



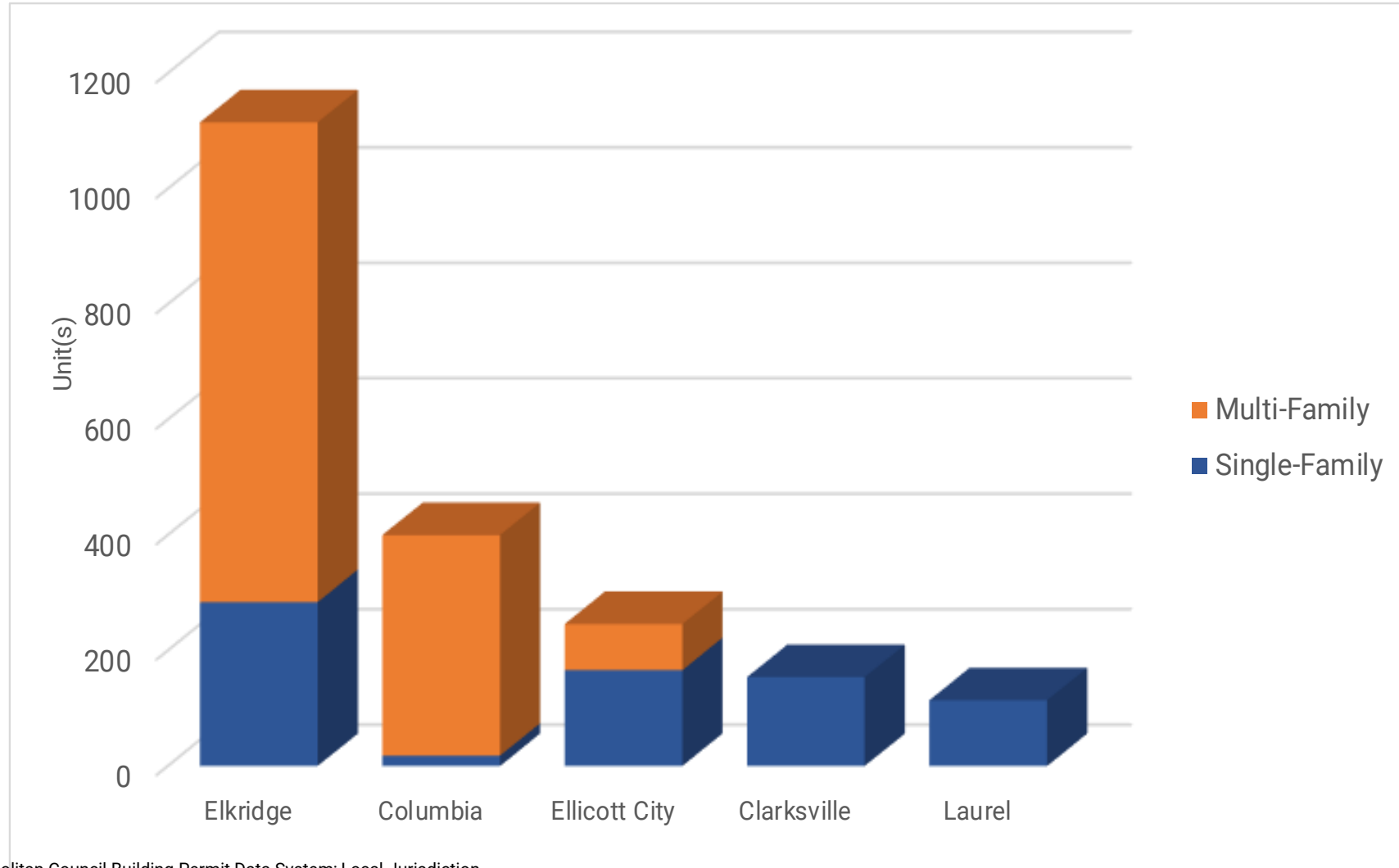
2009-2018 Residential Units Permitted by Type



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Howard County

Top-5 Regional Planning Districts (RPDs) Units Permitted during 2018

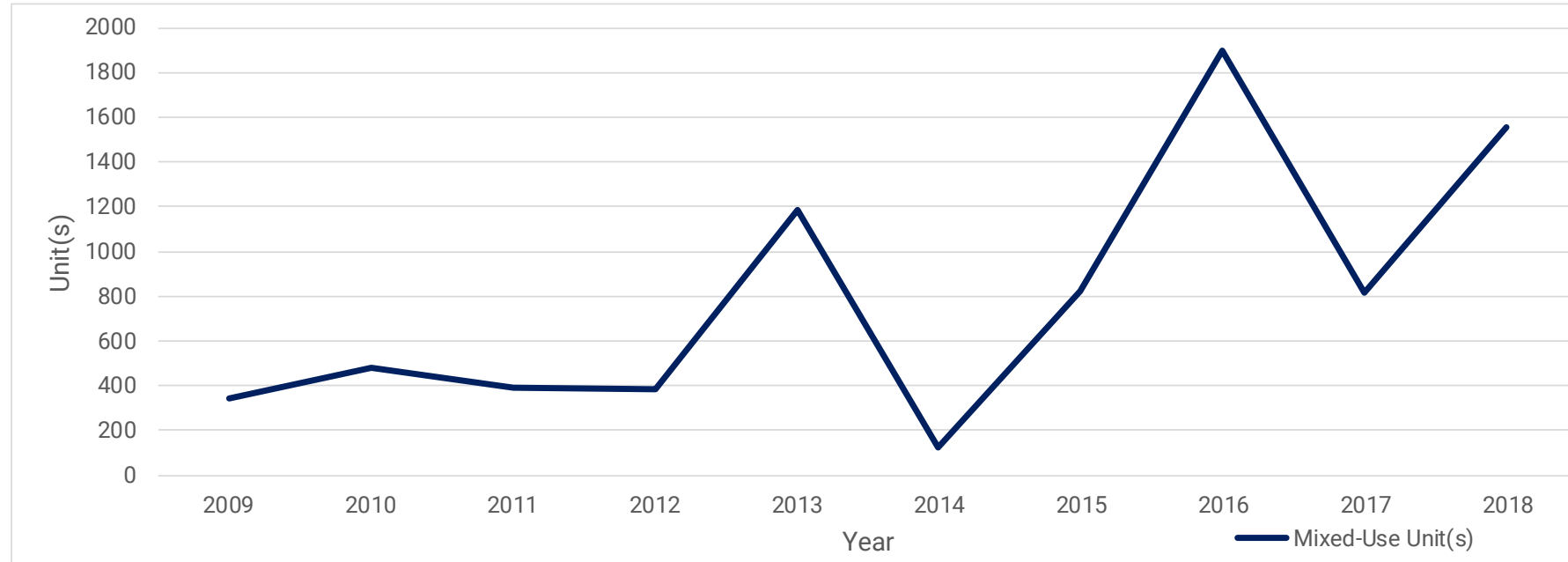


Source: Baltimore Metropolitan Council Building Permit Data System; Local Jurisdiction

Mixed-Use



2009-2018 Mixed-Use Units Permitted

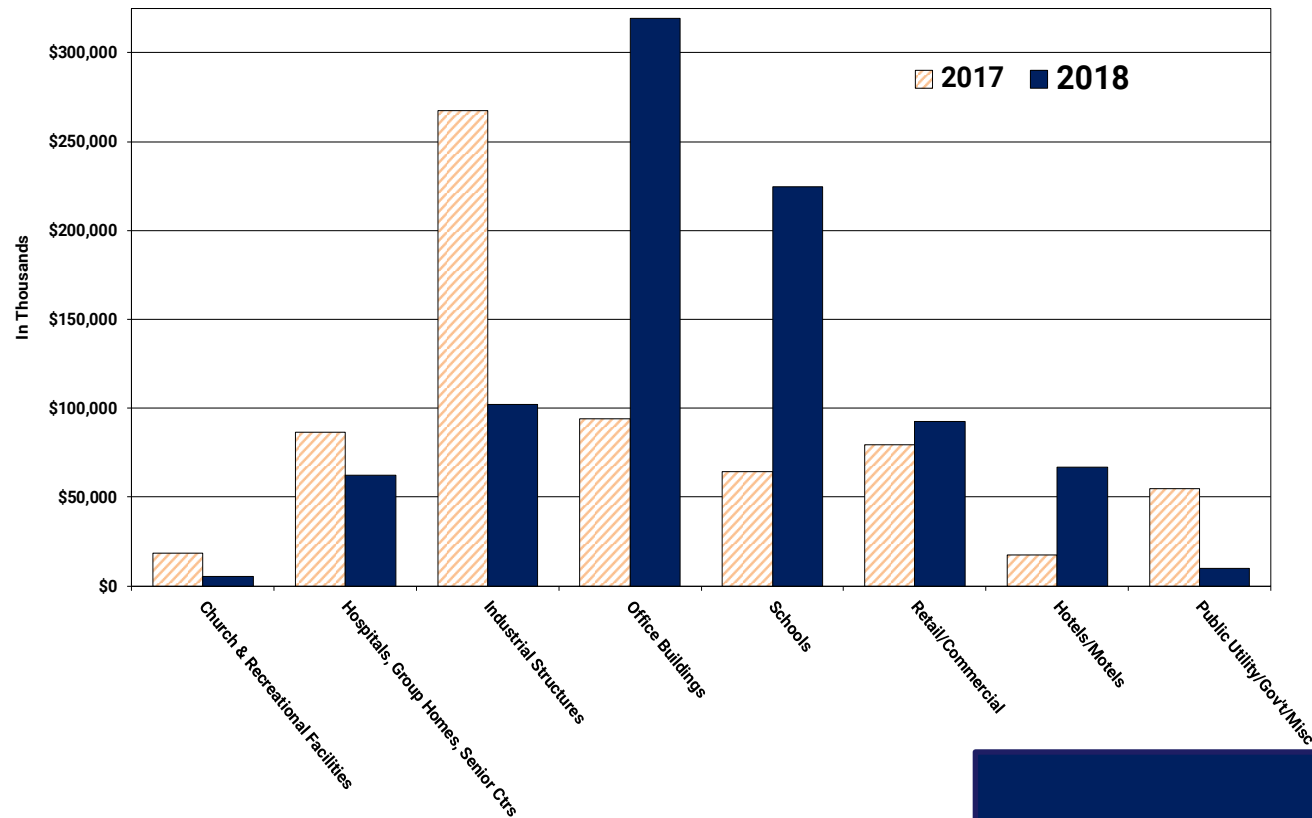


Mixed-Use Permits Authorized during 2018

Amount	Unit Count	Jurisdiction	Location	Description	Development Name
\$ 98,700,000	400	Baltimore City	East Baltimore	Const New 24-Sty Mixed-Use, 400-Units Apt Bldg/Retail w/ Parking & Pool	The Liberty Apartments
\$ 86,000,000	382	Howard	Columbia	Const New (382)Unit Mixed Use 8-Sty Apt Bldg - Merriweather Bldg B	Merriweather Development
\$ 85,000,000	371	Baltimore	Towson/Loch Raven	Const New Mixed-Use Retail/Residential 371Units W/Garage Parking	Towson Town Center
\$ 57,000,000	248	Baltimore	Towson/Loch Raven	Const New 13-Sty Mixed-Use Retail/Apt Bldg w/ Parking	101 York Rd
\$ 13,000,000	61	Baltimore City	Rosemont	Const New 65-Unit Mixed Use Apt/Retail Bldg w/ 1st Flr Retail Space, 66-Parking	Wallbrook
\$ 6,000,000	64	Baltimore City	Metro Center	Const New 7-Sty 64 Units Mixed-Use Residential/Retail w/ Parking Garage	9 Mount Royal
\$ 4,636,800	16	Baltimore City	Hamilton	Const New Mixed Use 16-Unit Residential w/ Office Space	Soha Union
\$ 1,500,000	15	Baltimore City	East Baltimore	Const New 4-Sty15-Units w/ Commercial Space	The Seya building

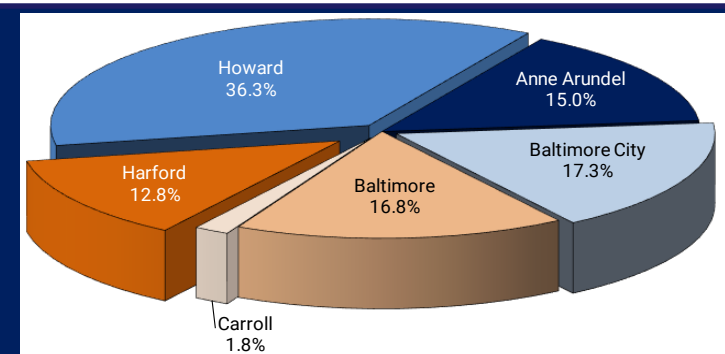
Source: Baltimore Metropolitan Council Building Permit Data System; Local Jurisdiction

New Non-Residential Permits Activity



New Non-Residential Permits Authorized by Use

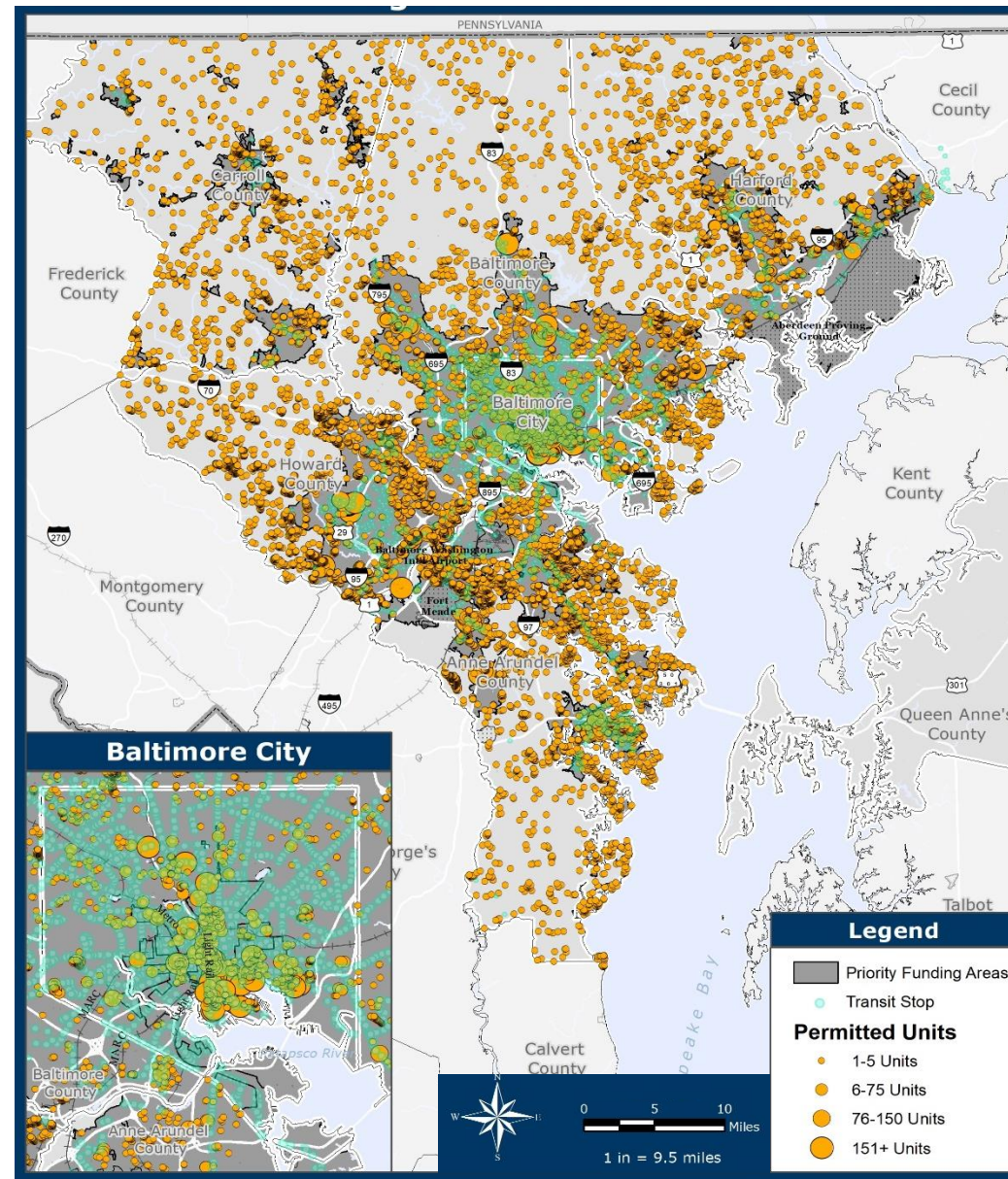
Jurisdictional Share



Source: Baltimore Metropolitan Council Building Permit Data System; Local Jurisdiction

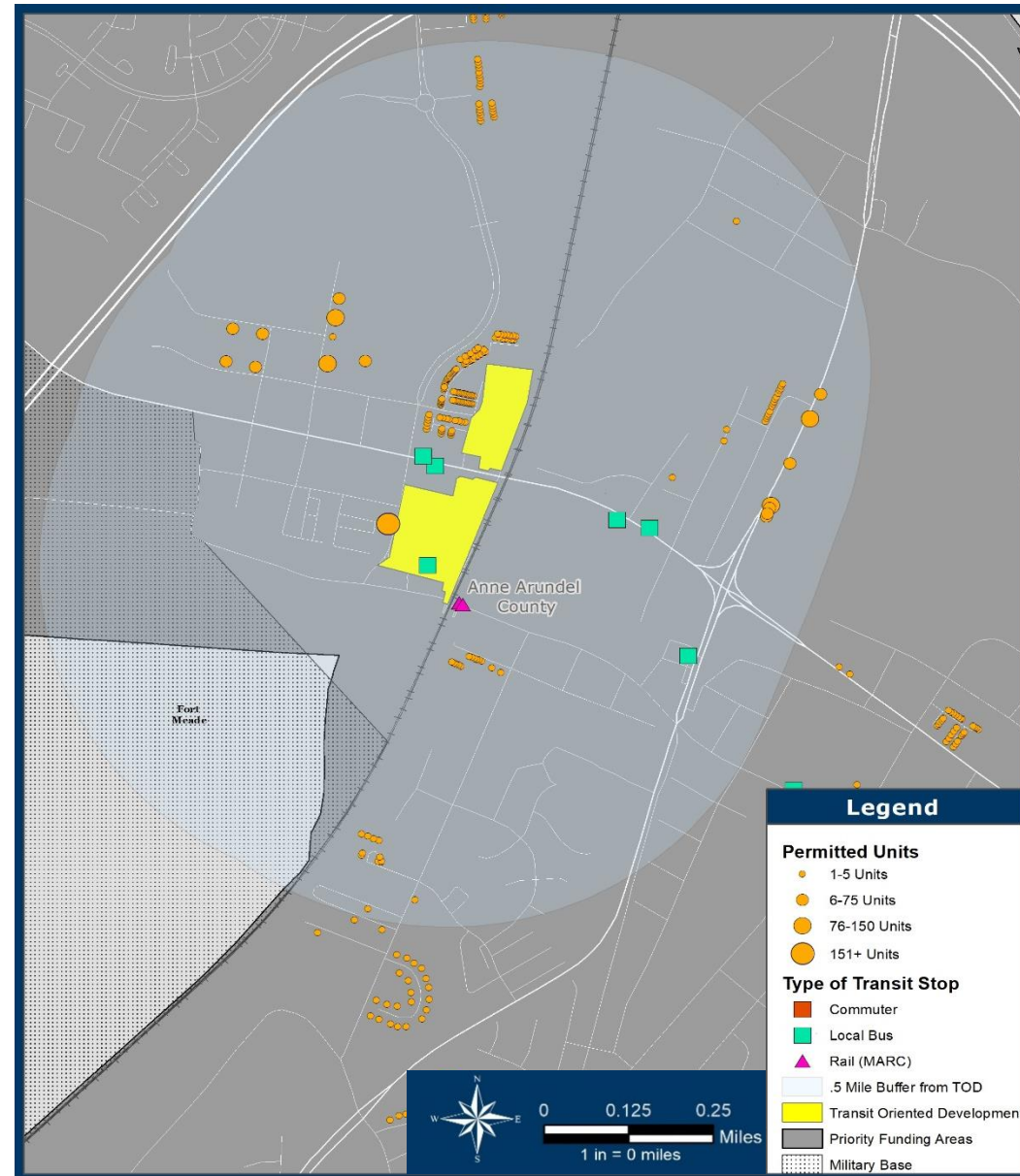
Building Permit Data – Potential Analyses

Transit Stops, PFAs & New Residential Units Permitted (2009-2018)



Building Permit Data – Potential Analyses

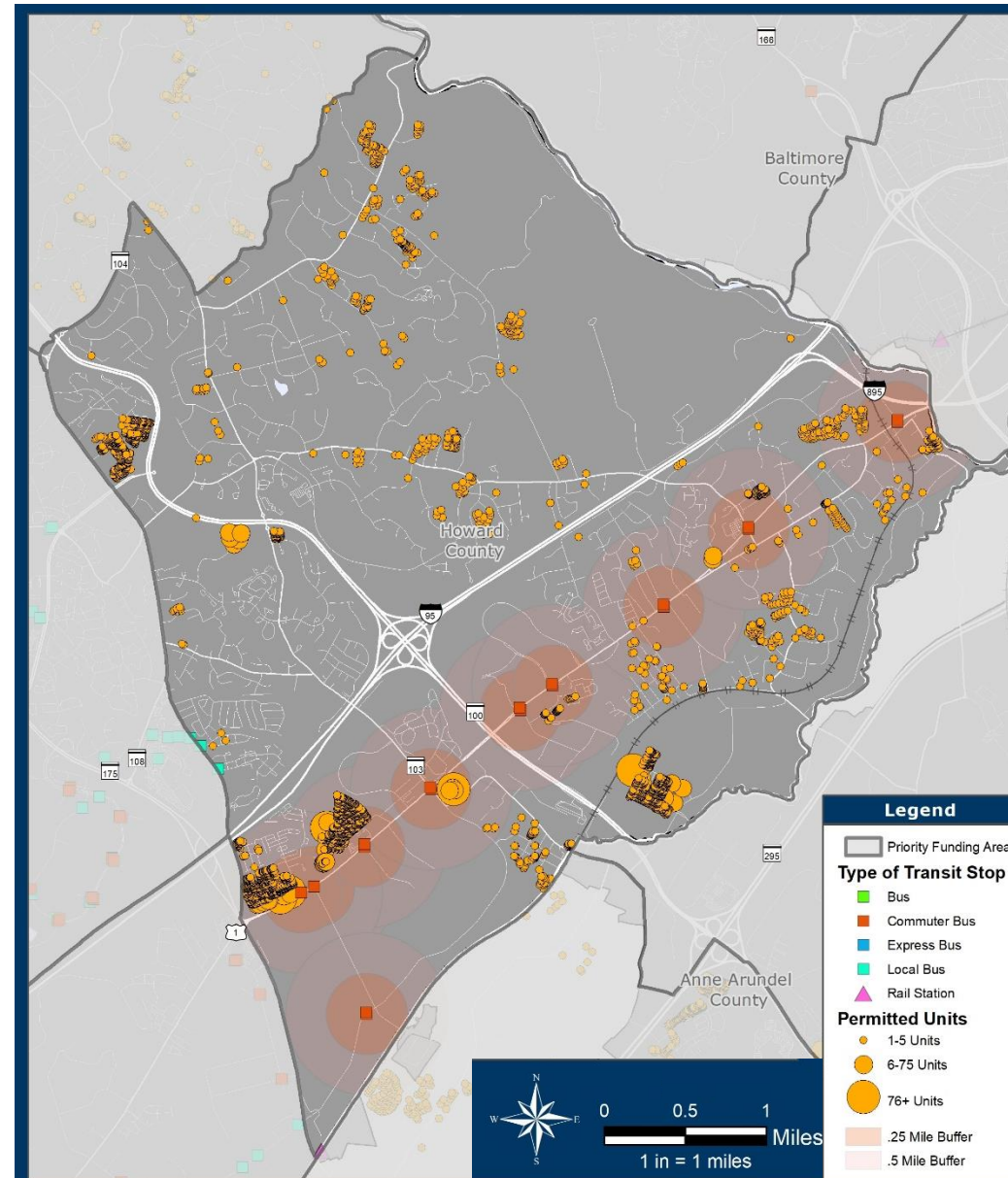
Odenton Transit Oriented Development & New Residential Units Permitted (2009-2018)



Source
MDP-Transit Station Area Profile Tool (TSAPT)
MDP-IMAP Transit Station/Rail Station
Prepared by Transportation Planning Division
Projected Coordinate System - NAD 1983 State Plane (ft)
Data Source - BMC, © HERE 2019, TIGER/Line®, MTA

Building Permit Data – Potential Analyses

Transit Stops & New Residential Units Permitted in the Elkridge RPD (2009-2018)



Source
MDP-Transit Station Area Profile Tool (TSAPT)
MDP-IMAP Transit Station/Rail Station
Prepared by Transportation Planning Division
Projected Coordinate System - NAD 1983 State Plane (ft)
Data Source - BMC, © HERE 2019, TIGER/Line®, MTA



For More Information

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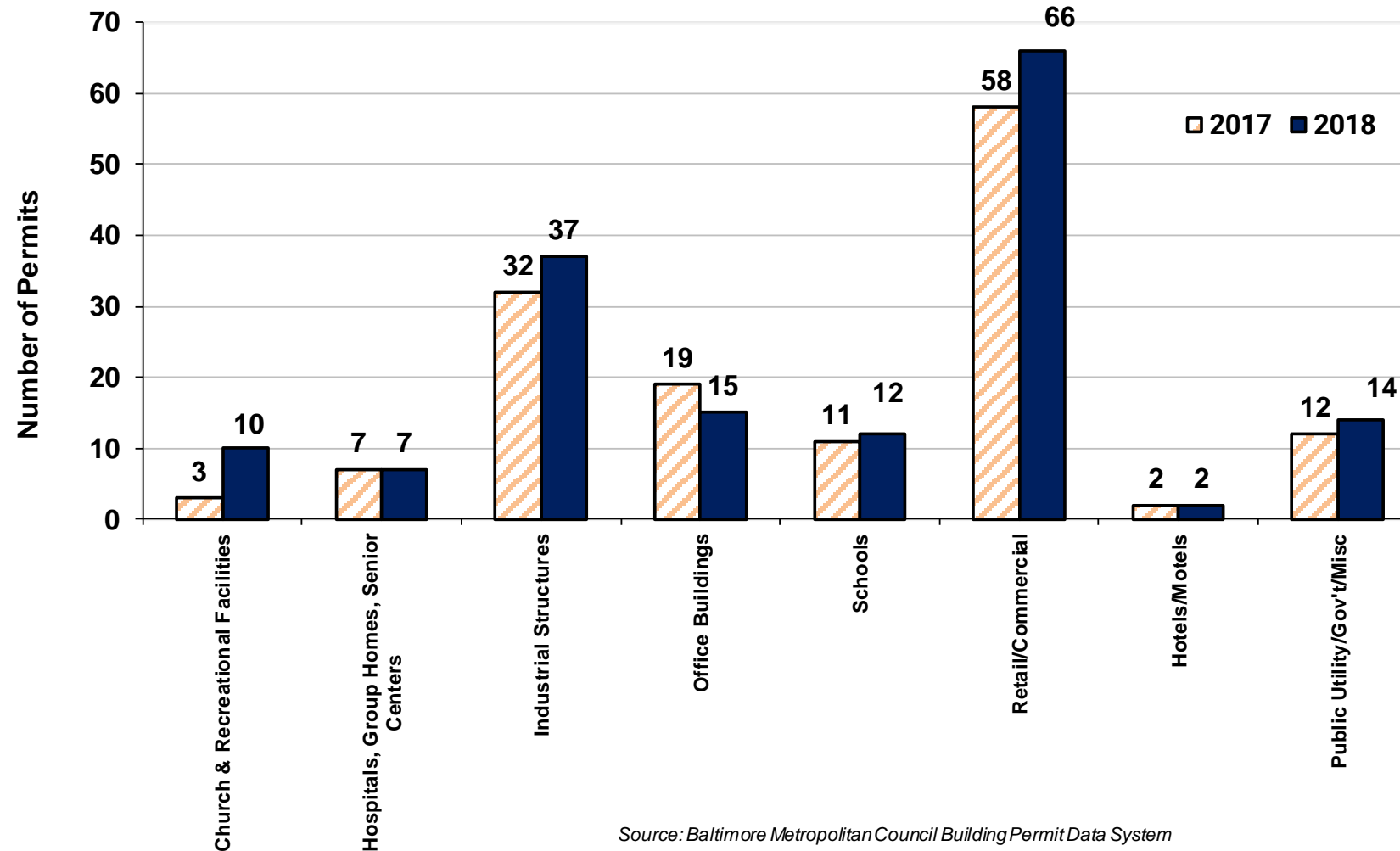
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New Non-Residential Permits Activity

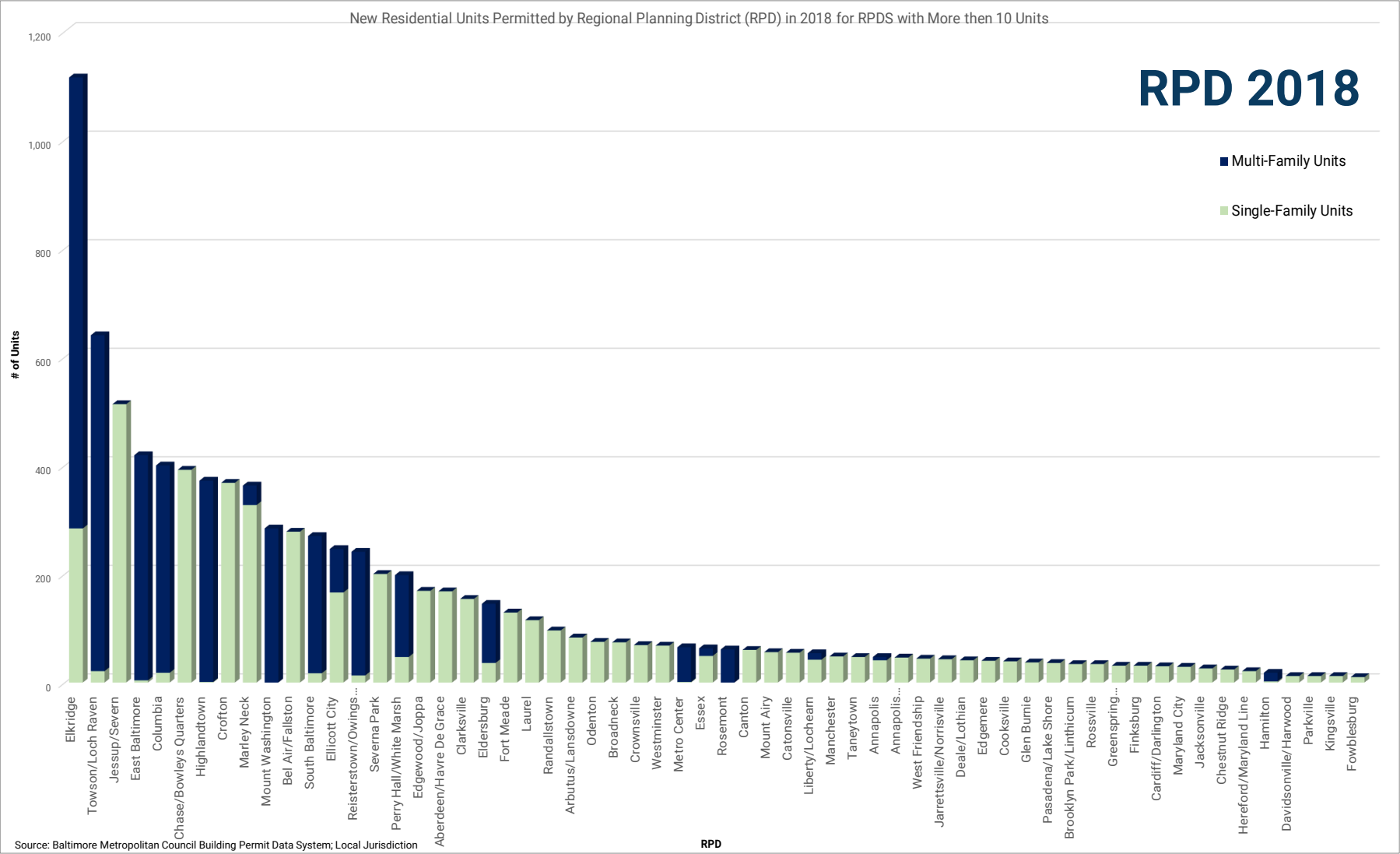


Regional New Non-Residential Construction Permits by Type, 2017 & 2018

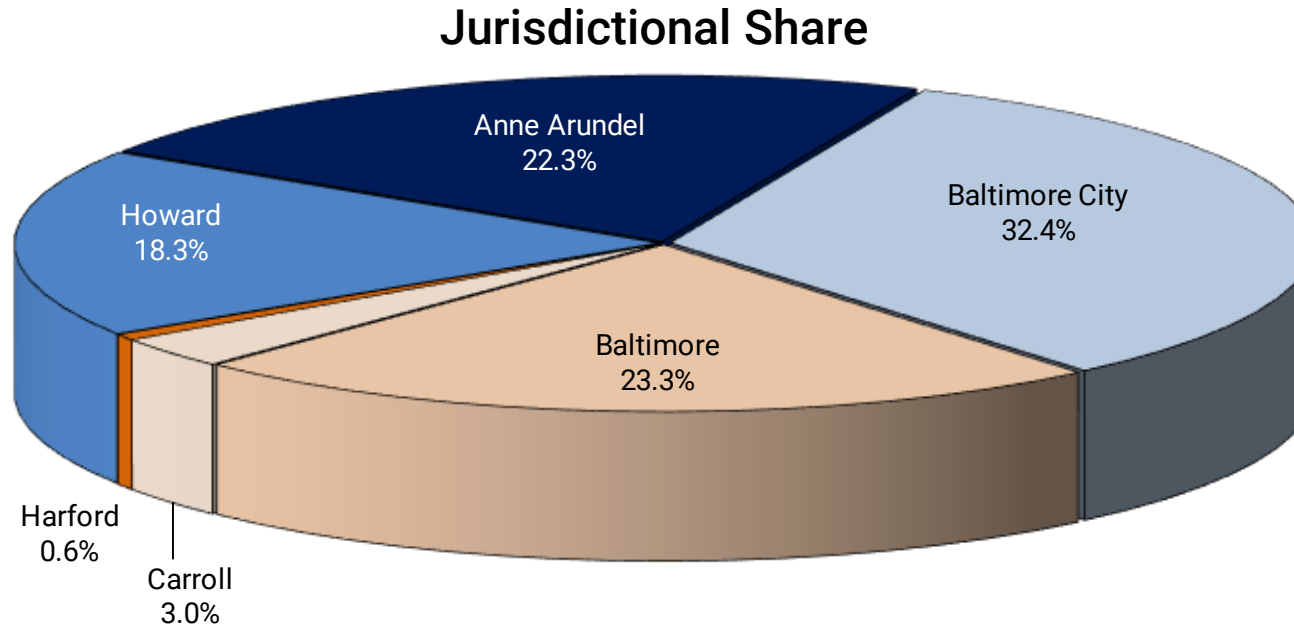


Source: Baltimore Metropolitan Council Building Permit Data System

Baltimore Region



Non-Residential AAR (Alteration, Additions, Repairs)



2017 – 2018 AAR Comparison by Jurisdictions

Jurisdiction	Amount 2017	Amount 2018	% Change	Difference
Anne Arundel	\$245,186	\$322,889	31.7%	\$77,703
Baltimore City	\$501,082	\$469,037	-6.4%	-\$32,045
Baltimore	\$675,121	\$337,698	-50.0%	-\$337,423
Carroll	\$37,074	\$44,102	19.0%	\$7,028
Harford	\$4,585	\$8,714	90.1%	\$4,129
Howard	\$482,266	\$265,078	-45.0%	-\$217,188
	\$1,945,314	\$1,447,518	-25.6%	-\$497,796

Source: Baltimore Metropolitan Council Building Permit Data System; Local Jurisdiction