

Baltimore Region Building Annual Permit Activity Update

Technical Committee – April, 2017





Building Permits

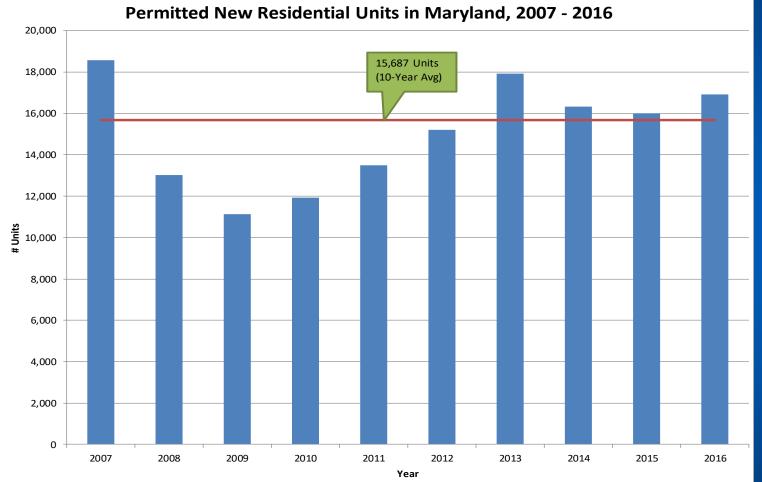
- Data is reported to BMC by Local Jurisdictions
- 10-year comparison
 New Residential Permits
- Non-Residential Permits
- Mixed-Use







New Residential Permits State



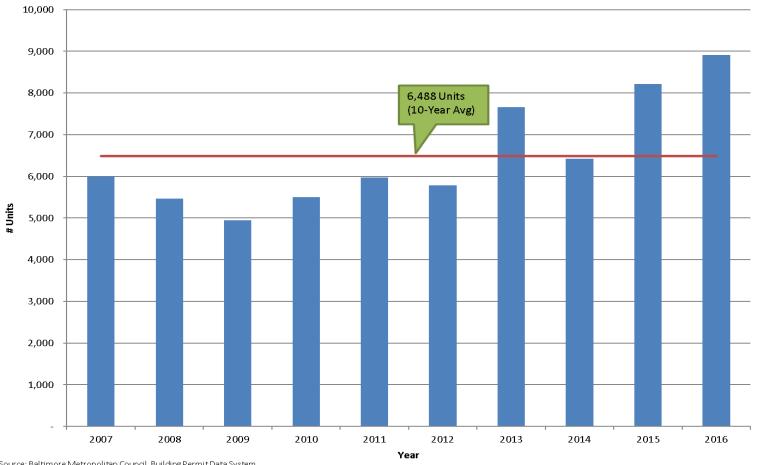
Source: Maryland Department of Planning, State Data Center.





New Residential Permits Baltimore Region

Permitted New Residential Units in the Baltimore Region, 2007 - 2016

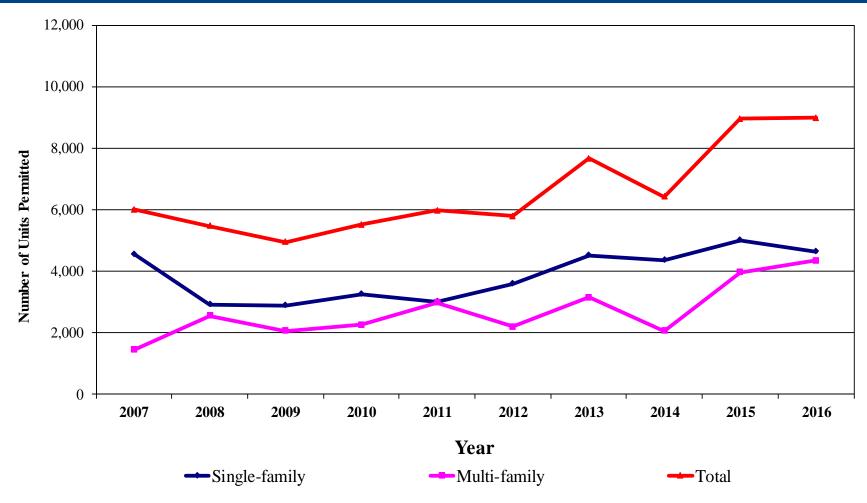


Source: Baltimore Metropolitan Council, Building Permit Data System





New Residential Permits Baltimore Region

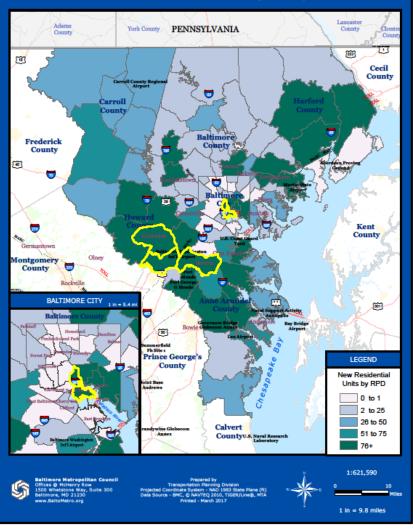






New Residential Permits

Number of Permitted New Residential Units by RPD, 2016

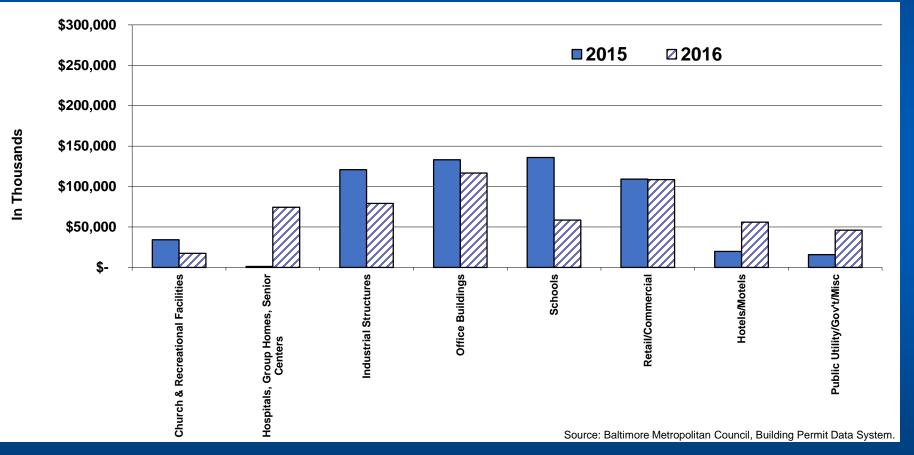


| | | | Single | Mulit- | Total |
|------|-----|-----------------|--------|--------|-------|
| Rank | RPD | Location | Family | Family | Units |
| 1 | 605 | Columbia | 33 | 597 | 630 |
| 2 | 607 | Laurel | 152 | 451 | 603 |
| 3 | 118 | Metro Center | 0 | 596 | 596 |
| 4 | 205 | Jessup/Severn | 348 | 0 | 589 |
| 5 | 124 | South Baltimore | 59 | 517 | 576 |
| 6 | 212 | Crownsville | 58 | 402 | 470 |
| 7 | 204 | Marley Neck | 463 | 0 | 463 |
| 8 | 604 | Clarksville | 139 | 283 | 422 |
| 9 | 120 | Highlandtown | 37 | 362 | 399 |
| 10 | 606 | Elkridge | 374 | 16 | 374 |





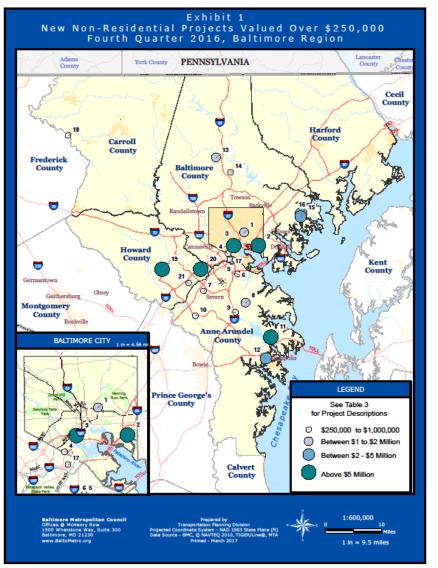
New Non-Residential Construction by Type



Baltimore Metropolitan Council

SBRTB

New Non-Residential Permits



Rendering of New Hotel & Restaurant at Casino Live (below)



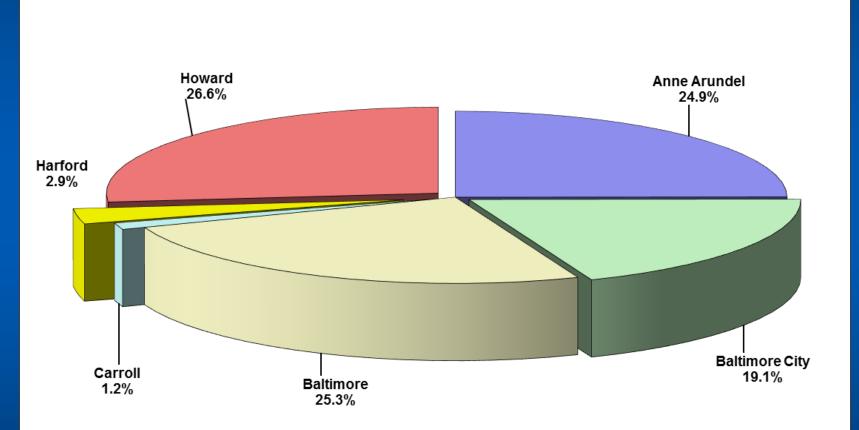
Major New Non-Residential Projects

- \$44 million: 17-Story Hotel Restaurant (Casino Live)
- \$33.1 million: 2-Story Elementary School (Howard County Public School System)
- \$32 million: 1-Story Warehouse with Office Building
- \$30 million: 9-Story Office Building with Parking
- \$24.5million: 4-Story Assisted-Living Building





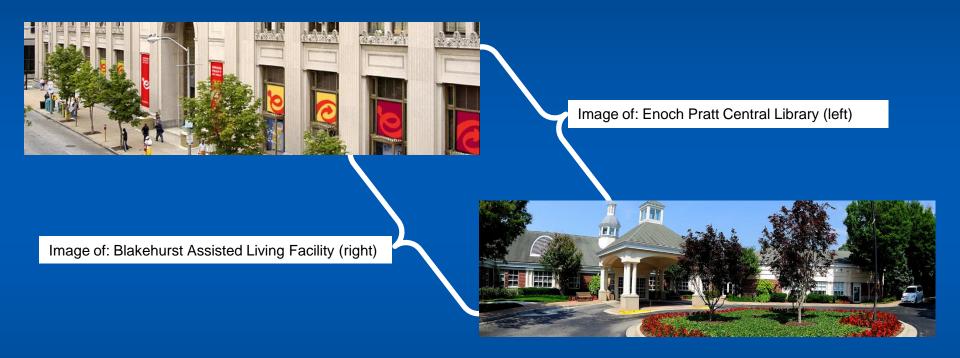
Non-Residential AAR Construction by Jurisdiction







Non-Residential AAR Construction – Selected Projects



| Amount | County/Country | Location | Description | Owner Name |
|------------------|----------------|------------------------|---|--------------------------------|
| \$ 84,570,266 | Baltimore City | Metro Center | Alts (Abatement of Hazmat - Renovate, Plumbing, Electric, Elevator Modernization) | Mayor & City Council |
| \$ 54,000,000 | Baltimore City | Roland Park | Decomission Open Water Reservoir & Const 2 Concrete Storage Tanks & Assoc Site Work | Mayor & City Council |
| \$ 40,500,000 | Baltimore | Hereford/Maryland Line | Storm Water Mgmt for 13 Drainage Areas (Hereford High School) | Baltimore County Public School |
| \$ 35,000,000 | Baltimore | Towson/Loch Raven | Alts (2-Sty Addtn, ADA, Partitions, Finishes/Fixtures - Nursing Home) | LCS Development |
| \$ 26,320,821 | Howard | Ellicott City | Alts (Renovate Bldg, New Addtns - Waverly Elementary School) | Howard County Maryland |





Mixed-Use Permits

Renderings of Liberty at Harbor East



Source: Bizjournal || Rendering by Hickok Cole Architects

Renderings of Hanover Cross Street



Source: Design Collective

| Amount | Units | County/City | Location | Description |
|-------------------|-------|----------------|-----------------|--|
| \$ 116,800,000 | 297 | Baltimore City | Highlandtown | New Mixed-Use High 22-Sty 297-Units w/Grocery, Retail |
| \$ 109,708,000 | 394 | Baltimore City | Metro Center | New Mixed-Use Bldg 44-Sty 294-Units w/ 477 Garage Spaces, & Retail |
| \$ 50,634,000 | 293 | Baltimore City | South Baltimore | New Mixed Use 6-Sty 293-Units w/ Garage, Retail, |
| \$ 39,300,000 | 267 | Howard | Columbia | New Mixed-Use 267 Units w/ 524 Garage Spaces, Retail - Warfield |
| \$ 30,725,000 | 170 | Howard | Columbia | New Mixed-Use 170-Units w/ Amenity Area, Retail, 379 Garage Spaces |





For More Information

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