



Baltimore Region Building Permit Half Year Activity Update

Technical Committee – November 2016



Baltimore Metropolitan Council



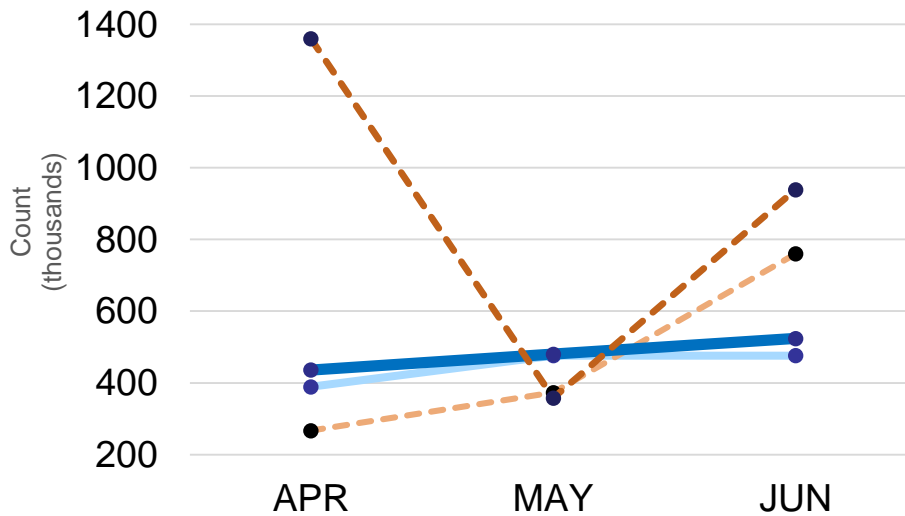
Overview

- Permit Topics
 - New Residential
 - Mixed Use
 - Non-Residential
 - Green (6-month snapshot)

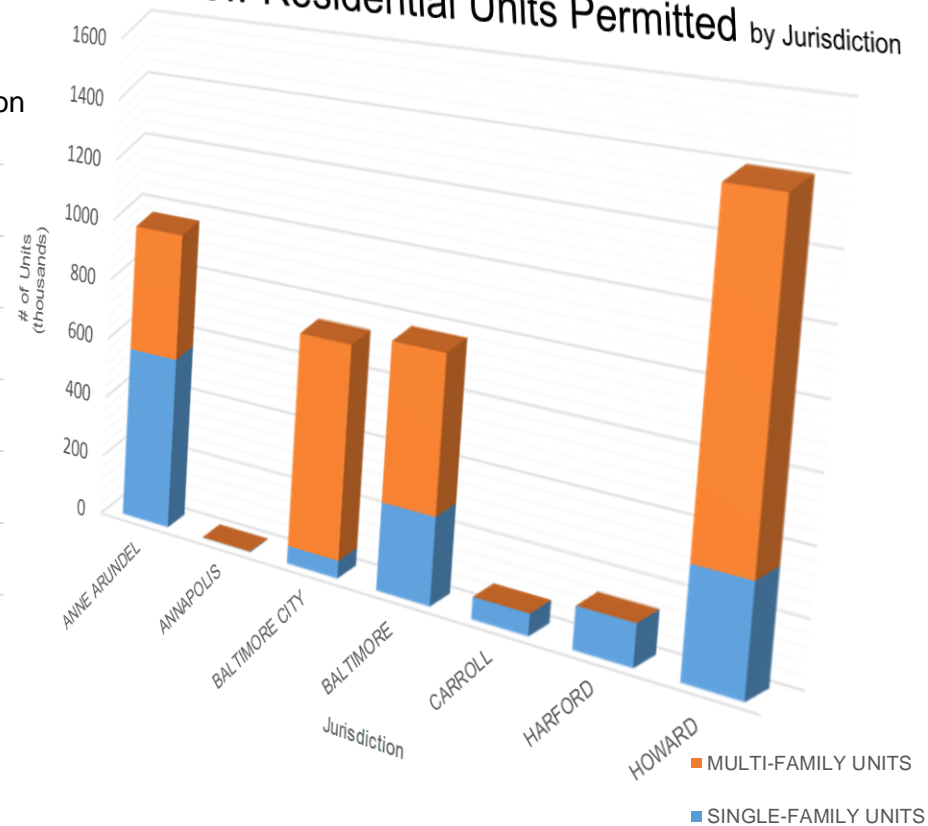


New Residential

2016 New Housing Units Count by Baltimore Region



2016 New Residential Units Permitted by Jurisdiction



Mixed Use



10201 Wincopin Circle^(above)



10100 Twin Rivers Road^(above)

- 1,144 total units with an estimated permitted value of \$221.9 million.
- 5 Substantial Mixed-Use permits were issued during the 2nd Quarter of 2016.

Downtown
Columbia

874
Apartment
Units



Inner
Harbor

394
Apartment
Units

Prior to March 2016



414 Light Street



Projected completion Spring 2018



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New Non-Residential Construction

2015-2016 Value of New Non-Residential Permitted Projects

Notes:

-Value in \$1,000

	ANNE ARUNDEL	ANNAPOLIS	BALTIMORE CITY	BALTIMORE COUNTY	CARROLL COUNTY	HARFORD COUNTY	HOWARD COUNTY
2015	10,021	-	30,530	43,957	16,065	11,690	7,975
2016	35,218	-	42,739	57,365	3,514	3,650	48,122
% Change 2nd Qtr	251%	-	40%	31%	-78%	-69%	503%

TOP-5 New Non-Residential Projects Permitted

Amount	City/County	Location	Description	Owner Name
\$ 32,000,000	Baltimore	Edgemere	Const 1-Sty Warehse/Office Bldg	Scannell Properties # 190
\$ 30,000,000	Howard	Columbia	New 9-Sty ofc Bldg W/ Below Grade Parking - Little Patuxent Sqr	Lpp Investors LLC
\$ 24,500,000	Baltimore City	Mount Washington	New 4-Sty Independent Living Bldg (99 Units)	Age Wave Properties, LLC
\$ 12,000,000	Howard	Columbia	Const New Parking Garage W/ Elevated Walkways (Howard Comm College)	Howard County Community College
\$ 10,000,000	Baltimore City	South Baltimore	Const 6-Sty Steel Frame Office Bldg Shell	Stadium Square III, LLC



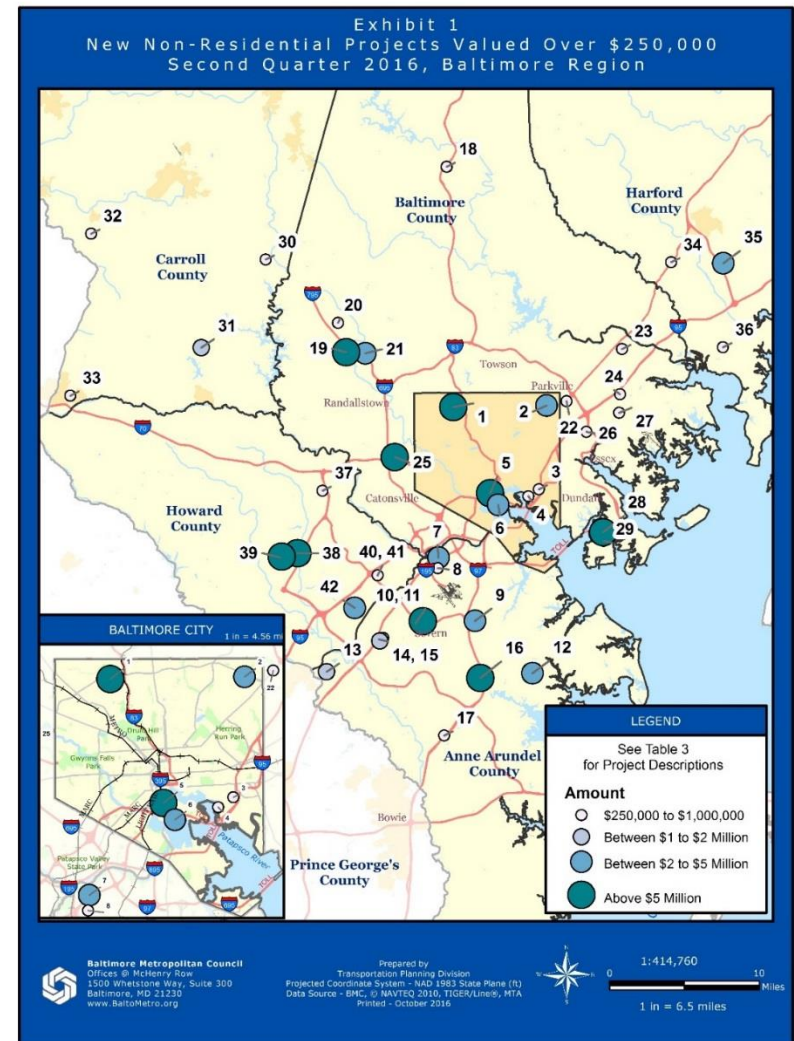
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New Non-Residential Construction

Hotspots by County

- Columbia Area
- Sykesville Area
- Owings Mills Area
- Joppa/Edgewood Area
- Inner Harbor Area
- Jessup/Severn Area

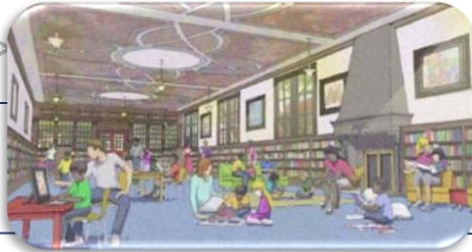


Non-Residential AAR

(Alterations, Additions, Repairs)



Renderings of
Enoch Pratt Central
Library Renovations



Renderings of
Hereford High
School Renovations

TOP-5 Non-Residential AAR Permitted

Amount	County/City	Location	Description	Owner Name
\$ 84,570,266	Baltimore City	Metro Center	Alts (Abatement of Hazmat - Renov, Plumbing, Elec, Elevator Modernization - Enoch Pratt)	Mayor & City Council
\$ 40,500,000	Baltimore	Hereford/Maryland Line	Storm Water Mgmt for 13 Drainage Areas (Hereford HS)	Baltimore County Public School
\$ 35,000,000	Baltimore	Towson/Loch Raven	Addtn/Alts (2-Sty Addtn, ADA Restrtn, Partitions, Finishes/Fixtures - Nursing Home)	LCS Development
\$ 19,700,000	Howard	Columbia	Alts (Const 3-Addtn , Renov - Swansfield Elementary)	Board of Ed of Howard County
\$ 16,000,000	Baltimore City	Govans/Northwood	Alts (New Elec Facilities at Montebello Water Plant, Switchgear, Generator, Transformer Substns)	Mayor & City Council

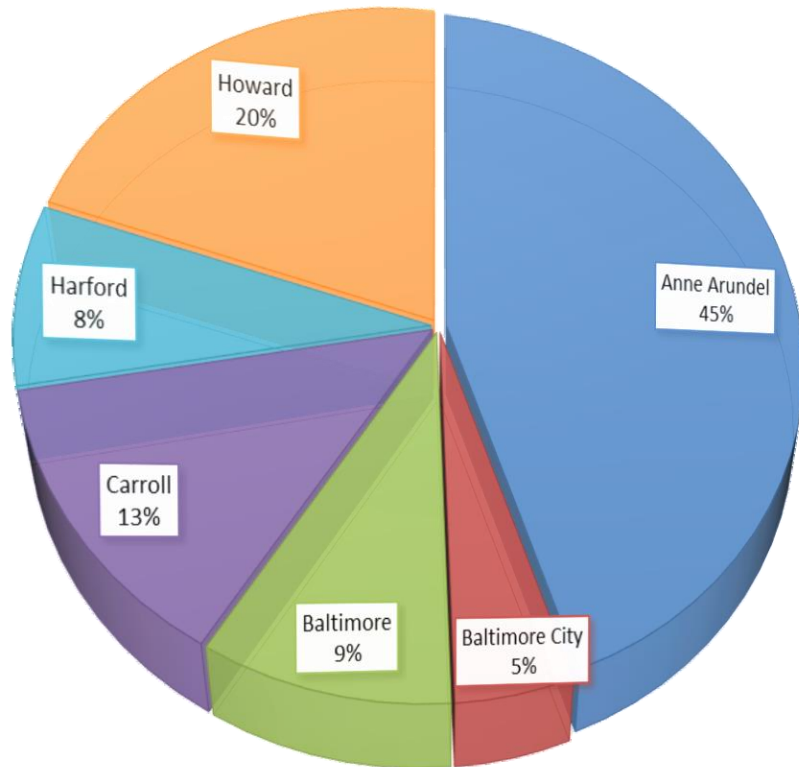


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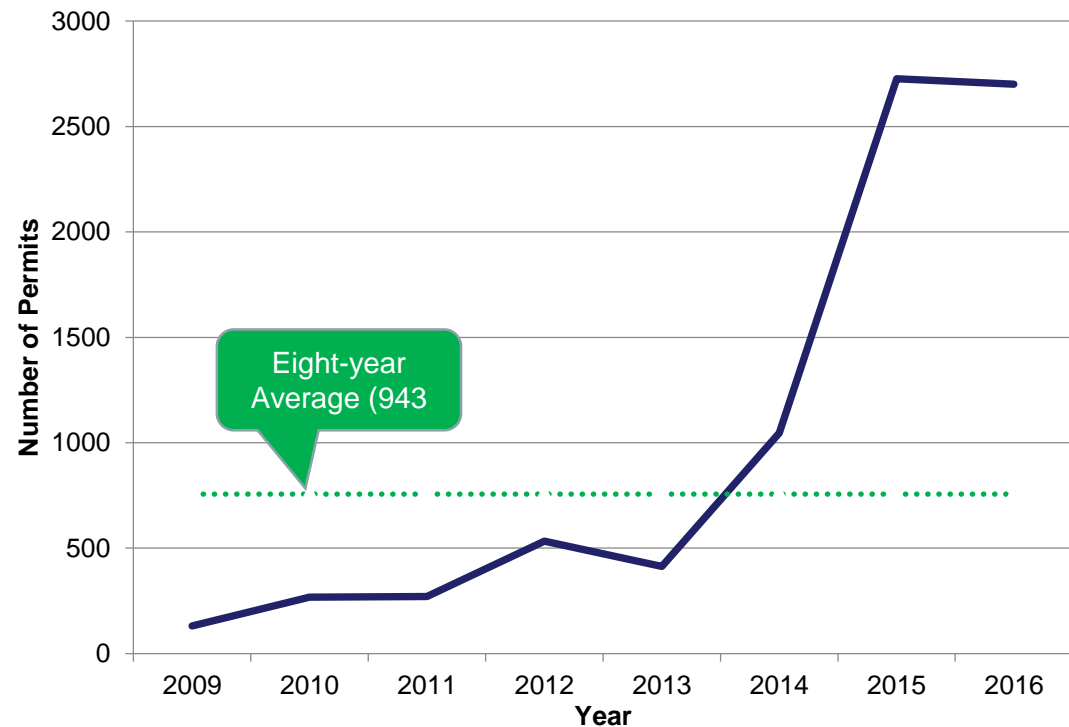


Green Permits

New Green Permits Issued by Jurisdiction



Number of Green Permits Issued by Baltimore Region



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Green Permits

Regional Examples

"Net Zero"

Wilde Lake Middle School



Howard County,
Image from HCPSS

Residential Installation



Baltimore County,
Image from Maryland Solar Solutions, Inc.

Nixon Farm Solar



Howard County,
Photo by Barbara Haddock Taylor
(The Baltimore Sun)



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