Baltimore Region Building Permit Half Year Activity Update

Technical Committee – November 2016
Overview

- Permit Topics
  - New Residential
  - Mixed Use
  - Non-Residential
  - Green (6-month snapshot)
New Residential

2016 New Housing Units Count by Baltimore Region

2016 New Residential Units Permitted by Jurisdiction

Baltimore Metropolitan Council
Mixed Use

• 1,144 total units with an estimated permitted value of $221.9 million.

• 5 Substantial Mixed-Use permits were issued during the 2nd Quarter of 2016.

10201 Wincopin Circle

10100 Twin Rivers Road

Prior to March 2016

414 Light Street

Projected completion Spring 2018

874 Apartment Units

Downtown Columbia

Howard County

In Maryland

394 Apartment Units

Inner Harbor

City of Baltimore

Baltimore Metropolitan Council
New Non-Residential Construction

2015-2016 Value of New Non-Residential Permitted Projects

<table>
<thead>
<tr>
<th></th>
<th>ANNE ARUNDEL</th>
<th>ANNAPOLIS</th>
<th>BALTIMORE CITY</th>
<th>BALTIMORE COUNTY</th>
<th>CARROLL COUNTY</th>
<th>HARFORD COUNTY</th>
<th>HOWARD COUNTY</th>
</tr>
</thead>
<tbody>
<tr>
<td>2015 Value</td>
<td>10,021</td>
<td>-</td>
<td>30,530</td>
<td>43,957</td>
<td>16,065</td>
<td>11,690</td>
<td>7,975</td>
</tr>
<tr>
<td>% Change</td>
<td>251%</td>
<td>-</td>
<td>40%</td>
<td>31%</td>
<td>-78%</td>
<td>-69%</td>
<td>503%</td>
</tr>
</tbody>
</table>

TOP-5 New Non-Residential Projects Permitted

<table>
<thead>
<tr>
<th>Amount</th>
<th>City/County</th>
<th>Location</th>
<th>Description</th>
<th>Owner Name</th>
</tr>
</thead>
<tbody>
<tr>
<td>$32,000,000</td>
<td>Baltimore</td>
<td>Edgemere</td>
<td>Const 1-Sty Warehse/Office Bldg</td>
<td>Scannell Properties # 190</td>
</tr>
<tr>
<td>$30,000,000</td>
<td>Howard</td>
<td>Columbia</td>
<td>New 9-Sty ofc Bldg W/ Below Grade Parking - Little Patuxent Sqr</td>
<td>Lpp Investors LLC</td>
</tr>
<tr>
<td>$24,500,000</td>
<td>Baltimore City</td>
<td>Mount Washington</td>
<td>New 4-Sty Independent Living Bldg (99 Units)</td>
<td>Age Wave Properties, LLC</td>
</tr>
<tr>
<td>$12,000,000</td>
<td>Howard</td>
<td>Columbia</td>
<td>Const New Parking Garage W/ Elevated Walkways (Howard Comm College)</td>
<td>Howard County Community College</td>
</tr>
<tr>
<td>$10,000,000</td>
<td>Baltimore City</td>
<td>South Baltimore</td>
<td>Const 6-Sty Steel Frame Office Bldg Shell</td>
<td>Stadium Square III, LLC</td>
</tr>
</tbody>
</table>

Notes:
- Value in $1,000
- AAR - Additions, Alterations, and Repairs
- Residential unit totals include residential units from mixed-use permits.
New Non-Residential Construction

Hotspots by County

- Columbia Area
- Sykesville Area
- Owings Mills Area
- Joppa/Edgewood Area
- Inner Harbor Area
- Jessup/Severn Area
Non-Residential AAR (Alterations, Additions, Repairs)

TOP-5 Non-Residential AAR Permitted

<table>
<thead>
<tr>
<th>Amount</th>
<th>County/City</th>
<th>Location</th>
<th>Description</th>
<th>Owner Name</th>
</tr>
</thead>
<tbody>
<tr>
<td>$84,570,266</td>
<td>Baltimore City</td>
<td>Metro Center</td>
<td>Alts (Abatement of Hazmat - Renov, Plumbing, Elec, Elevator Modernization - Enoch Pratt)</td>
<td>Mayor &amp; City Council</td>
</tr>
<tr>
<td>$40,500,000</td>
<td>Baltimore</td>
<td>Hereford/Maryland Line</td>
<td>Storm Water Mgmt for 13 Drainage Areas (Hereford HS)</td>
<td>Baltimore County Public School</td>
</tr>
<tr>
<td>$35,000,000</td>
<td>Baltimore</td>
<td>Towson/Loch Raven</td>
<td>Addtn/Alts (2-Sty Addtn, ADA Restrm, Partitions, Finishes/Fixtures - Nursing Home)</td>
<td>LCS Development</td>
</tr>
<tr>
<td>$19,700,000</td>
<td>Howard</td>
<td>Columbia</td>
<td>Alts (Const 3-Addtn , Renov - Swansfield Elementary)</td>
<td>Board of Ed of Howard County</td>
</tr>
<tr>
<td>$16,000,000</td>
<td>Baltimore City</td>
<td>Govans/Northwood</td>
<td>Alts (New Elec Facilities at Montebello Water Plant, Switchgear, Generator, Transformer Substns)</td>
<td>Mayor &amp; City Council</td>
</tr>
</tbody>
</table>
Green Permits

New Green Permits Issued by Jurisdiction

- Howard: 20%
- Anne Arundel: 45%
- Harford: 8%
- Carroll: 13%
- Baltimore City: 5%
- Baltimore: 9%

Number of Green Permits Issued by Baltimore Region

- Eight-year Average (943)

Number of Permits

Year


0 500 1000 1500 2000 2500 3000

Baltimore Metropolitan Council
Green Permits

Regional Examples

“Net Zero” Wilde Lake Middle School
Howard County, Image from HCPSS

Residential Installation
Baltimore County, Image from Maryland Solar Solutions, Inc.

Nixon Farm Solar
Howard County, Photo by Barbara Haddock Taylor (The Baltimore Sun)
For More Information

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